

Global POE Foam Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global POE Foam Materials market size is expected to reach \$ 875 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

POE Foam Materials refers to lightweight elastic foam materials produced by using Polyolefin Elastomer (POE) as the primary polymer matrix and processed through technologies such as physical foaming, chemical foaming, supercritical foaming, or cross-linking foaming. These materials combine the elasticity and toughness of POE with low density, cushioning performance, impact resistance, weather resistance, and thermal stability, making them suitable for applications requiring flexible, durable, and lightweight structures. The research scope focuses on POE-based foam materials in forms such as sheets, rolls, profiles, and molded components, covering material solutions used across photovoltaic module encapsulation, automotive components, footwear materials, packaging protection, electronics protection, sports products, and related industrial applications.

Key Findings

Global POE Foam Materials consumption reached approximately 61.5 thousand tons with an average price of about US\$8,500 per ton

POE Foam Materials are primarily positioned as high-performance lightweight elastomer foam materials

Asia Pacific represents a major consumption region driven by manufacturing and downstream processing demand

Automotive and consumer cushioning applications represent key demand areas for POE Foam Materials

POE Foam Materials compete through elasticity, durability, lightweight performance and processing adaptability

Market Trends

The POE Foam Materials industry is moving toward higher-performance lightweight solutions with improved resilience, durability, and functional integration. As downstream industries increasingly require materials with better energy absorption, impact resistance, and long-term reliability, POE-based foam structures are gaining attention in applications where conventional polyethylene foam or EVA foam cannot fully satisfy performance requirements. Product development is increasingly focused on optimizing cell structure, density control, surface performance, and processing technologies to achieve better balance between weight reduction and mechanical properties. In addition, customized foam solutions tailored for specific application requirements are becoming more important as end users seek differentiated material performance rather than standardized foam products.

Market Dynamics

Drivers

Demand for POE Foam Materials is supported by the expansion of lightweight materials in automotive components, consumer products, and industrial applications. The combination of elasticity, impact absorption, weather resistance, and low-density characteristics enables POE foam to address performance requirements in applications requiring repeated compression and long service life. Growth in advanced manufacturing and increasing attention to material efficiency further support adoption of high-performance elastomer foams.

Restraints

The development of POE Foam Materials is constrained by relatively high raw material

costs, processing complexity, and competition from established foam materials such as EVA, EPE, and TPU foams. The supply structure of POE resin is also relatively concentrated, which may create cost volatility and influence the competitiveness of downstream foam manufacturers. In addition, achieving consistent foam quality requires advanced processing capabilities and strict control of cell structure and material properties.

Opportunities

POE Foam Materials have growth opportunities in emerging lightweight applications, including electric vehicle components, advanced protective packaging, premium sports products, and high-performance consumer goods. Increasing demand for recyclable, durable, and energy-efficient materials provides opportunities for POE foam technologies to expand into new application areas. Advances in foaming technology and material modification may further improve performance and broaden commercial adoption.

Challenges

The POE Foam Materials market faces challenges related to technology optimization, cost competitiveness, and market substitution. Manufacturers need to continuously improve production efficiency while maintaining superior elasticity and durability compared with alternative foam materials. The limited availability of large-scale application data in some emerging fields and the need for customer-specific validation may also affect the speed of market penetration.

Industry Chain Analysis

The POE Foam Materials industry chain consists of upstream raw material suppliers, midstream foam material manufacturers, and downstream application industries. The upstream segment mainly includes POE resin suppliers, additives, and processing equipment providers, where resin quality and supply stability directly influence foam performance and production costs. The midstream segment focuses on material formulation, foaming process control, density adjustment, and customized foam manufacturing. Value creation is mainly generated through improvements in material performance, processing technology, and application-specific solutions rather than raw material supply alone.

Downstream markets include automotive, consumer products, electronics, sports equipment, packaging, and industrial applications. Customers increasingly require lightweight materials with enhanced cushioning, durability, and environmental performance, encouraging foam manufacturers to develop customized solutions with optimized mechanical properties. The profitability of the industry is influenced by raw material pricing, production scale, technology capability, and customer qualification requirements.

Segment Insights

POE Foam Materials can be segmented by application, performance characteristics, and foam structure. By application, automotive lightweight components and consumer cushioning products represent important market segments due to their requirements for impact absorption, elasticity, and durability. Industrial protection and specialized functional applications also provide opportunities where high-performance elastomer characteristics are required.

From a technical perspective, market differentiation is increasingly based on foam density, cell structure control, rebound performance, and processing adaptability. High-resilience and lightweight foam grades are expected to maintain strong demand because they provide a balance between weight reduction and mechanical performance. Advanced foaming technologies that improve uniformity, energy absorption, and material efficiency are becoming important competitive factors.

