

Global Pocket Spring Mattress Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pocket Spring Mattress market size is expected to reach \$ 10154 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

The bagged spring bed net refers to a complete net-like supporting structure formed by pre-compressing individual spiral springs, placing them in high-strength non-woven fabric bags, and then arranging and connecting the bags through adhesive bonding, ultrasonic welding or heat sealing. It is the 'semi-finished heart' of the mattress, determining the supporting force, noise reduction performance and anti-interference ability of the mattress. Upstream raw materials: High carbon steel wire: Core supporting material (such as 65#, 70# or 82# high carbon steel). Non-woven fabric: Mainly PP (polypropylene) non-woven fabric, with high tensile strength required. Hot melt adhesive: Used for bonding between the bags (some high-end products use glueless ultrasonic welding). The downstream industry is mattress manufacturers (soft furniture), high-end sofa manufacturers, automotive seat manufacturers and medical care bed products. The global average price is \$38.50 per piece, with a global annual sales volume of 162 million pieces, an annual production capacity of 183 million pieces, an average gross profit margin of 22%, and an average net profit margin of 7% - 9%.

Future Trends: Full Circularization without Adhesives (Circular & Glueless): As global policies on mattress recycling tighten, the use of ultrasonic welding or mechanical interlocking (such as the INDECORE patented technology) instead of hot melt glue will become the mainstream, enabling the non-destructive separation of steel wires and non-woven fabric and achieving 100% recycling. Ultra-Miniaturization (Nano-Coils): The bed net will evolve towards smaller and denser 'nano springs', by superimposing 3cm-5cm micro layers on top of the traditional bed net, providing superior breathability and a 'liquid-like' body response compared to latex or sponge. Intelligent Sensing Carrier: The

bed net will no longer merely be a support component, but will become a physical embedded platform for biological recognition sensors, combined with AI algorithms, enabling the springs to dynamically adjust the support force based on the real-time data of the sleeper. Market Development Factors: Health and Rehabilitation Demands (Restorative Wellness): Consumers no longer view mattresses merely as furniture, but as sleep health tools. This places a requirement for 'precise zone support' on the bed net, directly driving the market penetration rate of high-pricing, multi-zone (7 zones or more) bed nets. E-commerce 'Roll-Up Box' Logistics Model (Bed-in-a-Box): The surge in online mattress sales requires the bed net to possess ultra-high rebound performance, being able to instantly return to its original state even after months of intense compression, which drives the demand for high-strength alloy steel wires and special heat treatment processes. Global Tourism Recovery and Medical Upgrades: The large-scale replacement of hotels in 2026 (Hospitality Upgrade) and the demand for high-end rehabilitation medical beds brought about by an aging population provide a vast B2B commercial order space for bagged spring mattress nets with silent and anti-interference characteristics. Environmental Regulations and Certification Thresholds: The increase in furniture formaldehyde emissions and return fees in various countries has forced manufacturers to abandon traditional adhesive bed nets and turn to purchasing new bed nets with sustainable certifications, forming a policy-driven replacement trend.

This report studies the global Pocket Spring Mattress production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pocket Spring Mattress and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pocket Spring Mattress that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pocket Spring Mattress total production and demand, 2021-2032, (K Units)

Global Pocket Spring Mattress total production value, 2021-2032, (USD Million)

Global Pocket Spring Mattress production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pocket Spring Mattress consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pocket Spring Mattress domestic production, consumption, key domestic manufacturers and share

Global Pocket Spring Mattress production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pocket Spring Mattress production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pocket Spring Mattress production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pocket Spring Mattress market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leggett & Platt, AGRO International, LianRou, Texas Pocket Springs, Boycelik, Starsprings, Subi?as, Spinks, Berfa Group, Fengyang, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pocket Spring Mattress market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pocket Spring Mattress Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pocket Spring Mattress Market, Segmentation by Type:

Center-Glued

Surface-Bonded

Glue-free & Ultrasonic Welded

Global Pocket Spring Mattress Market, Segmentation by Arrangement Structure:

Parallel & Linear

Nested & Honeycomb

Spring-in-Spring

Global Pocket Spring Mattress Market, Segmentation by Functional Zoning:

1-Zone

3&5-Zone

7&9-Zone

Global Pocket Spring Mattress Market, Segmentation by Application:

Home Furniture

Transportation

Healthcare

Pet Beds

Footwear Technology

Companies Profiled:

Leggett & Platt

AGRO International

LianRou

Texas Pocket Springs

Boycelik

Starsprings

Subi?as

Spinks

Berfa Group

Fengyang

Stylution

Pyarelal Foams

Key Questions Answered:

1. How big is the global Pocket Spring Mattress market?
2. What is the demand of the global Pocket Spring Mattress market?

