

Global Pneumatic Tire Road Roller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pneumatic Tire Road Roller market size was valued at US\$ 2482 million in 2025 and is forecast to a readjusted size of US\$ 3391 million by 2032 with a CAGR of 4.5% during review period.

Pneumatic Tire Road Roller is a road construction machine that uses multiple rows of rubber tires as compaction elements, achieving material densification through flexible contact and kneading action. It is widely used in asphalt pavement, base layers, and earthwork compaction, especially in applications requiring high surface sealing and smoothness.

In 2025, the global production of pneumatic tire road rollers was 18,000 units, with an average price of US\$134,000 per unit.

Upstream includes key components such as steel, tires, hydraulic systems, engines or electric drive systems, transmissions, and control systems. Tire quality and hydraulic system performance are critical to compaction effectiveness and operational stability. The supply chain is relatively mature, although high-end power and hydraulic components still rely partly on international suppliers. Downstream demand is driven mainly by road construction and maintenance, and extends to airport runways, municipal engineering, and large infrastructure projects. Highway and municipal projects account for the largest share, with strong requirements for uniform compaction and construction efficiency, and demand is closely linked to infrastructure investment and maintenance cycles.

In terms of development trends, pneumatic tire road rollers are evolving toward higher

efficiency, energy saving, and intelligent operation. Intelligent compaction control systems and real-time monitoring with data feedback are increasingly adopted to improve construction quality and reduce human error. Equipment is also gradually moving toward low-emission and electric solutions to meet environmental regulations. Tire configuration and pressure adjustment technologies continue to improve to adapt to different materials and working conditions. Key drivers include ongoing infrastructure development, expansion of road maintenance markets, and rising construction quality standards, along with regulatory pressure for equipment upgrades. However, challenges include strong industry cyclicalities, high equipment acquisition costs, and competition from alternative compaction equipment in certain applications, which may limit market growth.

Overall, the industry maintains a moderate gross margin, typically ranging from 20% to 30%. Standardized products face intense price competition and relatively lower margins, while large-scale, high-specification, and intelligent equipment offers higher added value and stronger profitability. Companies with strong machine design capabilities, key system integration, and established brand and distribution channels are better positioned to compete effectively.

This report is a detailed and comprehensive analysis for global Pneumatic Tire Road Roller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pneumatic Tire Road Roller market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Tire Road Roller market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Tire Road Roller market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Tire Road Roller market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pneumatic Tire Road Roller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pneumatic Tire Road Roller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bomag (Germany), Dynapac (Sweden), Caterpillar (USA), Volvo Construction Equipment (Sweden), Hamm (Germany), Ammann (Switzerland), Komatsu (Japan), Sakai Heavy Industries (Japan), Case Construction Equipment (USA), New Holland Construction (Italy), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pneumatic Tire Road Roller market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

8-Tire Type

9-Tire Type

11-Tire Type

Market segment by Operating Weight

Less than 10 Tons

10?20 Tons

20?30 Tons

More than 30 Tons

Market segment by Ballast Method

Steel Ballast Type

Concrete Ballast Type

Water Ballast Type

Combined Ballast Type

Market segment by Application

Asphalt Pavement Compaction

Surface Dressing

Base and Sub-Base Compaction

Lime- or Cement-Stabilized Soil Compaction

Major players covered

Bomag (Germany)

Dynapac (Sweden)

Caterpillar (USA)

Volvo Construction Equipment (Sweden)

Hamm (Germany)

Ammann (Switzerland)

Komatsu (Japan)

Sakai Heavy Industries (Japan)

Case Construction Equipment (USA)

New Holland Construction (Italy)

Hitachi Construction Machinery (Japan)

JCB (UK)

Doosan Infracore (South Korea)

Terex (USA)

XCMG Machinery (China)

Sany Heavy Industry (China)

Liugong (China)

Zoomlion (China)

Shandong Lingong (China)

Shantui (China)

Longgong (China)

Xiagong (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pneumatic Tire Road Roller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pneumatic Tire Road Roller, with price, sales quantity, revenue, and global market share of Pneumatic Tire Road Roller from 2021 to 2026.

Chapter 3, the Pneumatic Tire Road Roller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pneumatic Tire Road Roller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pneumatic Tire Road Roller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pneumatic Tire Road Roller.

Chapter 14 and 15, to describe Pneumatic Tire Road Roller sales channel, distributors, customers, research findings and conclusion.

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