

Global Pneumatic Chain Hoists Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pneumatic Chain Hoists market size was valued at US\$ 292 million in 2025 and is forecast to a readjusted size of US\$ 401 million by 2032 with a CAGR of 4.6% during review period.

In 2025, global Pneumatic Chain Hoists production reached approximately 133.4 K Units, with an average global market price of around 2124 USD per Unit.

Pneumatic Chain Hoists, also known as air hoists, are industrial lifting devices powered by compressed air instead of electricity. They use an air motor, gearbox, brake system, load chain or wire rope, hook, and control valve to lift, lower, and position heavy loads in industrial environments. Compared with electric hoists, Pneumatic Chain Hoists are especially suitable for continuous-duty operation, hazardous environments, and areas where electrical sparks must be avoided. They are widely used in oil and gas, petrochemical, mining, shipbuilding, offshore platforms, foundries, automotive manufacturing, power plants, chemical plants, and general industrial maintenance.

Pneumatic Chain Hoists, with their unique characteristics of being powered by compressed air, inherently explosion-proof, dust and moisture resistant, smooth start-stop, and capable of high-frequency continuous operation, solve the industry pain points of traditional electric hoists, such as unsafe use, susceptibility to failure, and high maintenance costs in special industrial conditions like flammable and explosive environments, high-risk dust, and humidity. They fill the equipment gap for lifting and handling in high-risk environments, balancing operational safety, durability, and convenience, becoming an indispensable core lifting equipment for special working conditions. Driven by global industrial safety production management upgrades, the

advancement of intelligent transformation in high-risk industries, the release of demand for replacing outdated lifting equipment, and the new demand for special-condition lifting equipment from emerging industries, the industry continues to gain momentum for development.

Pneumatic Chain Hoists focuses on high-strength alloy steel, die-cast aluminum alloys, precision pneumatic components, and high-performance sealing materials as its core upstream raw materials. Typical upstream raw material suppliers include SSAB, Thyssenkrupp, Nippon Steel, Baowu, Festo, SMC, and Freudenberg. Its downstream applications are mainly in the oil and gas, petrochemical, mining, shipbuilding, automotive, and machinery manufacturing industries. Typical users include Shell, ExxonMobil, TotalEnergies, Sinopec, and PetroChina.

The single-line production capacity of Pneumatic Chain Hoists varies significantly depending on tonnage, automation level, and product positioning, typically ranging from several hundred to several thousand units. The industry gross profit margin for Pneumatic Chain Hoists is usually between 15% and 25%.

This report is a detailed and comprehensive analysis for global Pneumatic Chain Hoists market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pneumatic Chain Hoists market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Chain Hoists market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Chain Hoists market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Chain Hoists market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pneumatic Chain Hoists

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pneumatic Chain Hoists market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Columbus McKinnon Corporation, KITO Corporation, J.D. Neuhaus GmbH & Co. KG, Ingersoll Rand Inc., Atlas Copco AB, ENDO KOGYO CO., LTD., Toku Pneumatic Co., Ltd., SAN-EI SEIKI SEISAKUSHO Co., Ltd., Rami Yokota B.V., HADEF Heinrich de Fries GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pneumatic Chain Hoists market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

10 Tons Below

10-20 Tons

20 Tons Above

Market segment by Structure

Hook-mounted Type

Trolley-mounted Type

Market segment by Control

Pendant Control Type

Cord Control Type

Remote Control Type

Others

Market segment by Usage Environment

General Type

Explosion-proof Type

Market segment by Application

Oil & Gas

Petrochemical

Mining

Shipbuilding

Automotive & Machinery

Others

Major players covered

Columbus McKinnon Corporation

KITO Corporation

J.D. Neuhaus GmbH & Co. KG

Ingersoll Rand Inc.

Atlas Copco AB

ENDO KOGYO CO., LTD.

Toku Pneumatic Co., Ltd.

SAN-EI SEIKI SEISAKUSHO Co., Ltd.

Rami Yokota B.V.

HADEF Heinrich de Fries GmbH

PLANETA-Hebetechnik GmbH

Tiger Lifting

Korea Hoist Co., Ltd.

Chongqing Toho-Rongkee Electronic and Machinery Co., Ltd.

Shanghai Yiying Crane Machinery Co., Ltd.

Henan Dafang Heavy Machine Co., Ltd.

Taiyuan Jinchangsheng Hoisting Machinery Co., Ltd.

Anhui Gaston Precision Machinery Co., Ltd.

Shanghai Hugong Hoisting Machinery Co., Ltd.

Beijing Liediao Weiye Lifting Equipment Co., Ltd.

Hebei Mutian Lifting Equipment Manufacturing Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pneumatic Chain Hoists product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pneumatic Chain Hoists, with price, sales quantity, revenue, and global market share of Pneumatic Chain Hoists from 2021 to 2026.

Chapter 3, the Pneumatic Chain Hoists competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pneumatic Chain Hoists breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pneumatic Chain Hoists market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pneumatic Chain Hoists.

Chapter 14 and 15, to describe Pneumatic Chain Hoists sales channel, distributors, customers, research findings and conclusion.

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