

Global Pneumatic DTH Drill Rig Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pneumatic DTH Drill Rig market size is expected to reach \$ 243 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global Pneumatic DTH Drill Rig production reached approximately 41k units, with an average global market price of around US\$4.5 per unit.

Pneumatic DTH drill rig is a type of drilling equipment driven by compressed air, which is widely used in mining, construction and geological exploration. Its working principle is to use a pneumatic motor to convert compressed air into mechanical energy. It can drill efficiently in various geological conditions and is particularly suitable for working in hard rocks. Pneumatic DTH drill rig has the advantages of high efficiency, strong adaptability and easy mobility. It is often used in tasks such as ore mining, foundation construction and environmental monitoring. With the advancement of technology and the growth of market demand, pneumatic down-the-hole drills are becoming more and more widely used in the industry.

Upstream for pneumatic DTH drill rigs includes major structures and critical components: high-strength steels and welded fabrications (chassis, mast, rotary head), air compressors and pneumatic circuits (hoses/pipes, separators, coolers), hydraulic components (pumps/valves/cylinders/motors for feed, rotation, tramping), prime movers (often diesel engines powering compressor and hydraulics), DTH hammers and bits (alloy-steel bodies with tungsten-carbide buttons), seals/filters, and control electronics/sensors. Representative upstream / ecosystem players (examples) include DTH tools such as Sandvik, Epiroc, Mincon, and Boart Longyear; compressor-system ecosystems like Atlas Copco (compressor business) and Ingersoll Rand; and hydraulics ecosystems such as Danfoss and Bosch Rexroth. Downstream demand mainly comes

from surface mining and quarrying (drill-and-blast), cement & aggregates, open-pit metal/coal mines, and infrastructure blasting or pre-drilling for slope/rock works; representative end-user types include large mining groups (e.g., BHP-, Rio Tinto-type operators), aggregates/cement groups (e.g., Holcim-type), and contractors/quarry operators.

The pneumatic down-the-hole drill rig market is growing steadily, benefiting from the increasing demand in mining and infrastructure construction. With the promotion of environmental protection regulations, pneumatic equipment has been valued for its high efficiency and low emissions. Technological advances have continuously improved the performance of pneumatic down-the-hole drill rig, which can adapt to more complex geological conditions and construction needs. In addition, market competition is becoming increasingly fierce, and manufacturers are improving their competitiveness through innovation and optimized services. Overall, the pneumatic down-the-hole drill rig market shows a positive development prospect.

This report studies the global Pneumatic DTH Drill Rig production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumatic DTH Drill Rig and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumatic DTH Drill Rig that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pneumatic DTH Drill Rig total production and demand, 2021-2032, (K Units)

Global Pneumatic DTH Drill Rig total production value, 2021-2032, (USD Million)

Global Pneumatic DTH Drill Rig production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pneumatic DTH Drill Rig consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pneumatic DTH Drill Rig domestic production, consumption, key domestic manufacturers and share

Global Pneumatic DTH Drill Rig production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pneumatic DTH Drill Rig production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pneumatic DTH Drill Rig production by Application, production, value, CAGR,

2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pneumatic DTH Drill Rig market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik, Atlas Copco, Boart Longyear, Furukawa, Junjin CSM, Hausherr, Driconeq, APAGEO, Boshan, Driconeq, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pneumatic DTH Drill Rig market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pneumatic DTH Drill Rig Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pneumatic DTH Drill Rig Market, Segmentation by Type:

Wheel

Crawler

Global Pneumatic DTH Drill Rig Market, Segmentation by Structural Forms:

Integrated

Split Type

Global Pneumatic DTH Drill Rig Market, Segmentation by Looping Patterns:

Positive Loop

Negative Loop

Global Pneumatic DTH Drill Rig Market, Segmentation by Application:

Mining

Geological Exploration

Construction Engineering

Others

Companies Profiled:

Sandvik

Atlas Copco

Boart Longyear

Furukawa

Junjin CSM

Hausherr

Driconeq

APAGEO

Boshan

Driconeq

Koosan Heavy Industry

Jinke Drilling Machinery

Shoukai Machinery

Hongwuhuan Group

Sitong Heavy Industry Machinery

Hongda Drilling Machinery

Zhigao Machinery

Sunward Intelligent Equipment

Key Questions Answered:

1. How big is the global Pneumatic DTH Drill Rig market?
2. What is the demand of the global Pneumatic DTH Drill Rig market?
3. What is the year over year growth of the global Pneumatic DTH Drill Rig market?
4. What is the production and production value of the global Pneumatic DTH Drill Rig

market?

5. Who are the key producers in the global Pneumatic DTH Drill Rig market?

6. What are the growth factors driving the market demand?

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