

Global PoE Injector Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global PoE Injector Module market size is expected to reach \$ 723 million by 2032, rising at a market growth of 9.5% CAGR during the forecast period (2026-2032).

A PoE Injector Module is an embedded electronic module designed to integrate PoE power sourcing functionality directly into a device. It typically includes a PoE controller, DC-DC conversion circuitry, and isolation components. These modules are mounted on PCBs and are used by equipment manufacturers to add PoE capability to network devices such as switches, industrial controllers, or communication equipment. In 2025, global PoE Injector Module production reached approximately 22691.3 k units. A PoE Injector Module (typically an embedded PSE module or a highly integrated PoE injection sub-system) sits at the component/sub-system layer of the PoE ecosystem. Upstream, it depends on PoE controller chipsets (PSE/PD controllers and managers), power devices (e.g., MOSFETs), isolation and magnetics (Ethernet transformers/inductors), DC/DC power conversion stages, protection circuits, plus PCB/connector and manufacturing services. Downstream, OEM/ODMs of PoE switches, midspan injectors, industrial Ethernet equipment, wireless infrastructure and some integrated edge devices adopt PoE injector modules to reduce design complexity, shorten time-to-market, and accelerate migration from 802.3af/at to higher-power 802.3bt implementations.

A PoE Injector Module is a key component within the Power over Ethernet (PoE) ecosystem, designed to provide embedded power injection functionality inside network equipment. Unlike standalone PoE injectors, which are external devices used to supply power over Ethernet cables, PoE injector modules are integrated electronic modules installed directly on printed circuit boards (PCBs). These modules typically integrate PoE control circuitry, power conversion stages, and protection mechanisms, enabling equipment manufacturers to incorporate PoE power sourcing capabilities into their

products. The adoption of PoE technology has been expanding rapidly across multiple sectors, including smart cities, video surveillance, enterprise networking, and industrial automation. As a result, PoE injector modules have become increasingly important for original equipment manufacturers (OEMs) and system integrators. By using modular PoE power solutions, manufacturers can simplify system design, reduce development complexity, and accelerate time-to-market for PoE-enabled devices such as PoE switches, wireless access points, IP cameras, and industrial IoT equipment.

This report studies the global PoE Injector Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PoE Injector Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PoE Injector Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PoE Injector Module total production and demand, 2021-2032, (K Units)

Global PoE Injector Module total production value, 2021-2032, (USD Million)

Global PoE Injector Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PoE Injector Module consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PoE Injector Module domestic production, consumption, key domestic manufacturers and share

Global PoE Injector Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PoE Injector Module production by Power Supply Roles, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PoE Injector Module production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PoE Injector Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Silvertel, WinSystems, Murata Manufacturing, Legrand (Pass and Seymour), Wllink, Microchip (PowerDsine), Texas Instruments, Analog Devices, Monolithic Power Systems, SDAPO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PoE Injector Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Power Supply Roles, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PoE Injector Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PoE Injector Module Market, Segmentation by Power Supply Roles:

Single-port

Multi-port

Global PoE Injector Module Market, Segmentation by Package:

SIP

DIP

SMT

Others

Global PoE Injector Module Market, Segmentation by Application:

Enterprise Networking / Building Low Voltage

Security Monitoring / Video

Industrial Ethernet / IIoT

Others

Companies Profiled:

Silvertel

WinSystems

Murata Manufacturing

Legrand (Pass and Seymour)

Wllink

Microchip (PowerDsine)

Texas Instruments

Analog Devices

Monolithic Power Systems

SDAPO

MITS Component

RECOM

Key Questions Answered:

1. How big is the global PoE Injector Module market?
2. What is the demand of the global PoE Injector Module market?
3. What is the year over year growth of the global PoE Injector Module market?
4. What is the production and production value of the global PoE Injector Module market?
5. Who are the key producers in the global PoE Injector Module market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 PoE Injector Module Introduction
- 1.2 World PoE Injector Module Supply & Forecast
 - 1.2.1 World PoE Injector Module Production Value (2021 & 2025 & 2032)
 - 1.2.2 World PoE Injector Module Production (2021-2032)
 - 1.2.3 World PoE Injector Module Pricing Trends (2021-2032)
- 1.3 World PoE Injector Module Production by Region (Based on Production Site)
 - 1.3.1 World PoE Injector Module Production Value by Region (2021-2032)
 - 1.3.2 World PoE Injector Module Production by Region (2021-2032)
 - 1.3.3 World PoE Injector Module Average Price by Region (2021-2032)
 - 1.3.4 North America PoE Injector Module Production (2021-2032)
 - 1.3.5 Europe PoE Injector Module Production (2021-2032)
 - 1.3.6 China PoE Injector Module Production (2021-2032)
 - 1.3.7 Japan PoE Injector Module Production (2021-2032)
 - 1.3.8 South Korea PoE Injector Module Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 PoE Injector Module Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 PoE Injector Module Major Market Trends

