

Global Pleated Fiber Filter Cartridge Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pleated Fiber Filter Cartridge market size was valued at US\$ 6018 million in 2025 and is forecast to a readjusted size of US\$ 9513 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global sales of pleated fiber filter cartridges reached 860 million units, with an average selling price of US\$6.8 per unit and a total production capacity of approximately 1.05 billion units, maintaining a gross profit margin of 35%. Pleated fiber filter cartridges are deep-layer filtration elements made from microporous fiber membranes through a folding process. By increasing the effective filtration area, they achieve high flow rates, low pressure drops, and high dirt-holding capacity, effectively trapping particulate matter, colloids, microorganisms, and impurities. They are widely used in precision filtration of liquids and gases.

Upstream material consumption includes polypropylene (PP) fiber membranes, polyethersulfone (PES) membranes, polyvinylidene fluoride (PVDF) membranes, nylon membranes, polytetrafluoroethylene (PTFE) membranes, ABS end caps, polypropylene skeletons, and hot melt adhesive materials. Downstream consumption is mainly used in pharmaceutical water filtration, food and beverage filtration, electronic ultrapure water treatment, industrial process fluid filtration, chemical liquid purification, and municipal water treatment. The upstream supply chain mainly consists of suppliers of polymer membrane materials, engineering plastics, and sealing materials, while downstream product delivery is achieved through filtration system integrators, water treatment equipment manufacturers, and end-user industrial users.

Future prospects mainly lie in high-throughput nanoscale filtration, low-energy filtration

systems, biopharmaceutical-specific filter cartridges, and sustainable and environmentally friendly material applications, which can meet the needs of high-purity filtration and energy conservation and emission reduction. With the continued expansion of the pharmaceutical, biotechnology, semiconductor, and new energy industries, market demand continues to grow, and new market opportunities will be released in the fields of domestic substitution of high-end membrane materials and ultrapure filtration applications.

The pleated fiber filter cartridge market is in a stable growth phase, driven primarily by the increasing demand for high-precision filtration from industries such as pharmaceuticals, biotechnology, food and beverage, electronics and semiconductors, and industrial water treatment. As production processes evolve towards higher purity and cleanliness, end-users are demanding higher filtration efficiency, dirt-holding capacity, lifespan, and chemical compatibility, driving the upgrade of pleated fiber filter cartridges towards high-performance membrane materials and precision manufacturing. Particularly in the biopharmaceutical and semiconductor ultrapure water sectors, filtration systems have become a crucial link in ensuring product quality and production stability, giving high-end filter cartridges significant market value and technological barriers.

From a competitive perspective, market competition is gradually shifting from simple price competition to competition based on material technology, filtration precision, and application solutions. Companies mastering the preparation technology of high-performance membrane materials such as PES, PVDF, and PTFE, as well as the ability to optimize pleated structures, have a greater competitive advantage. Simultaneously, increasing customer requirements for product certification, batch stability, and traceability are expected to further increase industry concentration. In the future, with the expansion of biopharmaceutical production capacity, the construction of advanced semiconductor processes, the production of new energy materials, and the increasing demand for industrial wastewater recycling, pleated fiber filter elements will develop towards high throughput, long life, low pressure drop, and green environmental protection. They have broad development prospects in ultrapure filtration, terminal sterilization filtration, and high-value-added industrial filtration, and the overall market outlook is quite optimistic.

This report is a detailed and comprehensive analysis for global Pleated Fiber Filter Cartridge market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pleated Fiber Filter Cartridge market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pleated Fiber Filter Cartridge market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pleated Fiber Filter Cartridge market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pleated Fiber Filter Cartridge market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Pleated Fiber Filter Cartridge

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Pleated Fiber Filter Cartridge market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atlas Copco, Brother Filtration, TFI Filtration, Envirogen Group, SERFILCO, Masterfilter, PULLNER, 3M, Filson Filter, Pall, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Pleated Fiber Filter Cartridge market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polypropylene (PP) Pleated Filter Cartridge

Hydrophilic Polytetrafluoroethylene (PTFE) Pleated Filter Cartridge

Hydrophobic Polytetrafluoroethylene (PTFE) Pleated Filter Cartridge

Market segment by Filtration Accuracy Range

Filtration Accuracy Range (?m): 0.1?m - 1.0?m

Filtration Accuracy Range (?m): 1?m - 100?m

Others

Market segment by Structure

Filter Cartridge with Central Support Frame

Filter Cartridge with End Caps

Others

Market segment by Application

Food

Pharmaceuticals

Industrial

Others

Major players covered

Atlas Copco

Brother Filtration

TFI Filtration

Envirogen Group

SERFILCO

Masterfilter

PULLNER

3M

Filson Filter

Pall

Puritech Filtration

TORAY

XINYANG

Donaldson

Gopani Filters

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pleated Fiber Filter Cartridge product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pleated Fiber Filter Cartridge, with price, sales quantity, revenue, and global market share of Pleated Fiber Filter Cartridge from 2021 to 2026.

Chapter 3, the Pleated Fiber Filter Cartridge competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pleated Fiber Filter Cartridge breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pleated Fiber Filter Cartridge market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pleated Fiber Filter Cartridge.

Chapter 14 and 15, to describe Pleated Fiber Filter Cartridge sales channel, distributors, customers, research findings and conclusion.

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