

Global PMMA IOL Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global PMMA IOL market size was valued at USD 169.8 million in 2023 and is forecast to a readjusted size of USD 192.6 million by 2030 with a CAGR of 1.8% during review period.

PMMA IOL is a special lens made of synthetic materials. Its components include silica gel, polymethyl methacrylate, hydrogel and so on. The shape and function of PMMA IOL are similar to the lens of the human eye, with light weight, high optical performance, no antigenicity, inflammatory, carcinogenic and biodegradable properties. After cataract surgery, the cloudy lens was removed, and PMMA IOL was implanted in the eye to replace the original lens, so that the external object could be focused on the retina and the surrounding scene could be seen clearly.

PMMA IOLs were once a standard in cataract surgery due to their affordability and durability. However, the market for PMMA IOLs has been gradually declining as newer IOL technologies, such as foldable and multifocal IOLs, have gained popularity. In many developed markets, PMMA IOLs are being phased out in favor of more advanced options. Nevertheless, they may still have a role in specific cases, particularly in resource-constrained settings where cost-effectiveness is a primary consideration.

Rigid Intraocular Lens:

The Global Info Research report includes an overview of the development of the PMMA IOL industry chain, the market status of Hospital (Multifocal Intraocular Lens, Adjustable Intraocular Lens), Medical Center (Multifocal Intraocular Lens, Adjustable Intraocular Lens), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of PMMA IOL.



Regionally, the report analyzes the PMMA IOL markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PMMA IOL market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the PMMA IOL market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PMMA IOL industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Multifocal Intraocular Lens, Adjustable Intraocular Lens).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PMMA IOL market.

Regional Analysis: The report involves examining the PMMA IOL market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the PMMA IOL market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PMMA IOL:

Company Analysis: Report covers individual PMMA IOL manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.



Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards PMMA IOL This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospital, Medical Center).

Technology Analysis: Report covers specific technologies relevant to PMMA IOL. It assesses the current state, advancements, and potential future developments in PMMA IOL areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the PMMA IOL market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

PMMA IOL market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Multifocal Intraocular Lens

Adjustable Intraocular Lens

Aspheric Intraocular Lens

Market segment by Application

Hospital

Medical Center



Major players covered Alcon Bausch & Lomb AMO(J&J) **HOYA CARL Zeiss OPHTEC HumanOptics** Rayner STAAR Surgical Haohai Biological Technology Eyebright Vision Pro Market segment by region, regional analysis covers North America (United States, Canada and Mexico) Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe) Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia) South America (Brazil, Argentina, Colombia, and Rest of South America) Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)



The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PMMA IOL product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PMMA IOL, with price, sales, revenue and global market share of PMMA IOL from 2019 to 2024.

Chapter 3, the PMMA IOL competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PMMA IOL breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and PMMA IOL market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PMMA IOL.

Chapter 14 and 15, to describe PMMA IOL sales channel, distributors, customers, research findings and conclusion.



Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of PMMA IOL
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
- 1.3.1 Overview: Global PMMA IOL Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Multifocal Intraocular Lens
 - 1.3.3 Adjustable Intraocular Lens
 - 1.3.4 Aspheric Intraocular Lens
- 1.4 Market Analysis by Application
- 1.4.1 Overview: Global PMMA IOL Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Hospital
 - 1.4.3 Medical Center
- 1.5 Global PMMA IOL Market Size & Forecast
 - 1.5.1 Global PMMA IOL Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global PMMA IOL Sales Quantity (2019-2030)
 - 1.5.3 Global PMMA IOL Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 Alcon
 - 2.1.1 Alcon Details
 - 2.1.2 Alcon Major Business
 - 2.1.3 Alcon PMMA IOL Product and Services
- 2.1.4 Alcon PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 Alcon Recent Developments/Updates
- 2.2 Bausch & Lomb
 - 2.2.1 Bausch & Lomb Details
 - 2.2.2 Bausch & Lomb Major Business
 - 2.2.3 Bausch & Lomb PMMA IOL Product and Services
- 2.2.4 Bausch & Lomb PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.2.5 Bausch & Lomb Recent Developments/Updates
- 2.3 AMO(J&J)



