

Global Plug-In Balcony Energy Storage System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GDC615644DE5EN.html>

Date: April 2026

Pages: 140

Price: US\$ 4,480.00 (Single User License)

ID: GDC615644DE5EN

Abstracts

The global Plug-In Balcony Energy Storage System market size is expected to reach \$ 17910 million by 2032, rising at a market growth of 20.6% CAGR during the forecast period (2026-2032).

The plug-in balcony energy storage system is a smartly designed energy solution that integrates solar photovoltaic power generation and energy storage functions on the balcony. It combines photovoltaic panels with energy storage batteries through a convenient plug-in installation method, which saves space and improves energy efficiency. The system can convert solar energy into electrical energy when there is sufficient sunlight and store it in batteries for use by families at night or on cloudy days, helping to reduce electricity bills and reduce dependence on traditional energy sources. The upstream segment primarily encompasses PV modules, micro-inverters, lithium-ion batteries and Battery Management Systems (BMS), mounting brackets, cable connectors, smart meters, EMS chips, and structural components. The downstream segment primarily targets apartment residents, renting households, balcony PV users, and scenarios involving energy-saving retrofits for household self-consumption. Globally, the average unit price for plug-in balcony energy storage systems stands at \$911; annual sales volume is approximately 5.22 million units, global production capacity reaches 6 million units, and the industry profit margin is 20%.

Moving forward, global plug-in balcony energy storage systems are poised to evolve toward greater convenience and regulatory compliance—specifically via 'plug-and-play' functionality—as well as modularization of components and battery units, compatibility with micro-inverters, integration with smart meters and App/EMS platforms, standardized safety protocols, and tenant-friendly designs. Judging by regulatory simplifications, advancements in standards, and rapid adoption within the residential

sector—particularly in Europe (and Germany in particular)—these products are gradually transitioning from being mere ancillary equipment for balcony PV systems to becoming compact, smart home energy gateways tailored for urban residential settings. Furthermore, they are expected to expand into a wider range of apartment-based and lightweight, distributed energy usage scenarios.

This report studies the global Plug-In Balcony Energy Storage System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plug-In Balcony Energy Storage System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plug-In Balcony Energy Storage System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plug-In Balcony Energy Storage System total production and demand, 2021-2032, (K Units)

Global Plug-In Balcony Energy Storage System total production value, 2021-2032, (USD Million)

Global Plug-In Balcony Energy Storage System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Plug-In Balcony Energy Storage System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Plug-In Balcony Energy Storage System domestic production, consumption, key domestic manufacturers and share

Global Plug-In Balcony Energy Storage System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plug-In Balcony Energy Storage System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plug-In Balcony Energy Storage System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plug-In Balcony Energy Storage System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Enphase, Growatt, Alphaess, Solarwatt, EcoFlow, APsystems, Hoymiles, Bluetti, DAH Solar, Newsmy Power, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plug-In Balcony Energy Storage System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plug-In Balcony Energy Storage System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plug-In Balcony Energy Storage System Market, Segmentation by Type:

Wall-Mounted Type

Floor-Mounted Type

Global Plug-In Balcony Energy Storage System Market, Segmentation by Expansion Method:

Fixed Capacity

Stackable Expansion

Parallel Expansion

Other

Global Plug-In Balcony Energy Storage System Market, Segmentation by System Architecture:

Integrated PV + Micro-inverter + Storage

External Storage Expansion

Standalone Storage Unit

Other

Global Plug-In Balcony Energy Storage System Market, Segmentation by Application:

Multifamily Homes

Single-Family Homes

Companies Profiled:

Enphase

Growatt

Alphaess

Solarwatt

EcoFlow

APsystems

Hoymiles

Bluetti

DAH Solar

Newsmy Power

PVB (Beny New Energy)

Anker

HFIEpower

Efficient Energy Technology(EET Energy)

HAME

Jackery (Hello-Tech)

Zendure

Marstek Energy

Anfuote

Key Questions Answered:

