

Global Pneumatic Tire Road Roller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pneumatic Tire Road Roller market size is expected to reach \$ 3391 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Pneumatic Tire Road Roller is a road construction machine that uses multiple rows of rubber tires as compaction elements, achieving material densification through flexible contact and kneading action. It is widely used in asphalt pavement, base layers, and earthwork compaction, especially in applications requiring high surface sealing and smoothness.

In 2025, the global production of pneumatic tire road rollers was 18,000 units, with an average price of US\$134,000 per unit.

Upstream includes key components such as steel, tires, hydraulic systems, engines or electric drive systems, transmissions, and control systems. Tire quality and hydraulic system performance are critical to compaction effectiveness and operational stability. The supply chain is relatively mature, although high-end power and hydraulic components still rely partly on international suppliers. Downstream demand is driven mainly by road construction and maintenance, and extends to airport runways, municipal engineering, and large infrastructure projects. Highway and municipal projects account for the largest share, with strong requirements for uniform compaction and construction efficiency, and demand is closely linked to infrastructure investment and maintenance cycles.

In terms of development trends, pneumatic tire road rollers are evolving toward higher efficiency, energy saving, and intelligent operation. Intelligent compaction control

systems and real-time monitoring with data feedback are increasingly adopted to improve construction quality and reduce human error. Equipment is also gradually moving toward low-emission and electric solutions to meet environmental regulations. Tire configuration and pressure adjustment technologies continue to improve to adapt to different materials and working conditions. Key drivers include ongoing infrastructure development, expansion of road maintenance markets, and rising construction quality standards, along with regulatory pressure for equipment upgrades. However, challenges include strong industry cyclicalities, high equipment acquisition costs, and competition from alternative compaction equipment in certain applications, which may limit market growth.

Overall, the industry maintains a moderate gross margin, typically ranging from 20% to 30%. Standardized products face intense price competition and relatively lower margins, while large-scale, high-specification, and intelligent equipment offers higher added value and stronger profitability. Companies with strong machine design capabilities, key system integration, and established brand and distribution channels are better positioned to compete effectively.

This report studies the global Pneumatic Tire Road Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumatic Tire Road Roller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumatic Tire Road Roller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pneumatic Tire Road Roller total production and demand, 2021-2032, (Units)

Global Pneumatic Tire Road Roller total production value, 2021-2032, (USD Million)

Global Pneumatic Tire Road Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pneumatic Tire Road Roller consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pneumatic Tire Road Roller domestic production, consumption, key domestic manufacturers and share

Global Pneumatic Tire Road Roller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pneumatic Tire Road Roller production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Units)

Global Pneumatic Tire Road Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pneumatic Tire Road Roller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bomag (Germany), Dynapac (Sweden), Caterpillar (USA), Volvo Construction Equipment (Sweden), Hamm (Germany), Ammann (Switzerland), Komatsu (Japan), Sakai Heavy Industries (Japan), Case Construction Equipment (USA), New Holland Construction (Italy), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pneumatic Tire Road Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pneumatic Tire Road Roller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pneumatic Tire Road Roller Market, Segmentation by Type:

8-Tire Type

9-Tire Type

11-Tire Type

Global Pneumatic Tire Road Roller Market, Segmentation by Operating Weight:

Less than 10 Tons

10?20 Tons

20?30 Tons

More than 30 Tons

Global Pneumatic Tire Road Roller Market, Segmentation by Ballast Method:

Steel Ballast Type

Concrete Ballast Type

Water Ballast Type

Combined Ballast Type

Global Pneumatic Tire Road Roller Market, Segmentation by Application:

Asphalt Pavement Compaction

Surface Dressing

Base and Sub-Base Compaction

Lime- or Cement-Stabilized Soil Compaction

Companies Profiled:

Bomag (Germany)

Dynapac (Sweden)

Caterpillar (USA)

Volvo Construction Equipment (Sweden)

Hamm (Germany)

Ammann (Switzerland)

Komatsu (Japan)

Sakai Heavy Industries (Japan)

Case Construction Equipment (USA)

New Holland Construction (Italy)

Hitachi Construction Machinery (Japan)

JCB (UK)

Doosan Infracore (South Korea)

Terex (USA)

XCMG Machinery (China)

Sany Heavy Industry (China)

Liugong (China)

Zoomlion (China)

Shandong Lingong (China)

Shantui (China)

Longgong (China)

Xiagong (China)

Key Questions Answered:

1. How big is the global Pneumatic Tire Road Roller market?
2. What is the demand of the global Pneumatic Tire Road Roller market?
3. What is the year over year growth of the global Pneumatic Tire Road Roller market?
4. What is the production and production value of the global Pneumatic Tire Road Roller market?
5. Who are the key producers in the global Pneumatic Tire Road Roller market?
6. What are the growth factors driving the market demand?

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