

# Global Point-to-Multipoint Microwave Backhaul Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Point-to-Multipoint Microwave Backhaul Systems market size is expected to reach \$ 3886 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

PMP microwave is typically used for two applications, the backhaul of mobile and data traffic, or as a last mile access network in fixed wireless applications. PMP microwave operates at many frequencies, including 10.5, 26, 28 and 60 GHz, which benefit from high capacity, large frequency availability and cost effective spectrum. However, a much larger part of the market utilizes Sub 6 GHz (typically unlicensed 5 GHz), which is globally very commonly available.

Global Point-to-Multipoint Microwave Backhaul Systems key players include UBNT, Cambium Networks, Ceragon Networks Ltd, Cambridge Broadband Networks, Airspan (Incl. Mimoso), etc. Global top five manufacturers hold a share about 56%. Americas is the largest market, with a share about 47%, followed by APAC, with a share about 26 percent.

In terms of product, Sub 6GHz is the largest segment, with a share about 60%. In terms of downstream, Internet Service Providers are the largest downstream segment with an 88% share.

This report studies the global Point-to-Multipoint Microwave Backhaul Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Point-to-

Multipoint Microwave Backhaul Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Point-to-Multipoint Microwave Backhaul Systems that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Point-to-Multipoint Microwave Backhaul Systems total market, 2021-2032, (USD Million)

Global Point-to-Multipoint Microwave Backhaul Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Point-to-Multipoint Microwave Backhaul Systems total market, key domestic companies, and share, (USD Million)

Global Point-to-Multipoint Microwave Backhaul Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Point-to-Multipoint Microwave Backhaul Systems total market by Type, CAGR, 2021-2032, (USD Million)

Global Point-to-Multipoint Microwave Backhaul Systems total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Point-to-Multipoint Microwave Backhaul Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UBNT, Cambium Networks, Ceragon Networks Ltd, Cambridge Broadband Networks, Airspan, Intracom Telecom, RADWIN, Ericsson, Huawei, Telrad, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Point-to-Multipoint Microwave Backhaul Systems market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Point-to-Multipoint Microwave Backhaul Systems Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Point-to-Multipoint Microwave Backhaul Systems Market, Segmentation by Type:**

Sub 6GHz

6GHz-18GHz

19GHz-38GHz

Above 38GHz

**Global Point-to-Multipoint Microwave Backhaul Systems Market, Segmentation by Application:**

Mobile Network Operators

Internet Service Providers

Companies Profiled:

UBNT

Cambium Networks

Ceragon Networks Ltd

Cambridge Broadband Networks

Airspan

Intracom Telecom

RADWIN

Ericsson

Huawei

Telrad

Baicells

Mikrotik

Mimosa (Radisys)

Aviat Networks (Incl. Redline)

HFCL

Comba

Siklu

Proxim

Star Microwave

Samsung

#### Key Questions Answered

1. How big is the global Point-to-Multipoint Microwave Backhaul Systems market?
2. What is the demand of the global Point-to-Multipoint Microwave Backhaul Systems market?
3. What is the year over year growth of the global Point-to-Multipoint Microwave Backhaul Systems market?
4. What is the total value of the global Point-to-Multipoint Microwave Backhaul Systems market?
5. Who are the Major Players in the global Point-to-Multipoint Microwave Backhaul Systems market?
6. What are the growth factors driving the market demand?

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