1. How big is the global Plug-In Balcony Energy Storage System market?
2. What is the demand of the global Plug-In Balcony Energy Storage System market?
3. What is the year over year growth of the global Plug-In Balcony Energy Storage System market?
4. What is the production and production value of the global Plug-In Balcony Energy Storage System market?
5. Who are the key producers in the global Plug-In Balcony Energy Storage System market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Plug-In Balcony Energy Storage System Introduction
- 1.2 World Plug-In Balcony Energy Storage System Supply & Forecast
 - 1.2.1 World Plug-In Balcony Energy Storage System Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Plug-In Balcony Energy Storage System Production (2021-2032)
 - 1.2.3 World Plug-In Balcony Energy Storage System Pricing Trends (2021-2032)
- 1.3 World Plug-In Balcony Energy Storage System Production by Region (Based on Production Site)
 - 1.3.1 World Plug-In Balcony Energy Storage System Production Value by Region (2021-2032)
 - 1.3.2 World Plug-In Balcony Energy Storage System Production by Region (2021-2032)
 - 1.3.3 World Plug-In Balcony Energy Storage System Average Price by Region (2021-2032)
 - 1.3.4 North America Plug-In Balcony Energy Storage System Production (2021-2032)
 - 1.3.5 Europe Plug-In Balcony Energy Storage System Production (2021-2032)
 - 1.3.6 China Plug-In Balcony Energy Storage System Production (2021-2032)
 - 1.3.7 Japan Plug-In Balcony Energy Storage System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Plug-In Balcony Energy Storage System Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Plug-In Balcony Energy Storage System Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Plug-In Balcony Energy Storage System Demand (2021-2032)
- 2.2 World Plug-In Balcony Energy Storage System Consumption by Region
 - 2.2.1 World Plug-In Balcony Energy Storage System Consumption by Region (2021-2026)
 - 2.2.2 World Plug-In Balcony Energy Storage System Consumption Forecast by Region (2027-2032)
- 2.3 United States Plug-In Balcony Energy Storage System Consumption (2021-2032)
- 2.4 China Plug-In Balcony Energy Storage System Consumption (2021-2032)
- 2.5 Europe Plug-In Balcony Energy Storage System Consumption (2021-2032)
- 2.6 Japan Plug-In Balcony Energy Storage System Consumption (2021-2032)

- 2.7 South Korea Plug-In Balcony Energy Storage System Consumption (2021-2032)
- 2.8 ASEAN Plug-In Balcony Energy Storage System Consumption (2021-2032)
- 2.9 India Plug-In Balcony Energy Storage System Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Plug-In Balcony Energy Storage System Production Value by Manufacturer (2021-2026)
- 3.2 World Plug-In Balcony Energy Storage System Production by Manufacturer (2021-2026)
- 3.3 World Plug-In Balcony Energy Storage System Average Price by Manufacturer (2021-2026)
- 3.4 Plug-In Balcony Energy Storage System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Plug-In Balcony Energy Storage System Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Plug-In Balcony Energy Storage System in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Plug-In Balcony Energy Storage System in 2025
- 3.6 Plug-In Balcony Energy Storage System Market: Overall Company Footprint Analysis
 - 3.6.1 Plug-In Balcony Energy Storage System Market: Region Footprint
 - 3.6.2 Plug-In Balcony Energy Storage System Market: Company Product Type Footprint
 - 3.6.3 Plug-In Balcony Energy Storage System Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Plug-In Balcony Energy Storage System Production Value Comparison
 - 4.1.1 United States VS China: Plug-In Balcony Energy Storage System Production

Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Plug-In Balcony Energy Storage System Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Plug-In Balcony Energy Storage System Production Comparison

4.2.1 United States VS China: Plug-In Balcony Energy Storage System Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Plug-In Balcony Energy Storage System Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Plug-In Balcony Energy Storage System Consumption Comparison

4.3.1 United States VS China: Plug-In Balcony Energy Storage System Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Plug-In Balcony Energy Storage System Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Plug-In Balcony Energy Storage System Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Plug-In Balcony Energy Storage System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Plug-In Balcony Energy Storage System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Plug-In Balcony Energy Storage System Production (2021-2026)

4.5 China Based Plug-In Balcony Energy Storage System Manufacturers and Market Share

4.5.1 China Based Plug-In Balcony Energy Storage System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Plug-In Balcony Energy Storage System Production Value (2021-2026)

4.5.3 China Based Manufacturers Plug-In Balcony Energy Storage System Production (2021-2026)

4.6 Rest of World Based Plug-In Balcony Energy Storage System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Plug-In Balcony Energy Storage System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Plug-In Balcony Energy Storage System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Plug-In Balcony Energy Storage System Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Plug-In Balcony Energy Storage System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Wall-Mounted Type

5.2.2 Floor-Mounted Type

5.3 Market Segment by Type

5.3.1 World Plug-In Balcony Energy Storage System Production by Type (2021-2032)

5.3.2 World Plug-In Balcony Energy Storage System Production Value by Type (2021-2032)

5.3.3 World Plug-In Balcony Energy Storage System Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY EXPANSION METHOD

6.1 World Plug-In Balcony Energy Storage System Market Size Overview by Expansion Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Expansion Method