2 DEMAND SUMMARY

- 2.1 World PoE Injector Module Demand (2021-2032)
- 2.2 World PoE Injector Module Consumption by Region
 - 2.2.1 World PoE Injector Module Consumption by Region (2021-2026)
 - 2.2.2 World PoE Injector Module Consumption Forecast by Region (2027-2032)
- 2.3 United States PoE Injector Module Consumption (2021-2032)
- 2.4 China PoE Injector Module Consumption (2021-2032)
- 2.5 Europe PoE Injector Module Consumption (2021-2032)
- 2.6 Japan PoE Injector Module Consumption (2021-2032)
- 2.7 South Korea PoE Injector Module Consumption (2021-2032)
- 2.8 ASEAN PoE Injector Module Consumption (2021-2032)
- 2.9 India PoE Injector Module Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World PoE Injector Module Production Value by Manufacturer (2021-2026)
- 3.2 World PoE Injector Module Production by Manufacturer (2021-2026)
- 3.3 World PoE Injector Module Average Price by Manufacturer (2021-2026)
- 3.4 PoE Injector Module Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global PoE Injector Module Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for PoE Injector Module in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for PoE Injector Module in 2025
- 3.6 PoE Injector Module Market: Overall Company Footprint Analysis
 - 3.6.1 PoE Injector Module Market: Region Footprint
 - 3.6.2 PoE Injector Module Market: Company Product Type Footprint
 - 3.6.3 PoE Injector Module Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: PoE Injector Module Production Value Comparison
 - 4.1.1 United States VS China: PoE Injector Module Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: PoE Injector Module Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PoE Injector Module Production Comparison
 - 4.2.1 United States VS China: PoE Injector Module Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: PoE Injector Module Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PoE Injector Module Consumption Comparison
 - 4.3.1 United States VS China: PoE Injector Module Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: PoE Injector Module Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based PoE Injector Module Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based PoE Injector Module Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers PoE Injector Module Production Value (2021-2026)

4.4.3 United States Based Manufacturers PoE Injector Module Production (2021-2026)

4.5 China Based PoE Injector Module Manufacturers and Market Share

4.5.1 China Based PoE Injector Module Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PoE Injector Module Production Value (2021-2026)

4.5.3 China Based Manufacturers PoE Injector Module Production (2021-2026)

4.6 Rest of World Based PoE Injector Module Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PoE Injector Module Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PoE Injector Module Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PoE Injector Module Production (2021-2026)

5 MARKET ANALYSIS BY POWER SUPPLY ROLES

5.1 World PoE Injector Module Market Size Overview by Power Supply Roles: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Power Supply Roles

5.2.1 Single-port

5.2.2 Multi-port

5.3 Market Segment by Power Supply Roles

5.3.1 World PoE Injector Module Production by Power Supply Roles (2021-2032)

5.3.2 World PoE Injector Module Production Value by Power Supply Roles (2021-2032)

5.3.3 World PoE Injector Module Average Price by Power Supply Roles (2021-2032)

6 MARKET ANALYSIS BY PACKAGE

6.1 World PoE Injector Module Market Size Overview by Package: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Package

6.2.1 SIP

6.2.2 DIP

6.2.3 SMT

6.2.4 Others

6.3 Market Segment by Package

6.3.1 World PoE Injector Module Production by Package (2021-2032)

6.3.2 World PoE Injector Module Production Value by Package (2021-2032)

6.3.3 World PoE Injector Module Average Price by Package (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World PoE Injector Module Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Enterprise Networking / Building Low Voltage