Downstream Market Opportunities

POE Foam Materials serve downstream industries that require lightweight, flexible, and durable foam solutions. Automotive applications represent an important opportunity area as manufacturers pursue weight reduction, improved interior comfort, and enhanced vibration and impact management. Consumer products, sports equipment, electronics protection, and industrial cushioning applications also provide demand opportunities due to increasing requirements for premium material performance. Future opportunities are expected to come from applications where conventional foam materials cannot provide sufficient elasticity, fatigue resistance, or environmental durability.

Regional Insights

The POE Foam Materials market is concentrated in regions with strong polymer processing industries and advanced manufacturing capabilities. Asia Pacific represents a major consumption and production region due to its extensive automotive, electronics, consumer goods, and foam processing industries. China, Japan, and South Korea have important roles in downstream manufacturing and advanced material applications.

North America and Europe maintain demand through automotive innovation, high-value consumer products, and industrial applications requiring advanced material performance. Regional market differences are mainly reflected in application focus, supply chain maturity, and customer requirements. Asia Pacific emphasizes manufacturing scale and cost efficiency, while developed markets place greater emphasis on performance optimization, sustainability, and customized solutions.

Competitive Landscape Analysis

The POE Foam Materials market features competition among material manufacturers, foam processors, and application-oriented solution providers. Competition is primarily based on material technology, processing capability, product consistency, and customer development ability. Companies with strong polymer modification expertise and advanced foaming technologies have advantages in developing differentiated products with improved elasticity, durability, and lightweight performance. As downstream customers increasingly require customized material solutions, manufacturers with integrated capabilities from formulation development to application support are better positioned to strengthen their market presence.

Report Scope

This report studies the global POE Foam Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for POE Foam Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of POE Foam Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global POE Foam Materials total production and demand, 2021-2032, (Tons)

Global POE Foam Materials total production value, 2021-2032, (USD Million)

Global POE Foam Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global POE Foam Materials consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: POE Foam Materials domestic production, consumption, key domestic manufacturers and share

Global POE Foam Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global POE Foam Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global POE Foam Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global POE Foam Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zotefoams plc, Sekisui Voltek, LLC, JSP Corporation, Trocellen GmbH, Armacell International S.A., Toray Industries, Inc., INOAC Corporation, Furukawa Electric Co., Ltd., Dow Inc., Mitsui Chemicals, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World POE Foam Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global POE Foam Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global POE Foam Materials Market, Segmentation by Type:

Pure POE Foam

Modified POE Foam

POE Composite Foam

Global POE Foam Materials Market, Segmentation by Foaming Technology:

Physical Foaming POE Foam

Chemical Foaming POE Foam

Supercritical Foaming POE Foam

Cross-linked POE Foam

Global POE Foam Materials Market, Segmentation by Density:

Low Density POE Foam

Medium Density POE Foam

High Density POE Foam

Global POE Foam Materials Market, Segmentation by Application:

Automotive

Consumer Goods

Electronics

Sports Equipment

Packaging and Industrial Protection

Others

Companies Profiled:

Zotefoams plc

Sekisui Voltek, LLC

JSP Corporation

Trocellen GmbH

Armacell International S.A.

Toray Industries, Inc.

INOAC Corporation

Furukawa Electric Co., Ltd.

Dow Inc.

Mitsui Chemicals, Inc.

LG Chem Ltd.

SABIC

Borealis AG

LyondellBasell Industries N.V.

Hanwha Solutions Corporation

SK geo centric Co., Ltd.

Wanhua Chemical Group Co., Ltd.

China Petroleum & Chemical Corporation

Key Questions Answered:

1. How big is the global POE Foam Materials market?
2. What is the demand of the global POE Foam Materials market?
3. What is the year over year growth of the global POE Foam Materials market?
4. What is the production and production value of the global POE Foam Materials market?
5. Who are the key producers in the global POE Foam Materials market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 POE Foam Materials Introduction
- 1.2 World POE Foam Materials Supply & Forecast
 - 1.2.1 World POE Foam Materials Production Value (2021 & 2025 & 2032)
 - 1.2.2 World POE Foam Materials Production (2021-2032)
 - 1.2.3 World POE Foam Materials Pricing Trends (2021-2032)
- 1.3 World POE Foam Materials Production by Region (Based on Production Site)
 - 1.3.1 World POE Foam Materials Production Value by Region (2021-2032)
 - 1.3.2 World POE Foam Materials Production by Region (2021-2032)
 - 1.3.3 World POE Foam Materials Average Price by Region (2021-2032)
 - 1.3.4 North America POE Foam Materials Production (2021-2032)
 - 1.3.5 Europe POE Foam Materials Production (2021-2032)
 - 1.3.6 China POE Foam Materials Production (2021-2032)
 - 1.3.7 Japan POE Foam Materials Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 POE Foam Materials Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 POE Foam Materials Major Market Trends