6.2.1 Fixed Capacity

6.2.2 Stackable Expansion

6.2.3 Parallel Expansion

6.2.4 Other

6.3 Market Segment by Expansion Method

6.3.1 World Plug-In Balcony Energy Storage System Production by Expansion Method (2021-2032)

6.3.2 World Plug-In Balcony Energy Storage System Production Value by Expansion Method (2021-2032)

6.3.3 World Plug-In Balcony Energy Storage System Average Price by Expansion Method (2021-2032)

7 MARKET ANALYSIS BY SYSTEM ARCHITECTURE

7.1 World Plug-In Balcony Energy Storage System Market Size Overview by System Architecture: 2021 VS 2025 VS 2032

7.2 Segment Introduction by System Architecture

7.2.1 Integrated PV + Micro-inverter + Storage

7.2.2 External Storage Expansion

7.2.3 Standalone Storage Unit

7.2.4 Other

7.3 Market Segment by System Architecture

7.3.1 World Plug-In Balcony Energy Storage System Production by System Architecture (2021-2032)

7.3.2 World Plug-In Balcony Energy Storage System Production Value by System Architecture (2021-2032)

7.3.3 World Plug-In Balcony Energy Storage System Average Price by System Architecture (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Plug-In Balcony Energy Storage System Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Multifamily Homes

