

Global Pneumatic Table Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pneumatic Table market size is expected to reach \$ 266 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032). A pneumatic table is a power device driven by compressed air. It converts the energy of compressed air into mechanical energy and is usually integrated into automated production lines or mechanical equipment. It is used to realize functions such as lifting, rotating, positioning or linear movement of workpieces. It is mainly used for marking, assembly, precision handling, etc., to provide high-efficiency and high-precision automated operation, while also having the advantages of fireproof and explosion-proof. Global pneumatic table production is projected to reach 1.1 million units by 2025, with an average price of \$184 per unit. Gross margins typically range from 35% to 55%. The upstream of pneumatic tables mainly includes aluminum profiles and steel, precision linear guides and sliders, pneumatic cylinders and actuators, sealing components, vibration isolation materials, and air preparation units. These inputs collectively determine load capacity, motion stability, and service life. Downstream applications represent the core demand, concentrated in industrial automation and precision manufacturing, including electronics and semiconductor assembly and testing, optical and laser processing, precision measurement and inspection, laboratory equipment, medical device manufacturing, and positioning or transfer units within automated production lines. Downstream users place strong emphasis on positioning accuracy, repeatability, vibration isolation performance, and compatibility with existing automation systems. In electronics and semiconductor environments, pneumatic tables are widely used in clean settings for handling micro components, where low vibration and stable air pressure are critical. In optical and precision inspection fields, they are often employed for vibration isolation and fine adjustment. In medical and laboratory applications, safety, reliability, and long-term stability are key considerations. As downstream equipment accuracy continues to improve, pneumatic tables are evolving

from simple support platforms toward integrated systems combining positioning, vibration isolation, and modular configurations.

In terms of industry trends, pneumatic tables are developing toward higher precision, enhanced stability, and greater system integration, increasingly incorporating sensors and control modules for pressure monitoring and fine regulation. Key growth drivers include rising demand for high-end manufacturing and precision processing, expansion of the semiconductor and optics industries, and growing awareness of vibration control and quality consistency. Constraints mainly stem from strong dependence on air supply quality and stability, relatively higher installation and maintenance costs, and competition from alternative technologies such as electric or magnetic levitation tables in certain applications.

This report studies the global Pneumatic Table production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumatic Table and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumatic Table that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pneumatic Table total production and demand, 2021-2032, (K Units)

Global Pneumatic Table total production value, 2021-2032, (USD Million)

Global Pneumatic Table production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pneumatic Table consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pneumatic Table domestic production, consumption, key domestic manufacturers and share

Global Pneumatic Table production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pneumatic Table production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pneumatic Table production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pneumatic Table market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SMC Corporation, Festo SE & Co. KG, Parker Hannifin, Emerson (AVENTICS), IMI Norgren, CKD Corporation, Koganei Corporation, AirTAC International Group, Mindman Industrial, Camozzi Automation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pneumatic Table market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pneumatic Table Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pneumatic Table Market, Segmentation by Type:

Scissor Lift

Single Column

Multi-Column

Air Bag

Others

Global Pneumatic Table Market, Segmentation by Function:

Lifting and Positioning

Rotation and Tilting

Vacuum Adsorption

Pressure Loading

Material Conveying

Global Pneumatic Table Market, Segmentation by Structure:

Fixed Type

Mobile Type

Suspended Type

Embedded Type

Combined Type

Global Pneumatic Table Market, Segmentation by Driving Method:

Pure Pneumatic

Pneumatic-Hydraulic Boosting

Pneumatic-Mechanical Hybrid

Global Pneumatic Table Market, Segmentation by Application:

Automotive

Electronics 3C

Machining

Food

Pharmaceutical

Logistics

Companies Profiled:

SMC Corporation

Festo SE & Co. KG

Parker Hannifin

Emerson (AVENTICS)

IMI Norgren

CKD Corporation

Koganei Corporation

AirTAC International Group

Mindman Industrial

Camozzi Automation

Metal Work

Pneumax

Univer Group

AFAG

PHD, Inc.