2 DEMAND SUMMARY

- 2.1 World POE Foam Materials Demand (2021-2032)
- 2.2 World POE Foam Materials Consumption by Region
 - 2.2.1 World POE Foam Materials Consumption by Region (2021-2026)
 - 2.2.2 World POE Foam Materials Consumption Forecast by Region (2027-2032)
- 2.3 United States POE Foam Materials Consumption (2021-2032)
- 2.4 China POE Foam Materials Consumption (2021-2032)
- 2.5 Europe POE Foam Materials Consumption (2021-2032)
- 2.6 Japan POE Foam Materials Consumption (2021-2032)
- 2.7 South Korea POE Foam Materials Consumption (2021-2032)
- 2.8 ASEAN POE Foam Materials Consumption (2021-2032)
- 2.9 India POE Foam Materials Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World POE Foam Materials Production Value by Manufacturer (2021-2026)

- 3.2 World POE Foam Materials Production by Manufacturer (2021-2026)
- 3.3 World POE Foam Materials Average Price by Manufacturer (2021-2026)
- 3.4 POE Foam Materials Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global POE Foam Materials Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for POE Foam Materials in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for POE Foam Materials in 2025
- 3.6 POE Foam Materials Market: Overall Company Footprint Analysis
 - 3.6.1 POE Foam Materials Market: Region Footprint
 - 3.6.2 POE Foam Materials Market: Company Product Type Footprint
 - 3.6.3 POE Foam Materials Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: POE Foam Materials Production Value Comparison
 - 4.1.1 United States VS China: POE Foam Materials Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: POE Foam Materials Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: POE Foam Materials Production Comparison
 - 4.2.1 United States VS China: POE Foam Materials Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: POE Foam Materials Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: POE Foam Materials Consumption Comparison
 - 4.3.1 United States VS China: POE Foam Materials Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: POE Foam Materials Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based POE Foam Materials Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based POE Foam Materials Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers POE Foam Materials Production Value (2021-2026)

4.4.3 United States Based Manufacturers POE Foam Materials Production (2021-2026)

4.5 China Based POE Foam Materials Manufacturers and Market Share

4.5.1 China Based POE Foam Materials Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers POE Foam Materials Production Value (2021-2026)

4.5.3 China Based Manufacturers POE Foam Materials Production (2021-2026)

4.6 Rest of World Based POE Foam Materials Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based POE Foam Materials Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers POE Foam Materials Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers POE Foam Materials Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World POE Foam Materials Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Pure POE Foam

5.2.2 Modified POE Foam

5.2.3 POE Composite Foam

5.3 Market Segment by Type

5.3.1 World POE Foam Materials Production by Type (2021-2032)

5.3.2 World POE Foam Materials Production Value by Type (2021-2032)

5.3.3 World POE Foam Materials Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FOAMING TECHNOLOGY

6.1 World POE Foam Materials Market Size Overview by Foaming Technology: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Foaming Technology

6.2.1 Physical Foaming POE Foam

6.2.2 Chemical Foaming POE Foam

6.2.3 Supercritical Foaming POE Foam

6.2.4 Cross-linked POE Foam

6.3 Market Segment by Foaming Technology

6.3.1 World POE Foam Materials Production by Foaming Technology (2021-2032)

6.3.2 World POE Foam Materials Production Value by Foaming Technology (2021-2032)

6.3.3 World POE Foam Materials Average Price by Foaming Technology (2021-2032)

7 MARKET ANALYSIS BY DENSITY

7.1 World POE Foam Materials Market Size Overview by Density: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Density

7.2.1 Low Density POE Foam

7.2.2 Medium Density POE Foam

7.2.3 High Density POE Foam

7.3 Market Segment by Density

7.3.1 World POE Foam Materials Production by Density (2021-2032)

7.3.2 World POE Foam Materials Production Value by Density (2021-2032)

7.3.3 World POE Foam Materials Average Price by Density (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World POE Foam Materials Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Consumer Goods