8.2.2 Single-Family Homes

8.3 Market Segment by Application

8.3.1 World Plug-In Balcony Energy Storage System Production by Application (2021-2032)

8.3.2 World Plug-In Balcony Energy Storage System Production Value by Application (2021-2032)

8.3.3 World Plug-In Balcony Energy Storage System Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Enphase

9.1.1 Enphase Details

9.1.2 Enphase Major Business

9.1.3 Enphase Plug-In Balcony Energy Storage System Product and Services

9.1.4 Enphase Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Enphase Recent Developments/Updates

9.1.6 Enphase Competitive Strengths & Weaknesses

9.2 Growatt

9.2.1 Growatt Details

9.2.2 Growatt Major Business

9.2.3 Growatt Plug-In Balcony Energy Storage System Product and Services

9.2.4 Growatt Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Growatt Recent Developments/Updates

9.2.6 Growatt Competitive Strengths & Weaknesses

9.3 Alphaess

9.3.1 Alphaess Details

9.3.2 Alphaess Major Business

9.3.3 Alphaess Plug-In Balcony Energy Storage System Product and Services

9.3.4 Alphaess Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Alphaess Recent Developments/Updates

9.3.6 Alphaess Competitive Strengths & Weaknesses

9.4 Solarwatt

9.4.1 Solarwatt Details

9.4.2 Solarwatt Major Business

9.4.3 Solarwatt Plug-In Balcony Energy Storage System Product and Services

9.4.4 Solarwatt Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Solarwatt Recent Developments/Updates

9.4.6 Solarwatt Competitive Strengths & Weaknesses

9.5 EcoFlow

9.5.1 EcoFlow Details

9.5.2 EcoFlow Major Business

9.5.3 EcoFlow Plug-In Balcony Energy Storage System Product and Services

9.5.4 EcoFlow Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 EcoFlow Recent Developments/Updates

9.5.6 EcoFlow Competitive Strengths & Weaknesses

9.6 APsystems

9.6.1 APsystems Details

9.6.2 APsystems Major Business

9.6.3 APsystems Plug-In Balcony Energy Storage System Product and Services

9.6.4 APsystems Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 APsystems Recent Developments/Updates

9.6.6 APsystems Competitive Strengths & Weaknesses

9.7 Hoymiles

9.7.1 Hoymiles Details

9.7.2 Hoymiles Major Business

- 9.7.3 Hoymiles Plug-In Balcony Energy Storage System Product and Services
- 9.7.4 Hoymiles Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Hoymiles Recent Developments/Updates
- 9.7.6 Hoymiles Competitive Strengths & Weaknesses
- 9.8 Bluetti
 - 9.8.1 Bluetti Details
 - 9.8.2 Bluetti Major Business
 - 9.8.3 Bluetti Plug-In Balcony Energy Storage System Product and Services
 - 9.8.4 Bluetti Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Bluetti Recent Developments/Updates
 - 9.8.6 Bluetti Competitive Strengths & Weaknesses
- 9.9 DAH Solar
 - 9.9.1 DAH Solar Details
 - 9.9.2 DAH Solar Major Business
 - 9.9.3 DAH Solar Plug-In Balcony Energy Storage System Product and Services
 - 9.9.4 DAH Solar Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 DAH Solar Recent Developments/Updates
 - 9.9.6 DAH Solar Competitive Strengths & Weaknesses
- 9.10 Newsmy Power
 - 9.10.1 Newsmy Power Details
 - 9.10.2 Newsmy Power Major Business
 - 9.10.3 Newsmy Power Plug-In Balcony Energy Storage System Product and Services
 - 9.10.4 Newsmy Power Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Newsmy Power Recent Developments/Updates
 - 9.10.6 Newsmy Power Competitive Strengths & Weaknesses
- 9.11 PVB (Beny New Energy)
 - 9.11.1 PVB (Beny New Energy) Details
 - 9.11.2 PVB (Beny New Energy) Major Business
 - 9.11.3 PVB (Beny New Energy) Plug-In Balcony Energy Storage System Product and Services
 - 9.11.4 PVB (Beny New Energy) Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 PVB (Beny New Energy) Recent Developments/Updates
 - 9.11.6 PVB (Beny New Energy) Competitive Strengths & Weaknesses
- 9.12 Anker

- 9.12.1 Anker Details
- 9.12.2 Anker Major Business
- 9.12.3 Anker Plug-In Balcony Energy Storage System Product and Services
- 9.12.4 Anker Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Anker Recent Developments/Updates
- 9.12.6 Anker Competitive Strengths & Weaknesses
- 9.13 HFIEpower
 - 9.13.1 HFIEpower Details
 - 9.13.2 HFIEpower Major Business
 - 9.13.3 HFIEpower Plug-In Balcony Energy Storage System Product and Services
 - 9.13.4 HFIEpower Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 HFIEpower Recent Developments/Updates
 - 9.13.6 HFIEpower Competitive Strengths & Weaknesses
- 9.14 Efficient Energy Technology(EET Energy)
 - 9.14.1 Efficient Energy Technology(EET Energy) Details
 - 9.14.2 Efficient Energy Technology(EET Energy) Major Business
 - 9.14.3 Efficient Energy Technology(EET Energy) Plug-In Balcony Energy Storage System Product and Services
 - 9.14.4 Efficient Energy Technology(EET Energy) Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Efficient Energy Technology(EET Energy) Recent Developments/Updates
 - 9.14.6 Efficient Energy Technology(EET Energy) Competitive Strengths & Weaknesses
- 9.15 HAME
 - 9.15.1 HAME Details
 - 9.15.2 HAME Major Business
 - 9.15.3 HAME Plug-In Balcony Energy Storage System Product and Services
 - 9.15.4 HAME Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 HAME Recent Developments/Updates
 - 9.15.6 HAME Competitive Strengths & Weaknesses
- 9.16 Jackery (Hello-Tech)
 - 9.16.1 Jackery (Hello-Tech) Details
 - 9.16.2 Jackery (Hello-Tech) Major Business
 - 9.16.3 Jackery (Hello-Tech) Plug-In Balcony Energy Storage System Product and Services
 - 9.16.4 Jackery (Hello-Tech) Plug-In Balcony Energy Storage System Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Jackery (Hello-Tech) Recent Developments/Updates

9.16.6 Jackery (Hello-Tech) Competitive Strengths & Weaknesses

9.17 Zendure

9.17.1 Zendure Details

9.17.2 Zendure Major Business

9.17.3 Zendure Plug-In Balcony Energy Storage System Product and Services

9.17.4 Zendure Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Zendure Recent Developments/Updates

9.17.6 Zendure Competitive Strengths & Weaknesses

9.18 Marstek Energy

9.18.1 Marstek Energy Details

9.18.2 Marstek Energy Major Business

9.18.3 Marstek Energy Plug-In Balcony Energy Storage System Product and Services

9.18.4 Marstek Energy Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Marstek Energy Recent Developments/Updates

9.18.6 Marstek Energy Competitive Strengths & Weaknesses

9.19 Anfuote

9.19.1 Anfuote Details

9.19.2 Anfuote Major Business

9.19.3 Anfuote Plug-In Balcony Energy Storage System Product and Services

9.19.4 Anfuote Plug-In Balcony Energy Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Anfuote Recent Developments/Updates

9.19.6 Anfuote Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Plug-In Balcony Energy Storage System Industry Chain

10.2 Plug-In Balcony Energy Storage System Upstream Analysis

10.2.1 Plug-In Balcony Energy Storage System Core Raw Materials

10.2.2 Main Manufacturers of Plug-In Balcony Energy Storage System Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Plug-In Balcony Energy Storage System Production Mode