3. What is the year over year growth of the global Pocket Spring Mattress market?
4. What is the production and production value of the global Pocket Spring Mattress market?
5. Who are the key producers in the global Pocket Spring Mattress market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Pocket Spring Mattress Introduction
- 1.2 World Pocket Spring Mattress Supply & Forecast
 - 1.2.1 World Pocket Spring Mattress Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Pocket Spring Mattress Production (2021-2032)
 - 1.2.3 World Pocket Spring Mattress Pricing Trends (2021-2032)
- 1.3 World Pocket Spring Mattress Production by Region (Based on Production Site)
 - 1.3.1 World Pocket Spring Mattress Production Value by Region (2021-2032)
 - 1.3.2 World Pocket Spring Mattress Production by Region (2021-2032)
 - 1.3.3 World Pocket Spring Mattress Average Price by Region (2021-2032)
 - 1.3.4 North America Pocket Spring Mattress Production (2021-2032)
 - 1.3.5 Europe Pocket Spring Mattress Production (2021-2032)
 - 1.3.6 China Pocket Spring Mattress Production (2021-2032)
 - 1.3.7 Japan Pocket Spring Mattress Production (2021-2032)
 - 1.3.8 Southeast Asia Pocket Spring Mattress Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Pocket Spring Mattress Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Pocket Spring Mattress Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Pocket Spring Mattress Demand (2021-2032)
- 2.2 World Pocket Spring Mattress Consumption by Region
 - 2.2.1 World Pocket Spring Mattress Consumption by Region (2021-2026)
 - 2.2.2 World Pocket Spring Mattress Consumption Forecast by Region (2027-2032)
- 2.3 United States Pocket Spring Mattress Consumption (2021-2032)
- 2.4 China Pocket Spring Mattress Consumption (2021-2032)
- 2.5 Europe Pocket Spring Mattress Consumption (2021-2032)
- 2.6 Japan Pocket Spring Mattress Consumption (2021-2032)
- 2.7 South Korea Pocket Spring Mattress Consumption (2021-2032)
- 2.8 ASEAN Pocket Spring Mattress Consumption (2021-2032)
- 2.9 India Pocket Spring Mattress Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Pocket Spring Mattress Production Value by Manufacturer (2021-2026)
- 3.2 World Pocket Spring Mattress Production by Manufacturer (2021-2026)
- 3.3 World Pocket Spring Mattress Average Price by Manufacturer (2021-2026)
- 3.4 Pocket Spring Mattress Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Pocket Spring Mattress Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Pocket Spring Mattress in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Pocket Spring Mattress in 2025
- 3.6 Pocket Spring Mattress Market: Overall Company Footprint Analysis
 - 3.6.1 Pocket Spring Mattress Market: Region Footprint
 - 3.6.2 Pocket Spring Mattress Market: Company Product Type Footprint
 - 3.6.3 Pocket Spring Mattress Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Pocket Spring Mattress Production Value Comparison
 - 4.1.1 United States VS China: Pocket Spring Mattress Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Pocket Spring Mattress Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Pocket Spring Mattress Production Comparison
 - 4.2.1 United States VS China: Pocket Spring Mattress Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Pocket Spring Mattress Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Pocket Spring Mattress Consumption Comparison
 - 4.3.1 United States VS China: Pocket Spring Mattress Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Pocket Spring Mattress Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Pocket Spring Mattress Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Pocket Spring Mattress Manufacturers, Headquarters and

Production Site (States, Country)

4.4.2 United States Based Manufacturers Pocket Spring Mattress Production Value (2021-2026)

4.4.3 United States Based Manufacturers Pocket Spring Mattress Production (2021-2026)

4.5 China Based Pocket Spring Mattress Manufacturers and Market Share

4.5.1 China Based Pocket Spring Mattress Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Pocket Spring Mattress Production Value (2021-2026)

