

Global Polished Bore Receptacles (PBR) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Polished Bore Receptacles (PBR) market size was valued at US\$ 75.3 million in 2024 and is forecast to a readjusted size of USD 145 million by 2031 with a CAGR of 7.3% during review period.

Polished bore receptacles, or PBRs, are a common item in completion assemblies and liner hanger assemblies. The casing design and tubular movement programs help determine the length of sealing assembly needed for casing tie-back seals and tubing seals. As completion designs get more complicated, and more reservoirs are completed at one time to reduce capital cost, proper zonal isolation becomes more critical. PBRs are one way of engineering zonal isolation by providing a receptacle for seal assemblies of any length. A growing trend in critical completions is the need for longer-length PBRs. Some deepwater Gulf of Mexico completions have been requiring 50+ ft long PBRs for producing wells, and 100+ ft long PBRs for water injection wells. This helps facilitate expected tube movement under changing life-of-well conditions. In today's cost-focused market, it is also becoming more important to reduce workover and intervention costs. When planned future zone change workovers, or unplanned tubing string replacements are needed, PBRs can help reduce the mechanical risk and cost of such future workovers. The PBR assembly protects the packer bore itself and in many cases eliminates the need to retrieve (or possibly fish) the production packer. This in turn reduces workover time duration and cost. As the requirement for longer lengths grows, it is important to note the value obtained from longer-length PBRs.

This report is a detailed and comprehensive analysis for global Polished Bore Receptacles (PBR) market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Polished Bore Receptacles (PBR) market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Polished Bore Receptacles (PBR) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Polished Bore Receptacles (PBR) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Polished Bore Receptacles (PBR) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Polished Bore Receptacles (PBR)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Polished Bore Receptacles (PBR) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NOV, Weatherford, Corrosion Resistant Alloys, LLC, The WellBoss Company, Halliburton, SaiGaoGroup, PetroQuip, COMPLETION OIL TOOLS PRIVATE LIMITED, Baker Hughes Company, Mansfield Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Polished Bore Receptacles (PBR) market is split by Type and by Application. For the

period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard PBR

Custom PBR

Market segment by Application

Offshore

Onshore

Major players covered

NOV

Weatherford

Corrosion Resistant Alloys, LLC

The WellBoss Company

Halliburton

SaiGaoGroup

PetroQuip

COMPLETION OIL TOOLS PRIVATE LIMITED

Baker Hughes Company

Mansfield Energy

Schlumberger Limited (SLB)

GRIFCO INTERNATIONAL INC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Polished Bore Receptacles (PBR) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Polished Bore Receptacles (PBR), with price, sales quantity, revenue, and global market share of Polished Bore Receptacles (PBR) from 2020 to 2025.

Chapter 3, the Polished Bore Receptacles (PBR) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Polished Bore Receptacles (PBR) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Polished Bore Receptacles (PBR) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Polished Bore Receptacles (PBR).

Chapter 14 and 15, to describe Polished Bore Receptacles (PBR) sales channel, distributors, customers, research findings and conclusion.

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