

## Global Pneumatic Compression Devices for Lymphedem Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## **Abstracts**

According to our (Global Info Research) latest study, the global Pneumatic Compression Devices for Lymphedem market size was valued at USD 418 million in 2023 and is forecast to a readjusted size of USD 629.7 million by 2030 with a CAGR of 6.0% during review period.

Lymphedema refers to a type of chronic swelling, or edema, which may occur in the arms, legs, neck, trunk or other body parts and causes severe and debilitating symptoms, including decreased mobility, skin breakdown, pain, increased risk of serious infection and marked psychosocial impairment, resulting in significant negative implications for a patient's health and quality of life. The disease occurs when the lymphatic vessels are unable to adequately drain protein-rich lymph fluid from the arms, legs or other regions of the body. Any condition or procedure that damages the lymph nodes or lymphatic vessels, such as surgery or treatment for breast and other cancers, obesity, infection, scar tissue formation, trauma or chronic venous insufficiency can cause lymphedema. The disease may also be caused by congenital malformation of the lymphatic system. Lymphedema is progressive in nature, worsens over time, and has no known cure.

Global Pneumatic Compression Devices for Lymphedem key players include Tactile Medical, ArjoHuntleigh (Getinge), Daesung Maref, etc. Global top three manufacturers hold a share about 70%.

America is the largest market, with a share over 55%, followed by Europe and Asia-Pacific, both have a share about 40 percent.



In terms of product, Lower Extremity is the largest segment, with a share about 80%. And in terms of application, the largest application is Home Use, followed by Hospital & Clinic.

The Global Info Research report includes an overview of the development of the Pneumatic Compression Devices for Lymphedem industry chain, the market status of Home Use (Lower Extremity, Upper Extremity), Hospital and Clinic (Lower Extremity, Upper Extremity), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pneumatic Compression Devices for Lymphedem.

Regionally, the report analyzes the Pneumatic Compression Devices for Lymphedem markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pneumatic Compression Devices for Lymphedem market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Pneumatic Compression Devices for Lymphedem market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pneumatic Compression Devices for Lymphedem industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Lower Extremity, Upper Extremity).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pneumatic Compression Devices for Lymphedem market.

Regional Analysis: The report involves examining the Pneumatic Compression Devices for Lymphedem market at a regional or national level. Report analyses regional factors



such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Pneumatic Compression Devices for Lymphedem market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pneumatic Compression Devices for Lymphedem:

Company Analysis: Report covers individual Pneumatic Compression Devices for Lymphedem manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Pneumatic Compression Devices for Lymphedem This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Home Use, Hospital and Clinic).

Technology Analysis: Report covers specific technologies relevant to Pneumatic Compression Devices for Lymphedem. It assesses the current state, advancements, and potential future developments in Pneumatic Compression Devices for Lymphedem areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Pneumatic Compression Devices for Lymphedem market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

#### Market Segmentation

Pneumatic Compression Devices for Lymphedem market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate



calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Manleat	as are and but Turns	
Market segment by Type		
	Lower Extremity	
	Upper Extremity	
Market	segment by Application	
	Home Use	
	Hospital and Clinic	
Major players covered		
	ArjoHuntleigh (Getinge)	
	Tactile Medical	
	DJO Global	
	Lympha Press (Mego Afek)	
	Daesung Maref	
	B?sl Medizintechnik	
	Devon	
	Bio Compression	
	Xiamen Senyang	
	Wright Therapy (BSN Medical)	



Compass Health

NormaTec

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pneumatic Compression Devices for Lymphedem product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pneumatic Compression Devices for Lymphedem, with price, sales, revenue and global market share of Pneumatic Compression Devices for Lymphedem from 2019 to 2024.

Chapter 3, the Pneumatic Compression Devices for Lymphedem competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pneumatic Compression Devices for Lymphedem breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.



Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Pneumatic Compression Devices for Lymphedem market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pneumatic Compression Devices for Lymphedem.

Chapter 14 and 15, to describe Pneumatic Compression Devices for Lymphedem sales channel, distributors, customers, research findings and conclusion.



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