

# Global Pneumatic Surgical Aspirator Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pneumatic Surgical Aspirator market size is expected to reach \$ 296 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

A pneumatic surgical aspirator is a medical device powered by compressed gas (such as oxygen or medical air) or vacuum pipeline networks to remove blood, secretions, and tissue from a surgical site. It creates a powerful, controlled suction to keep airways clear or improve visibility during procedures, often used where electric vacuum systems are absent or unsuitable.

In 2025, the global production volume of pneumatic surgical aspirators is projected to reach 108,000 units, with an average price of \$1,850 per unit and an average gross margin of 37.2%.

Based on our research, pneumatic surgical aspirators should not be treated as the entire surgical suction market. They are a narrower segment of surgical suction devices that generate negative pressure through medical gas, pipeline vacuum, compressed air, oxygen, or Venturi-type vacuum generation rather than relying solely on electric vacuum pumps. Electric suction devices remain more widely used across hospitals and clinics, while pneumatic aspirators are more relevant in facilities with medical gas infrastructure, operating rooms, emergency settings, backup suction applications, and selected low-noise or power-independent use cases. The value of this category lies in stable suction, rapid response, simple structure, reduced dependence on electrical power, and compatibility with hospital gas systems. For this reason, the revenue model in this study excludes the broader electric suction device market, central vacuum installations, general home suction machines, and suction consumables.

From a supply perspective, the global market is served by established medical suction equipment manufacturers in Europe and North America, general medical equipment suppliers in Asia, and specialized surgical aspiration brands. Companies such as ATMOS, Medela, Allied Healthcare/Gomco, Precision Medical, CA-MI, Hersill, and Flow-Meter have long-standing capabilities in medical suction, vacuum control, and hospital suction devices. Stryker is more focused on operating-room fluid waste management and advanced surgical suction-related systems, while HK Surgical and similar brands are more closely associated with cosmetic surgery and liposuction aspiration. Chinese, Indian, Korean, and Taiwanese manufacturers are more active in general suction devices, emergency suction equipment, and OEM supply, although publicly visible pneumatic-specific product lines are less common. The market is therefore more driven by product reliability, certification, distribution channels, and after-sales service than by disruptive technology.

From a demand perspective, pneumatic surgical aspirators are used in operating rooms, outpatient surgery centers, plastic surgery clinics, emergency and ambulance settings, anesthesia, obstetrics and gynecology, ENT, oral surgery, and primary healthcare facilities. Compared with high-end fluid waste management systems, pneumatic aspirators are lower-cost, simpler, and more flexible. They are especially relevant for small and mid-sized hospitals, mobile medical units, emergency response, field healthcare, and facilities requiring backup suction capability. Growth is supported by surgical volume recovery, expansion of ambulatory surgery, basic hospital equipment replacement, procurement in low-resource regions, and continued demand in plastic and liposuction surgery. However, the category is expected to grow steadily rather than rapidly because it is a mature medical device segment.

From a product development perspective, the main areas of improvement are vacuum regulation accuracy, open flow rate, noise reduction, collection capacity, filtration, overflow protection, foot-control ergonomics, mobility, and cleaning convenience. Operating-room users require reliable continuous suction, dual-canister switching, anti-overflow safeguards, and compatibility with standard collection systems. Emergency and bedside users prioritize portability, fast setup, and ruggedness. Plastic surgery and liposuction users prioritize high flow, stable suction, and responsive foot control. These application differences create room for product segmentation even though the underlying negative-pressure technology is mature.

From a risk perspective, pneumatic surgical aspirators must meet requirements for medical device safety, vacuum stability, infection control, filtration, and biological fluid

handling. Inadequate suction can impair surgical visibility and airway clearance, while excessive suction may damage tissue or create procedural risk. Therefore, vacuum regulation, safety valves, filter integrity, overflow protection, and user-friendly control remain important. Manufacturers competing only on price may struggle to build durable market positions. Companies with reliable performance, strong quality systems, standardized consumable compatibility, local regulatory approvals, and service capability are better positioned, especially in surgical, emergency, and specialty aspiration applications.

This report studies the global Pneumatic Surgical Aspirator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumatic Surgical Aspirator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumatic Surgical Aspirator that contribute to its increasing demand across many markets.

#### Highlights and key features of the study

Global Pneumatic Surgical Aspirator total production and demand, 2021-2032, (K Units)

Global Pneumatic Surgical Aspirator total production value, 2021-2032, (USD Million)

Global Pneumatic Surgical Aspirator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pneumatic Surgical Aspirator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pneumatic Surgical Aspirator domestic production, consumption, key domestic manufacturers and share

Global Pneumatic Surgical Aspirator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pneumatic Surgical Aspirator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pneumatic Surgical Aspirator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pneumatic Surgical Aspirator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allied Healthcare Products, Precision Medical, Stryker, HK Surgical, Millennium Surgical, Drive DeVilbiss Healthcare, ZOLL Medical,

Laerdal Medical, ATMOS MedizinTechnik, Medela Healthcare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pneumatic Surgical Aspirator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pneumatic Surgical Aspirator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pneumatic Surgical Aspirator Market, Segmentation by Type:

Central Gas Source Driven Type

Portable Cylinder Driven Type

Compressed Air Station Driven Type

Foot-Operated Pneumatic Pump Type

Global Pneumatic Surgical Aspirator Market, Segmentation by Maximum Negative Pressure Grade:

Below 20kPa

20-60kPa

Above 60kPa

Global Pneumatic Surgical Aspirator Market, Segmentation by Structural:

Portable Type

Wall-Mounted Type

Vertical Trolley Type

Central Integrated Type

Global Pneumatic Surgical Aspirator Market, Segmentation by Application:

General Surgery

Emergency and Trauma Care

Anesthesia and Airway Management

Plastic and Liposuction Surgery

Obstetrics and Gynecology

ENT and Oral Surgery

Outpatient Surgery

Other

Companies Profiled:

Allied Healthcare Products

Precision Medical

Stryker

HK Surgical

Millennium Surgical

Drive DeVilbiss Healthcare

ZOLL Medical

Laerdal Medical

ATMOS MedizinTechnik

Medela Healthcare

INTEGRA Biosciences

CA-MI

Flow-Meter

Hersill

GCE Group

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BIOBASE

Scitek Global

Nanjing Superstar Medical Equipment

Shanghai Huifeng Medical Instrument

Nihon Kohden

Atom Medical

Daiwha

Bistos

Dragon Medical

Anand Medicaids

Medion Healthcare

Narang Medical

**Key Questions Answered:**

1. How big is the global Pneumatic Surgical Aspirator market?
2. What is the demand of the global Pneumatic Surgical Aspirator market?
3. What is the year over year growth of the global Pneumatic Surgical Aspirator market?
4. What is the production and production value of the global Pneumatic Surgical Aspirator market?
5. Who are the key producers in the global Pneumatic Surgical Aspirator market?
6. What are the growth factors driving the market demand?

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