4.5.3 China Based Manufacturers Pocket Spring Mattress Production (2021-2026)

4.6 Rest of World Based Pocket Spring Mattress Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Pocket Spring Mattress Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Pocket Spring Mattress Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Pocket Spring Mattress Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Pocket Spring Mattress Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Center-Glued

5.2.2 Surface-Bonded

5.2.3 Glue-free & Ultrasonic Welded

5.3 Market Segment by Type

5.3.1 World Pocket Spring Mattress Production by Type (2021-2032)

5.3.2 World Pocket Spring Mattress Production Value by Type (2021-2032)

5.3.3 World Pocket Spring Mattress Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ARRANGEMENT STRUCTURE

6.1 World Pocket Spring Mattress Market Size Overview by Arrangement Structure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Arrangement Structure

6.2.1 Parallel & Linear

6.2.2 Nested & Honeycomb

6.2.3 Spring-in-Spring

6.3 Market Segment by Arrangement Structure

6.3.1 World Pocket Spring Mattress Production by Arrangement Structure (2021-2032)

6.3.2 World Pocket Spring Mattress Production Value by Arrangement Structure (2021-2032)

6.3.3 World Pocket Spring Mattress Average Price by Arrangement Structure (2021-2032)

7 MARKET ANALYSIS BY FUNCTIONAL ZONING

7.1 World Pocket Spring Mattress Market Size Overview by Functional Zoning: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Functional Zoning

7.2.1 1-Zone

7.2.2 3&5-Zone

7.2.3 7&9-Zone

7.3 Market Segment by Functional Zoning

7.3.1 World Pocket Spring Mattress Production by Functional Zoning (2021-2032)

7.3.2 World Pocket Spring Mattress Production Value by Functional Zoning (2021-2032)

7.3.3 World Pocket Spring Mattress Average Price by Functional Zoning (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Pocket Spring Mattress Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Home Furniture

8.2.2 Transportation

8.2.3 Healthcare

8.2.4 Pet Beds

8.2.5 Footwear Technology

8.3 Market Segment by Application

8.3.1 World Pocket Spring Mattress Production by Application (2021-2032)

8.3.2 World Pocket Spring Mattress Production Value by Application (2021-2032)

8.3.3 World Pocket Spring Mattress Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Leggett & Platt

9.1.1 Leggett & Platt Details

9.1.2 Leggett & Platt Major Business

9.1.3 Leggett & Platt Pocket Spring Mattress Product and Services

9.1.4 Leggett & Platt Pocket Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Leggett & Platt Recent Developments/Updates

9.1.6 Leggett & Platt Competitive Strengths & Weaknesses

9.2 AGRO International

9.2.1 AGRO International Details

9.2.2 AGRO International Major Business

9.2.3 AGRO International Pocket Spring Mattress Product and Services

9.2.4 AGRO International Pocket Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 AGRO International Recent Developments/Updates

9.2.6 AGRO International Competitive Strengths & Weaknesses

9.3 LianRou

9.3.1 LianRou Details

9.3.2 LianRou Major Business

9.3.3 LianRou Pocket Spring Mattress Product and Services

9.3.4 LianRou Pocket Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 LianRou Recent Developments/Updates

9.3.6 LianRou Competitive Strengths & Weaknesses

9.4 Texas Pocket Springs

9.4.1 Texas Pocket Springs Details

9.4.2 Texas Pocket Springs Major Business

9.4.3 Texas Pocket Springs Pocket Spring Mattress Product and Services

9.4.4 Texas Pocket Springs Pocket Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Texas Pocket Springs Recent Developments/Updates