- 2.3.1 AMO(J&J) Details
- 2.3.2 AMO(J&J) Major Business
- 2.3.3 AMO(J&J) PMMA IOL Product and Services
- 2.3.4 AMO(J&J) PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.3.5 AMO(J&J) Recent Developments/Updates
- 2.4 HOYA
 - 2.4.1 HOYA Details
 - 2.4.2 HOYA Major Business
 - 2.4.3 HOYA PMMA IOL Product and Services
- 2.4.4 HOYA PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 HOYA Recent Developments/Updates
- 2.5 CARL Zeiss
 - 2.5.1 CARL Zeiss Details
 - 2.5.2 CARL Zeiss Major Business
 - 2.5.3 CARL Zeiss PMMA IOL Product and Services
- 2.5.4 CARL Zeiss PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 CARL Zeiss Recent Developments/Updates
- 2.6 OPHTEC
 - 2.6.1 OPHTEC Details
 - 2.6.2 OPHTEC Major Business
 - 2.6.3 OPHTEC PMMA IOL Product and Services
- 2.6.4 OPHTEC PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 OPHTEC Recent Developments/Updates
- 2.7 HumanOptics
 - 2.7.1 HumanOptics Details
 - 2.7.2 HumanOptics Major Business
 - 2.7.3 HumanOptics PMMA IOL Product and Services
- 2.7.4 HumanOptics PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 HumanOptics Recent Developments/Updates
- 2.8 Rayner
 - 2.8.1 Rayner Details
 - 2.8.2 Rayner Major Business
 - 2.8.3 Rayner PMMA IOL Product and Services
- 2.8.4 Rayner PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and



Market Share (2019-2024)

- 2.8.5 Rayner Recent Developments/Updates
- 2.9 STAAR Surgical
 - 2.9.1 STAAR Surgical Details
 - 2.9.2 STAAR Surgical Major Business
 - 2.9.3 STAAR Surgical PMMA IOL Product and Services
- 2.9.4 STAAR Surgical PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 STAAR Surgical Recent Developments/Updates
- 2.10 Haohai Biological Technology
- 2.10.1 Haohai Biological Technology Details
- 2.10.2 Haohai Biological Technology Major Business
- 2.10.3 Haohai Biological Technology PMMA IOL Product and Services
- 2.10.4 Haohai Biological Technology PMMA IOL Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.10.5 Haohai Biological Technology Recent Developments/Updates
- 2.11 Eyebright
 - 2.11.1 Eyebright Details
 - 2.11.2 Eyebright Major Business
 - 2.11.3 Eyebright PMMA IOL Product and Services
- 2.11.4 Eyebright PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.11.5 Eyebright Recent Developments/Updates
- 2.12 Vision Pro
 - 2.12.1 Vision Pro Details
 - 2.12.2 Vision Pro Major Business
 - 2.12.3 Vision Pro PMMA IOL Product and Services
- 2.12.4 Vision Pro PMMA IOL Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.12.5 Vision Pro Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PMMA IOL BY MANUFACTURER

- 3.1 Global PMMA IOL Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global PMMA IOL Revenue by Manufacturer (2019-2024)
- 3.3 Global PMMA IOL Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of PMMA IOL by Manufacturer Revenue (\$MM) and Market Share (%): 2023