CHELIC

Fabco-Air

Bimba

Bosch Rexroth

TPC Mechatronics

Janatics

Key Questions Answered:

1. How big is the global Pneumatic Table market?
2. What is the demand of the global Pneumatic Table market?
3. What is the year over year growth of the global Pneumatic Table market?
4. What is the production and production value of the global Pneumatic Table market?
5. Who are the key producers in the global Pneumatic Table market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Pneumatic Table Introduction
- 1.2 World Pneumatic Table Supply & Forecast
 - 1.2.1 World Pneumatic Table Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Pneumatic Table Production (2021-2032)
 - 1.2.3 World Pneumatic Table Pricing Trends (2021-2032)
- 1.3 World Pneumatic Table Production by Region (Based on Production Site)
 - 1.3.1 World Pneumatic Table Production Value by Region (2021-2032)
 - 1.3.2 World Pneumatic Table Production by Region (2021-2032)
 - 1.3.3 World Pneumatic Table Average Price by Region (2021-2032)
 - 1.3.4 North America Pneumatic Table Production (2021-2032)
 - 1.3.5 Europe Pneumatic Table Production (2021-2032)
 - 1.3.6 China Pneumatic Table Production (2021-2032)
 - 1.3.7 Japan Pneumatic Table Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Pneumatic Table Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Pneumatic Table Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Pneumatic Table Demand (2021-2032)
- 2.2 World Pneumatic Table Consumption by Region
 - 2.2.1 World Pneumatic Table Consumption by Region (2021-2026)
 - 2.2.2 World Pneumatic Table Consumption Forecast by Region (2027-2032)
- 2.3 United States Pneumatic Table Consumption (2021-2032)
- 2.4 China Pneumatic Table Consumption (2021-2032)
- 2.5 Europe Pneumatic Table Consumption (2021-2032)
- 2.6 Japan Pneumatic Table Consumption (2021-2032)
- 2.7 South Korea Pneumatic Table Consumption (2021-2032)
- 2.8 ASEAN Pneumatic Table Consumption (2021-2032)
- 2.9 India Pneumatic Table Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Pneumatic Table Production Value by Manufacturer (2021-2026)

- 3.2 World Pneumatic Table Production by Manufacturer (2021-2026)
- 3.3 World Pneumatic Table Average Price by Manufacturer (2021-2026)
- 3.4 Pneumatic Table Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Pneumatic Table Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Pneumatic Table in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Pneumatic Table in 2025
- 3.6 Pneumatic Table Market: Overall Company Footprint Analysis
 - 3.6.1 Pneumatic Table Market: Region Footprint
 - 3.6.2 Pneumatic Table Market: Company Product Type Footprint
 - 3.6.3 Pneumatic Table Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Pneumatic Table Production Value Comparison
 - 4.1.1 United States VS China: Pneumatic Table Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Pneumatic Table Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Pneumatic Table Production Comparison
 - 4.2.1 United States VS China: Pneumatic Table Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Pneumatic Table Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Pneumatic Table Consumption Comparison
 - 4.3.1 United States VS China: Pneumatic Table Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Pneumatic Table Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Pneumatic Table Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Pneumatic Table Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Pneumatic Table Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Pneumatic Table Production (2021-2026)

4.5 China Based Pneumatic Table Manufacturers and Market Share

4.5.1 China Based Pneumatic Table Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Pneumatic Table Production Value (2021-2026)

4.5.3 China Based Manufacturers Pneumatic Table Production (2021-2026)

4.6 Rest of World Based Pneumatic Table Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Pneumatic Table Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Pneumatic Table Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Pneumatic Table Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Pneumatic Table Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Scissor Lift

5.2.2 Single Column

5.2.3 Multi-Column

5.2.4 Air Bag

5.2.5 Others

5.3 Market Segment by Type

5.3.1 World Pneumatic Table Production by Type (2021-2032)

5.3.2 World Pneumatic Table Production Value by Type (2021-2032)

5.3.3 World Pneumatic Table Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FUNCTION

6.1 World Pneumatic Table Market Size Overview by Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function

6.2.1 Lifting and Positioning

6.2.2 Rotation and Tilting

6.2.3 Vacuum Adsorption

6.2.4 Pressure Loading

6.2.5 Material Conveying

6.3 Market Segment by Function

6.3.1 World Pneumatic Table Production by Function (2021-2032)

- 6.3.2 World Pneumatic Table Production Value by Function (2021-2032)
- 6.3.3 World Pneumatic Table Average Price by Function (2021-2032)

7 MARKET ANALYSIS BY STRUCTURE

- 7.1 World Pneumatic Table Market Size Overview by Structure: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Structure
 - 7.2.1 Fixed Type
 - 7.2.2 Mobile Type
 - 7.2.3 Suspended Type
 - 7.2.4 Embedded Type
 - 7.2.5 Combined Type
- 7.3 Market Segment by Structure
 - 7.3.1 World Pneumatic Table Production by Structure (2021-2032)
 - 7.3.2 World Pneumatic Table Production Value by Structure (2021-2032)
 - 7.3.3 World Pneumatic Table Average Price by Structure (2021-2032)