9.4.6 Texas Pocket Springs Competitive Strengths & Weaknesses

9.5 Boycelik

9.5.1 Boycelik Details

9.5.2 Boycelik Major Business

9.5.3 Boycelik Pocket Spring Mattress Product and Services

9.5.4 Boycelik Pocket Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.5.5 Boycelik Recent Developments/Updates
- 9.5.6 Boycelik Competitive Strengths & Weaknesses
- 9.6 Starsprings
 - 9.6.1 Starsprings Details
 - 9.6.2 Starsprings Major Business
 - 9.6.3 Starsprings Pocket Spring Mattress Product and Services
 - 9.6.4 Starsprings Pocket Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Starsprings Recent Developments/Updates
 - 9.6.6 Starsprings Competitive Strengths & Weaknesses
- 9.7 Subi?as
 - 9.7.1 Subi?as Details
 - 9.7.2 Subi?as Major Business
 - 9.7.3 Subi?as Pocket Spring Mattress Product and Services
 - 9.7.4 Subi?as Pocket Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Subi?as Recent Developments/Updates
 - 9.7.6 Subi?as Competitive Strengths & Weaknesses
- 9.8 Spinks
 - 9.8.1 Spinks Details
 - 9.8.2 Spinks Major Business
 - 9.8.3 Spinks Pocket Spring Mattress Product and Services
 - 9.8.4 Spinks Pocket Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Spinks Recent Developments/Updates
 - 9.8.6 Spinks Competitive Strengths & Weaknesses
- 9.9 Berfa Group
 - 9.9.1 Berfa Group Details
 - 9.9.2 Berfa Group Major Business
 - 9.9.3 Berfa Group Pocket Spring Mattress Product and Services
 - 9.9.4 Berfa Group Pocket Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Berfa Group Recent Developments/Updates
 - 9.9.6 Berfa Group Competitive Strengths & Weaknesses
- 9.10 Fengyang
 - 9.10.1 Fengyang Details
 - 9.10.2 Fengyang Major Business
 - 9.10.3 Fengyang Pocket Spring Mattress Product and Services
 - 9.10.4 Fengyang Pocket Spring Mattress Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.10.5 Fengyang Recent Developments/Updates

9.10.6 Fengyang Competitive Strengths & Weaknesses

9.11 Stylution

9.11.1 Stylution Details

9.11.2 Stylution Major Business

9.11.3 Stylution Pocket Spring Mattress Product and Services

9.11.4 Stylution Pocket Spring Mattress Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.11.5 Stylution Recent Developments/Updates

9.11.6 Stylution Competitive Strengths & Weaknesses

9.12 Pyarelal Foams

9.12.1 Pyarelal Foams Details

9.12.2 Pyarelal Foams Major Business

9.12.3 Pyarelal Foams Pocket Spring Mattress Product and Services

9.12.4 Pyarelal Foams Pocket Spring Mattress Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Pyarelal Foams Recent Developments/Updates

9.12.6 Pyarelal Foams Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Pocket Spring Mattress Industry Chain

10.2 Pocket Spring Mattress Upstream Analysis

10.2.1 Pocket Spring Mattress Core Raw Materials

10.2.2 Main Manufacturers of Pocket Spring Mattress Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Pocket Spring Mattress Production Mode

10.6 Pocket Spring Mattress Procurement Model

10.7 Pocket Spring Mattress Industry Sales Model and Sales Channels

10.7.1 Pocket Spring Mattress Sales Model

10.7.2 Pocket Spring Mattress Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Pocket Spring Mattress Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Pocket Spring Mattress Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Pocket Spring Mattress Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Pocket Spring Mattress Production Value Market Share by Region (2021-2026)
- Table 5. World Pocket Spring Mattress Production Value Market Share by Region (2027-2032)
- Table 6. World Pocket Spring Mattress Production by Region (2021-2026) & (K Units)
- Table 7. World Pocket Spring Mattress Production by Region (2027-2032) & (K Units)
- Table 8. World Pocket Spring Mattress Production Market Share by Region (2021-2026)
- Table 9. World Pocket Spring Mattress Production Market Share by Region (2027-2032)
- Table 10. World Pocket Spring Mattress Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Pocket Spring Mattress Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Pocket Spring Mattress Major Market Trends
- Table 13. World Pocket Spring Mattress Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Pocket Spring Mattress Consumption by Region (2021-2026) & (K Units)
- Table 15. World Pocket Spring Mattress Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Pocket Spring Mattress Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Pocket Spring Mattress Producers in 2025
- Table 18. World Pocket Spring Mattress Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Pocket Spring Mattress Producers in 2025
- Table 20. World Pocket Spring Mattress Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Pocket Spring Mattress Company Evaluation Quadrant

Table 22. World Pocket Spring Mattress Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Pocket Spring Mattress Production Site of Key Manufacturer