8.2.3 Electronics

8.2.4 Sports Equipment

8.2.5 Packaging and Industrial Protection

8.2.6 Others

8.3 Market Segment by Application

8.3.1 World POE Foam Materials Production by Application (2021-2032)

8.3.2 World POE Foam Materials Production Value by Application (2021-2032)

8.3.3 World POE Foam Materials Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Zotefoams plc

9.1.1 Zotefoams plc Details

- 9.1.2 Zotefoams plc Major Business
- 9.1.3 Zotefoams plc POE Foam Materials Product and Services
- 9.1.4 Zotefoams plc POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Zotefoams plc Recent Developments/Updates
- 9.1.6 Zotefoams plc Competitive Strengths & Weaknesses
- 9.2 Sekisui Voltek, LLC
 - 9.2.1 Sekisui Voltek, LLC Details
 - 9.2.2 Sekisui Voltek, LLC Major Business
 - 9.2.3 Sekisui Voltek, LLC POE Foam Materials Product and Services
 - 9.2.4 Sekisui Voltek, LLC POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Sekisui Voltek, LLC Recent Developments/Updates
 - 9.2.6 Sekisui Voltek, LLC Competitive Strengths & Weaknesses
- 9.3 JSP Corporation
 - 9.3.1 JSP Corporation Details
 - 9.3.2 JSP Corporation Major Business
 - 9.3.3 JSP Corporation POE Foam Materials Product and Services
 - 9.3.4 JSP Corporation POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 JSP Corporation Recent Developments/Updates
 - 9.3.6 JSP Corporation Competitive Strengths & Weaknesses
- 9.4 Trocellen GmbH
 - 9.4.1 Trocellen GmbH Details
 - 9.4.2 Trocellen GmbH Major Business
 - 9.4.3 Trocellen GmbH POE Foam Materials Product and Services
 - 9.4.4 Trocellen GmbH POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Trocellen GmbH Recent Developments/Updates
 - 9.4.6 Trocellen GmbH Competitive Strengths & Weaknesses
- 9.5 Armacell International S.A.
 - 9.5.1 Armacell International S.A. Details
 - 9.5.2 Armacell International S.A. Major Business
 - 9.5.3 Armacell International S.A. POE Foam Materials Product and Services
 - 9.5.4 Armacell International S.A. POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Armacell International S.A. Recent Developments/Updates
 - 9.5.6 Armacell International S.A. Competitive Strengths & Weaknesses
- 9.6 Toray Industries, Inc.

- 9.6.1 Toray Industries, Inc. Details
- 9.6.2 Toray Industries, Inc. Major Business
- 9.6.3 Toray Industries, Inc. POE Foam Materials Product and Services
- 9.6.4 Toray Industries, Inc. POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Toray Industries, Inc. Recent Developments/Updates
- 9.6.6 Toray Industries, Inc. Competitive Strengths & Weaknesses
- 9.7 INOAC Corporation
 - 9.7.1 INOAC Corporation Details
 - 9.7.2 INOAC Corporation Major Business
 - 9.7.3 INOAC Corporation POE Foam Materials Product and Services
 - 9.7.4 INOAC Corporation POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 INOAC Corporation Recent Developments/Updates
 - 9.7.6 INOAC Corporation Competitive Strengths & Weaknesses
- 9.8 Furukawa Electric Co., Ltd.
 - 9.8.1 Furukawa Electric Co., Ltd. Details
 - 9.8.2 Furukawa Electric Co., Ltd. Major Business
 - 9.8.3 Furukawa Electric Co., Ltd. POE Foam Materials Product and Services
 - 9.8.4 Furukawa Electric Co., Ltd. POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Furukawa Electric Co., Ltd. Recent Developments/Updates
 - 9.8.6 Furukawa Electric Co., Ltd. Competitive Strengths & Weaknesses
- 9.9 Dow Inc.
 - 9.9.1 Dow Inc. Details
 - 9.9.2 Dow Inc. Major Business
 - 9.9.3 Dow Inc. POE Foam Materials Product and Services
 - 9.9.4 Dow Inc. POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Dow Inc. Recent Developments/Updates
 - 9.9.6 Dow Inc. Competitive Strengths & Weaknesses
- 9.10 Mitsui Chemicals, Inc.
 - 9.10.1 Mitsui Chemicals, Inc. Details
 - 9.10.2 Mitsui Chemicals, Inc. Major Business
 - 9.10.3 Mitsui Chemicals, Inc. POE Foam Materials Product and Services
 - 9.10.4 Mitsui Chemicals, Inc. POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Mitsui Chemicals, Inc. Recent Developments/Updates
 - 9.10.6 Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses

9.11 LG Chem Ltd.

9.11.1 LG Chem Ltd. Details

9.11.2 LG Chem Ltd. Major Business

9.11.3 LG Chem Ltd. POE Foam Materials Product and Services

9.11.4 LG Chem Ltd. POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 LG Chem Ltd. Recent Developments/Updates

9.11.6 LG Chem Ltd. Competitive Strengths & Weaknesses

9.12 SABIC

9.12.1 SABIC Details

9.12.2 SABIC Major Business

9.12.3 SABIC POE Foam Materials Product and Services

9.12.4 SABIC POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 SABIC Recent Developments/Updates

9.12.6 SABIC Competitive Strengths & Weaknesses

9.13 Borealis AG

9.13.1 Borealis AG Details

9.13.2 Borealis AG Major Business

9.13.3 Borealis AG POE Foam Materials Product and Services

9.13.4 Borealis AG POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Borealis AG Recent Developments/Updates

9.13.6 Borealis AG Competitive Strengths & Weaknesses

9.14 LyondellBasell Industries N.V.

9.14.1 LyondellBasell Industries N.V. Details

9.14.2 LyondellBasell Industries N.V. Major Business

9.14.3 LyondellBasell Industries N.V. POE Foam Materials Product and Services

9.14.4 LyondellBasell Industries N.V. POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 LyondellBasell Industries N.V. Recent Developments/Updates