10.6 Plug-In Balcony Energy Storage System Procurement Model

10.7 Plug-In Balcony Energy Storage System Industry Sales Model and Sales Channels

10.7.1 Plug-In Balcony Energy Storage System Sales Model

10.7.2 Plug-In Balcony Energy Storage System Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Plug-In Balcony Energy Storage System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Plug-In Balcony Energy Storage System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Plug-In Balcony Energy Storage System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Plug-In Balcony Energy Storage System Production Value Market Share by Region (2021-2026)

Table 5. World Plug-In Balcony Energy Storage System Production Value Market Share by Region (2027-2032)

Table 6. World Plug-In Balcony Energy Storage System Production by Region (2021-2026) & (K Units)

Table 7. World Plug-In Balcony Energy Storage System Production by Region (2027-2032) & (K Units)

Table 8. World Plug-In Balcony Energy Storage System Production Market Share by Region (2021-2026)

Table 9. World Plug-In Balcony Energy Storage System Production Market Share by Region (2027-2032)

Table 10. World Plug-In Balcony Energy Storage System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Plug-In Balcony Energy Storage System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Plug-In Balcony Energy Storage System Major Market Trends

Table 13. World Plug-In Balcony Energy Storage System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Plug-In Balcony Energy Storage System Consumption by Region (2021-2026) & (K Units)

Table 15. World Plug-In Balcony Energy Storage System Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Plug-In Balcony Energy Storage System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Plug-In Balcony Energy Storage System Producers in 2025

Table 18. World Plug-In Balcony Energy Storage System Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Plug-In Balcony Energy Storage System Producers in 2025

Table 20. World Plug-In Balcony Energy Storage System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Plug-In Balcony Energy Storage System Company Evaluation Quadrant

Table 22. World Plug-In Balcony Energy Storage System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Plug-In Balcony Energy Storage System Production Site of Key Manufacturer

Table 24. Plug-In Balcony Energy Storage System Market: Company Product Type Footprint

Table 25. Plug-In Balcony Energy Storage System Market: Company Product Application Footprint

Table 26. Plug-In Balcony Energy Storage System Competitive Factors

Table 27. Plug-In Balcony Energy Storage System New Entrant and Capacity Expansion Plans

Table 28. Plug-In Balcony Energy Storage System Mergers & Acquisitions Activity

Table 29. United States VS China Plug-In Balcony Energy Storage System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Plug-In Balcony Energy Storage System Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Plug-In Balcony Energy Storage System Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Plug-In Balcony Energy Storage System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Plug-In Balcony Energy Storage System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Plug-In Balcony Energy Storage System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Plug-In Balcony Energy Storage System Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Plug-In Balcony Energy Storage System Production Market Share (2021-2026)

Table 37. China Based Plug-In Balcony Energy Storage System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Plug-In Balcony Energy Storage System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Plug-In Balcony Energy Storage System

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Plug-In Balcony Energy Storage System Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Plug-In Balcony Energy Storage System Production Market Share (2021-2026)

Table 42. Rest of World Based Plug-In Balcony Energy Storage System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Plug-In Balcony Energy Storage System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Plug-In Balcony Energy Storage System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Plug-In Balcony Energy Storage System Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Plug-In Balcony Energy Storage System Production Market Share (2021-2026)

Table 47. World Plug-In Balcony Energy Storage System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Plug-In Balcony Energy Storage System Production by Type (2021-2026) & (K Units)

Table 49. World Plug-In Balcony Energy Storage System Production by Type (2027-2032) & (K Units)

Table 50. World Plug-In Balcony Energy Storage System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Plug-In Balcony Energy Storage System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Plug-In Balcony Energy Storage System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Plug-In Balcony Energy Storage System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Plug-In Balcony Energy Storage System Production Value by Expansion Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Plug-In Balcony Energy Storage System Production by Expansion Method (2021-2026) & (K Units)

Table 56. World Plug-In Balcony Energy Storage System Production by Expansion Method (2027-2032) & (K Units)

Table 57. World Plug-In Balcony Energy Storage System Production Value by Expansion Method (2021-2026) & (USD Million)

Table 58. World Plug-In Balcony Energy Storage System Production Value by Expansion Method (2027-2032) & (USD Million)

Table 59. World Plug-In Balcony Energy Storage System Average Price by Expansion Method (2021-2026) & (US\$/Unit)