8 MARKET ANALYSIS BY DRIVING METHOD

- 8.1 World Pneumatic Table Market Size Overview by Driving Method: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Driving Method
 - 8.2.1 Pure Pneumatic
 - 8.2.2 Pneumatic-Hydraulic Boosting
 - 8.2.3 Pneumatic-Mechanical Hybrid
- 8.3 Market Segment by Driving Method
 - 8.3.1 World Pneumatic Table Production by Driving Method (2021-2032)
 - 8.3.2 World Pneumatic Table Production Value by Driving Method (2021-2032)
 - 8.3.3 World Pneumatic Table Average Price by Driving Method (2021-2032)

9 MARKET ANALYSIS BY APPLICATION

- 9.1 World Pneumatic Table Market Size Overview by Application: 2021 VS 2025 VS 2032
- 9.2 Segment Introduction by Application
 - 9.2.1 Automotive
 - 9.2.2 Electronics 3C
 - 9.2.3 Machining
 - 9.2.4 Food

9.2.5 Pharmaceutical

9.2.6 Logistics

9.3 Market Segment by Application

9.3.1 World Pneumatic Table Production by Application (2021-2032)

9.3.2 World Pneumatic Table Production Value by Application (2021-2032)

9.3.3 World Pneumatic Table Average Price by Application (2021-2032)

10 COMPANY PROFILES

10.1 SMC Corporation

10.1.1 SMC Corporation Details

10.1.2 SMC Corporation Major Business

10.1.3 SMC Corporation Pneumatic Table Product and Services

10.1.4 SMC Corporation Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 SMC Corporation Recent Developments/Updates

10.1.6 SMC Corporation Competitive Strengths & Weaknesses

10.2 Festo SE & Co. KG

10.2.1 Festo SE & Co. KG Details

10.2.2 Festo SE & Co. KG Major Business

10.2.3 Festo SE & Co. KG Pneumatic Table Product and Services

10.2.4 Festo SE & Co. KG Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Festo SE & Co. KG Recent Developments/Updates

10.2.6 Festo SE & Co. KG Competitive Strengths & Weaknesses

10.3 Parker Hannifin

10.3.1 Parker Hannifin Details

10.3.2 Parker Hannifin Major Business

10.3.3 Parker Hannifin Pneumatic Table Product and Services

10.3.4 Parker Hannifin Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Parker Hannifin Recent Developments/Updates

10.3.6 Parker Hannifin Competitive Strengths & Weaknesses

10.4 Emerson (AVENTICS)

10.4.1 Emerson (AVENTICS) Details

10.4.2 Emerson (AVENTICS) Major Business

10.4.3 Emerson (AVENTICS) Pneumatic Table Product and Services

10.4.4 Emerson (AVENTICS) Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 10.4.5 Emerson (AVENTICS) Recent Developments/Updates
- 10.4.6 Emerson (AVENTICS) Competitive Strengths & Weaknesses
- 10.5 IMI Norgren
 - 10.5.1 IMI Norgren Details
 - 10.5.2 IMI Norgren Major Business
 - 10.5.3 IMI Norgren Pneumatic Table Product and Services
 - 10.5.4 IMI Norgren Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.5.5 IMI Norgren Recent Developments/Updates
 - 10.5.6 IMI Norgren Competitive Strengths & Weaknesses
- 10.6 CKD Corporation
 - 10.6.1 CKD Corporation Details
 - 10.6.2 CKD Corporation Major Business
 - 10.6.3 CKD Corporation Pneumatic Table Product and Services
 - 10.6.4 CKD Corporation Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.6.5 CKD Corporation Recent Developments/Updates
 - 10.6.6 CKD Corporation Competitive Strengths & Weaknesses
- 10.7 Koganei Corporation
 - 10.7.1 Koganei Corporation Details
 - 10.7.2 Koganei Corporation Major Business
 - 10.7.3 Koganei Corporation Pneumatic Table Product and Services
 - 10.7.4 Koganei Corporation Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Koganei Corporation Recent Developments/Updates
 - 10.7.6 Koganei Corporation Competitive Strengths & Weaknesses
- 10.8 AirTAC International Group
 - 10.8.1 AirTAC International Group Details
 - 10.8.2 AirTAC International Group Major Business
 - 10.8.3 AirTAC International Group Pneumatic Table Product and Services
 - 10.8.4 AirTAC International Group Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 AirTAC International Group Recent Developments/Updates
 - 10.8.6 AirTAC International Group Competitive Strengths & Weaknesses
- 10.9 Mindman Industrial
 - 10.9.1 Mindman Industrial Details
 - 10.9.2 Mindman Industrial Major Business
 - 10.9.3 Mindman Industrial Pneumatic Table Product and Services
 - 10.9.4 Mindman Industrial Pneumatic Table Production, Price, Value, Gross Margin

and Market Share (2021-2026)