- 3.4.2 Top 3 PMMA IOL Manufacturer Market Share in 2023
- 3.4.2 Top 6 PMMA IOL Manufacturer Market Share in 2023
- 3.5 PMMA IOL Market: Overall Company Footprint Analysis
 - 3.5.1 PMMA IOL Market: Region Footprint
 - 3.5.2 PMMA IOL Market: Company Product Type Footprint
 - 3.5.3 PMMA IOL Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global PMMA IOL Market Size by Region
 - 4.1.1 Global PMMA IOL Sales Quantity by Region (2019-2030)
- 4.1.2 Global PMMA IOL Consumption Value by Region (2019-2030)
- 4.1.3 Global PMMA IOL Average Price by Region (2019-2030)
- 4.2 North America PMMA IOL Consumption Value (2019-2030)
- 4.3 Europe PMMA IOL Consumption Value (2019-2030)
- 4.4 Asia-Pacific PMMA IOL Consumption Value (2019-2030)
- 4.5 South America PMMA IOL Consumption Value (2019-2030)
- 4.6 Middle East and Africa PMMA IOL Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global PMMA IOL Sales Quantity by Type (2019-2030)
- 5.2 Global PMMA IOL Consumption Value by Type (2019-2030)
- 5.3 Global PMMA IOL Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global PMMA IOL Sales Quantity by Application (2019-2030)
- 6.2 Global PMMA IOL Consumption Value by Application (2019-2030)
- 6.3 Global PMMA IOL Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America PMMA IOL Sales Quantity by Type (2019-2030)
- 7.2 North America PMMA IOL Sales Quantity by Application (2019-2030)
- 7.3 North America PMMA IOL Market Size by Country
 - 7.3.1 North America PMMA IOL Sales Quantity by Country (2019-2030)



- 7.3.2 North America PMMA IOL Consumption Value by Country (2019-2030)
- 7.3.3 United States Market Size and Forecast (2019-2030)
- 7.3.4 Canada Market Size and Forecast (2019-2030)
- 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe PMMA IOL Sales Quantity by Type (2019-2030)
- 8.2 Europe PMMA IOL Sales Quantity by Application (2019-2030)
- 8.3 Europe PMMA IOL Market Size by Country
 - 8.3.1 Europe PMMA IOL Sales Quantity by Country (2019-2030)
- 8.3.2 Europe PMMA IOL Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific PMMA IOL Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific PMMA IOL Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific PMMA IOL Market Size by Region
- 9.3.1 Asia-Pacific PMMA IOL Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific PMMA IOL Consumption Value by Region (2019-2030)
- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America PMMA IOL Sales Quantity by Type (2019-2030)
- 10.2 South America PMMA IOL Sales Quantity by Application (2019-2030)
- 10.3 South America PMMA IOL Market Size by Country
- 10.3.1 South America PMMA IOL Sales Quantity by Country (2019-2030)
- 10.3.2 South America PMMA IOL Consumption Value by Country (2019-2030)



- 10.3.3 Brazil Market Size and Forecast (2019-2030)
- 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa PMMA IOL Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa PMMA IOL Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa PMMA IOL Market Size by Country
 - 11.3.1 Middle East & Africa PMMA IOL Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa PMMA IOL Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 PMMA IOL Market Drivers
- 12.2 PMMA IOL Market Restraints
- 12.3 PMMA IOL Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of PMMA IOL and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of PMMA IOL
- 13.3 PMMA IOL Production Process
- 13.4 PMMA IOL Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors



- 14.2 PMMA IOL Typical Distributors
- 14.3 PMMA IOL Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



List Of Tables

LIST OF TABLES

Table 1. Global PMMA IOL Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global PMMA IOL Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Alcon Basic Information, Manufacturing Base and Competitors

Table 4. Alcon Major Business

Table 5. Alcon PMMA IOL Product and Services

Table 6. Alcon PMMA IOL Sales Quantity (K Units), Average Price (USD/Unit),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Alcon Recent Developments/Updates

Table 8. Bausch & Lomb Basic Information, Manufacturing Base and Competitors

Table 9. Bausch & Lomb Major Business

Table 10. Bausch & Lomb PMMA IOL Product and Services

Table 11. Bausch & Lomb PMMA IOL Sales Quantity (K Units), Average Price

(USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Bausch & Lomb Recent Developments/Updates