7.2.2 Security Monitoring / Video

7.2.3 Industrial Ethernet / IIoT

7.2.4 Others

7.3 Market Segment by Application

7.3.1 World PoE Injector Module Production by Application (2021-2032)

7.3.2 World PoE Injector Module Production Value by Application (2021-2032)

7.3.3 World PoE Injector Module Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Silvertel

8.1.1 Silvertel Details

8.1.2 Silvertel Major Business

8.1.3 Silvertel PoE Injector Module Product and Services

8.1.4 Silvertel PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Silvertel Recent Developments/Updates

8.1.6 Silvertel Competitive Strengths & Weaknesses

8.2 WinSystems

8.2.1 WinSystems Details

8.2.2 WinSystems Major Business

8.2.3 WinSystems PoE Injector Module Product and Services

8.2.4 WinSystems PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 WinSystems Recent Developments/Updates

8.2.6 WinSystems Competitive Strengths & Weaknesses

8.3 Murata Manufacturing

8.3.1 Murata Manufacturing Details

- 8.3.2 Murata Manufacturing Major Business
- 8.3.3 Murata Manufacturing PoE Injector Module Product and Services
- 8.3.4 Murata Manufacturing PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Murata Manufacturing Recent Developments/Updates
- 8.3.6 Murata Manufacturing Competitive Strengths & Weaknesses
- 8.4 Legrand (Pass and Seymour)
 - 8.4.1 Legrand (Pass and Seymour) Details
 - 8.4.2 Legrand (Pass and Seymour) Major Business
 - 8.4.3 Legrand (Pass and Seymour) PoE Injector Module Product and Services
 - 8.4.4 Legrand (Pass and Seymour) PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Legrand (Pass and Seymour) Recent Developments/Updates
 - 8.4.6 Legrand (Pass and Seymour) Competitive Strengths & Weaknesses
- 8.5 Wllink
 - 8.5.1 Wllink Details
 - 8.5.2 Wllink Major Business
 - 8.5.3 Wllink PoE Injector Module Product and Services
 - 8.5.4 Wllink PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Wllink Recent Developments/Updates
 - 8.5.6 Wllink Competitive Strengths & Weaknesses
- 8.6 Microchip (PowerDsine)
 - 8.6.1 Microchip (PowerDsine) Details
 - 8.6.2 Microchip (PowerDsine) Major Business
 - 8.6.3 Microchip (PowerDsine) PoE Injector Module Product and Services
 - 8.6.4 Microchip (PowerDsine) PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Microchip (PowerDsine) Recent Developments/Updates
 - 8.6.6 Microchip (PowerDsine) Competitive Strengths & Weaknesses
- 8.7 Texas Instruments
 - 8.7.1 Texas Instruments Details
 - 8.7.2 Texas Instruments Major Business
 - 8.7.3 Texas Instruments PoE Injector Module Product and Services
 - 8.7.4 Texas Instruments PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 Texas Instruments Recent Developments/Updates
 - 8.7.6 Texas Instruments Competitive Strengths & Weaknesses
- 8.8 Analog Devices

- 8.8.1 Analog Devices Details
- 8.8.2 Analog Devices Major Business
- 8.8.3 Analog Devices PoE Injector Module Product and Services
- 8.8.4 Analog Devices PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.8.5 Analog Devices Recent Developments/Updates
- 8.8.6 Analog Devices Competitive Strengths & Weaknesses
- 8.9 Monolithic Power Systems
 - 8.9.1 Monolithic Power Systems Details
 - 8.9.2 Monolithic Power Systems Major Business
 - 8.9.3 Monolithic Power Systems PoE Injector Module Product and Services
 - 8.9.4 Monolithic Power Systems PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Monolithic Power Systems Recent Developments/Updates
 - 8.9.6 Monolithic Power Systems Competitive Strengths & Weaknesses
- 8.10 SDAPO
 - 8.10.1 SDAPO Details
 - 8.10.2 SDAPO Major Business
 - 8.10.3 SDAPO PoE Injector Module Product and Services
 - 8.10.4 SDAPO PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 SDAPO Recent Developments/Updates
 - 8.10.6 SDAPO Competitive Strengths & Weaknesses
- 8.11 MITS Component
 - 8.11.1 MITS Component Details
 - 8.11.2 MITS Component Major Business
 - 8.11.3 MITS Component PoE Injector Module Product and Services
 - 8.11.4 MITS Component PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 MITS Component Recent Developments/Updates
 - 8.11.6 MITS Component Competitive Strengths & Weaknesses
- 8.12 RECOM
 - 8.12.1 RECOM Details
 - 8.12.2 RECOM Major Business
 - 8.12.3 RECOM PoE Injector Module Product and Services
 - 8.12.4 RECOM PoE Injector Module Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.12.5 RECOM Recent Developments/Updates
 - 8.12.6 RECOM Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 PoE Injector Module Industry Chain