10.9.5 Mindman Industrial Recent Developments/Updates

10.9.6 Mindman Industrial Competitive Strengths & Weaknesses

10.10 Camozzi Automation

10.10.1 Camozzi Automation Details

10.10.2 Camozzi Automation Major Business

10.10.3 Camozzi Automation Pneumatic Table Product and Services

10.10.4 Camozzi Automation Pneumatic Table Production, Price, Value, Gross Margin

and Market Share (2021-2026)

10.10.5 Camozzi Automation Recent Developments/Updates

10.10.6 Camozzi Automation Competitive Strengths & Weaknesses

10.11 Metal Work

10.11.1 Metal Work Details

10.11.2 Metal Work Major Business

10.11.3 Metal Work Pneumatic Table Product and Services

10.11.4 Metal Work Pneumatic Table Production, Price, Value, Gross Margin and

Market Share (2021-2026)

10.11.5 Metal Work Recent Developments/Updates

10.11.6 Metal Work Competitive Strengths & Weaknesses

10.12 Pneumax

10.12.1 Pneumax Details

10.12.2 Pneumax Major Business

10.12.3 Pneumax Pneumatic Table Product and Services

10.12.4 Pneumax Pneumatic Table Production, Price, Value, Gross Margin and

Market Share (2021-2026)

10.12.5 Pneumax Recent Developments/Updates

10.12.6 Pneumax Competitive Strengths & Weaknesses

10.13 Univer Group

10.13.1 Univer Group Details

10.13.2 Univer Group Major Business

10.13.3 Univer Group Pneumatic Table Product and Services

10.13.4 Univer Group Pneumatic Table Production, Price, Value, Gross Margin and

Market Share (2021-2026)