Table 13. AMO(J&J) Basic Information, Manufacturing Base and Competitors

Table 14. AMO(J&J) Major Business

Table 15. AMO(J&J) PMMA IOL Product and Services

Table 16. AMO(J&J) PMMA IOL Sales Quantity (K Units), Average Price (USD/Unit),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. AMO(J&J) Recent Developments/Updates

Table 18. HOYA Basic Information, Manufacturing Base and Competitors

Table 19. HOYA Major Business

Table 20. HOYA PMMA IOL Product and Services

Table 21. HOYA PMMA IOL Sales Quantity (K Units), Average Price (USD/Unit),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. HOYA Recent Developments/Updates

Table 23. CARL Zeiss Basic Information, Manufacturing Base and Competitors

Table 24. CARL Zeiss Major Business

Table 25. CARL Zeiss PMMA IOL Product and Services

Table 26. CARL Zeiss PMMA IOL Sales Quantity (K Units), Average Price (USD/Unit),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. CARL Zeiss Recent Developments/Updates

Table 28. OPHTEC Basic Information, Manufacturing Base and Competitors



- Table 29. OPHTEC Major Business
- Table 30. OPHTEC PMMA IOL Product and Services
- Table 31. OPHTEC PMMA IOL Sales Quantity (K Units), Average Price (USD/Unit),
- Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. OPHTEC Recent Developments/Updates
- Table 33. HumanOptics Basic Information, Manufacturing Base and Competitors
- Table 34. HumanOptics Major Business
- Table 35. HumanOptics PMMA IOL Product and Services
- Table 36. HumanOptics PMMA IOL Sales Quantity (K Units), Average Price (USD/Unit),
- Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. HumanOptics Recent Developments/Updates
- Table 38. Rayner Basic Information, Manufacturing Base and Competitors
- Table 39. Rayner Major Business
- Table 40. Rayner PMMA IOL Product and Services
- Table 41. Rayner PMMA IOL Sales Quantity (K Units), Average Price (USD/Unit),
- Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Rayner Recent Developments/Updates
- Table 43. STAAR Surgical Basic Information, Manufacturing Base and Competitors
- Table 44. STAAR Surgical Major Business
- Table 45. STAAR Surgical PMMA IOL Product and Services
- Table 46. STAAR Surgical PMMA IOL Sales Quantity (K Units), Average Price
- (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. STAAR Surgical Recent Developments/Updates
- Table 48. Haohai Biological Technology Basic Information, Manufacturing Base and Competitors
- Table 49. Haohai Biological Technology Major Business
- Table 50. Haohai Biological Technology PMMA IOL Product and Services
- Table 51. Haohai Biological Technology PMMA IOL Sales Quantity (K Units), Average
- Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Haohai Biological Technology Recent Developments/Updates
- Table 53. Eyebright Basic Information, Manufacturing Base and Competitors
- Table 54. Eyebright Major Business
- Table 55. Eyebright PMMA IOL Product and Services
- Table 56. Eyebright PMMA IOL Sales Quantity (K Units), Average Price (USD/Unit),
- Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Eyebright Recent Developments/Updates
- Table 58. Vision Pro Basic Information, Manufacturing Base and Competitors
- Table 59. Vision Pro Major Business
- Table 60. Vision Pro PMMA IOL Product and Services