9.14.6 LyondellBasell Industries N.V. Competitive Strengths & Weaknesses

9.15 Hanwha Solutions Corporation

9.15.1 Hanwha Solutions Corporation Details

9.15.2 Hanwha Solutions Corporation Major Business

9.15.3 Hanwha Solutions Corporation POE Foam Materials Product and Services

9.15.4 Hanwha Solutions Corporation POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Hanwha Solutions Corporation Recent Developments/Updates

- 9.15.6 Hanwha Solutions Corporation Competitive Strengths & Weaknesses
- 9.16 SK geo centric Co., Ltd.
 - 9.16.1 SK geo centric Co., Ltd. Details
 - 9.16.2 SK geo centric Co., Ltd. Major Business
 - 9.16.3 SK geo centric Co., Ltd. POE Foam Materials Product and Services
 - 9.16.4 SK geo centric Co., Ltd. POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 SK geo centric Co., Ltd. Recent Developments/Updates
 - 9.16.6 SK geo centric Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Wanhua Chemical Group Co., Ltd.
 - 9.17.1 Wanhua Chemical Group Co., Ltd. Details
 - 9.17.2 Wanhua Chemical Group Co., Ltd. Major Business
 - 9.17.3 Wanhua Chemical Group Co., Ltd. POE Foam Materials Product and Services
 - 9.17.4 Wanhua Chemical Group Co., Ltd. POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Wanhua Chemical Group Co., Ltd. Recent Developments/Updates
 - 9.17.6 Wanhua Chemical Group Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 China Petroleum & Chemical Corporation
 - 9.18.1 China Petroleum & Chemical Corporation Details
 - 9.18.2 China Petroleum & Chemical Corporation Major Business
 - 9.18.3 China Petroleum & Chemical Corporation POE Foam Materials Product and Services
 - 9.18.4 China Petroleum & Chemical Corporation POE Foam Materials Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 China Petroleum & Chemical Corporation Recent Developments/Updates
 - 9.18.6 China Petroleum & Chemical Corporation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 POE Foam Materials Industry Chain
- 10.2 POE Foam Materials Upstream Analysis
 - 10.2.1 POE Foam Materials Core Raw Materials
 - 10.2.2 Main Manufacturers of POE Foam Materials Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 POE Foam Materials Production Mode
- 10.6 POE Foam Materials Procurement Model
- 10.7 POE Foam Materials Industry Sales Model and Sales Channels

- 10.7.1 POE Foam Materials Sales Model
- 10.7.2 POE Foam Materials Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World POE Foam Materials Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World POE Foam Materials Production Value by Region (2021-2026) & (USD Million)

Table 3. World POE Foam Materials Production Value by Region (2027-2032) & (USD Million)

Table 4. World POE Foam Materials Production Value Market Share by Region (2021-2026)

Table 5. World POE Foam Materials Production Value Market Share by Region (2027-2032)

Table 6. World POE Foam Materials Production by Region (2021-2026) & (Tons)

Table 7. World POE Foam Materials Production by Region (2027-2032) & (Tons)

Table 8. World POE Foam Materials Production Market Share by Region (2021-2026)

Table 9. World POE Foam Materials Production Market Share by Region (2027-2032)

Table 10. World POE Foam Materials Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World POE Foam Materials Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. POE Foam Materials Major Market Trends

Table 13. World POE Foam Materials Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World POE Foam Materials Consumption by Region (2021-2026) & (Tons)

Table 15. World POE Foam Materials Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World POE Foam Materials Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key POE Foam Materials Producers in 2025

Table 18. World POE Foam Materials Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key POE Foam Materials Producers in 2025

Table 20. World POE Foam Materials Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global POE Foam Materials Company Evaluation Quadrant

Table 22. World POE Foam Materials Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and POE Foam Materials Production Site of Key Manufacturer

Table 24. POE Foam Materials Market: Company Product Type Footprint

Table 25. POE Foam Materials Market: Company Product Application Footprint

Table 26. POE Foam Materials Competitive Factors

Table 27. POE Foam Materials New Entrant and Capacity Expansion Plans

Table 28. POE Foam Materials Mergers & Acquisitions Activity

Table 29. United States VS China POE Foam Materials Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China POE Foam Materials Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China POE Foam Materials Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based POE Foam Materials Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers POE Foam Materials Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers POE Foam Materials Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers POE Foam Materials Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers POE Foam Materials Production Market Share (2021-2026)

