

Global Pneumococcal Vaccine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pneumococcal Vaccine market size is expected to reach \$ 8233 million by 2032, rising at a market growth of 1.1% CAGR during the forecast period (2026-2032).

Pneumococcal Vaccine is a kind of vaccine used to prevent infection caused by pneumococcal bacteria.

There are two types of Pneumococcal Vaccine: conjugate vaccines and polysaccharide vaccines.

23-Valent Pneumococcal Polysaccharide Vaccine (PPSV 23) is polysaccharide vaccine. Pneumococcal conjugate vaccines contain PCV 7/13 (Pfizer) and PCV10 (GSK).

At present, only MSD, Sanofi-pasteur and CDIBP can produce PPSV 23, and they hold key technologies and patents, with high-end customers, have been formed in the monopoly position in the industry. As for PCV 13, only Pfizer can supply it. And GSK is the only one manufacturing PCV 10. However, there are some companies working on research of Pneumococcal Vaccine. Pfizer is the leader of this industry with 84% market shares.

North America is the largest consumption market of Pneumococcal Vaccine with sales market share nearly 40%. The second place is Europe, following North America with sales market share over 18%. Asia-Pacific is another important market of Pneumococcal Vaccine, enjoy nearly 16% sales market share, but the consumption experienced a sharp decrease due to approval of government departments in last few years.

This report studies the global Pneumococcal Vaccine production, demand, key

manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumococcal Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumococcal Vaccine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pneumococcal Vaccine total production and demand, 2021-2032, (K Doses)

Global Pneumococcal Vaccine total production value, 2021-2032, (USD Million)

Global Pneumococcal Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Doses), (based on production site)

Global Pneumococcal Vaccine consumption by region & country, CAGR, 2021-2032 & (K Doses)

U.S. VS China: Pneumococcal Vaccine domestic production, consumption, key domestic manufacturers and share

Global Pneumococcal Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Doses)

Global Pneumococcal Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Doses)

Global Pneumococcal Vaccine production by End User, production, value, CAGR, 2021-2032, (USD Million) & (K Doses)

This report profiles key players in the global Pneumococcal Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pfizer, GSK, MSD, Sanofipasteur, CDIBP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pneumococcal Vaccine market

Detailed Segmentation:

Global Pneumococcal Vaccine Supply, Demand and Key Producers, 2026-2032

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Doses) and average price (USD/Dose) by manufacturer, by Type, and by End User. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pneumococcal Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pneumococcal Vaccine Market, Segmentation by Type:

PPSV 23

PCV 7/13

PCV 10

Global Pneumococcal Vaccine Market, Segmentation by End User:

Child

Adult

Companies Profiled:

Pfizer

GSK

MSD

Sanofipasteur

CDIBP

Key Questions Answered:

1. How big is the global Pneumococcal Vaccine market?
2. What is the demand of the global Pneumococcal Vaccine market?
3. What is the year over year growth of the global Pneumococcal Vaccine market?
4. What is the production and production value of the global Pneumococcal Vaccine market?
5. Who are the key producers in the global Pneumococcal Vaccine market?
6. What are the growth factors driving the market demand?

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