

# Global POC Glycated Hemoglobin Analyzer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global POC Glycated Hemoglobin Analyzer market size was valued at USD 667.5 million in 2023 and is forecast to a readjusted size of USD 1037.8 million by 2030 with a CAGR of 6.5% during review period.

POC Glycated Hemoglobin Analyzer is the Point-of-care Glycated Hemoglobin Analyzer, which is defined as a medical diagnostic analyzer at or near the point of care—that is, at the time and place of patient care.

Glycated hemoglobin (HbA1c) levels, which reflect the average plasma glucose concentration over the preceding three months, play a pivotal role in the diagnosis, assessment, and monitoring of diabetes.

The immediate feedback of HbA1c levels is highly effective for controlling plasma glucose levels and point-of-care (POC) instruments, characterized as fast, portable, and easy-to-use, have been shown to be suitable for providing rapid feedback of HbA1c levels.

The classification of POC Glycated Hemoglobin Analyzer includes Bench-top, Compact, Portable, and the proportion of bench-top is about 49%.

POC Glycated Hemoglobin Analyzer is widely used in hospitals, labs and other place. The most proportion of POC Glycated Hemoglobin Analyzer is used in hospitals, and the proportion is about 52%.

Europe is the largest supplier of POC Glycated Hemoglobin Analyzer, with a production market share nearly 48%. North America is the second largest supplier of POC Glycated Hemoglobin Analyzer, enjoying production market share nearly 33%.

North America is the largest consumption place, with a consumption market share nearly 40%. Following North America, Europe is the second largest consumption place with the consumption market share of 28%.

Market competition is not intense. Alere, Siemens, Roche, Trinity Biotech, GREEN CROSS MEDIS and EKF Diagnostics, etc. are the leaders of the industry, with about 70% market shares.

The Global Info Research report includes an overview of the development of the POC Glycated Hemoglobin Analyzer industry chain, the market status of Hospital (Bench-Top, Compact), Lab (Bench-Top, Compact), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of POC Glycated Hemoglobin Analyzer.

Regionally, the report analyzes the POC Glycated Hemoglobin Analyzer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global POC Glycated Hemoglobin Analyzer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the POC Glycated Hemoglobin Analyzer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the POC Glycated Hemoglobin Analyzer industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Bench-Top, Compact).

**Industry Analysis:** Report analyse the broader industry trends, such as government

policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the POC Glycated Hemoglobin Analyzer market.

**Regional Analysis:** The report involves examining the POC Glycated Hemoglobin Analyzer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the POC Glycated Hemoglobin Analyzer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to POC Glycated Hemoglobin Analyzer:

**Company Analysis:** Report covers individual POC Glycated Hemoglobin Analyzer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards POC Glycated Hemoglobin Analyzer. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Lab).

**Technology Analysis:** Report covers specific technologies relevant to POC Glycated Hemoglobin Analyzer. It assesses the current state, advancements, and potential future developments in POC Glycated Hemoglobin Analyzer areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the POC Glycated Hemoglobin Analyzer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

POC Glycated Hemoglobin Analyzer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Bench-Top

Compact

Portable

### Market segment by Application

Hospital

Lab

Others

### Major players covered

Alere

Siemens

Roche

Trinity Biotech

GREEN CROSS MEDIS

EKF Diagnostics

OSANG Healthcare

HUMAN Diagnostics

Erba Diagnostics

PTS Diagnostics

Liteon Technology

DiaSys Diagnostic

Convergent Technologies

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe POC Glycated Hemoglobin Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of POC Glycated Hemoglobin Analyzer, with price, sales, revenue and global market share of POC Glycated Hemoglobin Analyzer from 2019 to 2024.

Chapter 3, the POC Glycated Hemoglobin Analyzer competitive situation, sales

quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the POC Glycated Hemoglobin Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and POC Glycated Hemoglobin Analyzer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of POC Glycated Hemoglobin Analyzer.

Chapter 14 and 15, to describe POC Glycated Hemoglobin Analyzer sales channel, distributors, customers, research findings and conclusion.

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