

Global Pneumatic Actuated Ball Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pneumatic Actuated Ball Valves market size was valued at US\$ 3423 million in 2025 and is forecast to a readjusted size of US\$ 5051 million by 2032 with a CAGR of 5.7% during review period.

Pneumatic actuated ball valves are automated quarter-turn valve assemblies that combine a ball valve body with a pneumatic rotary actuator and, where required, auxiliary control devices such as solenoid valves, limit switches, positioners, filter regulators, manual overrides and explosion-proof accessories. The valve operates by using compressed air to drive the actuator and rotate the ball by approximately 90 degrees, thereby opening, closing, diverting, mixing or partially regulating the flow of liquids, gases, steam or specialty process media. This study focuses on industrial pneumatic ball valve assemblies used in process piping, fluid automation, sanitary processing, corrosive chemical service, high-purity systems and energy infrastructure. Major product forms include two-piece and three-piece ball valves, flanged and welded ball valves, floating and trunnion-mounted ball valves, V-port control ball valves, multi-port ball valves, thermoplastic or lined ball valves, metal-seated ball valves and high-purity or sanitary-grade configurations.

In 2025, global sales of pneumatic actuator ball valves reached 3,147,240 units, with an average price of \$1,057 per unit.

Based on our research, pneumatic actuated ball valves should be understood as automated fluid-control assemblies rather than standalone commodity valves. The appropriate market boundary is the packaged or OEM-supplied combination of a ball valve body, a pneumatic rotary actuator and the necessary control accessories. This

definition excludes standalone pneumatic actuators, manual ball valves, electric actuated ball valves and solenoid valves from the revenue model. The segment sits between mature industrial valve hardware and process automation systems. Demand growth is driven less by basic pipeline construction and more by plant automation, safety interlock requirements, hazardous-area operation, unmanned process control, energy infrastructure upgrades and the expansion of hygienic and high-purity manufacturing.

From a supply perspective, the market is highly layered. North American, European and Japanese suppliers retain clear advantages in severe-service process valves, large-bore trunnion-mounted ball valves, instrumentation valves, high-purity valves and engineered valve automation packages. Their competitive moat is built on installed base, material qualification, actuator sizing know-how, certifications and global project execution capabilities. Chinese suppliers have become highly competitive in small- and medium-bore stainless steel pneumatic ball valves, flanged pneumatic ball valves, three-piece pneumatic ball valves, general industrial automated valves and OEM export supply. Regional clusters in Zhejiang, Jiangsu and Shanghai are particularly important. Taiwan, India, Israel and Italy also host specialized manufacturers, but their scale and global channel depth are generally narrower than those of the leading multinational groups.

From the demand side, oil and gas, refining, chemical processing and water treatment remain the largest baseline markets, while incremental growth is increasingly coming from food and beverage, pharmaceutical manufacturing, biotechnology, semiconductor high-purity systems, electronic chemicals, LNG, hydrogen-related infrastructure and new energy projects. Large-bore, high-pressure and metal-seated products contribute disproportionately to revenue, while small-bore three-piece, sanitary and thermoplastic valves contribute disproportionately to unit volume. Semiconductor and pharmaceutical applications remain relatively small in unit terms, but their strict requirements for cleanliness, materials, reliability and process validation support higher ASPs and margins.

From a product and technology perspective, the industry is evolving through incremental but economically important upgrades rather than radical substitution. Pneumatic actuation remains structurally advantaged in explosion-proof environments, fast shutoff, high-cycle operation, emergency shutdown and large-valve automation. Electric actuation is creating substitution pressure in selected building, light industrial and water-treatment applications, but it is not expected to displace pneumatic actuation in core hazardous and severe-service processes. Future competition will shift from price-

based valve supply to integrated performance around valve design, actuator torque matching, sealing life, fugitive-emission control, diagnostics, SIL/fire-safe/explosion-proof certifications and lifecycle service capability.

This report is a detailed and comprehensive analysis for global Pneumatic Actuated Ball Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pneumatic Actuated Ball Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Actuated Ball Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Actuated Ball Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pneumatic Actuated Ball Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pneumatic Actuated Ball Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pneumatic Actuated Ball Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Crane Company, Velan Inc., Bonney Forge, Pentair, DynaQuip Controls, Valworx, KSB, Spirax Group / Gestra, OMB Valves, PetrolValves, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pneumatic Actuated Ball Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

One-piece / Two-piece Ball Valve

Three-piece Ball Valve

Flanged Ball Valve

Welded Ball Valve

Multi-port Ball Valve

Other

Market segment by Category

Small Bore / Low Pressure

Medium Bore / Medium Pressure

Large Bore / High Pressure

Market segment by Sales Channels

Direct Sales

Distribution

Market segment by Application

Oil & Gas / Petrochemical

Chemical Processing

Water & Wastewater

Food & Beverage

Pharmaceutical & Biotech

Semiconductor & Electronics

Power & Energy

Other

Major players covered

Crane Company

Velan Inc.

Bonney Forge

Pentair

DynaQuip Controls

Valworx

KSB

Spirax Group / Gestra

OMB Valves

PetrolValves

Valvitalia

Alfa Laval

SAMSON

Jiangsu Shentong

CNNC Sufa

YDF VALVES

Jiangsu Suyan

Shanghai Valve Factory

Shanghai Lianggong

XUANDA

Fangzheng Valve

Liangjing Group

Donjoy Technology

Sunthai Valve

JDV Control Valves

OKM Valve

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pneumatic Actuated Ball Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pneumatic Actuated Ball Valves, with price, sales quantity, revenue, and global market share of Pneumatic Actuated Ball Valves from 2021 to 2026.

Chapter 3, the Pneumatic Actuated Ball Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pneumatic Actuated Ball Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pneumatic Actuated Ball Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pneumatic Actuated Ball Valves.

Chapter 14 and 15, to describe Pneumatic Actuated Ball Valves sales channel, distributors, customers, research findings and conclusion.

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