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Global Pleated Air Filter Element Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pleated Air Filter Element market size was valued at US$ 2428 million in 2025 and is forecast to a readjusted size of US$ 3488 million by 2032 with a CAGR of 5.3% during review period.

In 2025, global Pleated Air Filter Element production reached approximately 196.67 million units, with an average global market price of around USD 12 per unit.

The gross profit margin of major companies in the industry is between 28%–42%.

In 2025, the global production capacity of Pleated Air Filter Element was approximately 260 million units.

Pleated Air Filter Element is a replaceable filtration component used in air purification and ventilation systems to remove airborne particles, dust, pollen, and other contaminants from air streams. The product uses a pleated filter media structure to increase effective filtration area while maintaining compact dimensions and low pressure drop. It is typically composed of filter media, support frames, sealing materials, and protective structures. It is widely used in commercial buildings, industrial ventilation, HVAC systems, cleanrooms, automotive air filtration, and residential air purification equipment. The product boundary includes pleated filter elements and cartridges, excluding complete air filtration systems and raw filter materials.

The pleated air filter element industry chain includes upstream suppliers of filter paper, synthetic fibers, nonwoven materials, membranes, plastics, metals, adhesives, and processing equipment; the midstream sector covers filter media manufacturing,

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pleating, frame assembly, sealing, testing, and customized production; the downstream sector includes HVAC manufacturers, industrial facilities, commercial buildings, automotive suppliers, and air purification equipment providers. Market growth is driven by increasing air quality requirements, energy-efficient filtration demand, environmental regulations, and replacement demand from installed filtration systems.

Report Scope

This report is a detailed and comprehensive analysis for global Pleated Air Filter Element market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pleated Air Filter Element market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Pleated Air Filter Element market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Pleated Air Filter Element market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Pleated Air Filter Element market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for Pleated Air Filter Element

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pleated Air Filter Element market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Donaldson Company, Inc., Camfil AB, Parker-Hannifin Corporation, MANN+HUMMEL GmbH, Freudenberg Filtration Technologies SE & Co. KG, Filtration Group Corporation, AAF International (American Air Filter Company, Inc.), Sogefi S.p.A., MAHLE GmbH, Koch Filter Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Pleated Air Filter Element market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Polyester Air Filter Cartridge

Polypropylene Air Filter Cartridge

PTFE Air Filter Cartridge

Market segment by Filter Frame Material

Plastic Frame Filter Element

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Metal Frame Filter Element

Paper Frame Filter Element

Market segment by Filtration Efficiency Grade

Standard Efficiency (MERV 8–12)

High Efficiency (MERV 13–16)

Ultra High Efficiency (HEPA, ?99.97%)

Market segment by Application

Automotive Air Filtration

Commercial Building Air Filtration

Industrial Equipment Air Filtration

Other

Major players covered

Donaldson Company, Inc.

Camfil AB

Parker-Hannifin Corporation

MANN+HUMMEL GmbH

Freudenberg Filtration Technologies SE & Co. KG

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Filtration Group Corporation

AAF International (American Air Filter Company, Inc.)

Sogefi S.p.A.

MAHLE GmbH

Koch Filter Corporation

Nippon Muki Co., Ltd.

K&N Engineering, Inc.

Zhejiang JinHai High-Tech Co., Ltd.

MayAir Technology (China) Co., Ltd.

Xinxiang Lifeierte Filter Corp., Ltd.

Pingyuan Filter Co., Ltd.

Guangdong Clean-Link Filtration Technology Co., Ltd.

Shanghai Filtertech Co., Ltd.

Shenzhen Dongfang Filter Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Pleated Air Filter Element product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pleated Air Filter Element, with price, sales quantity, revenue, and global market share of Pleated Air Filter Element from 2021 to 2026.

Chapter 3, the Pleated Air Filter Element competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pleated Air Filter Element breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Pleated Air Filter Element market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pleated Air Filter Element.

Chapter 14 and 15, to describe Pleated Air Filter Element sales channel, distributors, customers, research findings and conclusion.

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