

# Global PMP Hollow Fiber Membrane for ECMO Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global PMP Hollow Fiber Membrane for ECMO market size was valued at US\$ 35.78 million in 2025 and is forecast to a readjusted size of US\$ 52.74 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global PMP Hollow Fiber Membrane for ECMO production reached approximately 417 million meters, with an average global market price of around US\$83.3 per kilometer. The PMP (Poly - 4 - methyl - 1 - pentene) hollow fiber membrane for ECMO (Extracorporeal Membrane Oxygenation) is a key material specifically used in the ECMO equipment. It is a film with a hollow - fiber - like structure made of Poly - 4 - methyl - 1 - pentene. This film enables efficient and selective exchange between blood and gases (oxygen and carbon dioxide) and is one of the core components for the ECMO system to provide life - support to patients.

The global market for PMP hollow fiber membranes for ECMO is defined by extreme technical barriers and a supply chain historically dominated by 3M's monopoly, with its Oxyphan, Hexpet, and PMP-based Oxyplus series dictating international pricing and availability. The technological landscape has evolved through three distinct generations: from early solid silicone membranes characterized by high biocompatibility but significant pressure drops and venting difficulties, to second-generation microporous polypropylene membranes which improved venting but suffered from plasma leakage, and finally to the current third-generation PMP solid membranes. This latest generation represents the industry gold standard, offering superior oxygen and nitrogen permeability while eliminating the structural deficiencies of its predecessors. Corporate annual filings and government strategic reports indicate that the market is transitioning

from this oligopoly toward regional supply resilience as countries prioritize critical medical materials. Future trends focus on ultra-thin wall processing to enhance gas flux and the integration of sophisticated biomimetic coatings to mitigate thromboembolic risks during extended support. While global aging demographics and expanding critical care infrastructure present significant growth opportunities, the market faces substantial obstacles. The manufacturing of PMP non-symmetric microstructures involves exceptionally complex extrusion processes and rigorous consistency controls. Furthermore, the stringent regulatory environment for Class III medical devices, involving lengthy clinical trials and high capital intensity, creates a formidable threshold for new entrants. Achieving absolute batch-to-batch uniformity and long-term structural integrity remains the core engineering challenge within the industry, as emerging players strive to break existing supply constraints and reduce the historically high costs associated with these life-saving components through localized technological breakthroughs and integrated production models.

This report is a detailed and comprehensive analysis for global PMP Hollow Fiber Membrane for ECMO market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global PMP Hollow Fiber Membrane for ECMO market size and forecasts, in consumption value (\$ Million), sales quantity (M Meters), and average selling prices (US\$/K Meter), 2021-2032

Global PMP Hollow Fiber Membrane for ECMO market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (M Meters), and average selling prices (US\$/K Meter), 2021-2032

Global PMP Hollow Fiber Membrane for ECMO market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (M Meters), and average selling prices (US\$/K Meter), 2021-2032

Global PMP Hollow Fiber Membrane for ECMO market shares of main players, shipments in revenue (\$ Million), sales quantity (M Meters), and ASP (US\$/K Meter),

2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PMP Hollow Fiber Membrane for ECMO

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PMP Hollow Fiber Membrane for ECMO market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, Hangzhou Cobetter, Chengdu Mupu Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

PMP Hollow Fiber Membrane for ECMO market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Spools

Mats

#### Market segment by Application

Adult ECMO Device

Neonatal ECMO Device

Children ECMO Device

Major players covered

3M

Hangzhou Cobetter

Chengdu Mupu Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe PMP Hollow Fiber Membrane for ECMO product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PMP Hollow Fiber Membrane for ECMO, with price, sales quantity, revenue, and global market share of PMP Hollow Fiber Membrane for ECMO from 2021 to 2026.

Chapter 3, the PMP Hollow Fiber Membrane for ECMO competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PMP Hollow Fiber Membrane for ECMO breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PMP Hollow Fiber Membrane for ECMO market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PMP Hollow Fiber Membrane for ECMO.

Chapter 14 and 15, to describe PMP Hollow Fiber Membrane for ECMO sales channel, distributors, customers, research findings and conclusion.

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