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Global Pneumatic Three-Jaw Gripper Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GC15EDF2C775EN.html
Date: September 2026
Pages: 154
Price: US$ 4,480.00 (Single User License)
ID: GC15EDF2C775EN

Abstracts

The global Pneumatic Three-Jaw Gripper market size is expected to reach $ 914 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, global Pneumatic Three-Jaw Gripper production reached approximately 238 k units?with an average global market price of around US$ 2,250 per unit, and a gross profit margin of approximately 20%-40%. A pneumatic three-jaw gripper is an industrial end-of-arm device that uses compressed air to drive three jaws simultaneously for gripping, centering, positioning, and transferring workpieces. Its internal pneumatic piston is generally connected to a wedge-cam, inclined-slot, rack-and-pinion, or similar transmission mechanism that converts linear piston movement into synchronized radial jaw motion. This configuration distributes gripping force around the workpiece and provides reliable self-centering performance. Pneumatic three-jaw grippers are particularly suitable for cylindrical, spherical, annular, and other rotationally symmetrical components and can operate through external gripping or internal expanding. Compared with conventional two-jaw grippers, they generally provide greater gripping stability, more uniform contact, and improved centering accuracy for round parts. Depending on the design, they may use single-acting or double-acting cylinders and may incorporate position sensors, customized fingers, sealed housings, spring-assisted gripping, or pressure-loss retention mechanisms. Key technical parameters include gripping force, stroke per jaw, opening range, operating pressure, repeatability, permissible load, cycle frequency, weight, and protection rating. These grippers are widely integrated with industrial robots, machine tools, assembly systems, transfer lines, and automated inspection equipment.

The value chain of pneumatic three-jaw grippers begins with suppliers of aluminum

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alloys, stainless steel, engineering plastics, spring steel, elastomers, lubricants, and surface-treatment materials. Component suppliers provide pneumatic cylinders, pistons, linear guides, bearings, wedge cams, gears, springs, seals, solenoid valves, air fittings, tubing, position sensors, and control accessories. Precision casting, forging, CNC machining, heat treatment, grinding, coating, anodizing, and sealing processes determine the gripper's structural strength, dimensional accuracy, wear resistance, airtightness, and operating life. Midstream manufacturers undertake mechanical design, pneumatic actuation development, synchronized transmission engineering, finger production, assembly, calibration, and performance testing. Their principal capabilities include achieving consistent three-jaw movement, controlling gripping-force distribution, reducing backlash, and maintaining repeatability under high-cycle operation. Manufacturers may also develop dust-resistant, waterproof, high-temperature, corrosion-resistant, cleanroom-compatible, food-grade, or pressure-loss retention models for specific operating environments. Customized fingers, mounting interfaces, sensors, valves, and robot adapters are frequently supplied as part of an application-specific gripping package. Products reach end users through direct sales, industrial automation distributors, pneumatic-component dealers, machine-tool suppliers, robot manufacturers, and system integrators. Downstream demand comes from automotive and component manufacturing, general machinery, metalworking, electronics, batteries, semiconductors, plastics, food packaging, medical devices, and logistics automation. Typical tasks include machine loading and unloading, handling shafts and bearings, chuck replacement, assembly positioning, component transfer, sorting, dimensional inspection, and packaging. Robot integrators and production-line builders combine the gripper with robotic arms, pneumatic preparation units, valves, sensors, controllers, and safety systems to form a complete automation cell. Aftermarket activities include finger customization, seal and guide replacement, preventive maintenance, spare-parts supply, technical support, and system retrofitting.

Report Scope

This report studies the global Pneumatic Three-Jaw Gripper production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumatic Three-Jaw Gripper and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumatic Three-Jaw Gripper that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Pneumatic Three-Jaw Gripper total production and demand, 2021-2032, (K Units)

Global Pneumatic Three-Jaw Gripper total production value, 2021-2032, (USD Million)

Global Pneumatic Three-Jaw Gripper production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pneumatic Three-Jaw Gripper consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pneumatic Three-Jaw Gripper domestic production, consumption, key domestic manufacturers and share

Global Pneumatic Three-Jaw Gripper production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pneumatic Three-Jaw Gripper production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pneumatic Three-Jaw Gripper production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pneumatic Three-Jaw Gripper market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC Corporation, Festo, SCHUNK, Zimmer Group, DESTACO, PHD, IPR, Gimatic, FIPA GmbH, Parker Hannifin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World Pneumatic Three-Jaw Gripper market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pneumatic Three-Jaw Gripper Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Pneumatic Three-Jaw Gripper Market, Segmentation by Type:

Total Clamping Force: ?50 N

Total Clamping Force: 50–500 N

Total Clamping Force: 500–2,000 N

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Total Clamping Force: ?2,000 N

Global Pneumatic Three-Jaw Gripper Market, Segmentation by Stroke (mm):

Stroke (mm): ?30

Stroke (mm): 30-50

Stroke (mm): 50-100

Stroke (mm): ?100

Global Pneumatic Three-Jaw Gripper Market, Segmentation by Application:

Automotive Manufacturing

Aerospace

Food & Beverage

Electronics Assembly

Logistics and Warehousing

Others

Companies Profiled:

SMC Corporation

Festo

SCHUNK

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Zimmer Group

DESTACO

PHD

IPR

Gimatic

FIPA GmbH

Parker Hannifin

AGI Automation

Camozzi Automation

OMIL

CKD Corporation

KOGANEI

KCC Precision

AirTAC

CHELIC

Mindman

FOUK

Key Questions Answered

1. How big is the global Pneumatic Three-Jaw Gripper market?

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2. What is the demand of the global Pneumatic Three-Jaw Gripper market?
3. What is the year over year growth of the global Pneumatic Three-Jaw Gripper market?
4. What is the total value of the global Pneumatic Three-Jaw Gripper market?
5. Who are the Major Players in the global Pneumatic Three-Jaw Gripper market?
6. What are the growth factors driving the market demand?

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