Table 37. China Based POE Foam Materials Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers POE Foam Materials Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers POE Foam Materials Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers POE Foam Materials Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers POE Foam Materials Production Market Share (2021-2026)

Table 42. Rest of World Based POE Foam Materials Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers POE Foam Materials Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers POE Foam Materials Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers POE Foam Materials Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers POE Foam Materials Production Market Share (2021-2026)

Table 47. World POE Foam Materials Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World POE Foam Materials Production by Type (2021-2026) & (Tons)

Table 49. World POE Foam Materials Production by Type (2027-2032) & (Tons)

Table 50. World POE Foam Materials Production Value by Type (2021-2026) & (USD Million)

Table 51. World POE Foam Materials Production Value by Type (2027-2032) & (USD Million)

Table 52. World POE Foam Materials Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World POE Foam Materials Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World POE Foam Materials Production Value by Foaming Technology, (USD Million), 2021 & 2025 & 2032

Table 55. World POE Foam Materials Production by Foaming Technology (2021-2026) & (Tons)

Table 56. World POE Foam Materials Production by Foaming Technology (2027-2032) & (Tons)

Table 57. World POE Foam Materials Production Value by Foaming Technology (2021-2026) & (USD Million)

Table 58. World POE Foam Materials Production Value by Foaming Technology (2027-2032) & (USD Million)

Table 59. World POE Foam Materials Average Price by Foaming Technology (2021-2026) & (US\$/Ton)

Table 60. World POE Foam Materials Average Price by Foaming Technology (2027-2032) & (US\$/Ton)

Table 61. World POE Foam Materials Production Value by Density, (USD Million), 2021 & 2025 & 2032

Table 62. World POE Foam Materials Production by Density (2021-2026) & (Tons)

Table 63. World POE Foam Materials Production by Density (2027-2032) & (Tons)

Table 64. World POE Foam Materials Production Value by Density (2021-2026) & (USD Million)

Table 65. World POE Foam Materials Production Value by Density (2027-2032) & (USD Million)

Table 66. World POE Foam Materials Average Price by Density (2021-2026) & (US\$/Ton)

Table 67. World POE Foam Materials Average Price by Density (2027-2032) &

(US\$/Ton)

Table 68. World POE Foam Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World POE Foam Materials Production by Application (2021-2026) & (Tons)

Table 70. World POE Foam Materials Production by Application (2027-2032) & (Tons)

Table 71. World POE Foam Materials Production Value by Application (2021-2026) & (USD Million)

Table 72. World POE Foam Materials Production Value by Application (2027-2032) & (USD Million)

Table 73. World POE Foam Materials Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World POE Foam Materials Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Zotefoams plc Basic Information, Manufacturing Base and Competitors

Table 76. Zotefoams plc Major Business

Table 77. Zotefoams plc POE Foam Materials Product and Services

Table 78. Zotefoams plc POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Zotefoams plc Recent Developments/Updates

Table 80. Zotefoams plc Competitive Strengths & Weaknesses

Table 81. Sekisui Voltek, LLC Basic Information, Manufacturing Base and Competitors

Table 82. Sekisui Voltek, LLC Major Business

Table 83. Sekisui Voltek, LLC POE Foam Materials Product and Services

Table 84. Sekisui Voltek, LLC POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Sekisui Voltek, LLC Recent Developments/Updates

Table 86. Sekisui Voltek, LLC Competitive Strengths & Weaknesses

Table 87. JSP Corporation Basic Information, Manufacturing Base and Competitors

Table 88. JSP Corporation Major Business

Table 89. JSP Corporation POE Foam Materials Product and Services

Table 90. JSP Corporation POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. JSP Corporation Recent Developments/Updates

Table 92. JSP Corporation Competitive Strengths & Weaknesses

Table 93. Trocellen GmbH Basic Information, Manufacturing Base and Competitors

Table 94. Trocellen GmbH Major Business

Table 95. Trocellen GmbH POE Foam Materials Product and Services

Table 96. Trocellen GmbH POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Trocellen GmbH Recent Developments/Updates

Table 98. Trocellen GmbH Competitive Strengths & Weaknesses

Table 99. Armacell International S.A. Basic Information, Manufacturing Base and Competitors

Table 100. Armacell International S.A. Major Business

Table 101. Armacell International S.A. POE Foam Materials Product and Services

Table 102. Armacell International S.A. POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Armacell International S.A. Recent Developments/Updates

Table 104. Armacell International S.A. Competitive Strengths & Weaknesses

Table 105. Toray Industries, Inc. Basic Information, Manufacturing Base and Competitors