10.13.5 Univer Group Recent Developments/Updates

10.13.6 Univer Group Competitive Strengths & Weaknesses

10.14 AFAG

10.14.1 AFAG Details

10.14.2 AFAG Major Business

10.14.3 AFAG Pneumatic Table Product and Services

10.14.4 AFAG Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.14.5 AFAG Recent Developments/Updates

10.14.6 AFAG Competitive Strengths & Weaknesses

10.15 PHD, Inc.

10.15.1 PHD, Inc. Details

10.15.2 PHD, Inc. Major Business

10.15.3 PHD, Inc. Pneumatic Table Product and Services

10.15.4 PHD, Inc. Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 PHD, Inc. Recent Developments/Updates

10.15.6 PHD, Inc. Competitive Strengths & Weaknesses

10.16 CHELIC

10.16.1 CHELIC Details

10.16.2 CHELIC Major Business

10.16.3 CHELIC Pneumatic Table Product and Services

10.16.4 CHELIC Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 CHELIC Recent Developments/Updates

10.16.6 CHELIC Competitive Strengths & Weaknesses

10.17 Fabco-Air

10.17.1 Fabco-Air Details

10.17.2 Fabco-Air Major Business

10.17.3 Fabco-Air Pneumatic Table Product and Services

10.17.4 Fabco-Air Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.17.5 Fabco-Air Recent Developments/Updates

10.17.6 Fabco-Air Competitive Strengths & Weaknesses

10.18 Bimba

10.18.1 Bimba Details

10.18.2 Bimba Major Business

10.18.3 Bimba Pneumatic Table Product and Services

10.18.4 Bimba Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 Bimba Recent Developments/Updates

10.18.6 Bimba Competitive Strengths & Weaknesses

10.19 Bosch Rexroth

10.19.1 Bosch Rexroth Details

10.19.2 Bosch Rexroth Major Business

- 10.19.3 Bosch Rexroth Pneumatic Table Product and Services
- 10.19.4 Bosch Rexroth Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.19.5 Bosch Rexroth Recent Developments/Updates
- 10.19.6 Bosch Rexroth Competitive Strengths & Weaknesses
- 10.20 TPC Mechatronics
 - 10.20.1 TPC Mechatronics Details
 - 10.20.2 TPC Mechatronics Major Business
 - 10.20.3 TPC Mechatronics Pneumatic Table Product and Services
 - 10.20.4 TPC Mechatronics Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.20.5 TPC Mechatronics Recent Developments/Updates
 - 10.20.6 TPC Mechatronics Competitive Strengths & Weaknesses
- 10.21 Janatics
 - 10.21.1 Janatics Details
 - 10.21.2 Janatics Major Business
 - 10.21.3 Janatics Pneumatic Table Product and Services
 - 10.21.4 Janatics Pneumatic Table Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.21.5 Janatics Recent Developments/Updates
 - 10.21.6 Janatics Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 Pneumatic Table Industry Chain
- 11.2 Pneumatic Table Upstream Analysis
 - 11.2.1 Pneumatic Table Core Raw Materials
 - 11.2.2 Main Manufacturers of Pneumatic Table Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 Pneumatic Table Production Mode
- 11.6 Pneumatic Table Procurement Model
- 11.7 Pneumatic Table Industry Sales Model and Sales Channels
 - 11.7.1 Pneumatic Table Sales Model
 - 11.7.2 Pneumatic Table Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World PneumaticTable Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World PneumaticTable Production Value by Region (2021-2026) & (USD Million)
- Table 3. World PneumaticTable Production Value by Region (2027-2032) & (USD Million)
- Table 4. World PneumaticTable Production Value Market Share by Region (2021-2026)
- Table 5. World PneumaticTable Production Value Market Share by Region (2027-2032)
- Table 6. World PneumaticTable Production by Region (2021-2026) & (K Units)
- Table 7. World PneumaticTable Production by Region (2027-2032) & (K Units)
- Table 8. World PneumaticTable Production Market Share by Region (2021-2026)
- Table 9. World PneumaticTable Production Market Share by Region (2027-2032)
- Table 10. World PneumaticTable Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World PneumaticTable Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. PneumaticTable Major Market Trends
- Table 13. World PneumaticTable Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World PneumaticTable Consumption by Region (2021-2026) & (K Units)
- Table 15. World PneumaticTable Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World PneumaticTable Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key PneumaticTable Producers in 2025
- Table 18. World PneumaticTable Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key PneumaticTable Producers in 2025
- Table 20. World PneumaticTable Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global PneumaticTable Company Evaluation Quadrant
- Table 22. World PneumaticTable Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and PneumaticTable Production Site of Key Manufacturer
- Table 24. PneumaticTable Market: Company Product Type Footprint
- Table 25. PneumaticTable Market: Company Product Application Footprint
- Table 26. PneumaticTable Competitive Factors
- Table 27. PneumaticTable New Entrant and Capacity Expansion Plans

Table 28. PneumaticTable Mergers & Acquisitions Activity

Table 29. United States VS China PneumaticTable Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PneumaticTable Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China PneumaticTable Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based PneumaticTable Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PneumaticTable Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PneumaticTable Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PneumaticTable Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers PneumaticTable Production Market Share (2021-2026)

Table 37. China Based PneumaticTable Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PneumaticTable Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PneumaticTable Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PneumaticTable Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers PneumaticTable Production Market Share (2021-2026)

Table 42. Rest of World Based PneumaticTable Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PneumaticTable Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PneumaticTable Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PneumaticTable Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers PneumaticTable Production Market Share (2021-2026)

Table 47. World PneumaticTable Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PneumaticTable Production by Type (2021-2026) & (K Units)

Table 49. World PneumaticTable Production by Type (2027-2032) & (K Units)

Table 50. World PneumaticTable Production Value by Type (2021-2026) & (USD Million)

Table 51. World PneumaticTable Production Value by Type (2027-2032) & (USD Million)

Table 52. World PneumaticTable Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World PneumaticTable Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World PneumaticTable Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World PneumaticTable Production by Function (2021-2026) & (K Units)

Table 56. World PneumaticTable Production by Function (2027-2032) & (K Units)

Table 57. World PneumaticTable Production Value by Function (2021-2026) & (USD Million)

Table 58. World PneumaticTable Production Value by Function (2027-2032) & (USD Million)

Table 59. World PneumaticTable Average Price by Function (2021-2026) & (US\$/Unit)

Table 60. World PneumaticTable Average Price by Function (2027-2032) & (US\$/Unit)

Table 61. World PneumaticTable Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World PneumaticTable Production by Structure (2021-2026) & (K Units)

Table 63. World PneumaticTable Production by Structure (2027-2032) & (K Units)

Table 64. World PneumaticTable Production Value by Structure (2021-2026) & (USD Million)

Table 65. World PneumaticTable Production Value by Structure (2027-2032) & (USD Million)

Table 66. World PneumaticTable Average Price by Structure (2021-2026) & (US\$/Unit)

Table 67. World PneumaticTable Average Price by Structure (2027-2032) & (US\$/Unit)

Table 68. World PneumaticTable Production Value by Driving Method, (USD Million), 2021 & 2025 & 2032

