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Global Point of Load Power Chip Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GD32EF5D4BA5EN.html
Date: May 2026
Pages: 123
Price: US$ 3,480.00 (Single User License)
ID: GD32EF5D4BA5EN

Abstracts

According to our (Global Info Research) latest study, the global Point of Load Power Chip market size was valued at US$ 535 million in 2025 and is forecast to a readjusted size of US$ 805 million by 2032 with a CAGR of 5.9% during review period.

Point-of-load (POL) power chips are a type of power management integrated circuit (PMIC) used for voltage regulation near the point of load in electronic systems. These chips are typically integrated into point-of-load DC-DC converters and are core components for voltage conversion and control, converting the intermediate bus voltage in the system into a stable, low-voltage output required by devices such as processors, FPGAs, ASICs, and memory. By regulating power near the point of load, POL power chips reduce losses during power distribution and improve system efficiency. POL chips are widely used in servers, data centers, communication equipment, network equipment, and industrial electronic systems. With the increasing demand for cloud computing, artificial intelligence computing platforms, and high-performance processors, the demand for high-efficiency power management chips continues to rise. The upstream of the industry chain includes semiconductor wafer, EDA design tool, packaging substrate, and electronic component suppliers; the midstream consists of power management chip design and manufacturing companies responsible for integrating control circuits, drive circuits, and protection functions into a single chip; downstream users include power module manufacturers, server OEMs, telecommunications equipment suppliers, and industrial electronics companies?industries that require efficient and stable voltage regulation solutions. In 2025, the global production of point-of-load (POW) power management chips is estimated at approximately 416 million units, with an average market price of about US$1.25 per unit. Due to the high added value of power management semiconductor

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devices, manufacturers' gross margins are typically between 42% and 60%. Global POWER chip production capacity is projected to reach approximately 520 million units in 2025.

The point-of-load power chip market is growing steadily as modern electronic systems demand more efficient and distributed power architectures. Servers, networking equipment, and AI computing platforms require multiple low-voltage rails to power high-performance processors and memory devices. POL power chips enable localized voltage regulation and high conversion efficiency, making them essential components in advanced power management systems. Manufacturers are focusing on improving switching efficiency, reducing power losses, and integrating more functions into compact semiconductor devices. Advances in semiconductor processes and packaging technologies are also enabling higher power density and better thermal performance. In addition, the rapid expansion of cloud computing infrastructure and data centers continues to drive demand for efficient power management ICs. As electronic systems become increasingly complex, POL power chips will play a critical role in enabling stable and efficient power delivery.

This report is a detailed and comprehensive analysis for global Point of Load Power Chip market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Point of Load Power Chip market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Point of Load Power Chip market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Point of Load Power Chip market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

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Global Point of Load Power Chip market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Point of Load Power Chip

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Point of Load Power Chip market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Analog Devices, Infineon Technologies, Texas Instruments, NXP Semiconductors, STMicroelectronics, Renesas Electronics, ROHM Semiconductor, Dialog Semiconductor, Microchip Technology, NAURA Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Point of Load Power Chip market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single Channel

Multi-channel

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Market segment by Output Voltage Range

Ultra-Low Voltage POL IC (

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