Table 106. Toray Industries, Inc. Major Business

Table 107. Toray Industries, Inc. POE Foam Materials Product and Services

Table 108. Toray Industries, Inc. POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Toray Industries, Inc. Recent Developments/Updates

Table 110. Toray Industries, Inc. Competitive Strengths & Weaknesses

Table 111. INOAC Corporation Basic Information, Manufacturing Base and Competitors

Table 112. INOAC Corporation Major Business

Table 113. INOAC Corporation POE Foam Materials Product and Services

Table 114. INOAC Corporation POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. INOAC Corporation Recent Developments/Updates

Table 116. INOAC Corporation Competitive Strengths & Weaknesses

Table 117. Furukawa Electric Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Furukawa Electric Co., Ltd. Major Business

Table 119. Furukawa Electric Co., Ltd. POE Foam Materials Product and Services

Table 120. Furukawa Electric Co., Ltd. POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Furukawa Electric Co., Ltd. Recent Developments/Updates

Table 122. Furukawa Electric Co., Ltd. Competitive Strengths & Weaknesses

Table 123. Dow Inc. Basic Information, Manufacturing Base and Competitors

Table 124. Dow Inc. Major Business

Table 125. Dow Inc. POE Foam Materials Product and Services
Table 126. Dow Inc. POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Dow Inc. Recent Developments/Updates
Table 128. Dow Inc. Competitive Strengths & Weaknesses
Table 129. Mitsui Chemicals, Inc. Basic Information, Manufacturing Base and Competitors
Table 130. Mitsui Chemicals, Inc. Major Business
Table 131. Mitsui Chemicals, Inc. POE Foam Materials Product and Services
Table 132. Mitsui Chemicals, Inc. POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Mitsui Chemicals, Inc. Recent Developments/Updates
Table 134. Mitsui Chemicals, Inc. Competitive Strengths & Weaknesses
Table 135. LG Chem Ltd. Basic Information, Manufacturing Base and Competitors
Table 136. LG Chem Ltd. Major Business
Table 137. LG Chem Ltd. POE Foam Materials Product and Services
Table 138. LG Chem Ltd. POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. LG Chem Ltd. Recent Developments/Updates
Table 140. LG Chem Ltd. Competitive Strengths & Weaknesses
Table 141. SABIC Basic Information, Manufacturing Base and Competitors
Table 142. SABIC Major Business
Table 143. SABIC POE Foam Materials Product and Services
Table 144. SABIC POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. SABIC Recent Developments/Updates
Table 146. SABIC Competitive Strengths & Weaknesses
Table 147. Borealis AG Basic Information, Manufacturing Base and Competitors
Table 148. Borealis AG Major Business
Table 149. Borealis AG POE Foam Materials Product and Services
Table 150. Borealis AG POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Borealis AG Recent Developments/Updates
Table 152. Borealis AG Competitive Strengths & Weaknesses
Table 153. LyondellBasell Industries N.V. Basic Information, Manufacturing Base and Competitors
Table 154. LyondellBasell Industries N.V. Major Business
Table 155. LyondellBasell Industries N.V. POE Foam Materials Product and Services

Table 156. LyondellBasell Industries N.V. POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. LyondellBasell Industries N.V. Recent Developments/Updates

Table 158. LyondellBasell Industries N.V. Competitive Strengths & Weaknesses

Table 159. Hanwha Solutions Corporation Basic Information, Manufacturing Base and Competitors

Table 160. Hanwha Solutions Corporation Major Business

Table 161. Hanwha Solutions Corporation POE Foam Materials Product and Services

Table 162. Hanwha Solutions Corporation POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Hanwha Solutions Corporation Recent Developments/Updates

Table 164. Hanwha Solutions Corporation Competitive Strengths & Weaknesses

Table 165. SK geo centric Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. SK geo centric Co., Ltd. Major Business

Table 167. SK geo centric Co., Ltd. POE Foam Materials Product and Services

Table 168. SK geo centric Co., Ltd. POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. SK geo centric Co., Ltd. Recent Developments/Updates

Table 170. SK geo centric Co., Ltd. Competitive Strengths & Weaknesses

Table 171. Wanhua Chemical Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. Wanhua Chemical Group Co., Ltd. Major Business

Table 173. Wanhua Chemical Group Co., Ltd. POE Foam Materials Product and Services

Table 174. Wanhua Chemical Group Co., Ltd. POE Foam Materials Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Wanhua Chemical Group Co., Ltd. Recent Developments/Updates

Table 176. Wanhua Chemical Group Co., Ltd. Competitive Strengths & Weaknesses

Table 177. China Petroleum & Chemical Corporation Basic Information, Manufacturing Base and Competitors

Table 178. China Petroleum & Chemical Corporation Major Business

Table 179. China Petroleum & Chemical Corporation POE Foam Materials Product and Services