- Table 61. Vision Pro PMMA IOL Sales Quantity (K Units), Average Price (USD/Unit),
- Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Vision Pro Recent Developments/Updates
- Table 63. Global PMMA IOL Sales Quantity by Manufacturer (2019-2024) & (K Units)
- Table 64. Global PMMA IOL Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 65. Global PMMA IOL Average Price by Manufacturer (2019-2024) & (USD/Unit)
- Table 66. Market Position of Manufacturers in PMMA IOL, (Tier 1, Tier 2, and Tier 3),
- Based on Consumption Value in 2023
- Table 67. Head Office and PMMA IOL Production Site of Key Manufacturer
- Table 68. PMMA IOL Market: Company Product Type Footprint
- Table 69. PMMA IOL Market: Company Product Application Footprint
- Table 70. PMMA IOL New Market Entrants and Barriers to Market Entry
- Table 71. PMMA IOL Mergers, Acquisition, Agreements, and Collaborations
- Table 72. Global PMMA IOL Sales Quantity by Region (2019-2024) & (K Units)
- Table 73. Global PMMA IOL Sales Quantity by Region (2025-2030) & (K Units)
- Table 74. Global PMMA IOL Consumption Value by Region (2019-2024) & (USD Million)
- Table 75. Global PMMA IOL Consumption Value by Region (2025-2030) & (USD Million)
- Table 76. Global PMMA IOL Average Price by Region (2019-2024) & (USD/Unit)
- Table 77. Global PMMA IOL Average Price by Region (2025-2030) & (USD/Unit)
- Table 78. Global PMMA IOL Sales Quantity by Type (2019-2024) & (K Units)
- Table 79. Global PMMA IOL Sales Quantity by Type (2025-2030) & (K Units)
- Table 80. Global PMMA IOL Consumption Value by Type (2019-2024) & (USD Million)
- Table 81. Global PMMA IOL Consumption Value by Type (2025-2030) & (USD Million)
- Table 82. Global PMMA IOL Average Price by Type (2019-2024) & (USD/Unit)
- Table 83. Global PMMA IOL Average Price by Type (2025-2030) & (USD/Unit)
- Table 84. Global PMMA IOL Sales Quantity by Application (2019-2024) & (K Units)
- Table 85. Global PMMA IOL Sales Quantity by Application (2025-2030) & (K Units)
- Table 86. Global PMMA IOL Consumption Value by Application (2019-2024) & (USD Million)
- Table 87. Global PMMA IOL Consumption Value by Application (2025-2030) & (USD Million)
- Table 88. Global PMMA IOL Average Price by Application (2019-2024) & (USD/Unit)
- Table 89. Global PMMA IOL Average Price by Application (2025-2030) & (USD/Unit)
- Table 90. North America PMMA IOL Sales Quantity by Type (2019-2024) & (K Units)
- Table 91. North America PMMA IOL Sales Quantity by Type (2025-2030) & (K Units)
- Table 92. North America PMMA IOL Sales Quantity by Application (2019-2024) & (K Units)



- Table 93. North America PMMA IOL Sales Quantity by Application (2025-2030) & (K Units)
- Table 94. North America PMMA IOL Sales Quantity by Country (2019-2024) & (K Units)
- Table 95. North America PMMA IOL Sales Quantity by Country (2025-2030) & (K Units)
- Table 96. North America PMMA IOL Consumption Value by Country (2019-2024) & (USD Million)
- Table 97. North America PMMA IOL Consumption Value by Country (2025-2030) & (USD Million)
- Table 98. Europe PMMA IOL Sales Quantity by Type (2019-2024) & (K Units)
- Table 99. Europe PMMA IOL Sales Quantity by Type (2025-2030) & (K Units)
- Table 100. Europe PMMA IOL Sales Quantity by Application (2019-2024) & (K Units)
- Table 101. Europe PMMA IOL Sales Quantity by Application (2025-2030) & (K Units)
- Table 102. Europe PMMA IOL Sales Quantity by Country (2019-2024) & (K Units)
- Table 103. Europe PMMA IOL Sales Quantity by Country (2025-2030) & (K Units)
- Table 104. Europe PMMA IOL Consumption Value by Country (2019-2024) & (USD Million)
- Table 105. Europe PMMA IOL Consumption Value by Country (2025-2030) & (USD Million)
- Table 106. Asia-Pacific PMMA IOL Sales Quantity by Type (2019-2024) & (K Units)
- Table 107. Asia-Pacific PMMA IOL Sales Quantity by Type (2025-2030) & (K Units)
- Table 108. Asia-Pacific PMMA IOL Sales Quantity by Application (2019-2024) & (K Units)
- Table 109. Asia-Pacific PMMA IOL Sales Quantity by Application (2025-2030) & (K Units)
- Table 110. Asia-Pacific PMMA IOL Sales Quantity by Region (2019-2024) & (K Units)
- Table 111. Asia-Pacific PMMA IOL Sales Quantity by Region (2025-2030) & (K Units)
- Table 112. Asia-Pacific PMMA IOL Consumption Value by Region (2019-2024) & (USD Million)
- Table 113. Asia-Pacific PMMA IOL Consumption Value by Region (2025-2030) & (USD Million)
- Table 114. South America PMMA IOL Sales Quantity by Type (2019-2024) & (K Units)
- Table 115. South America PMMA IOL Sales Quantity by Type (2025-2030) & (K Units)
- Table 116. South America PMMA IOL Sales Quantity by Application (2019-2024) & (K Units)
- Table 117. South America PMMA IOL Sales Quantity by Application (2025-2030) & (K Units)
- Table 118. South America PMMA IOL Sales Quantity by Country (2019-2024) & (K Units)
- Table 119. South America PMMA IOL Sales Quantity by Country (2025-2030) & (K