Table 24. Pocket Spring Mattress Market: Company Product Type Footprint

Table 25. Pocket Spring Mattress Market: Company Product Application Footprint

Table 26. Pocket Spring Mattress Competitive Factors

Table 27. Pocket Spring Mattress New Entrant and Capacity Expansion Plans

Table 28. Pocket Spring Mattress Mergers & Acquisitions Activity

Table 29. United States VS China Pocket Spring Mattress Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Pocket Spring Mattress Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Pocket Spring Mattress Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Pocket Spring Mattress Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Pocket Spring Mattress Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Pocket Spring Mattress Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Pocket Spring Mattress Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Pocket Spring Mattress Production Market Share (2021-2026)

Table 37. China Based Pocket Spring Mattress Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Pocket Spring Mattress Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Pocket Spring Mattress Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Pocket Spring Mattress Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Pocket Spring Mattress Production Market Share (2021-2026)

Table 42. Rest of World Based Pocket Spring Mattress Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Pocket Spring Mattress Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Pocket Spring Mattress Production Value

Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Pocket Spring Mattress Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Pocket Spring Mattress Production Market Share (2021-2026)

Table 47. World Pocket Spring Mattress Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Pocket Spring Mattress Production by Type (2021-2026) & (K Units)

Table 49. World Pocket Spring Mattress Production by Type (2027-2032) & (K Units)

Table 50. World Pocket Spring Mattress Production Value by Type (2021-2026) & (USD Million)

Table 51. World Pocket Spring Mattress Production Value by Type (2027-2032) & (USD Million)

Table 52. World Pocket Spring Mattress Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Pocket Spring Mattress Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Pocket Spring Mattress Production Value by Arrangement Structure, (USD Million), 2021 & 2025 & 2032

Table 55. World Pocket Spring Mattress Production by Arrangement Structure (2021-2026) & (K Units)

Table 56. World Pocket Spring Mattress Production by Arrangement Structure (2027-2032) & (K Units)

Table 57. World Pocket Spring Mattress Production Value by Arrangement Structure (2021-2026) & (USD Million)

Table 58. World Pocket Spring Mattress Production Value by Arrangement Structure (2027-2032) & (USD Million)

Table 59. World Pocket Spring Mattress Average Price by Arrangement Structure (2021-2026) & (US\$/Unit)

Table 60. World Pocket Spring Mattress Average Price by Arrangement Structure (2027-2032) & (US\$/Unit)

Table 61. World Pocket Spring Mattress Production Value by Functional Zoning, (USD Million), 2021 & 2025 & 2032

Table 62. World Pocket Spring Mattress Production by Functional Zoning (2021-2026) & (K Units)

Table 63. World Pocket Spring Mattress Production by Functional Zoning (2027-2032) & (K Units)

Table 64. World Pocket Spring Mattress Production Value by Functional Zoning (2021-2026) & (USD Million)

Table 65. World Pocket Spring Mattress Production Value by Functional Zoning (2027-2032) & (USD Million)

Table 66. World Pocket Spring Mattress Average Price by Functional Zoning (2021-2026) & (US\$/Unit)

Table 67. World Pocket Spring Mattress Average Price by Functional Zoning (2027-2032) & (US\$/Unit)

Table 68. World Pocket Spring Mattress Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Pocket Spring Mattress Production by Application (2021-2026) & (K Units)

Table 70. World Pocket Spring Mattress Production by Application (2027-2032) & (K Units)

Table 71. World Pocket Spring Mattress Production Value by Application (2021-2026) & (USD Million)

Table 72. World Pocket Spring Mattress Production Value by Application (2027-2032) & (USD Million)

Table 73. World Pocket Spring Mattress Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Pocket Spring Mattress Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Leggett & Platt Basic Information, Manufacturing Base and Competitors

Table 76. Leggett & Platt Major Business

Table 77. Leggett & Platt Pocket Spring Mattress Product and Services

Table 78. Leggett & Platt Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Leggett & Platt Recent Developments/Updates

Table 80. Leggett & Platt Competitive Strengths & Weaknesses

Table 81. AGRO International Basic Information, Manufacturing Base and Competitors

Table 82. AGRO International Major Business

Table 83. AGRO International Pocket Spring Mattress Product and Services

Table 84. AGRO International Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. AGRO International Recent Developments/Updates

