

Global Pneumatic Tube Transport Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pneumatic Tube Transport Systems market size is expected to reach \$ 3814 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Pneumatic Tube Transport Systems is an internal logistics system that transports small payloads in sealed carriers through a network of tubes using air pressure and vacuum. It is widely used in hospitals, laboratories, retail, banking, and industrial facilities because it enables fast, secure, and on-demand movement of samples, medicines, cash, documents, and small parts while reducing manual handling and improving turnaround time. In 2025, Global Pneumatic Tube System sales is estimated at 6,400 Units, with an average ex-works price of 430 K US\$/Unit.

The primary driver of the pneumatic tube transport system market is the rising demand for faster and more reliable internal logistics in time-sensitive environments, especially hospitals and laboratories. In healthcare, tube systems reduce manual transport of blood samples, medicines, and urgent supplies, shorten response times, and help maintain chain-of-custody and traceability, which is why hospital-focused suppliers such as Swisslog, Pevco, Quirepace, and Sumetzberger continue to emphasize workflow efficiency and secure transport. Beyond healthcare, retail, banking, and industrial users still value pneumatic tube systems because they provide a simple, durable, and lower-labor solution for moving cash, documents, samples, and small parts across buildings and workstations, especially where retrofitting full robotic logistics would be too costly or unnecessary.

This report studies the global Pneumatic Tube Transport Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumatic Tube Transport Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumatic Tube Transport Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pneumatic Tube Transport Systems total production and demand, 2021-2032, (Units)

Global Pneumatic Tube Transport Systems total production value, 2021-2032, (USD Million)

Global Pneumatic Tube Transport Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pneumatic Tube Transport Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pneumatic Tube Transport Systems domestic production, consumption, key domestic manufacturers and share

Global Pneumatic Tube Transport Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pneumatic Tube Transport Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pneumatic Tube Transport Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pneumatic Tube Transport Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Swisslog, Aerocom, Pevco, Quirepace, Sumetzberger, Telecom, Oppent, Kelly Systems, Hamilton Security, Siebtechnik, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pneumatic Tube Transport Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pneumatic Tube Transport Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pneumatic Tube Transport Systems Market, Segmentation by Type:

Fully Automatic

Semi-Automatic

Global Pneumatic Tube Transport Systems Market, Segmentation by System Architecture:

Point-to-Point

Multi-station Network

Global Pneumatic Tube Transport Systems Market, Segmentation by Driving Mechanism:

Positive Pressure System

Vacuum System

Global Pneumatic Tube Transport Systems Market, Segmentation by Application:

Healthcare

Commercial

Industrial

Others

Companies Profiled:

Swisslog

Aerocom

Pevco

Quirepace

Sumetzberger

Telecom

Oppent

Kelly Systems

Hamilton Security

Siebtechnik

Hanter Ingenjorsteknik

Air-Log

Zip Pneumatics

Esseniot

Iron Technology

Sanwei Hairong

Warrenwell

Vahiny

Narula Udyog India Pvt. Ltd.

Pilotsmith India Pvt. Ltd.

SNG India

Window Techs India Pvt. Ltd.

Tech Multimed

Apollo Meister K LLP

Key Questions Answered:

1. How big is the global Pneumatic Tube Transport Systems market?
2. What is the demand of the global Pneumatic Tube Transport Systems market?
3. What is the year over year growth of the global Pneumatic Tube Transport Systems market?
4. What is the production and production value of the global Pneumatic Tube Transport

Systems market?

5. Who are the key producers in the global Pneumatic Tube Transport Systems market?

6. What are the growth factors driving the market demand?

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