Units)

Table 120. South America PMMA IOL Consumption Value by Country (2019-2024) & (USD Million)

Table 121. South America PMMA IOL Consumption Value by Country (2025-2030) & (USD Million)

Table 122. Middle East & Africa PMMA IOL Sales Quantity by Type (2019-2024) & (K Units)

Table 123. Middle East & Africa PMMA IOL Sales Quantity by Type (2025-2030) & (K Units)

Table 124. Middle East & Africa PMMA IOL Sales Quantity by Application (2019-2024) & (K Units)

Table 125. Middle East & Africa PMMA IOL Sales Quantity by Application (2025-2030) & (K Units)

Table 126. Middle East & Africa PMMA IOL Sales Quantity by Region (2019-2024) & (K Units)

Table 127. Middle East & Africa PMMA IOL Sales Quantity by Region (2025-2030) & (K Units)

Table 128. Middle East & Africa PMMA IOL Consumption Value by Region (2019-2024) & (USD Million)

Table 129. Middle East & Africa PMMA IOL Consumption Value by Region (2025-2030) & (USD Million)

Table 130. PMMA IOL Raw Material

Table 131. Key Manufacturers of PMMA IOL Raw Materials

Table 132. PMMA IOL Typical Distributors

Table 133. PMMA IOL Typical Customers



List Of Figures

LIST OF FIGURES

- Figure 1. PMMA IOL Picture
- Figure 2. Global PMMA IOL Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Figure 3. Global PMMA IOL Consumption Value Market Share by Type in 2023
- Figure 4. Multifocal Intraocular Lens Examples
- Figure 5. Adjustable Intraocular Lens Examples
- Figure 6. Aspheric Intraocular Lens Examples
- Figure 7. Global PMMA IOL Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Figure 8. Global PMMA IOL Consumption Value Market Share by Application in 2023
- Figure 9. Hospital Examples
- Figure 10. Medical Center Examples
- Figure 11. Global PMMA IOL Consumption Value, (USD Million): 2019 & 2023 & 2030
- Figure 12. Global PMMA IOL Consumption Value and Forecast (2019-2030) & (USD Million)
- Figure 13. Global PMMA IOL Sales Quantity (2019-2030) & (K Units)
- Figure 14. Global PMMA IOL Average Price (2019-2030) & (USD/Unit)
- Figure 15. Global PMMA IOL Sales Quantity Market Share by Manufacturer in 2023
- Figure 16. Global PMMA IOL Consumption Value Market Share by Manufacturer in 2023
- Figure 17. Producer Shipments of PMMA IOL by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023
- Figure 18. Top 3 PMMA IOL Manufacturer (Consumption Value) Market Share in 2023
- Figure 19. Top 6 PMMA IOL Manufacturer (Consumption Value) Market Share in 2023
- Figure 20. Global PMMA IOL Sales Quantity Market Share by Region (2019-2030)
- Figure 21. Global PMMA IOL Consumption Value Market Share by Region (2019-2030)
- Figure 22. North America PMMA IOL Consumption Value (2019-2030) & (USD Million)
- Figure 23. Europe PMMA IOL Consumption Value (2019-2030) & (USD Million)
- Figure 24. Asia-Pacific PMMA IOL Consumption Value (2019-2030) & (USD Million)
- Figure 25. South America PMMA IOL Consumption Value (2019-2030) & (USD Million)
- Figure 26. Middle East & Africa PMMA IOL Consumption Value (2019-2030) & (USD Million)
- Figure 27. Global PMMA IOL Sales Quantity Market Share by Type (2019-2030)
- Figure 28. Global PMMA IOL Consumption Value Market Share by Type (2019-2030)
- Figure 29. Global PMMA IOL Average Price by Type (2019-2030) & (USD/Unit)