Table 86. AGRO International Competitive Strengths & Weaknesses

Table 87. LianRou Basic Information, Manufacturing Base and Competitors

Table 88. LianRou Major Business

Table 89. LianRou Pocket Spring Mattress Product and Services

Table 90. LianRou Pocket Spring Mattress Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. LianRou Recent Developments/Updates

Table 92. LianRou Competitive Strengths & Weaknesses

Table 93. Texas Pocket Springs Basic Information, Manufacturing Base and Competitors

Table 94. Texas Pocket Springs Major Business

Table 95. Texas Pocket Springs Pocket Spring Mattress Product and Services

Table 96. Texas Pocket Springs Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Texas Pocket Springs Recent Developments/Updates

Table 98. Texas Pocket Springs Competitive Strengths & Weaknesses

Table 99. Boycelik Basic Information, Manufacturing Base and Competitors

Table 100. Boycelik Major Business

Table 101. Boycelik Pocket Spring Mattress Product and Services

Table 102. Boycelik Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Boycelik Recent Developments/Updates

Table 104. Boycelik Competitive Strengths & Weaknesses

Table 105. Starsprings Basic Information, Manufacturing Base and Competitors

Table 106. Starsprings Major Business

Table 107. Starsprings Pocket Spring Mattress Product and Services

Table 108. Starsprings Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Starsprings Recent Developments/Updates

Table 110. Starsprings Competitive Strengths & Weaknesses

Table 111. Subi?as Basic Information, Manufacturing Base and Competitors

Table 112. Subi?as Major Business

Table 113. Subi?as Pocket Spring Mattress Product and Services

Table 114. Subi?as Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Subi?as Recent Developments/Updates

Table 116. Subi?as Competitive Strengths & Weaknesses

Table 117. Spinks Basic Information, Manufacturing Base and Competitors

Table 118. Spinks Major Business

Table 119. Spinks Pocket Spring Mattress Product and Services

Table 120. Spinks Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Spinks Recent Developments/Updates

- Table 122. Spinks Competitive Strengths & Weaknesses
- Table 123. Berfa Group Basic Information, Manufacturing Base and Competitors
- Table 124. Berfa Group Major Business
- Table 125. Berfa Group Pocket Spring Mattress Product and Services
- Table 126. Berfa Group Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Berfa Group Recent Developments/Updates
- Table 128. Berfa Group Competitive Strengths & Weaknesses
- Table 129. Fengyang Basic Information, Manufacturing Base and Competitors
- Table 130. Fengyang Major Business
- Table 131. Fengyang Pocket Spring Mattress Product and Services
- Table 132. Fengyang Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Fengyang Recent Developments/Updates
- Table 134. Fengyang Competitive Strengths & Weaknesses
- Table 135. Stylution Basic Information, Manufacturing Base and Competitors
- Table 136. Stylution Major Business
- Table 137. Stylution Pocket Spring Mattress Product and Services
- Table 138. Stylution Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Stylution Recent Developments/Updates
- Table 140. Stylution Competitive Strengths & Weaknesses
- Table 141. Pyarelal Foams Basic Information, Manufacturing Base and Competitors
- Table 142. Pyarelal Foams Major Business
- Table 143. Pyarelal Foams Pocket Spring Mattress Product and Services
- Table 144. Pyarelal Foams Pocket Spring Mattress Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Pyarelal Foams Recent Developments/Updates
- Table 146. Pyarelal Foams Competitive Strengths & Weaknesses
- Table 147. Global Key Players of Pocket Spring Mattress Upstream (Raw Materials)
- Table 148. Global Pocket Spring Mattress Typical Customers
- Table 149. Pocket Spring Mattress Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Pocket Spring Mattress Picture

Figure 2. World Pocket Spring Mattress Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Pocket Spring Mattress Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Pocket Spring Mattress Production (2021-2032) & (K Units)

Figure 5. World Pocket Spring Mattress Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Pocket Spring Mattress Production Value Market Share by Region (2021-2032)

Figure 7. World Pocket Spring Mattress Production Market Share by Region (2021-2032)

Figure 8. North America Pocket Spring Mattress Production (2021-2032) & (K Units)

