

Global Pocket Spring Mattress Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pocket Spring Mattress market size was valued at US\$ 6418 million in 2025 and is forecast to a readjusted size of US\$ 10154 million by 2032 with a CAGR of 6.7% during review period.

The bagged spring bed net refers to a complete net-like supporting structure formed by pre-compressing individual spiral springs, placing them in high-strength non-woven fabric bags, and then arranging and connecting the bags through adhesive bonding, ultrasonic welding or heat sealing. It is the 'semi-finished heart' of the mattress, determining the supporting force, noise reduction performance and anti-interference ability of the mattress. Upstream raw materials: High carbon steel wire: Core supporting material (such as 65#, 70# or 82# high carbon steel). Non-woven fabric: Mainly PP (polypropylene) non-woven fabric, with high tensile strength required. Hot melt adhesive: Used for bonding between the bags (some high-end products use glueless ultrasonic welding). The downstream industry is mattress manufacturers (soft furniture), high-end sofa manufacturers, automotive seat manufacturers and medical care bed products. The global average price is \$38.50 per piece, with a global annual sales volume of 162 million pieces, an annual production capacity of 183 million pieces, an average gross profit margin of 22%, and an average net profit margin of 7% - 9%.

Future Trends: Full Circularization without Adhesives (Circular & Glueless): As global policies on mattress recycling tighten, the use of ultrasonic welding or mechanical interlocking (such as the INDECORE patented technology) instead of hot melt glue will become the mainstream, enabling the non-destructive separation of steel wires and non-woven fabric and achieving 100% recycling. Ultra-Miniaturization (Nano-Coils): The bed net will evolve towards smaller and denser 'nano springs', by superimposing 3cm-5cm

micro layers on top of the traditional bed net, providing superior breathability and a 'liquid-like' body response compared to latex or sponge. Intelligent Sensing Carrier: The bed net will no longer merely be a support component, but will become a physical embedded platform for biological recognition sensors, combined with AI algorithms, enabling the springs to dynamically adjust the support force based on the real-time data of the sleeper. Market Development Factors: Health and Rehabilitation Demands (Restorative Wellness): Consumers no longer view mattresses merely as furniture, but as sleep health tools. This places a requirement for 'precise zone support' on the bed net, directly driving the market penetration rate of high-pricing, multi-zone (7 zones or more) bed nets. E-commerce 'Roll-Up Box' Logistics Model (Bed-in-a-Box): The surge in online mattress sales requires the bed net to possess ultra-high rebound performance, being able to instantly return to its original state even after months of intense compression, which drives the demand for high-strength alloy steel wires and special heat treatment processes. Global Tourism Recovery and Medical Upgrades: The large-scale replacement of hotels in 2026 (Hospitality Upgrade) and the demand for high-end rehabilitation medical beds brought about by an aging population provide a vast B2B commercial order space for bagged spring mattress nets with silent and anti-interference characteristics. Environmental Regulations and Certification Thresholds: The increase in furniture formaldehyde emissions and return fees in various countries has forced manufacturers to abandon traditional adhesive bed nets and turn to purchasing new bed nets with sustainable certifications, forming a policy-driven replacement trend.

This report is a detailed and comprehensive analysis for global Pocket Spring Mattress market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pocket Spring Mattress market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pocket Spring Mattress market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pocket Spring Mattress market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pocket Spring Mattress market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pocket Spring Mattress

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pocket Spring Mattress market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leggett & Platt, AGRO International, LianRou, Texas Pocket Springs, Boycelik, Starsprings, Subi?as, Spinks, Berfa Group, Fengyang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pocket Spring Mattress market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Center-Glued

Surface-Bonded

Glue-free & Ultrasonic Welded

Market segment by Arrangement Structure

Parallel & Linear

Nested & Honeycomb

Spring-in-Spring

Market segment by Functional Zoning

1-Zone

3&5-Zone

7&9-Zone

Market segment by Application

Home Furniture

Transportation

Healthcare

Pet Beds

Footwear Technology

Major players covered

Leggett & Platt

AGRO International

LianRou

Texas Pocket Springs

Boycelik

Starsprings

Subi?as

Spinks

Berfa Group

Fengyang

Stylution

Pyarelal Foams

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pocket Spring Mattress product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pocket Spring Mattress, with price, sales quantity, revenue, and global market share of Pocket Spring Mattress from 2021 to 2026.

Chapter 3, the Pocket Spring Mattress competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pocket Spring Mattress breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pocket Spring Mattress market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pocket Spring Mattress.

Chapter 14 and 15, to describe Pocket Spring Mattress sales channel, distributors, customers, research findings and conclusion.

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