

Global Pleated Fiber Filter Cartridge Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pleated Fiber Filter Cartridge market size is expected to reach \$ 9513 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of pleated fiber filter cartridges reached 860 million units, with an average selling price of US\$6.8 per unit and a total production capacity of approximately 1.05 billion units, maintaining a gross profit margin of 35%. Pleated fiber filter cartridges are deep-layer filtration elements made from microporous fiber membranes through a folding process. By increasing the effective filtration area, they achieve high flow rates, low pressure drops, and high dirt-holding capacity, effectively trapping particulate matter, colloids, microorganisms, and impurities. They are widely used in precision filtration of liquids and gases.

Upstream material consumption includes polypropylene (PP) fiber membranes, polyethersulfone (PES) membranes, polyvinylidene fluoride (PVDF) membranes, nylon membranes, polytetrafluoroethylene (PTFE) membranes, ABS end caps, polypropylene skeletons, and hot melt adhesive materials. Downstream consumption is mainly used in pharmaceutical water filtration, food and beverage filtration, electronic ultrapure water treatment, industrial process fluid filtration, chemical liquid purification, and municipal water treatment. The upstream supply chain mainly consists of suppliers of polymer membrane materials, engineering plastics, and sealing materials, while downstream product delivery is achieved through filtration system integrators, water treatment equipment manufacturers, and end-user industrial users.

Future prospects mainly lie in high-throughput nanoscale filtration, low-energy filtration systems, biopharmaceutical-specific filter cartridges, and sustainable and

environmentally friendly material applications, which can meet the needs of high-purity filtration and energy conservation and emission reduction. With the continued expansion of the pharmaceutical, biotechnology, semiconductor, and new energy industries, market demand continues to grow, and new market opportunities will be released in the fields of domestic substitution of high-end membrane materials and ultrapure filtration applications.

The pleated fiber filter cartridge market is in a stable growth phase, driven primarily by the increasing demand for high-precision filtration from industries such as pharmaceuticals, biotechnology, food and beverage, electronics and semiconductors, and industrial water treatment. As production processes evolve towards higher purity and cleanliness, end-users are demanding higher filtration efficiency, dirt-holding capacity, lifespan, and chemical compatibility, driving the upgrade of pleated fiber filter cartridges towards high-performance membrane materials and precision manufacturing. Particularly in the biopharmaceutical and semiconductor ultrapure water sectors, filtration systems have become a crucial link in ensuring product quality and production stability, giving high-end filter cartridges significant market value and technological barriers.

From a competitive perspective, market competition is gradually shifting from simple price competition to competition based on material technology, filtration precision, and application solutions. Companies mastering the preparation technology of high-performance membrane materials such as PES, PVDF, and PTFE, as well as the ability to optimize pleated structures, have a greater competitive advantage. Simultaneously, increasing customer requirements for product certification, batch stability, and traceability are expected to further increase industry concentration. In the future, with the expansion of biopharmaceutical production capacity, the construction of advanced semiconductor processes, the production of new energy materials, and the increasing demand for industrial wastewater recycling, pleated fiber filter elements will develop towards high throughput, long life, low pressure drop, and green environmental protection. They have broad development prospects in ultrapure filtration, terminal sterilization filtration, and high-value-added industrial filtration, and the overall market outlook is quite optimistic.

This report studies the global Pleated Fiber Filter Cartridge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pleated Fiber Filter Cartridge and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pleated Fiber Filter Cartridge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pleated Fiber Filter Cartridge total production and demand, 2021-2032, (K Units)

Global Pleated Fiber Filter Cartridge total production value, 2021-2032, (USD Million)

Global Pleated Fiber Filter Cartridge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pleated Fiber Filter Cartridge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pleated Fiber Filter Cartridge domestic production, consumption, key domestic manufacturers and share

Global Pleated Fiber Filter Cartridge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pleated Fiber Filter Cartridge production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pleated Fiber Filter Cartridge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pleated Fiber Filter Cartridge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Brother Filtration, TFI Filtration, Envirogen Group, SERFILCO, Masterfilter, PULLNER, 3M, Filson Filter, Pall, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pleated Fiber Filter Cartridge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Pleated Fiber Filter Cartridge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pleated Fiber Filter Cartridge Market, Segmentation by Type:

Polypropylene (PP) Pleated Filter Cartridge

Hydrophilic Polytetrafluoroethylene (PTFE) Pleated Filter Cartridge

Hydrophobic Polytetrafluoroethylene (PTFE) Pleated Filter Cartridge

Global Pleated Fiber Filter Cartridge Market, Segmentation by Filtration Accuracy Range:

Filtration Accuracy Range (?m): 0.1?m - 1.0?m

Filtration Accuracy Range (?m): 1?m - 100?m

Others

Global Pleated Fiber Filter Cartridge Market, Segmentation by Structure:

Filter Cartridge with Central Support Frame

Filter Cartridge with End Caps

Others

Global Pleated Fiber Filter Cartridge Market, Segmentation by Application:

Food

Pharmaceuticals

Industrial

Others

Companies Profiled:

Atlas Copco

Brother Filtration

TFI Filtration

Envirogen Group

SERFILCO

Masterfilter

PULLNER

3M

Filson Filter

Pall

Puritech Filtration

TORAY

XINYANG

Donaldson

Gopani Filters

Key Questions Answered:

1. How big is the global Pleated Fiber Filter Cartridge market?
2. What is the demand of the global Pleated Fiber Filter Cartridge market?
3. What is the year over year growth of the global Pleated Fiber Filter Cartridge market?
4. What is the production and production value of the global Pleated Fiber Filter Cartridge market?
5. Who are the key producers in the global Pleated Fiber Filter Cartridge market?
6. What are the growth factors driving the market demand?

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