

Global Pneumatic Tire Changer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pneumatic Tire Changer market size is expected to reach \$ 464 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global production of pneumatic tire changers reached 96,000 units, with an estimated average selling price of US\$3,410 per unit. A pneumatic tire changer is a tire service device that uses compressed air as one of its primary power sources for separating, removing, installing, and assisting with inflation of automotive tires from rims. It includes a frame, turntable or center clamping mechanism, pneumatic grippers, tire bead separation shovel, installation/removal head, cylinder, valves, foot pedal control system, auxiliary arm, tire pressure rollers, inflation system, and motor drive system. It is mainly used in independent auto repair shops, tire specialty shops, tire chains, 4S stores, quick repair and maintenance shops, and fleet maintenance centers. The upstream of the industry chain includes steel, castings, machined parts, motors, gearboxes, cylinders, valves, seals, grippers, tire changing heads, and plastic protective parts; downstream customers are mainly auto repair shops, tire shops, 4S stores, fast repair chains, and fleet maintenance centers. Gross profit margin is approximately 20%-40%.

Globally, North America and Europe are the main markets for high-end equipment, while China is an important manufacturing and export base. The Asia-Pacific, Latin America, Middle East, and Africa regions are driven by the growth in car ownership and the upgrading of maintenance networks. In the future, the industry will continue to develop around full automation, upgrades to auxiliary arms, rim protection, EV tire adaptation, expansion of exports of Chinese-made products, enhanced after-sales service, and the upgrading of high-end store equipment.

This report studies the global Pneumatic Tire Changer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumatic Tire Changer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumatic Tire Changer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pneumatic Tire Changer total production and demand, 2021-2032, (K Units)

Global Pneumatic Tire Changer total production value, 2021-2032, (USD Million)

Global Pneumatic Tire Changer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pneumatic Tire Changer consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pneumatic Tire Changer domestic production, consumption, key domestic manufacturers and share

Global Pneumatic Tire Changer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pneumatic Tire Changer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pneumatic Tire Changer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pneumatic Tire Changer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Hofmann, Snap-on, Twin Busch GmbH, Vehicle Service Group (VSG), Hunter Engineering, ATH-Heinl GmbH, BendPak, John Bean, REMA TIP TOP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pneumatic Tire Changer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pneumatic Tire Changer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pneumatic Tire Changer Market, Segmentation by Type:

Semi-Automatic

Fully Automatic

Global Pneumatic Tire Changer Market, Segmentation by Structural Form:

Swing Arm Type

Tilted/Tilted Tower Type

Center Clamping Type

Global Pneumatic Tire Changer Market, Segmentation by Application Vehicle:

Passenger Cars

Commercial Vehicles

Global Pneumatic Tire Changer Market, Segmentation by Application:

OEM

Aftermarket

Companies Profiled:

Bosch

Hofmann

Snap-on

Twin Busch GmbH

Vehicle Service Group (VSG)

Hunter Engineering

ATH-Heinl GmbH

BendPak

John Bean

REMA TIP TOP

Gaither Tool

OMCN

Werther International

CEMB

CLAS Equipements

Cosber GmbH

Giuliano

Corgi

Dover Corporation

FASEP

SICE

Changshu Tongrun Auto Accessory

Coseng Auto Equipment

Sino-Italian TaiDa (Yingkou) Garage Equipment

Shanghai Balance Automotive Equipment

Yancheng Anisun Automobile Equipment

Beissbarth

Butler Engineering

Fasep 2000 srl

M&B Engineering

Shanghai AA4C AUTO Maintenance Equipment

Launch Tech

Ravaglioli

SATA Tools

Key Questions Answered:

1. How big is the global Pneumatic Tire Changer market?
2. What is the demand of the global Pneumatic Tire Changer market?
3. What is the year over year growth of the global Pneumatic Tire Changer market?
4. What is the production and production value of the global Pneumatic Tire Changer market?
5. Who are the key producers in the global Pneumatic Tire Changer market?
6. What are the growth factors driving the market demand?

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