Table 180. China Petroleum & Chemical Corporation POE Foam Materials Production

(Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. China Petroleum & Chemical Corporation Recent Developments/Updates

Table 182. China Petroleum & Chemical Corporation Competitive Strengths & Weaknesses

Table 183. Global Key Players of POE Foam Materials Upstream (Raw Materials)

Table 184. Global POE Foam Materials Typical Customers

Table 185. POE Foam Materials Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. POE Foam Materials Picture

Figure 2. World POE Foam Materials Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World POE Foam Materials Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World POE Foam Materials Production (2021-2032) & (Tons)

Figure 5. World POE Foam Materials Average Price (2021-2032) & (US\$/Ton)

Figure 6. World POE Foam Materials Production Value Market Share by Region (2021-2032)

Figure 7. World POE Foam Materials Production Market Share by Region (2021-2032)

Figure 8. North America POE Foam Materials Production (2021-2032) & (Tons)

Figure 9. Europe POE Foam Materials Production (2021-2032) & (Tons)

Figure 10. China POE Foam Materials Production (2021-2032) & (Tons)

Figure 11. Japan POE Foam Materials Production (2021-2032) & (Tons)

Figure 12. POE Foam Materials Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World POE Foam Materials Consumption (2021-2032) & (Tons)

Figure 15. World POE Foam Materials Consumption Market Share by Region (2021-2032)

Figure 16. United States POE Foam Materials Consumption (2021-2032) & (Tons)

Figure 17. China POE Foam Materials Consumption (2021-2032) & (Tons)

Figure 18. Europe POE Foam Materials Consumption (2021-2032) & (Tons)

Figure 19. Japan POE Foam Materials Consumption (2021-2032) & (Tons)

Figure 20. South Korea POE Foam Materials Consumption (2021-2032) & (Tons)

Figure 21. ASEAN POE Foam Materials Consumption (2021-2032) & (Tons)

Figure 22. India POE Foam Materials Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of POE Foam Materials by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for POE Foam Materials Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for POE Foam Materials Markets in 2025

Figure 26. United States VS China: POE Foam Materials Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: POE Foam Materials Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: POE Foam Materials Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers POE Foam Materials Production Market Share 2025

Figure 30. China Based Manufacturers POE Foam Materials Production Market Share 2025

Figure 31. Rest of World Based Manufacturers POE Foam Materials Production Market Share 2025

Figure 32. World POE Foam Materials Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World POE Foam Materials Production Value Market Share by Type in 2025

Figure 34. Pure POE Foam

Figure 35. Modified POE Foam

Figure 36. POE Composite Foam

Figure 37. World POE Foam Materials Production Market Share by Type (2021-2032)

Figure 38. World POE Foam Materials Production Value Market Share by Type (2021-2032)

Figure 39. World POE Foam Materials Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World POE Foam Materials Production Value by Foaming Technology, (USD Million), 2021 & 2025 & 2032

Figure 41. World POE Foam Materials Production Value Market Share by Foaming Technology in 2025

Figure 42. Physical Foaming POE Foam

Figure 43. Chemical Foaming POE Foam

Figure 44. Supercritical Foaming POE Foam

Figure 45. Cross-linked POE Foam

Figure 46. World POE Foam Materials Production Market Share by Foaming Technology (2021-2032)

Figure 47. World POE Foam Materials Production Value Market Share by Foaming Technology (2021-2032)

Figure 48. World POE Foam Materials Average Price by Foaming Technology (2021-2032) & (US\$/Ton)

Figure 49. World POE Foam Materials Production Value by Density, (USD Million), 2021 & 2025 & 2032

Figure 50. World POE Foam Materials Production Value Market Share by Density in 2025

Figure 51. Low Density POE Foam

Figure 52. Medium Density POE Foam

Figure 53. High Density POE Foam

Figure 54. World POE Foam Materials Production Market Share by Density (2021-2032)

Figure 55. World POE Foam Materials Production Value Market Share by Density (2021-2032)

Figure 56. World POE Foam Materials Average Price by Density (2021-2032) & (US\$/Ton)

Figure 57. World POE Foam Materials Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World POE Foam Materials Production Value Market Share by Application in 2025

Figure 59. Automotive

Figure 60. Consumer Goods

Figure 61. Electronics

Figure 62. Sports Equipment

Figure 63. Packaging and Industrial Protection

Figure 64. Others

Figure 65. World POE Foam Materials Production Market Share by Application (2021-2032)

Figure 66. World POE Foam Materials Production Value Market Share by Application (2021-2032)

Figure 67. World POE Foam Materials Average Price by Application (2021-2032) & (US\$/Ton)

Figure 68. POE Foam Materials Industry Chain

Figure 69. POE Foam Materials Procurement Model

Figure 70. POE Foam Materials Sales Model

Figure 71. POE Foam Materials Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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