

Global Pneumatic Tourniquet Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Pneumatic Tourniquet market size was valued at USD 3144.5 million in 2023 and is forecast to a readjusted size of USD 4251.2 million by 2030 with a CAGR of 4.4% during review period.

Pneumatic tourniquet system consists of a pressure regulated control unit, tubing and an inflatable tourniquet cuff. The cuffs inflate with air, oxygen or nitrogen to a preset pressure to compress the patient's blood vessels during surgical procedures, thus ensuring a bloodless operative field.

They are contraindicated for use in neonates, patients with peripheral vascular disease, thrombosis, or embolism. Both disposable and reusable tourniquets cuffs are available. Disposable cuffs are intended for single-use only and reusable cuffs are intended to be cleaned and inspected prior to their multi-use.

Currently, there are some producing companies in the world Pneumatic Tourniquet industry, the main market players are Zimmer, Stryker and Ulrich Medical, etc. And global Pneumatic Tourniquet capacity utilization rate remained at around 59%.

Pneumatic Tourniquet is used in hospital for orthopaedic and intravenous regional anesthesia. Report data showed that 58% of the Pneumatic Tourniquet market demand in orthopedic and 26% in intravenous regional anesthesia.

The Global Info Research report includes an overview of the development of the Pneumatic Tourniquet industry chain, the market status of Orthopaedic (Single Bladder Tourniquet, Dual Bladder Tourniquet), Intravenous Regional Anesthesia (Single Bladder

Tourniquet, Dual Bladder Tourniquet), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pneumatic Tourniquet.

Regionally, the report analyzes the Pneumatic Tourniquet markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pneumatic Tourniquet market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Pneumatic Tourniquet market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pneumatic Tourniquet industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Single Bladder Tourniquet, Dual Bladder Tourniquet).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pneumatic Tourniquet market.

Regional Analysis: The report involves examining the Pneumatic Tourniquet market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Pneumatic Tourniquet market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pneumatic Tourniquet:

Company Analysis: Report covers individual Pneumatic Tourniquet manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Pneumatic Tourniquet. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Orthopaedic, Intravenous Regional Anesthesia).

Technology Analysis: Report covers specific technologies relevant to Pneumatic Tourniquet. It assesses the current state, advancements, and potential future developments in Pneumatic Tourniquet areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Pneumatic Tourniquet market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Pneumatic Tourniquet market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Single Bladder Tourniquet

Dual Bladder Tourniquet

Market segment by Application

Orthopaedic

Intravenous Regional Anesthesia

Others

Major players covered

Zimmer

Stryker

Ulrich Medical

VBM

D & D

AneticAid

Hpm

DS MAREF

Hangzhou Zhengda

Hema Medical

SMEF

Bohua Medical

Huifeng Medical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pneumatic Tourniquet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pneumatic Tourniquet, with price, sales, revenue and global market share of Pneumatic Tourniquet from 2019 to 2024.

Chapter 3, the Pneumatic Tourniquet competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pneumatic Tourniquet breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Pneumatic Tourniquet market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pneumatic Tourniquet.

Chapter 14 and 15, to describe Pneumatic Tourniquet sales channel, distributors, customers, research findings and conclusion.

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