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Global Pneumatic Orbital Riveting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pneumatic Orbital Riveting Machine market size is expected to reach $ 154 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

Pneumatic Orbital Riveting Machines are precision fastening machines that use compressed air as the driving source and an orbital forming head to gradually deform rivets under controlled pressure. Unlike impact riveting, orbital riveting forms the rivet head through rolling and circular motion, reducing noise, vibration, surface damage, and workpiece stress. These machines are suitable for medium-load assembly tasks requiring stable forming quality, low operating cost, and simple maintenance. They are widely used in automotive parts, hardware, electrical appliances, locks, hinges, switches, bearings, toys, furniture fittings, electronics, and small mechanical assemblies where reliable riveting strength and repeatable joint quality are required.The industrial chain of Pneumatic Orbital Riveting Machines includes upstream suppliers of pneumatic cylinders, air valves, pressure regulators, orbital riveting heads, motors, bearings, frames, worktables, fixtures, sensors, control panels, foot switches, safety covers, and machined metal parts. The midstream consists of equipment manufacturers that design and assemble pneumatic drive systems, orbital forming mechanisms, riveting structures, tooling fixtures, pressure control units, feeding devices, and safety protection systems. Downstream users include automotive component plants, home appliance factories, hardware manufacturers, electronics assembly workshops, lock producers, hinge factories, furniture fitting manufacturers, toy producers, and general assembly lines. Supporting services cover installation, die customization, process testing, maintenance, spare parts supply, and operator training.In 2025, global Pneumatic Orbital Riveting Machine production reached approximately 11.0 thousand units, with an average global market price of around US$10,000 per unit. The gross profit margin of

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major companies in the industry ranged from 28% to 45%. In 2025, the global production capacity of Pneumatic Orbital Riveting Machines was approximately 14.67 thousand units.

The Pneumatic Orbital Riveting Machine market is relatively mature but remains supported by stable demand from automotive components, hardware, home appliances, electronics, furniture fittings, locks, hinges, toys, and small mechanical assembly industries. Compared with hydraulic and servo riveting machines, pneumatic orbital riveting machines offer lower purchase cost, simpler structure, easier maintenance, and adequate precision for medium-load fastening applications. Demand is driven by manufacturers seeking cleaner rivet forming, lower noise, lower vibration, improved joint consistency, and higher assembly efficiency than manual or impact riveting. Benchtop and semi-automatic models remain common in small and medium workshops, while customized pneumatic riveting stations are used in automated assembly lines. However, growth is limited by substitution from servo riveting, laser welding, ultrasonic welding, and screw fastening in higher-end or flexible production scenarios. Overall, the market is expected to grow moderately as manufacturers continue replacing manual assembly with cost-effective precision riveting equipment.

Report Scope

This report studies the global Pneumatic Orbital Riveting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumatic Orbital Riveting Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumatic Orbital Riveting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pneumatic Orbital Riveting Machine total production and demand, 2021-2032, (K Units)

Global Pneumatic Orbital Riveting Machine total production value, 2021-2032, (USD Million)

Global Pneumatic Orbital Riveting Machine production by region & country,

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production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pneumatic Orbital Riveting Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pneumatic Orbital Riveting Machine domestic production, consumption, key domestic manufacturers and share

Global Pneumatic Orbital Riveting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pneumatic Orbital Riveting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pneumatic Orbital Riveting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pneumatic Orbital Riveting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BalTec AG, Guillemin, Morueco s.r.l., FMW Friedrich Maschinen- und Werkzeugbau GmbH, AGME Automated Assembly Solutions, Orbitform Group, Taumel Assembly Systems, KOKI SHOKAI CO., LTD., Yoshikawa Iron Works Co., Ltd., Wuhan Rivetmach Machinery Industries Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pneumatic Orbital Riveting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

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forecast year.

Global Pneumatic Orbital Riveting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pneumatic Orbital Riveting Machine Market, Segmentation by Type:

Automatic

Semi-Automatic

Global Pneumatic Orbital Riveting Machine Market, Segmentation by Drive System Configuration:

Direct Pneumatic Drive Orbital Riveting Machine

Pneumatic Hydraulic Intensified Orbital Riveting Machine

Pneumatic Feed with Electric Spindle Orbital Riveting Machine

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Global Pneumatic Orbital Riveting Machine Market, Segmentation by Rivet Diameter:

Light Capacity Pneumatic Orbital Riveting Machine: Rivet Diameter Below 4 mm

Medium Capacity Pneumatic Orbital Riveting Machine: Rivet Diameter 4 mm to Below 8 mm

Heavy Capacity Pneumatic Orbital Riveting Machine: Rivet Diameter 8 mm and Above

Global Pneumatic Orbital Riveting Machine Market, Segmentation by Application:

Automotive

Industrial Gas Turbine

Machine Manufacturing

Aerospace

Others

Companies Profiled:

BalTec AG

Guillemin

Morueco s.r.l.

FMW Friedrich Maschinen- und Werkzeugbau GmbH

AGME Automated Assembly Solutions

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Orbitform Group

Taumel Assembly Systems

KOKI SHOKAI CO., LTD.

Yoshikawa Iron Works Co., Ltd.

Wuhan Rivetmach Machinery Industries Co., Ltd.

Dongguan Co-Win Machinery Equipment Co., Ltd.

Dongguan Jiuzhou Machinery Co., Ltd.

Shanghai Canyi Electromechanical Technology Co., Ltd.

Jiangsu Aude Riveting Press Equipment Co., Ltd.

Hefei Oukai Machinery Equipment Co., Ltd.

MBR Automation Private Limited

Key Questions Answered:

1. How big is the global Pneumatic Orbital Riveting Machine market?
2. What is the demand of the global Pneumatic Orbital Riveting Machine market?
3. What is the year over year growth of the global Pneumatic Orbital Riveting Machine market?
4. What is the production and production value of the global Pneumatic Orbital Riveting Machine market?
5. Who are the key producers in the global Pneumatic Orbital Riveting Machine market?
6. What are the growth factors driving the market demand?

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