Table 60. World Plug-In Balcony Energy Storage System Average Price by Expansion Method (2027-2032) & (US\$/Unit)

Table 61. World Plug-In Balcony Energy Storage System Production Value by System Architecture, (USD Million), 2021 & 2025 & 2032

Table 62. World Plug-In Balcony Energy Storage System Production by System Architecture (2021-2026) & (K Units)

Table 63. World Plug-In Balcony Energy Storage System Production by System Architecture (2027-2032) & (K Units)

Table 64. World Plug-In Balcony Energy Storage System Production Value by System Architecture (2021-2026) & (USD Million)

Table 65. World Plug-In Balcony Energy Storage System Production Value by System Architecture (2027-2032) & (USD Million)

Table 66. World Plug-In Balcony Energy Storage System Average Price by System Architecture (2021-2026) & (US\$/Unit)

Table 67. World Plug-In Balcony Energy Storage System Average Price by System Architecture (2027-2032) & (US\$/Unit)

Table 68. World Plug-In Balcony Energy Storage System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Plug-In Balcony Energy Storage System Production by Application (2021-2026) & (K Units)

Table 70. World Plug-In Balcony Energy Storage System Production by Application (2027-2032) & (K Units)

Table 71. World Plug-In Balcony Energy Storage System Production Value by Application (2021-2026) & (USD Million)

Table 72. World Plug-In Balcony Energy Storage System Production Value by Application (2027-2032) & (USD Million)

Table 73. World Plug-In Balcony Energy Storage System Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Plug-In Balcony Energy Storage System Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Enphase Basic Information, Manufacturing Base and Competitors

Table 76. Enphase Major Business

Table 77. Enphase Plug-In Balcony Energy Storage System Product and Services

Table 78. Enphase Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Enphase Recent Developments/Updates

Table 80. Enphase Competitive Strengths & Weaknesses

Table 81. Growatt Basic Information, Manufacturing Base and Competitors

Table 82. Growatt Major Business

Table 83. Growatt Plug-In Balcony Energy Storage System Product and Services

Table 84. Growatt Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Growatt Recent Developments/Updates

Table 86. Growatt Competitive Strengths & Weaknesses

Table 87. Alphaess Basic Information, Manufacturing Base and Competitors

Table 88. Alphaess Major Business

Table 89. Alphaess Plug-In Balcony Energy Storage System Product and Services

Table 90. Alphaess Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Alphaess Recent Developments/Updates

Table 92. Alphaess Competitive Strengths & Weaknesses

Table 93. Solarwatt Basic Information, Manufacturing Base and Competitors

Table 94. Solarwatt Major Business

Table 95. Solarwatt Plug-In Balcony Energy Storage System Product and Services

Table 96. Solarwatt Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Solarwatt Recent Developments/Updates

Table 98. Solarwatt Competitive Strengths & Weaknesses

Table 99. EcoFlow Basic Information, Manufacturing Base and Competitors

Table 100. EcoFlow Major Business

Table 101. EcoFlow Plug-In Balcony Energy Storage System Product and Services

Table 102. EcoFlow Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. EcoFlow Recent Developments/Updates

Table 104. EcoFlow Competitive Strengths & Weaknesses

Table 105. APsystems Basic Information, Manufacturing Base and Competitors

Table 106. APsystems Major Business

Table 107. APsystems Plug-In Balcony Energy Storage System Product and Services

Table 108. APsystems Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 109. APsystems Recent Developments/Updates
- Table 110. APsystems Competitive Strengths & Weaknesses
- Table 111. Hoymiles Basic Information, Manufacturing Base and Competitors
- Table 112. Hoymiles Major Business
- Table 113. Hoymiles Plug-In Balcony Energy Storage System Product and Services
- Table 114. Hoymiles Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Hoymiles Recent Developments/Updates
- Table 116. Hoymiles Competitive Strengths & Weaknesses
- Table 117. Bluetti Basic Information, Manufacturing Base and Competitors
- Table 118. Bluetti Major Business
- Table 119. Bluetti Plug-In Balcony Energy Storage System Product and Services
- Table 120. Bluetti Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Bluetti Recent Developments/Updates
- Table 122. Bluetti Competitive Strengths & Weaknesses
- Table 123. DAH Solar Basic Information, Manufacturing Base and Competitors
- Table 124. DAH Solar Major Business
- Table 125. DAH Solar Plug-In Balcony Energy Storage System Product and Services
- Table 126. DAH Solar Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. DAH Solar Recent Developments/Updates
- Table 128. DAH Solar Competitive Strengths & Weaknesses
- Table 129. Newsmy Power Basic Information, Manufacturing Base and Competitors
- Table 130. Newsmy Power Major Business
- Table 131. Newsmy Power Plug-In Balcony Energy Storage System Product and Services
- Table 132. Newsmy Power Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Newsmy Power Recent Developments/Updates
- Table 134. Newsmy Power Competitive Strengths & Weaknesses
- Table 135. PVB (Beny New Energy) Basic Information, Manufacturing Base and Competitors
- Table 136. PVB (Beny New Energy) Major Business
- Table 137. PVB (Beny New Energy) Plug-In Balcony Energy Storage System Product