9.2 PoE Injector Module Upstream Analysis

9.2.1 PoE Injector Module Core Raw Materials

9.2.2 Main Manufacturers of PoE Injector Module Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 PoE Injector Module Production Mode

9.6 PoE Injector Module Procurement Model

9.7 PoE Injector Module Industry Sales Model and Sales Channels

9.7.1 PoE Injector Module Sales Model

9.7.2 PoE Injector Module Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World PoE Injector Module Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PoE Injector Module Production Value by Region (2021-2026) & (USD Million)

Table 3. World PoE Injector Module Production Value by Region (2027-2032) & (USD Million)

Table 4. World PoE Injector Module Production Value Market Share by Region (2021-2026)

Table 5. World PoE Injector Module Production Value Market Share by Region (2027-2032)

Table 6. World PoE Injector Module Production by Region (2021-2026) & (K Units)

Table 7. World PoE Injector Module Production by Region (2027-2032) & (K Units)

Table 8. World PoE Injector Module Production Market Share by Region (2021-2026)

Table 9. World PoE Injector Module Production Market Share by Region (2027-2032)

Table 10. World PoE Injector Module Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World PoE Injector Module Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. PoE Injector Module Major Market Trends

Table 13. World PoE Injector Module Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World PoE Injector Module Consumption by Region (2021-2026) & (K Units)

Table 15. World PoE Injector Module Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World PoE Injector Module Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PoE Injector Module Producers in 2025

Table 18. World PoE Injector Module Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key PoE Injector Module Producers in 2025

Table 20. World PoE Injector Module Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global PoE Injector Module Company Evaluation Quadrant

Table 22. World PoE Injector Module Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and PoE Injector Module Production Site of Key Manufacturer

Table 24. PoE Injector Module Market: Company Product Type Footprint

Table 25. PoE Injector Module Market: Company Product Application Footprint

Table 26. PoE Injector Module Competitive Factors

Table 27. PoE Injector Module New Entrant and Capacity Expansion Plans

Table 28. PoE Injector Module Mergers & Acquisitions Activity

Table 29. United States VS China PoE Injector Module Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PoE Injector Module Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China PoE Injector Module Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based PoE Injector Module Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PoE Injector Module Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PoE Injector Module Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PoE Injector Module Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers PoE Injector Module Production Market Share (2021-2026)

Table 37. China Based PoE Injector Module Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PoE Injector Module Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PoE Injector Module Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PoE Injector Module Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers PoE Injector Module Production Market Share (2021-2026)

Table 42. Rest of World Based PoE Injector Module Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PoE Injector Module Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PoE Injector Module Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PoE Injector Module Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers PoE Injector Module Production Market Share (2021-2026)

Table 47. World PoE Injector Module Production Value by Power Supply Roles, (USD Million), 2021 & 2025 & 2032

Table 48. World PoE Injector Module Production by Power Supply Roles (2021-2026) & (K Units)

Table 49. World PoE Injector Module Production by Power Supply Roles (2027-2032) & (K Units)

Table 50. World PoE Injector Module Production Value by Power Supply Roles (2021-2026) & (USD Million)

Table 51. World PoE Injector Module Production Value by Power Supply Roles (2027-2032) & (USD Million)

Table 52. World PoE Injector Module Average Price by Power Supply Roles (2021-2026) & (US\$/Unit)

Table 53. World PoE Injector Module Average Price by Power Supply Roles (2027-2032) & (US\$/Unit)

Table 54. World PoE Injector Module Production Value by Package, (USD Million), 2021 & 2025 & 2032

Table 55. World PoE Injector Module Production by Package (2021-2026) & (K Units)

Table 56. World PoE Injector Module Production by Package (2027-2032) & (K Units)

Table 57. World PoE Injector Module Production Value by Package (2021-2026) & (USD Million)

Table 58. World PoE Injector Module Production Value by Package (2027-2032) & (USD Million)

Table 59. World PoE Injector Module Average Price by Package (2021-2026) & (US\$/Unit)

Table 60. World PoE Injector Module Average Price by Package (2027-2032) & (US\$/Unit)

Table 61. World PoE Injector Module Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World PoE Injector Module Production by Application (2021-2026) & (K Units)

Table 63. World PoE Injector Module Production by Application (2027-2032) & (K Units)

