

Global Point of Use (POU) Purifier Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Point of Use (POU) Purifier market size was valued at US\$ 227 million in 2025 and is forecast to a readjusted size of US\$ 359 million by 2032 with a CAGR of 6.8% during review period.

POU purifier is a device used at the end of gas supply systems to remove harmful substances, impurities, or pollutants from gases, ensuring that the final quality of the gas meets application requirements. Unlike traditional gas purification systems, POU gas purifiers are typically installed in the final stage of the gas system, directly connected to the equipment in use, ensuring that pure gas is purified to the required standards when entering the application equipment or system. The POU purifier is mainly composed of a shell, adsorption filter material, filter element, inlet and outlet joints, among which the joint types include VCR, SW, NPT, etc. It is widely used in Scanner, PVD/CVD, Etch, Implant and other points, especially in the thin film deposition process, where process gas is one of the raw materials for thin films, and there are many types of deposited thin films and special gases used; Meanwhile, the requirements for each layer of the film are different, and the auxiliary process gases used are also different. Therefore, the purity of the process gas directly affects the performance of the film. In addition, during the photolithography process, high-purity process gases such as CDA or N₂ need to be used as purge gases to prevent lens contamination. In 2024, global Point of Use (POU) Purifier production reached approximately 153,924 units, with an average global market price of around US\$ 1,359 per unit. The annual production capacity of a single production line is 50,000 pieces, with a gross profit margin of about 40%.

Upstream raw materials: stainless steel, adsorbents/catalysts, high-purity joints.

Downstream applications: semiconductors LED? Photovoltaic solar energy.

With the global semiconductor industry LED? The rapid expansion of high-tech industries such as photovoltaics has led to a rapid increase in demand for ultra-high purity gases such as nitrogen, argon, and hydrogen. As a terminal gas purification solution, POU purifiers can meet the strict requirements of chip manufacturing and other processes for gases with purity levels above 9N, supporting downstream industry capacity expansion. For a long time, high-end gas purification equipment has been mainly monopolized by multinational companies such as the United States and Japan, and Chinese products are generally at the 4N-5N level. In recent years, China has vigorously encouraged independent research and development, and many Chinese companies have invested in the development of 9N level and even higher purity equipment. The product performance has significantly caught up with the international advanced level, and gradually entered the supply chain of mainstream chip manufacturers such as SMIC, BOE, Intel, SK Hynix, etc.

This report is a detailed and comprehensive analysis for global Point of Use (POU) Purifier market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Point of Use (POU) Purifier market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Point of Use (POU) Purifier market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Point of Use (POU) Purifier market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Point of Use (POU) Purifier market shares of main players, shipments in revenue

(\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Point of Use (POU) Purifier

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Point of Use (POU) Purifier market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Entegris, Donaldson, Porvair, Taiyo Nippon Sanso Engineering Corporation, SimPure Technology, Mott Corporation, Hubei Jiu'en Intelligent Technology, Applied Energy Systems, Dalian Huabang Chemical, Dalian Zhongding Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Point of Use (POU) Purifier market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Special Gas Purification

Bulk Gas Purification

Market segment by Adsorption Type

Metal Adsorption

Catalyzed Adsorption

Market segment by Structural Form

Disposable Cartridge POU Purifier

Renewable High Temperature POU Purifier

Market segment by Application

Semiconductor

LED

Photovoltaic Solar Energy

Other

Major players covered

Entegris

Donaldson

Porvair

Taiyo Nippon Sanso Engineering Corporation

SimPure Technology

Mott Corporation

Hubei Jiu'en Intelligent Technology

Applied Energy Systems

Dalian Huabang Chemical

Dalian Zhongding Chemical

Feichao (Shanghai) New Materials

NuPure

Jiangsu Jinxin Purification Technology

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Point of Use (POU) Purifier product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Point of Use (POU) Purifier, with price, sales quantity, revenue, and global market share of Point of Use (POU) Purifier from 2021 to 2026.

Chapter 3, the Point of Use (POU) Purifier competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Point of Use (POU) Purifier breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Point of Use (POU) Purifier market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Point of Use (POU) Purifier.

Chapter 14 and 15, to describe Point of Use (POU) Purifier sales channel, distributors, customers, research findings and conclusion.

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