and Services

Table 138. PVB (Beny New Energy) Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. PVB (Beny New Energy) Recent Developments/Updates

Table 140. PVB (Beny New Energy) Competitive Strengths & Weaknesses

Table 141. Anker Basic Information, Manufacturing Base and Competitors

Table 142. Anker Major Business

Table 143. Anker Plug-In Balcony Energy Storage System Product and Services

Table 144. Anker Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Anker Recent Developments/Updates

Table 146. Anker Competitive Strengths & Weaknesses

Table 147. HFIEpower Basic Information, Manufacturing Base and Competitors

Table 148. HFIEpower Major Business

Table 149. HFIEpower Plug-In Balcony Energy Storage System Product and Services

Table 150. HFIEpower Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. HFIEpower Recent Developments/Updates

Table 152. HFIEpower Competitive Strengths & Weaknesses

Table 153. Efficient Energy Technology(EET Energy) Basic Information, Manufacturing Base and Competitors

Table 154. Efficient Energy Technology(EET Energy) Major Business

Table 155. Efficient Energy Technology(EET Energy) Plug-In Balcony Energy Storage System Product and Services

Table 156. Efficient Energy Technology(EET Energy) Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Efficient Energy Technology(EET Energy) Recent Developments/Updates

Table 158. Efficient Energy Technology(EET Energy) Competitive Strengths & Weaknesses

Table 159. HAME Basic Information, Manufacturing Base and Competitors

Table 160. HAME Major Business

Table 161. HAME Plug-In Balcony Energy Storage System Product and Services

Table 162. HAME Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 163. HAME Recent Developments/Updates
- Table 164. HAME Competitive Strengths & Weaknesses
- Table 165. Jackery (Hello-Tech) Basic Information, Manufacturing Base and Competitors
- Table 166. Jackery (Hello-Tech) Major Business
- Table 167. Jackery (Hello-Tech) Plug-In Balcony Energy Storage System Product and Services
- Table 168. Jackery (Hello-Tech) Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Jackery (Hello-Tech) Recent Developments/Updates
- Table 170. Jackery (Hello-Tech) Competitive Strengths & Weaknesses
- Table 171. Zendure Basic Information, Manufacturing Base and Competitors
- Table 172. Zendure Major Business
- Table 173. Zendure Plug-In Balcony Energy Storage System Product and Services
- Table 174. Zendure Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Zendure Recent Developments/Updates
- Table 176. Zendure Competitive Strengths & Weaknesses
- Table 177. Marstek Energy Basic Information, Manufacturing Base and Competitors
- Table 178. Marstek Energy Major Business
- Table 179. Marstek Energy Plug-In Balcony Energy Storage System Product and Services
- Table 180. Marstek Energy Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Marstek Energy Recent Developments/Updates
- Table 182. Marstek Energy Competitive Strengths & Weaknesses
- Table 183. Anfuote Basic Information, Manufacturing Base and Competitors
- Table 184. Anfuote Major Business
- Table 185. Anfuote Plug-In Balcony Energy Storage System Product and Services
- Table 186. Anfuote Plug-In Balcony Energy Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Anfuote Recent Developments/Updates
- Table 188. Anfuote Competitive Strengths & Weaknesses
- Table 189. Global Key Players of Plug-In Balcony Energy Storage System Upstream (Raw Materials)

Table 190. Global Plug-In Balcony Energy Storage System Typical Customers

Table 191. Plug-In Balcony Energy Storage System Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Plug-In Balcony Energy Storage System Picture

Figure 2. World Plug-In Balcony Energy Storage System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Plug-In Balcony Energy Storage System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Plug-In Balcony Energy Storage System Production (2021-2032) & (K Units)

Figure 5. World Plug-In Balcony Energy Storage System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Plug-In Balcony Energy Storage System Production Value Market Share by Region (2021-2032)

Figure 7. World Plug-In Balcony Energy Storage System Production Market Share by Region (2021-2032)

