

Global Pleated Fly Screens Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pleated Fly Screens market size is expected to reach \$ 313 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

In 2025, global sales of Pleated Fly Screens reached approximately 300 million sq m, with an average market price of about USD 0.8 per sq m, an annual production capacity of roughly 410 million sq m, and an industry-average gross margin of approximately 25%.

Pleated fly screens are insect screens that use an accordion-style pleated mesh which slides horizontally or vertically within slim tracks to open and close. Unlike traditional flat or roller-cassette screens, the pleated mesh folds and stacks neatly when retracted, taking up minimal space, and forms a continuous insect barrier when extended, with the screen typically able to stop at any position along the track. A typical system consists of aluminium (or other metal) framing profiles, pleated mesh made from polyester, fiberglass or similar materials, guide rails and tension cords, plus magnetic or mechanical latching elements; it is designed for sliding doors, bi-fold and French doors, patios and large window openings, providing natural ventilation while keeping out flies, mosquitoes and other insects.

In supply-chain terms, the upstream segment covers polyester/PP/fiberglass yarn and chemical coating suppliers, mesh weaving and pleating specialists, aluminium extrusion and powder-coating plants, and producers of plastic accessories, magnets and hardware; the midstream consists of dedicated screen-system manufacturers and window/door fabricators that cut and assemble profiles, integrate pleated mesh, tracks and locks, and deliver custom-made screen units. Downstream, pleated fly screens are installed via window-door dealers, renovation contractors and home-improvement retail/DIY channels into residential and commercial buildings, with new construction and refurbishment projects providing most of the incremental demand; as durable consumer/building products, they are typically replaced only after several years of use,

so effective ?consumption? is driven by housing starts and renovation cycles, local insect-borne disease and comfort requirements, and the ongoing upgrade from fixed screens to pleated, higher-end retractable systems.

The Pleated Fly Screens market sits within the broader insect-screen and fenestration industry and is steadily moving from a niche ?premium upgrade? toward a mainstream solution for modern buildings. Demand is driven by three structural forces: growing awareness of insect-borne diseases and hygiene, the push for natural ventilation and energy efficiency (using screens instead of fully closed, air-conditioned spaces), and homeowners? preference for products that combine functionality with clean, minimal aesthetics. Retractable and trackless designs are gaining share because they preserve views and are compatible with large openings, balcony doors and high-end glazing systems. On the supply side, the market is fragmented, with a mix of specialist screen brands, window-and-door system houses and OEM mesh/profile manufacturers, often organized around regional fabrication and installation networks rather than fully centralized production. Competition increasingly focuses on smooth operation, durability of pleated mesh, slim-line frame design and compatibility with different window/door systems, while digital channels (online configurators, e-commerce, DIY kits) are becoming an important route to market alongside traditional installers and contractors. This report studies the global Pleated Fly Screens production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pleated Fly Screens and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pleated Fly Screens that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pleated Fly Screens total production and demand, 2021-2032, (Sq m)

Global Pleated Fly Screens total production value, 2021-2032, (USD Million)

Global Pleated Fly Screens production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Pleated Fly Screens consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: Pleated Fly Screens domestic production, consumption, key domestic manufacturers and share

Global Pleated Fly Screens production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global Pleated Fly Screens production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global Pleated Fly Screens production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Pleated Fly Screens market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allegion, Aluprof (Grupa Kety), WAREMA, HELLA Sonnen- und Wetterschutztechnik, MHZ Hachtel, Juralco, SERVIS CLIMAX, ISOTRA, SDS Insect Screen Systems, Tehrol, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pleated Fly Screens market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pleated Fly Screens Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pleated Fly Screens Market, Segmentation by Type:

Single Screen

Multi-Screen

Global Pleated Fly Screens Market, Segmentation by Structure:

Horizontal

Vertical

Global Pleated Fly Screens Market, Segmentation by Material:

Polyester

Polypropylene

Global Pleated Fly Screens Market, Segmentation by Application:

Residential

Commercial

Others

Companies Profiled:

Allegion

Aluprof (Grupa Kety)

WAREMA

HELLA Sonnen- und Wetterschutztechnik

MHZ Hachtel

Juralco

SERVIS CLIMAX

ISOTRA

SDS Insect Screen Systems

Tehrol

BECK+HEUN

Roletarstvo Medle

Pronema

Thermoplastiki

Amplimesh

LaCantina Doors

Alvek Eliadis

ALUROLL

ClearShield

MG Screens

Vela

SAMER Systems

Smartex Screen

Key Questions Answered:

1. How big is the global Pleated Fly Screens market?

2. What is the demand of the global Pleated Fly Screens market?
3. What is the year over year growth of the global Pleated Fly Screens market?
4. What is the production and production value of the global Pleated Fly Screens market?
5. Who are the key producers in the global Pleated Fly Screens market?
6. What are the growth factors driving the market demand?

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