Table 64. World PoE Injector Module Production Value by Application (2021-2026) & (USD Million)

Table 65. World PoE Injector Module Production Value by Application (2027-2032) & (USD Million)

Table 66. World PoE Injector Module Average Price by Application (2021-2026) &

(US\$/Unit)

Table 67. World PoE Injector Module Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Silvertel Basic Information, Manufacturing Base and Competitors

Table 69. Silvertel Major Business

Table 70. Silvertel PoE Injector Module Product and Services

Table 71. Silvertel PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Silvertel Recent Developments/Updates

Table 73. Silvertel Competitive Strengths & Weaknesses

Table 74. WinSystems Basic Information, Manufacturing Base and Competitors

Table 75. WinSystems Major Business

Table 76. WinSystems PoE Injector Module Product and Services

Table 77. WinSystems PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. WinSystems Recent Developments/Updates

Table 79. WinSystems Competitive Strengths & Weaknesses

Table 80. Murata Manufacturing Basic Information, Manufacturing Base and Competitors

Table 81. Murata Manufacturing Major Business

Table 82. Murata Manufacturing PoE Injector Module Product and Services

Table 83. Murata Manufacturing PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Murata Manufacturing Recent Developments/Updates

Table 85. Murata Manufacturing Competitive Strengths & Weaknesses

Table 86. Legrand (Pass and Seymour) Basic Information, Manufacturing Base and Competitors

Table 87. Legrand (Pass and Seymour) Major Business

Table 88. Legrand (Pass and Seymour) PoE Injector Module Product and Services

Table 89. Legrand (Pass and Seymour) PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Legrand (Pass and Seymour) Recent Developments/Updates

Table 91. Legrand (Pass and Seymour) Competitive Strengths & Weaknesses

Table 92. Wlink Basic Information, Manufacturing Base and Competitors

Table 93. Wlink Major Business

Table 94. Wlink PoE Injector Module Product and Services

Table 95. Wlink PoE Injector Module Production (K Units), Price (US\$/Unit), Production

Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Wlink Recent Developments/Updates

Table 97. Wlink Competitive Strengths & Weaknesses

Table 98. Microchip (PowerDsine) Basic Information, Manufacturing Base and Competitors

Table 99. Microchip (PowerDsine) Major Business

Table 100. Microchip (PowerDsine) PoE Injector Module Product and Services

Table 101. Microchip (PowerDsine) PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Microchip (PowerDsine) Recent Developments/Updates

Table 103. Microchip (PowerDsine) Competitive Strengths & Weaknesses

Table 104. Texas Instruments Basic Information, Manufacturing Base and Competitors

Table 105. Texas Instruments Major Business

Table 106. Texas Instruments PoE Injector Module Product and Services

Table 107. Texas Instruments PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Texas Instruments Recent Developments/Updates

Table 109. Texas Instruments Competitive Strengths & Weaknesses

Table 110. Analog Devices Basic Information, Manufacturing Base and Competitors

Table 111. Analog Devices Major Business

Table 112. Analog Devices PoE Injector Module Product and Services

Table 113. Analog Devices PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Analog Devices Recent Developments/Updates

Table 115. Analog Devices Competitive Strengths & Weaknesses

Table 116. Monolithic Power Systems Basic Information, Manufacturing Base and Competitors

Table 117. Monolithic Power Systems Major Business

Table 118. Monolithic Power Systems PoE Injector Module Product and Services

Table 119. Monolithic Power Systems PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 120. Monolithic Power Systems Recent Developments/Updates

Table 121. Monolithic Power Systems Competitive Strengths & Weaknesses

Table 122. SDAPO Basic Information, Manufacturing Base and Competitors

Table 123. SDAPO Major Business

Table 124. SDAPO PoE Injector Module Product and Services

- Table 125. SDAPO PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. SDAPO Recent Developments/Updates
- Table 127. SDAPO Competitive Strengths & Weaknesses
- Table 128. MITS Component Basic Information, Manufacturing Base and Competitors
- Table 129. MITS Component Major Business
- Table 130. MITS Component PoE Injector Module Product and Services
- Table 131. MITS Component PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. MITS Component Recent Developments/Updates
- Table 133. MITS Component Competitive Strengths & Weaknesses
- Table 134. RECOM Basic Information, Manufacturing Base and Competitors
- Table 135. RECOM Major Business
- Table 136. RECOM PoE Injector Module Product and Services
- Table 137. RECOM PoE Injector Module Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. RECOM Recent Developments/Updates
- Table 139. RECOM Competitive Strengths & Weaknesses
- Table 140. Global Key Players of PoE Injector Module Upstream (Raw Materials)
- Table 141. Global PoE Injector Module Typical Customers
- Table 142. PoE Injector Module Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PoE Injector Module Picture