Figure 8. North America Plug-In Balcony Energy Storage System Production (2021-2032) & (K Units)

Figure 9. Europe Plug-In Balcony Energy Storage System Production (2021-2032) & (K Units)

Figure 10. China Plug-In Balcony Energy Storage System Production (2021-2032) & (K Units)

Figure 11. Japan Plug-In Balcony Energy Storage System Production (2021-2032) & (K Units)

Figure 12. Plug-In Balcony Energy Storage System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Plug-In Balcony Energy Storage System Consumption (2021-2032) & (K Units)

Figure 15. World Plug-In Balcony Energy Storage System Consumption Market Share by Region (2021-2032)

Figure 16. United States Plug-In Balcony Energy Storage System Consumption (2021-2032) & (K Units)

Figure 17. China Plug-In Balcony Energy Storage System Consumption (2021-2032) & (K Units)

Figure 18. Europe Plug-In Balcony Energy Storage System Consumption (2021-2032) & (K Units)

Figure 19. Japan Plug-In Balcony Energy Storage System Consumption (2021-2032) & (K Units)

Figure 20. South Korea Plug-In Balcony Energy Storage System Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Plug-In Balcony Energy Storage System Consumption (2021-2032) & (K Units)

Figure 22. India Plug-In Balcony Energy Storage System Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Plug-In Balcony Energy Storage System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Plug-In Balcony Energy Storage System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Plug-In Balcony Energy Storage System Markets in 2025

Figure 26. United States VS China: Plug-In Balcony Energy Storage System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Plug-In Balcony Energy Storage System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Plug-In Balcony Energy Storage System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Plug-In Balcony Energy Storage System Production Market Share 2025

Figure 30. China Based Manufacturers Plug-In Balcony Energy Storage System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Plug-In Balcony Energy Storage System Production Market Share 2025

Figure 32. World Plug-In Balcony Energy Storage System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Plug-In Balcony Energy Storage System Production Value Market Share by Type in 2025

Figure 34. Wall-Mounted Type

Figure 35. Floor-Mounted Type

Figure 36. World Plug-In Balcony Energy Storage System Production Market Share by Type (2021-2032)

Figure 37. World Plug-In Balcony Energy Storage System Production Value Market Share by Type (2021-2032)

Figure 38. World Plug-In Balcony Energy Storage System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Plug-In Balcony Energy Storage System Production Value by Expansion Method, (USD Million), 2021 & 2025 & 2032

Figure 40. World Plug-In Balcony Energy Storage System Production Value Market

Share by Expansion Method in 2025

Figure 41. Fixed Capacity

Figure 42. Stackable Expansion

Figure 43. Parallel Expansion

Figure 44. Other

Figure 45. World Plug-In Balcony Energy Storage System Production Market Share by Expansion Method (2021-2032)

Figure 46. World Plug-In Balcony Energy Storage System Production Value Market Share by Expansion Method (2021-2032)

Figure 47. World Plug-In Balcony Energy Storage System Average Price by Expansion Method (2021-2032) & (US\$/Unit)

Figure 48. World Plug-In Balcony Energy Storage System Production Value by System Architecture, (USD Million), 2021 & 2025 & 2032

Figure 49. World Plug-In Balcony Energy Storage System Production Value Market Share by System Architecture in 2025

Figure 50. Integrated PV + Micro-inverter + Storage

Figure 51. External Storage Expansion

Figure 52. Standalone Storage Unit

Figure 53. Other

Figure 54. World Plug-In Balcony Energy Storage System Production Market Share by System Architecture (2021-2032)

Figure 55. World Plug-In Balcony Energy Storage System Production Value Market Share by System Architecture (2021-2032)

Figure 56. World Plug-In Balcony Energy Storage System Average Price by System Architecture (2021-2032) & (US\$/Unit)

Figure 57. World Plug-In Balcony Energy Storage System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Plug-In Balcony Energy Storage System Production Value Market Share by Application in 2025

Figure 59. Multifamily Homes

Figure 60. Single-Family Homes

Figure 61. World Plug-In Balcony Energy Storage System Production Market Share by Application (2021-2032)

Figure 62. World Plug-In Balcony Energy Storage System Production Value Market Share by Application (2021-2032)

Figure 63. World Plug-In Balcony Energy Storage System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Plug-In Balcony Energy Storage System Industry Chain

Figure 65. Plug-In Balcony Energy Storage System Procurement Model

Figure 66. Plug-In Balcony Energy Storage System Sales Model

Figure 67. Plug-In Balcony Energy Storage System Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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