

# Global PMSM Servo Motor Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PMSM Servo Motor market size was valued at US\$ 14922 million in 2025 and is forecast to a readjusted size of US\$ 24049 million by 2032 with a CAGR of 7.0% during review period.

A PMSM servo motor (Permanent Magnet Synchronous Motor servo motor) is a high-performance electric motor that uses permanent magnets in the rotor and a three-phase AC supply in the stator to generate a rotating magnetic field. Operating within a closed-loop control system (typically with an encoder or resolver), it enables precise control of position, speed, and torque. PMSM servo motors are widely used in industrial automation, robotics, CNC machines, and advanced motion control systems. In 2025, global PMSM Servo Motor production reached approximately 34.53 M units, with an average global market price of around US\$ 420 per unit. Annual production capacity is 44.27 M Units. Gross Profit Margin: 38%. The PMSM servo motor industry chain is well-structured, with clear upstream, midstream, and downstream segmentation. Upstream mainly consists of raw material suppliers such as rare earth permanent magnets (NdFeB), copper windings, silicon steel sheets, and electronic components like encoders and power semiconductors. Midstream is dominated by motor manufacturers and motion control companies that integrate design, assembly, and control systems. Downstream demand is driven by industrial automation, robotics, CNC machinery, semiconductor equipment, and emerging sectors such as humanoid robots and advanced manufacturing. The increasing penetration of automation and electrification continues to strengthen the entire value chain. PMSM servo motors represent one of the most critical enabling components in modern automation systems. Their value is not only in hardware performance but also in system-level integration with drives and control algorithms. In the future, growth will be driven by robotics (especially humanoid

robots), high-end manufacturing, and localized supply chains in China and other emerging markets. Meanwhile, competition will increasingly focus on torque density, energy efficiency, and cost optimization rather than just basic performance, making this a technology-intensive and strategically important industry.

This report is a detailed and comprehensive analysis for global PMSM Servo Motor market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Rated Power and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global PMSM Servo Motor market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PMSM Servo Motor market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PMSM Servo Motor market size and forecasts, by Rated Power and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PMSM Servo Motor market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PMSM Servo Motor

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PMSM Servo Motor market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yaskawa Electric Corporation, Mitsubishi Electric Corporation, Siemens AG, ABB Ltd, FANUC Corporation, Rockwell Automation, Bosch Rexroth AG, Schneider Electric, Nidec Corporation, Panasonic Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

PMSM Servo Motor market is split by Rated Power and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Rated Power, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Rated Power

Micro Power Servo Motor?? 50 W

Low Power Servo Motor?50 W – 750 W

Medium Power Servo Motor?750 W – 5 kW

High Power Servo Motor: ? 5 kW (up to 100 kW+)

#### Market segment by Rated Torque

Low Torque Type: ? 2 N·m

Medium Torque Type: 2 – 50 N·m

High Torque Type: ? 50 N·m (up to 1000+ N·m)

#### Market segment by Rated Speed

Low-Speed Servo Motor: ? 500 rpm

Medium-Speed Servo Motor: 500 – 3000 rpm

High-Speed Servo Motor: ? 3000 rpm (up to 6000–10000 rpm)

### Market segment by Application

Industrial

Medical

Semiconductor

Others

### Major players covered

Yaskawa Electric Corporation

Mitsubishi Electric Corporation

Siemens AG

ABB Ltd

FANUC Corporation

Rockwell Automation

Bosch Rexroth AG

Schneider Electric

Nidec Corporation

Panasonic Corporation

Kollmorgen Corporation

Moog Inc

Parker Hannifin

Lenze SE

Beckhoff Automation

Delta Electronics

Inovance Technology

Estun Automation

INVT

MOONS' Industries

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PMSM Servo Motor product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PMSM Servo Motor, with price, sales quantity, revenue, and global market share of PMSM Servo Motor from 2021 to 2026.

Chapter 3, the PMSM Servo Motor competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PMSM Servo Motor breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Rated Power and by Application, with sales market share and growth rate by Rated Power, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PMSM Servo Motor market forecast, by regions, by Rated Power, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PMSM Servo Motor.

Chapter 14 and 15, to describe PMSM Servo Motor sales channel, distributors, customers, research findings and conclusion.

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