Table 69. World PneumaticTable Production by Driving Method (2021-2026) & (K Units)

Table 70. World PneumaticTable Production by Driving Method (2027-2032) & (K Units)

Table 71. World PneumaticTable Production Value by Driving Method (2021-2026) & (USD Million)

Table 72. World PneumaticTable Production Value by Driving Method (2027-2032) & (USD Million)

Table 73. World PneumaticTable Average Price by Driving Method (2021-2026) & (US\$/Unit)

Table 74. World PneumaticTable Average Price by Driving Method (2027-2032) &

(US\$/Unit)

Table 75. World PneumaticTable Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World PneumaticTable Production by Application (2021-2026) & (K Units)

Table 77. World PneumaticTable Production by Application (2027-2032) & (K Units)

Table 78. World PneumaticTable Production Value by Application (2021-2026) & (USD Million)

Table 79. World PneumaticTable Production Value by Application (2027-2032) & (USD Million)

Table 80. World PneumaticTable Average Price by Application (2021-2026) & (US\$/Unit)

Table 81. World PneumaticTable Average Price by Application (2027-2032) & (US\$/Unit)

Table 82. SMC Corporation Basic Information, Manufacturing Base and Competitors

Table 83. SMC Corporation Major Business

Table 84. SMC Corporation PneumaticTable Product and Services

Table 85. SMC Corporation PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. SMC Corporation Recent Developments/Updates

Table 87. SMC Corporation Competitive Strengths & Weaknesses

Table 88. Festo SE & Co. KG Basic Information, Manufacturing Base and Competitors

Table 89. Festo SE & Co. KG Major Business

Table 90. Festo SE & Co. KG PneumaticTable Product and Services

Table 91. Festo SE & Co. KG PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Festo SE & Co. KG Recent Developments/Updates

Table 93. Festo SE & Co. KG Competitive Strengths & Weaknesses

Table 94. Parker Hannifin Basic Information, Manufacturing Base and Competitors

Table 95. Parker Hannifin Major Business

Table 96. Parker Hannifin PneumaticTable Product and Services

Table 97. Parker Hannifin PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Parker Hannifin Recent Developments/Updates

Table 99. Parker Hannifin Competitive Strengths & Weaknesses

Table 100. Emerson (AVENTICS) Basic Information, Manufacturing Base and Competitors

Table 101. Emerson (AVENTICS) Major Business

Table 102. Emerson (AVENTICS) PneumaticTable Product and Services

Table 103. Emerson (AVENTICS) PneumaticTable Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Emerson (AVENTICS) Recent Developments/Updates

Table 105. Emerson (AVENTICS) Competitive Strengths & Weaknesses

Table 106. IMI Norgren Basic Information, Manufacturing Base and Competitors

Table 107. IMI Norgren Major Business

Table 108. IMI Norgren PneumaticTable Product and Services

Table 109. IMI Norgren PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. IMI Norgren Recent Developments/Updates

Table 111. IMI Norgren Competitive Strengths & Weaknesses

Table 112. CKD Corporation Basic Information, Manufacturing Base and Competitors

Table 113. CKD Corporation Major Business

Table 114. CKD Corporation PneumaticTable Product and Services

Table 115. CKD Corporation PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. CKD Corporation Recent Developments/Updates

Table 117. CKD Corporation Competitive Strengths & Weaknesses

Table 118. Koganei Corporation Basic Information, Manufacturing Base and Competitors

Table 119. Koganei Corporation Major Business

Table 120. Koganei Corporation PneumaticTable Product and Services

Table 121. Koganei Corporation PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 122. Koganei Corporation Recent Developments/Updates

Table 123. Koganei Corporation Competitive Strengths & Weaknesses

Table 124. AirTAC International Group Basic Information, Manufacturing Base and Competitors

Table 125. AirTAC International Group Major Business

Table 126. AirTAC International Group PneumaticTable Product and Services

Table 127. AirTAC International Group PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. AirTAC International Group Recent Developments/Updates

Table 129. AirTAC International Group Competitive Strengths & Weaknesses

Table 130. Mindman Industrial Basic Information, Manufacturing Base and Competitors

Table 131. Mindman Industrial Major Business

Table 132. Mindman Industrial PneumaticTable Product and Services

Table 133. Mindman Industrial PneumaticTable Production (K Units), Price (US\$/Unit),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Mindman Industrial Recent Developments/Updates

Table 135. Mindman Industrial Competitive Strengths & Weaknesses

Table 136. Camozzi Automation Basic Information, Manufacturing Base and Competitors

