

Global Pneumatic Double-seat Control Valve Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pneumatic Double-seat Control Valve market size is expected to reach \$ 204 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of pneumatic double-seat control valves reached 18,500 units, with an average selling price of US\$7,800 per unit. Total production capacity was approximately 25,000 units, and the gross profit margin remained around 35%. Pneumatic double-seat control valves are industrial automation control valves driven by pneumatic actuators. Employing a double-seat valve core design, they enable high-precision flow regulation and pressure relief control, and are widely used in industrial processes such as petrochemicals, power generation, pharmaceuticals, food and beverage, and water treatment.

Upstream raw materials mainly include stainless steel or carbon steel valve bodies, high-strength sealing materials, pneumatic actuator components, and electronic control modules. Consumption is closely related to production volume. Downstream suppliers primarily include petrochemical plants, power plants, pharmaceutical and food processing companies.

In the future, with the development of industrial automation and intelligent manufacturing, and the increasing demand for high-precision, energy-saving, and reliable valves, the pneumatic double-seat control valve market will maintain stable growth. Business opportunities mainly lie in the optimization of high-temperature and high-pressure resistant materials, intelligent control integration, low-leakage design, and rapid maintenance and upgrades. Meanwhile, upstream material supply chain optimization and modular design will become key directions for improving efficiency and

reducing costs.

The pneumatic double-seat control valve market is showing steady growth, primarily driven by industrial automation upgrades, the promotion of smart manufacturing, and increased demand for high-precision flow control. In industries such as petrochemicals, power, pharmaceuticals, food and beverage, and water treatment, companies are placing higher demands on valves for high-temperature, high-pressure, and high-corrosion resistance, as well as reliable leakage control. Meanwhile, intelligent, remote monitoring, and energy-saving products are becoming market hotspots. With increasing complexity in industrial processes and stricter environmental and safety regulations, market demand for high-performance, low-maintenance, and fast-response double-seat control valves continues to rise.

Furthermore, companies are showing increased interest in products with modular designs, quick-change valve cores, and integrated pneumatic and electronic controls. This makes the competitiveness of suppliers in material optimization, intelligent control, and service system construction crucial. Future market opportunities will mainly focus on high-precision, high-reliability, and intelligent applications.

This report studies the global Pneumatic Double-seat Control Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pneumatic Double-seat Control Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pneumatic Double-seat Control Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pneumatic Double-seat Control Valve total production and demand, 2021-2032, (Units)

Global Pneumatic Double-seat Control Valve total production value, 2021-2032, (USD Million)

Global Pneumatic Double-seat Control Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pneumatic Double-seat Control Valve consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pneumatic Double-seat Control Valve domestic production,

consumption, key domestic manufacturers and share

Global Pneumatic Double-seat Control Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pneumatic Double-seat Control Valve production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pneumatic Double-seat Control Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pneumatic Double-seat Control Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval, COVNA, Bardiani, Ksa Valve, Emerson, B?rkert, BINMI, Shangou, Armstrong, DONJOY, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pneumatic Double-seat Control Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pneumatic Double-seat Control Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pneumatic Double-seat Control Valve Market, Segmentation by Type:

Carbon Steel Valve Body

Stainless Steel Valve Body

Others

Global Pneumatic Double-seat Control Valve Market, Segmentation by Structure:

Straight-through Double-seat Type

Sleeve Guide Type

Global Pneumatic Double-seat Control Valve Market, Segmentation by Diameter:

Diameter: DN15-DN50

Diameter: DN65-DN150

Diameter: DN200-DN300

Global Pneumatic Double-seat Control Valve Market, Segmentation by Application:

Chemicals

Pharmaceuticals

Food

Petroleum

Others

Companies Profiled:

Alfa Laval

COVNA

Bardiani

Ksa Valve

Emerson

B?rkert

BINMI

Shangou

Armstrong

DONJOY

Kitz

DELCO Valve

XINQIAO

CEPAI

NAIBO

Key Questions Answered:

1. How big is the global Pneumatic Double-seat Control Valve market?
2. What is the demand of the global Pneumatic Double-seat Control Valve market?
3. What is the year over year growth of the global Pneumatic Double-seat Control Valve market?
4. What is the production and production value of the global Pneumatic Double-seat Control Valve market?
5. Who are the key producers in the global Pneumatic Double-seat Control Valve market?
6. What are the growth factors driving the market demand?

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