

# Global PMP Hollow Fiber Membrane for ECMO Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PMP Hollow Fiber Membrane for ECMO market size is expected to reach \$ 52.74 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global PMP Hollow Fiber Membrane for ECMO production reached approximately 417 million meters, with an average global market price of around US\$83.3 per kilometer. The PMP (Poly - 4 - methyl - 1 - pentene) hollow fiber membrane for ECMO (Extracorporeal Membrane Oxygenation) is a key material specifically used in the ECMO equipment. It is a film with a hollow - fiber - like structure made of Poly - 4 - methyl - 1 - pentene. This film enables efficient and selective exchange between blood and gases (oxygen and carbon dioxide) and is one of the core components for the ECMO system to provide life - support to patients.

The global market for PMP hollow fiber membranes for ECMO is defined by extreme technical barriers and a supply chain historically dominated by 3M's monopoly, with its Oxyphan, Hexpet, and PMP-based Oxyplus series dictating international pricing and availability. The technological landscape has evolved through three distinct generations: from early solid silicone membranes characterized by high biocompatibility but significant pressure drops and venting difficulties, to second-generation microporous polypropylene membranes which improved venting but suffered from plasma leakage, and finally to the current third-generation PMP solid membranes. This latest generation represents the industry gold standard, offering superior oxygen and nitrogen permeability while eliminating the structural deficiencies of its predecessors. Corporate annual filings and government strategic reports indicate that the market is transitioning from this oligopoly toward regional supply resilience as countries prioritize critical medical materials. Future trends focus on ultra-thin wall processing to enhance gas flux

and the integration of sophisticated biomimetic coatings to mitigate thromboembolic risks during extended support. While global aging demographics and expanding critical care infrastructure present significant growth opportunities, the market faces substantial obstacles. The manufacturing of PMP non-symmetric microstructures involves exceptionally complex extrusion processes and rigorous consistency controls. Furthermore, the stringent regulatory environment for Class III medical devices, involving lengthy clinical trials and high capital intensity, creates a formidable threshold for new entrants. Achieving absolute batch-to-batch uniformity and long-term structural integrity remains the core engineering challenge within the industry, as emerging players strive to break existing supply constraints and reduce the historically high costs associated with these life-saving components through localized technological breakthroughs and integrated production models.

This report studies the global PMP Hollow Fiber Membrane for ECMO production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PMP Hollow Fiber Membrane for ECMO and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PMP Hollow Fiber Membrane for ECMO that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PMP Hollow Fiber Membrane for ECMO total production and demand, 2021-2032, (M Meters)

Global PMP Hollow Fiber Membrane for ECMO total production value, 2021-2032, (USD Million)

Global PMP Hollow Fiber Membrane for ECMO production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (M Meters), (based on production site)

Global PMP Hollow Fiber Membrane for ECMO consumption by region & country, CAGR, 2021-2032 & (M Meters)

U.S. VS China: PMP Hollow Fiber Membrane for ECMO domestic production, consumption, key domestic manufacturers and share

Global PMP Hollow Fiber Membrane for ECMO production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (M Meters)

Global PMP Hollow Fiber Membrane for ECMO production by Type, production, value, CAGR, 2021-2032, (USD Million) & (M Meters)

Global PMP Hollow Fiber Membrane for ECMO production by Application, production, value, CAGR, 2021-2032, (USD Million) & (M Meters)

This report profiles key players in the global PMP Hollow Fiber Membrane for ECMO market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Hangzhou Cobetter, Chengdu Mupu Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PMP Hollow Fiber Membrane for ECMO market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Meters) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global PMP Hollow Fiber Membrane for ECMO Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global PMP Hollow Fiber Membrane for ECMO Market, Segmentation by Type:

Spools

Mats

Global PMP Hollow Fiber Membrane for ECMO Market, Segmentation by Application:

Adult ECMO Device

Neonatal ECMO Device

Children ECMO Device

Companies Profiled:

3M

Hangzhou Cobetter

Chengdu Mupu Biotechnology

**Key Questions Answered:**

1. How big is the global PMP Hollow Fiber Membrane for ECMO market?
2. What is the demand of the global PMP Hollow Fiber Membrane for ECMO market?
3. What is the year over year growth of the global PMP Hollow Fiber Membrane for ECMO market?
4. What is the production and production value of the global PMP Hollow Fiber Membrane for ECMO market?
5. Who are the key producers in the global PMP Hollow Fiber Membrane for ECMO market?
6. What are the growth factors driving the market demand?

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