Table 137. Camozzi Automation Major Business

Table 138. Camozzi Automation PneumaticTable Product and Services

Table 139. Camozzi Automation PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Camozzi Automation Recent Developments/Updates

Table 141. Camozzi Automation Competitive Strengths & Weaknesses

Table 142. Metal Work Basic Information, Manufacturing Base and Competitors

Table 143. Metal Work Major Business

Table 144. Metal Work PneumaticTable Product and Services

Table 145. Metal Work PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Metal Work Recent Developments/Updates

Table 147. Metal Work Competitive Strengths & Weaknesses

Table 148. Pneumax Basic Information, Manufacturing Base and Competitors

Table 149. Pneumax Major Business

Table 150. Pneumax PneumaticTable Product and Services

Table 151. Pneumax PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Pneumax Recent Developments/Updates

Table 153. Pneumax Competitive Strengths & Weaknesses

Table 154. Univer Group Basic Information, Manufacturing Base and Competitors

Table 155. Univer Group Major Business

Table 156. Univer Group PneumaticTable Product and Services

Table 157. Univer Group PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Univer Group Recent Developments/Updates

Table 159. Univer Group Competitive Strengths & Weaknesses

Table 160. AFAG Basic Information, Manufacturing Base and Competitors

Table 161. AFAG Major Business

Table 162. AFAG PneumaticTable Product and Services

Table 163. AFAG PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. AFAG Recent Developments/Updates

- Table 165. AFAG Competitive Strengths & Weaknesses
- Table 166. PHD, Inc. Basic Information, Manufacturing Base and Competitors
- Table 167. PHD, Inc. Major Business
- Table 168. PHD, Inc. PneumaticTable Product and Services
- Table 169. PHD, Inc. PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 170. PHD, Inc. Recent Developments/Updates
- Table 171. PHD, Inc. Competitive Strengths & Weaknesses
- Table 172. CHELIC Basic Information, Manufacturing Base and Competitors
- Table 173. CHELIC Major Business
- Table 174. CHELIC PneumaticTable Product and Services
- Table 175. CHELIC PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 176. CHELIC Recent Developments/Updates
- Table 177. CHELIC Competitive Strengths & Weaknesses
- Table 178. Fabco-Air Basic Information, Manufacturing Base and Competitors
- Table 179. Fabco-Air Major Business
- Table 180. Fabco-Air PneumaticTable Product and Services
- Table 181. Fabco-Air PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 182. Fabco-Air Recent Developments/Updates
- Table 183. Fabco-Air Competitive Strengths & Weaknesses
- Table 184. Bimba Basic Information, Manufacturing Base and Competitors
- Table 185. Bimba Major Business
- Table 186. Bimba PneumaticTable Product and Services
- Table 187. Bimba PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 188. Bimba Recent Developments/Updates
- Table 189. Bimba Competitive Strengths & Weaknesses
- Table 190. Bosch Rexroth Basic Information, Manufacturing Base and Competitors
- Table 191. Bosch Rexroth Major Business
- Table 192. Bosch Rexroth PneumaticTable Product and Services
- Table 193. Bosch Rexroth PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 194. Bosch Rexroth Recent Developments/Updates
- Table 195. Bosch Rexroth Competitive Strengths & Weaknesses
- Table 196. TPC Mechatronics Basic Information, Manufacturing Base and Competitors
- Table 197. TPC Mechatronics Major Business
- Table 198. TPC Mechatronics PneumaticTable Product and Services

Table 199. TPC Mechatronics PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 200. TPC Mechatronics Recent Developments/Updates

Table 201. TPC Mechatronics Competitive Strengths & Weaknesses

Table 202. Janatics Basic Information, Manufacturing Base and Competitors

Table 203. Janatics Major Business

Table 204. Janatics PneumaticTable Product and Services

Table 205. Janatics PneumaticTable Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 206. Janatics Recent Developments/Updates

Table 207. Janatics Competitive Strengths & Weaknesses

Table 208. Global Key Players of PneumaticTable Upstream (Raw Materials)

Table 209. Global PneumaticTable Typical Customers

Table 210. PneumaticTable Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. PneumaticTable Picture

Figure 2. World PneumaticTable Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PneumaticTable Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PneumaticTable Production (2021-2032) & (K Units)

Figure 5. World PneumaticTable Average Price (2021-2032) & (US\$/Unit)

Figure 6. World PneumaticTable Production Value Market Share by Region (2021-2032)

Figure 7. World PneumaticTable Production Market Share by Region (2021-2032)

