

Global Pneumatic Table Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pneumatic Table market size was valued at US\$ 208 million in 2025 and is forecast to a readjusted size of US\$ 266 million by 2032 with a CAGR of 3.5% during review period.

A pneumatic table is a power device driven by compressed air. It converts the energy of compressed air into mechanical energy and is usually integrated into automated production lines or mechanical equipment. It is used to realize functions such as lifting, rotating, positioning or linear movement of workpieces. It is mainly used for marking, assembly, precision handling, etc., to provide high-efficiency and high-precision automated operation, while also having the advantages of fireproof and explosion-proof.

Global pneumatic table production is projected to reach 1.1 million units by 2025, with an average price of \$184 per unit. Gross margins typically range from 35% to 55%.

The upstream of pneumatic tables mainly includes aluminum profiles and steel, precision linear guides and sliders, pneumatic cylinders and actuators, sealing components, vibration isolation materials, and air preparation units. These inputs collectively determine load capacity, motion stability, and service life. Downstream applications represent the core demand, concentrated in industrial automation and precision manufacturing, including electronics and semiconductor assembly and testing, optical and laser processing, precision measurement and inspection, laboratory equipment, medical device manufacturing, and positioning or transfer units within automated production lines. Downstream users place strong emphasis on positioning accuracy, repeatability, vibration isolation performance, and compatibility with existing automation systems. In electronics and semiconductor environments, pneumatic tables

are widely used in clean settings for handling micro components, where low vibration and stable air pressure are critical. In optical and precision inspection fields, they are often employed for vibration isolation and fine adjustment. In medical and laboratory applications, safety, reliability, and long-term stability are key considerations. As downstream equipment accuracy continues to improve, pneumatic tables are evolving from simple support platforms toward integrated systems combining positioning, vibration isolation, and modular configurations.

In terms of industry trends, pneumatic tables are developing toward higher precision, enhanced stability, and greater system integration, increasingly incorporating sensors and control modules for pressure monitoring and fine regulation. Key growth drivers include rising demand for high-end manufacturing and precision processing, expansion of the semiconductor and optics industries, and growing awareness of vibration control and quality consistency. Constraints mainly stem from strong dependence on air supply quality and stability, relatively higher installation and maintenance costs, and competition from alternative technologies such as electric or magnetic levitation tables in certain applications.

This report is a detailed and comprehensive analysis for global Pneumatic Table market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pneumatic Table market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Table market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Table market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Table market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pneumatic Table

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pneumatic Table market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC Corporation, Festo SE & Co. KG, Parker Hannifin, Emerson (AVENTICS), IMI Norgren, CKD Corporation, Koganei Corporation, AirTAC International Group, Mindman Industrial, Camozzi Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pneumatic Table market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Scissor Lift

Single Column

Multi-Column

Air Bag

Others

Market segment by Function

Lifting and Positioning

Rotation and Tilting

Vacuum Adsorption

Pressure Loading

Material Conveying

Market segment by Structure

Fixed Type

Mobile Type

Suspended Type

Embedded Type

Combined Type

Market segment by Driving Method

Pure Pneumatic

Pneumatic-Hydraulic Boosting

Pneumatic-Mechanical Hybrid

Market segment by Application

Automotive

Electronics 3C

Machining

Food

Pharmaceutical

Logistics

Major players covered

SMC Corporation

Festo SE & Co. KG

Parker Hannifin

Emerson (AVENTICS)

IMI Norgren

CKD Corporation

Koganei Corporation

AirTAC International Group

Mindman Industrial

Camozzi Automation

Metal Work

Pneumax

Univer Group

AFAG

PHD, Inc.

CHELIC

Fabco-Air

Bimba

Bosch Rexroth

TPC Mechatronics

Janatics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pneumatic Table product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pneumatic Table, with price, sales quantity, revenue, and global market share of Pneumatic Table from 2021 to 2026.

Chapter 3, the Pneumatic Table competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pneumatic Table breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pneumatic Table market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pneumatic Table.

Chapter 14 and 15, to describe Pneumatic Table sales channel, distributors, customers, research findings and conclusion.

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