

# Global PMSM Servo Motor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PMSM Servo Motor market size is expected to reach \$ 24049 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

A PMSM servo motor (Permanent Magnet Synchronous Motor servo motor) is a high-performance electric motor that uses permanent magnets in the rotor and a three-phase AC supply in the stator to generate a rotating magnetic field. Operating within a closed-loop control system (typically with an encoder or resolver), it enables precise control of position, speed, and torque. PMSM servo motors are widely used in industrial automation, robotics, CNC machines, and advanced motion control systems. In 2025, global PMSM Servo Motor production reached approximately 34.53 M units, with an average global market price of around US\$ 420 per unit. Annual production capacity is 44.27 M Units. Gross Profit Margin: 38%. The PMSM servo motor industry chain is well-structured, with clear upstream, midstream, and downstream segmentation. Upstream mainly consists of raw material suppliers such as rare earth permanent magnets (NdFeB), copper windings, silicon steel sheets, and electronic components like encoders and power semiconductors. Midstream is dominated by motor manufacturers and motion control companies that integrate design, assembly, and control systems. Downstream demand is driven by industrial automation, robotics, CNC machinery, semiconductor equipment, and emerging sectors such as humanoid robots and advanced manufacturing. The increasing penetration of automation and electrification continues to strengthen the entire value chain. PMSM servo motors represent one of the most critical enabling components in modern automation systems. Their value is not only in hardware performance but also in system-level integration with drives and control algorithms. In the future, growth will be driven by robotics (especially humanoid robots), high-end manufacturing, and localized supply chains in China and other emerging markets. Meanwhile, competition will increasingly focus on torque density,

energy efficiency, and cost optimization rather than just basic performance, making this a technology-intensive and strategically important industry.

This report studies the global PMSM Servo Motor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PMSM Servo Motor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PMSM Servo Motor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global PMSM Servo Motor total production and demand, 2021-2032, (K Units)

Global PMSM Servo Motor total production value, 2021-2032, (USD Million)

Global PMSM Servo Motor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global PMSM Servo Motor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: PMSM Servo Motor domestic production, consumption, key domestic manufacturers and share

Global PMSM Servo Motor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global PMSM Servo Motor production by Rated Power, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global PMSM Servo Motor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global PMSM Servo Motor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yaskawa Electric Corporation, Mitsubishi Electric Corporation, Siemens AG, ABB Ltd, FANUC Corporation, Rockwell Automation, Bosch Rexroth AG, Schneider Electric, Nidec Corporation, Panasonic Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World PMSM Servo Motor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Rated Power, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PMSM Servo Motor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PMSM Servo Motor Market, Segmentation by Rated Power:

Micro Power Servo Motor?? 50 W

Low Power Servo Motor?50 W – 750 W

Medium Power Servo Motor?750 W – 5 kW

High Power Servo Motor: ? 5 kW (up to 100 kW+)

### Global PMSM Servo Motor Market, Segmentation by Rated Torque:

Low Torque Type: ? 2 N·m

Medium Torque Type: 2 – 50 N·m

High Torque Type: ? 50 N·m (up to 1000+ N·m)

### Global PMSM Servo Motor Market, Segmentation by Rated Speed:

Low-Speed Servo Motor: ? 500 rpm

Medium-Speed Servo Motor: 500 – 3000 rpm

High-Speed Servo Motor: ? 3000 rpm (up to 6000–10000 rpm)

### Global PMSM Servo Motor Market, Segmentation by Application:

Industrial

Medical

Semiconductor

Others

### Companies Profiled:

Yaskawa Electric Corporation

Mitsubishi Electric Corporation

Siemens AG

ABB Ltd

FANUC Corporation

Rockwell Automation

Bosch Rexroth AG

Schneider Electric

Nidec Corporation

Panasonic Corporation

Kollmorgen Corporation

Moog Inc

Parker Hannifin

Lenze SE

Beckhoff Automation

Delta Electronics

Inovance Technology

Estun Automation

INVT

MOONS' Industries

#### Key Questions Answered:

1. How big is the global PMSM Servo Motor market?
2. What is the demand of the global PMSM Servo Motor market?
3. What is the year over year growth of the global PMSM Servo Motor market?
4. What is the production and production value of the global PMSM Servo Motor market?

5. Who are the key producers in the global PMSM Servo Motor market?
6. What are the growth factors driving the market demand?

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