Figure 8. North America PneumaticTable Production (2021-2032) & (K Units)

Figure 9. Europe PneumaticTable Production (2021-2032) & (K Units)

Figure 10. China PneumaticTable Production (2021-2032) & (K Units)

Figure 11. Japan PneumaticTable Production (2021-2032) & (K Units)

Figure 12. PneumaticTable Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World PneumaticTable Consumption (2021-2032) & (K Units)

Figure 15. World PneumaticTable Consumption Market Share by Region (2021-2032)

Figure 16. United States PneumaticTable Consumption (2021-2032) & (K Units)

Figure 17. China PneumaticTable Consumption (2021-2032) & (K Units)

Figure 18. Europe PneumaticTable Consumption (2021-2032) & (K Units)

Figure 19. Japan PneumaticTable Consumption (2021-2032) & (K Units)

Figure 20. South Korea PneumaticTable Consumption (2021-2032) & (K Units)

Figure 21. ASEAN PneumaticTable Consumption (2021-2032) & (K Units)

Figure 22. India PneumaticTable Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of PneumaticTable by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for PneumaticTable Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for PneumaticTable Markets in 2025

Figure 26. United States VS China: PneumaticTable Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: PneumaticTable Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: PneumaticTable Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers PneumaticTable Production Market Share 2025

Figure 30. China Based Manufacturers PneumaticTable Production Market Share 2025

Figure 31. Rest of World Based Manufacturers PneumaticTable Production Market Share 2025

Figure 32. World PneumaticTable Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World PneumaticTable Production Value Market Share by Type in 2025

Figure 34. Scissor Lift

Figure 35. Single Column

Figure 36. Multi-Column

Figure 37. Air Bag

Figure 38. Others

Figure 39. World PneumaticTable Production Market Share by Type (2021-2032)

Figure 40. World PneumaticTable Production Value Market Share by Type (2021-2032)

Figure 41. World PneumaticTable Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World PneumaticTable Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 43. World PneumaticTable Production Value Market Share by Function in 2025

Figure 44. Lifting and Positioning

Figure 45. Rotation and Tilting

Figure 46. Vacuum Adsorption

Figure 47. Pressure Loading

Figure 48. Material Conveying

Figure 49. World PneumaticTable Production Market Share by Function (2021-2032)

Figure 50. World PneumaticTable Production Value Market Share by Function (2021-2032)

Figure 51. World PneumaticTable Average Price by Function (2021-2032) & (US\$/Unit)

Figure 52. World PneumaticTable Production Value by Structure, (USD Million), 2021 & 2025 & 2032

Figure 53. World PneumaticTable Production Value Market Share by Structure in 2025

Figure 54. Fixed Type

Figure 55. Mobile Type

Figure 56. Suspended Type

Figure 57. Embedded Type

Figure 58. Combined Type

Figure 59. World PneumaticTable Production Market Share by Structure (2021-2032)

Figure 60. World PneumaticTable Production Value Market Share by Structure

(2021-2032)

Figure 61. World PneumaticTable Average Price by Structure (2021-2032) & (US\$/Unit)

Figure 62. World PneumaticTable Production Value by Driving Method, (USD Million), 2021 & 2025 & 2032

Figure 63. World PneumaticTable Production Value Market Share by Driving Method in 2025

Figure 64. Pure Pneumatic

Figure 65. Pneumatic-Hydraulic Boosting

Figure 66. Pneumatic-Mechanical Hybrid

Figure 67. World PneumaticTable Production Market Share by Driving Method (2021-2032)

Figure 68. World PneumaticTable Production Value Market Share by Driving Method (2021-2032)

Figure 69. World PneumaticTable Average Price by Driving Method (2021-2032) & (US\$/Unit)

Figure 70. World PneumaticTable Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 71. World PneumaticTable Production Value Market Share by Application in 2025

Figure 72. Automotive

Figure 73. Electronics 3C

Figure 74. Machining

Figure 75. Food

Figure 76. Pharmaceutical

Figure 77. Logistics

Figure 78. World PneumaticTable Production Market Share by Application (2021-2032)

Figure 79. World PneumaticTable Production Value Market Share by Application (2021-2032)

Figure 80. World PneumaticTable Average Price by Application (2021-2032) & (US\$/Unit)

Figure 81. PneumaticTable Industry Chain

Figure 82. PneumaticTable Procurement Model

Figure 83. PneumaticTable Sales Model

Figure 84. PneumaticTable Sales Channels, Direct Sales, and Distribution

Figure 85. Methodology

Figure 86. Research Process and Data Source

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