Figure 9. Europe Pocket Spring Mattress Production (2021-2032) & (K Units)

Figure 10. China Pocket Spring Mattress Production (2021-2032) & (K Units)

Figure 11. Japan Pocket Spring Mattress Production (2021-2032) & (K Units)

Figure 12. Southeast Asia Pocket Spring Mattress Production (2021-2032) & (K Units)

Figure 13. Pocket Spring Mattress Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Pocket Spring Mattress Consumption (2021-2032) & (K Units)

Figure 16. World Pocket Spring Mattress Consumption Market Share by Region (2021-2032)

Figure 17. United States Pocket Spring Mattress Consumption (2021-2032) & (K Units)

Figure 18. China Pocket Spring Mattress Consumption (2021-2032) & (K Units)

Figure 19. Europe Pocket Spring Mattress Consumption (2021-2032) & (K Units)

Figure 20. Japan Pocket Spring Mattress Consumption (2021-2032) & (K Units)

Figure 21. South Korea Pocket Spring Mattress Consumption (2021-2032) & (K Units)

Figure 22. ASEAN Pocket Spring Mattress Consumption (2021-2032) & (K Units)

Figure 23. India Pocket Spring Mattress Consumption (2021-2032) & (K Units)

Figure 24. Producer Shipments of Pocket Spring Mattress by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Pocket Spring Mattress Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Pocket Spring Mattress Markets in 2025

Figure 27. United States VS China: Pocket Spring Mattress Production Value Market

Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Pocket Spring Mattress Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Pocket Spring Mattress Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Pocket Spring Mattress Production Market Share 2025

Figure 31. China Based Manufacturers Pocket Spring Mattress Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Pocket Spring Mattress Production Market Share 2025

Figure 33. World Pocket Spring Mattress Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Pocket Spring Mattress Production Value Market Share by Type in 2025

Figure 35. Center-Glued

Figure 36. Surface-Bonded

Figure 37. Glue-free & Ultrasonic Welded

Figure 38. World Pocket Spring Mattress Production Market Share by Type (2021-2032)

Figure 39. World Pocket Spring Mattress Production Value Market Share by Type (2021-2032)

Figure 40. World Pocket Spring Mattress Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Pocket Spring Mattress Production Value by Arrangement Structure, (USD Million), 2021 & 2025 & 2032

Figure 42. World Pocket Spring Mattress Production Value Market Share by Arrangement Structure in 2025

Figure 43. Parallel & Linear

Figure 44. Nested & Honeycomb

Figure 45. Spring-in-Spring

Figure 46. World Pocket Spring Mattress Production Market Share by Arrangement Structure (2021-2032)

Figure 47. World Pocket Spring Mattress Production Value Market Share by Arrangement Structure (2021-2032)

Figure 48. World Pocket Spring Mattress Average Price by Arrangement Structure (2021-2032) & (US\$/Unit)

Figure 49. World Pocket Spring Mattress Production Value by Functional Zoning, (USD Million), 2021 & 2025 & 2032

Figure 50. World Pocket Spring Mattress Production Value Market Share by Functional

Zoning in 2025

Figure 51. 1-Zone

Figure 52. 3&5-Zone

Figure 53. 7&9-Zone

Figure 54. World Pocket Spring Mattress Production Market Share by Functional Zoning (2021-2032)

Figure 55. World Pocket Spring Mattress Production Value Market Share by Functional Zoning (2021-2032)

Figure 56. World Pocket Spring Mattress Average Price by Functional Zoning (2021-2032) & (US\$/Unit)

Figure 57. World Pocket Spring Mattress Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Pocket Spring Mattress Production Value Market Share by Application in 2025

Figure 59. Home Furniture

Figure 60. Transportation

Figure 61. Healthcare

Figure 62. Pet Beds

Figure 63. Footwear Technology

Figure 64. World Pocket Spring Mattress Production Market Share by Application (2021-2032)

Figure 65. World Pocket Spring Mattress Production Value Market Share by Application (2021-2032)

Figure 66. World Pocket Spring Mattress Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Pocket Spring Mattress Industry Chain

Figure 68. Pocket Spring Mattress Procurement Model

Figure 69. Pocket Spring Mattress Sales Model

Figure 70. Pocket Spring Mattress Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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