

# Global PMP Hollow Fiber Membrane Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PMP Hollow Fiber Membrane market size is expected to reach \$ 260 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global PMP hollow fiber membrane? production reached approximately 189 Tons, with an average global market price of around US\$ 961 per kilogram.

PMP hollow fiber membrane? is a high-performance film made of poly-4-methyl-1-pentene (PMP) as the base material. It has corrosion resistance, good biocompatibility, high safety and reliability, and thermal stability. Good advantages. PMP hollow fiber membrane is fibrous in appearance and self-supporting. It is usually used for the separation, concentration and purification of substances. It has broad application prospects in environmental protection, medical and health and other fields. However, the manufacturing process of PMP hollow fiber membranes is complicated, and only a few companies in the world are capable of mass production.

The global market for Polymethylpentene (PMP) hollow fiber membranes is a specialized and high-value segment, driven overwhelmingly by its critical application in medical life support, particularly as the core oxygenator in Extracorporeal Membrane Oxygenation (ECMO) equipment.

The market for PMP hollow fiber membranes is propelled by a unique set of factors, distinct from other membrane types.

- Indispensable Role in ECMO Therapy: PMP has become the material of choice for ECMO oxygenators due to its superior biocompatibility, durability, and efficient gas

exchange without plasma leakage, a problem associated with older materials . The demand for ECMO is rising globally, driven by its critical role in supporting patients with severe cardiac or pulmonary failure, a need underscored during public health emergencies like the COVID-19 pandemic.

- Growth in Biopharmaceutical and Medical Applications: Beyond ECMO, the inherent properties of PMP—such as chemical resistance, biocompatibility, and thermal stability—position it for potential growth in other medical and pharmaceutical separation processes that require high purity and reliability.

- Technological Advancements: Continuous innovation in manufacturing processes allows for better control of lumen diameter, pore size distribution, and surface modifications. These advancements enhance selectivity, minimize fouling, and improve the overall performance and safety of medical devices.

This report studies the global PMP Hollow Fiber Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PMP Hollow Fiber Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PMP Hollow Fiber Membrane that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PMP Hollow Fiber Membrane total production and demand, 2021-2032, (Tons)

Global PMP Hollow Fiber Membrane total production value, 2021-2032, (USD Million)

Global PMP Hollow Fiber Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PMP Hollow Fiber Membrane consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PMP Hollow Fiber Membrane domestic production, consumption, key domestic manufacturers and share

Global PMP Hollow Fiber Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PMP Hollow Fiber Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PMP Hollow Fiber Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PMP Hollow Fiber Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Cobetter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PMP Hollow Fiber Membrane market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PMP Hollow Fiber Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PMP Hollow Fiber Membrane Market, Segmentation by Type:

Microporous Membrane

Non-Microporous Membrane

Global PMP Hollow Fiber Membrane Market, Segmentation by Grade:

Medical Grade

Standard Grade

Global PMP Hollow Fiber Membrane Market, Segmentation by Membrane Structure / Morphology:

Integral Asymmetric Membrane

Microporous Membrane

Global PMP Hollow Fiber Membrane Market, Segmentation by Application:

Medical & Healthcare

Industrial Processing

Others

## Companies Profiled:

3M

Cobetter

## Key Questions Answered:

1. How big is the global PMP Hollow Fiber Membrane market?
2. What is the demand of the global PMP Hollow Fiber Membrane market?
3. What is the year over year growth of the global PMP Hollow Fiber Membrane market?
4. What is the production and production value of the global PMP Hollow Fiber Membrane market?
5. Who are the key producers in the global PMP Hollow Fiber Membrane market?
6. What are the growth factors driving the market demand?

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