Figure 2. World PoE Injector Module Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PoE Injector Module Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PoE Injector Module Production (2021-2032) & (K Units)

Figure 5. World PoE Injector Module Average Price (2021-2032) & (US\$/Unit)

Figure 6. World PoE Injector Module Production Value Market Share by Region (2021-2032)

Figure 7. World PoE Injector Module Production Market Share by Region (2021-2032)

Figure 8. North America PoE Injector Module Production (2021-2032) & (K Units)

Figure 9. Europe PoE Injector Module Production (2021-2032) & (K Units)

Figure 10. China PoE Injector Module Production (2021-2032) & (K Units)

Figure 11. Japan PoE Injector Module Production (2021-2032) & (K Units)

Figure 12. South Korea PoE Injector Module Production (2021-2032) & (K Units)

Figure 13. PoE Injector Module Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World PoE Injector Module Consumption (2021-2032) & (K Units)

Figure 16. World PoE Injector Module Consumption Market Share by Region (2021-2032)

Figure 17. United States PoE Injector Module Consumption (2021-2032) & (K Units)

Figure 18. China PoE Injector Module Consumption (2021-2032) & (K Units)

Figure 19. Europe PoE Injector Module Consumption (2021-2032) & (K Units)

Figure 20. Japan PoE Injector Module Consumption (2021-2032) & (K Units)

Figure 21. South Korea PoE Injector Module Consumption (2021-2032) & (K Units)

Figure 22. ASEAN PoE Injector Module Consumption (2021-2032) & (K Units)

Figure 23. India PoE Injector Module Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of PoE Injector Module by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for PoE Injector Module Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for PoE Injector Module Markets in 2025

Figure 27. United States VS China: PoE Injector Module Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PoE Injector Module Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: PoE Injector Module Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers PoE Injector Module Production Market Share 2025

Figure 31. China Based Manufacturers PoE Injector Module Production Market Share 2025

Figure 32. Rest of World Based Manufacturers PoE Injector Module Production Market Share 2025

Figure 33. World PoE Injector Module Production Value by Power Supply Roles, (USD Million), 2021 & 2025 & 2032

Figure 34. World PoE Injector Module Production Value Market Share by Power Supply Roles in 2025

Figure 35. Single-port

Figure 36. Multi-port

Figure 37. World PoE Injector Module Production Market Share by Power Supply Roles (2021-2032)

Figure 38. World PoE Injector Module Production Value Market Share by Power Supply Roles (2021-2032)

Figure 39. World PoE Injector Module Average Price by Power Supply Roles (2021-2032) & (US\$/Unit)

Figure 40. IEEE 802.3af

Figure 41. IEEE 802.3at

Figure 42. IEEE 802.3bt

Figure 43. Others

Figure 44. PSE Injector Module

Figure 45. PD Module

Figure 46. World PoE Injector Module Production Value by Package, (USD Million), 2021 & 2025 & 2032

Figure 47. World PoE Injector Module Production Value Market Share by Package in 2025

Figure 48. SIP

Figure 49. DIP

Figure 50. SMT

Figure 51. Others

Figure 52. World PoE Injector Module Production Market Share by Package (2021-2032)

Figure 53. World PoE Injector Module Production Value Market Share by Package

(2021-2032)

Figure 54. World PoE Injector Module Average Price by Package (2021-2032) & (US\$/Unit)

Figure 55. World PoE Injector Module Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World PoE Injector Module Production Value Market Share by Application in 2025

Figure 57. Enterprise Networking / Building Low Voltage

Figure 58. Security Monitoring / Video

Figure 59. Industrial Ethernet / IIoT

Figure 60. Others

Figure 61. World PoE Injector Module Production Market Share by Application (2021-2032)

Figure 62. World PoE Injector Module Production Value Market Share by Application (2021-2032)

Figure 63. World PoE Injector Module Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. PoE Injector Module Industry Chain

Figure 65. PoE Injector Module Procurement Model

Figure 66. PoE Injector Module Sales Model

Figure 67. PoE Injector Module Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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