

Global Pneumatic DTH Drill Rig Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pneumatic DTH Drill Rig market size was valued at US\$ 190 million in 2025 and is forecast to a readjusted size of US\$ 243 million by 2032 with a CAGR of 3.5% during review period.

In 2025, global Pneumatic DTH Drill Rig production reached approximately 41k units, with an average global market price of around US\$4.5 per unit.

Pneumatic DTH drill rig is a type of drilling equipment driven by compressed air, which is widely used in mining, construction and geological exploration. Its working principle is to use a pneumatic motor to convert compressed air into mechanical energy. It can drill efficiently in various geological conditions and is particularly suitable for working in hard rocks. Pneumatic DTH drill rig has the advantages of high efficiency, strong adaptability and easy mobility. It is often used in tasks such as ore mining, foundation construction and environmental monitoring. With the advancement of technology and the growth of market demand, pneumatic down-the-hole drills are becoming more and more widely used in the industry.

Upstream for pneumatic DTH drill rigs includes major structures and critical components: high-strength steels and welded fabrications (chassis, mast, rotary head), air compressors and pneumatic circuits (hoses/pipes, separators, coolers), hydraulic components (pumps/valves/cylinders/motors for feed, rotation, tramming), prime movers (often diesel engines powering compressor and hydraulics), DTH hammers and bits (alloy-steel bodies with tungsten-carbide buttons), seals/filters, and control electronics/sensors. Representative upstream / ecosystem players (examples) include DTH tools such as Sandvik, Epiroc, Mincon, and Boart Longyear; compressor-system

ecosystems like Atlas Copco (compressor business) and Ingersoll Rand; and hydraulics ecosystems such as Danfoss and Bosch Rexroth. Downstream demand mainly comes from surface mining and quarrying (drill-and-blast), cement & aggregates, open-pit metal/coal mines, and infrastructure blasting or pre-drilling for slope/rock works; representative end-user types include large mining groups (e.g., BHP-, Rio Tinto-type operators), aggregates/cement groups (e.g., Holcim-type), and contractors/quarry operators.

The pneumatic down-the-hole drill rig market is growing steadily, benefiting from the increasing demand in mining and infrastructure construction. With the promotion of environmental protection regulations, pneumatic equipment has been valued for its high efficiency and low emissions. Technological advances have continuously improved the performance of pneumatic down-the-hole drill rig, which can adapt to more complex geological conditions and construction needs. In addition, market competition is becoming increasingly fierce, and manufacturers are improving their competitiveness through innovation and optimized services. Overall, the pneumatic down-the-hole drill rig market shows a positive development prospect.

This report is a detailed and comprehensive analysis for global Pneumatic DTH Drill Rig market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pneumatic DTH Drill Rig market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic DTH Drill Rig market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic DTH Drill Rig market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic DTH Drill Rig market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pneumatic DTH Drill Rig

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pneumatic DTH Drill Rig market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Atlas Copco, Boart Longyear, Furukawa, Junjin CSM, Hausherr, Driconeq, APAGEO, Boshan, Driconeq, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pneumatic DTH Drill Rig market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Wheel

Crawler

Market segment by Structural Forms

Integrated

Split Type

Market segment by Looping Patterns

Positive Loop

Negative Loop

Market segment by Application

Mining

Geological Exploration

Construction Engineering

Others

Major players covered

Sandvik

Atlas Copco

Boart Longyear

Furukawa

Junjin CSM

Hausherr

Driconeq

APAGEO

Boshan

Driconeq

Koosan Heavy Industry

Jinke Drilling Machinery

Shoukai Machinery

Hongwuhuan Group

Sitong Heavy Industry Machinery

Hongda Drilling Machinery

Zhigao Machinery

Sunward Intelligent Equipment

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pneumatic DTH Drill Rig product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pneumatic DTH Drill Rig, with price, sales quantity, revenue, and global market share of Pneumatic DTH Drill Rig from 2021 to 2026.

Chapter 3, the Pneumatic DTH Drill Rig competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pneumatic DTH Drill Rig breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pneumatic DTH Drill Rig market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pneumatic DTH Drill Rig.

Chapter 14 and 15, to describe Pneumatic DTH Drill Rig sales channel, distributors, customers, research findings and conclusion.

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