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Global Pneumatic Shut Off Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pneumatic Shut Off Valve market size is expected to reach $ 642 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global production of Pneumatic Shut Off Valveswas approximately 1.55 million units, with an average price of around USD 260 per unit. Pneumatic Globe Valves use compressed air to operate a pneumatic actuator, moving the valve disc along the stem axis to provide automated shut-off, opening, or flow regulation in process piping systems. Typical products consist of a valve body, bonnet, stem, disc, seat, packing system, pneumatic actuator, and accessories such as solenoid valves and limit switches. Spring-return and double-acting actuators are commonly available, allowing fail-close, fail-open, or fail-in-place safety configurations. Common body materials include cast iron, carbon steel, stainless steel, and alloy steel. Major applications include oil and gas, refining, chemicals, power generation, pharmaceuticals, food and beverage, water treatment, steam systems, and industrial process automation. In broader English usage, Pneumatic Shut Off Valve may also refer to pneumatically actuated ball or butterfly valves; therefore, the market scope should be restricted to globe-type designs when studying pneumatic globe valves.

The global Pneumatic Globe Valve market is experiencing steady growth, driven primarily by process automation upgrades, conversion of manually operated valves to automated systems, and increasing requirements for rapid shut-off and fail-safe functionality in industrial facilities. Compared with manual globe valves, pneumatic designs can be directly integrated with DCS, PLC, and safety interlock systems, supporting increasing adoption in chemical processing, refining, pharmaceuticals, and continuous-process manufacturing. Technology development is increasingly focused on low-emission packing, longer cycle life, modular pneumatic actuators, intelligent position

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feedback, and digital diagnostics. SIL-related safety loops, explosion-proof solenoid valves, and rapid emergency shut-off functions are also becoming more important in severe-service applications. Industrial capacity expansion in Asia, investment in water-treatment infrastructure, and automation upgrades across the global installed base of process plants will continue to support demand, with growth expected to outpace the more mature manual globe valve segment.

Report Scope

This report studies the global Pneumatic Shut Off Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumatic Shut Off Valve and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumatic Shut Off Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pneumatic Shut Off Valve total production and demand, 2021-2032, (K Units)

Global Pneumatic Shut Off Valve total production value, 2021-2032, (USD Million)

Global Pneumatic Shut Off Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pneumatic Shut Off Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pneumatic Shut Off Valve domestic production, consumption, key domestic manufacturers and share

Global Pneumatic Shut Off Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

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Global Pneumatic Shut Off Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pneumatic Shut Off Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pneumatic Shut Off Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flowserve, Trillium Flow Technologies, Velan, Powell Valves, Ladish Valves, Williams Valve, Beric Valves, Conval, Bonney Forge, Fluitek Valves, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pneumatic Shut Off Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pneumatic Shut Off Valve Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Pneumatic Shut Off Valve Market, Segmentation by Type:

Single Action

Double Action

Global Pneumatic Shut Off Valve Market, Segmentation by End Connection Type:

Flanged End

Welded End

Threaded End

Global Pneumatic Shut Off Valve Market, Segmentation by Nominal Size:

?2 Inch

>2–6 Inch

>6–12 Inch

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>12 Inch

Global Pneumatic Shut Off Valve Market, Segmentation by Application:

Petroleum

Electric Power

Chemical

Mining

Others

Companies Profiled:

Flowserve

Trillium Flow Technologies

Velan

Powell Valves

Ladish Valves

Williams Valve

Beric Valves

Conval

Bonney Forge

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Fluitek Valves

Smith Valves

Safelok

Antiwear (Suzhou) Industrial Intelligent Technology

Zhejiang Dombor Valves

TVE

KITZ Corporation

Valvosider

Alco Valves Group

Suzhou Delan Energy Science & Technology

CHINA ZHENGMAO VALVE

Zhejiang Xiongtai Valve Manufacturing

ZHENGZHOU JINGGONG VALVE

Henan Kaigao Valve

Chip ball valve

Zhejiang Lizhi Metal Products

Key Questions Answered

1. How big is the global Pneumatic Shut Off Valve market?
2. What is the demand of the global Pneumatic Shut Off Valve market?
3. What is the year over year growth of the global Pneumatic Shut Off Valve market?
4. What is the total value of the global Pneumatic Shut Off Valve market?

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5. Who are the Major Players in the global Pneumatic Shut Off Valve market?
6. What are the growth factors driving the market demand?

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