- Figure 30. Global PMMA IOL Sales Quantity Market Share by Application (2019-2030)
- Figure 31. Global PMMA IOL Consumption Value Market Share by Application (2019-2030)
- Figure 32. Global PMMA IOL Average Price by Application (2019-2030) & (USD/Unit)
- Figure 33. North America PMMA IOL Sales Quantity Market Share by Type (2019-2030)
- Figure 34. North America PMMA IOL Sales Quantity Market Share by Application (2019-2030)
- Figure 35. North America PMMA IOL Sales Quantity Market Share by Country (2019-2030)
- Figure 36. North America PMMA IOL Consumption Value Market Share by Country (2019-2030)
- Figure 37. United States PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 38. Canada PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 39. Mexico PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 40. Europe PMMA IOL Sales Quantity Market Share by Type (2019-2030)
- Figure 41. Europe PMMA IOL Sales Quantity Market Share by Application (2019-2030)
- Figure 42. Europe PMMA IOL Sales Quantity Market Share by Country (2019-2030)
- Figure 43. Europe PMMA IOL Consumption Value Market Share by Country (2019-2030)
- Figure 44. Germany PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 45. France PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 46. United Kingdom PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 47. Russia PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 48. Italy PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)
- Figure 49. Asia-Pacific PMMA IOL Sales Quantity Market Share by Type (2019-2030)
- Figure 50. Asia-Pacific PMMA IOL Sales Quantity Market Share by Application (2019-2030)
- Figure 51. Asia-Pacific PMMA IOL Sales Quantity Market Share by Region (2019-2030)
- Figure 52. Asia-Pacific PMMA IOL Consumption Value Market Share by Region (2019-2030)
- Figure 53. China PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD



Million)

Figure 54. Japan PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America PMMA IOL Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America PMMA IOL Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America PMMA IOL Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America PMMA IOL Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa PMMA IOL Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa PMMA IOL Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa PMMA IOL Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa PMMA IOL Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa PMMA IOL Consumption Value and Growth Rate (2019-2030) & (USD Million)



- Figure 73. PMMA IOL Market Drivers
- Figure 74. PMMA IOL Market Restraints
- Figure 75. PMMA IOL Market Trends
- Figure 76. Porters Five Forces Analysis
- Figure 77. Manufacturing Cost Structure Analysis of PMMA IOL in 2023
- Figure 78. Manufacturing Process Analysis of PMMA IOL
- Figure 79. PMMA IOL Industrial Chain
- Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 81. Direct Channel Pros & Cons
- Figure 82. Indirect Channel Pros & Cons
- Figure 83. Methodology
- Figure 84. Research Process and Data Source



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