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Global Pleated Air Filter Element Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pleated Air Filter Element market size is expected to reach $ 3488 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, global Pleated Air Filter Element production reached approximately 196.67 million units, with an average global market price of around USD 12 per unit.

The gross profit margin of major companies in the industry is between 28%–42%.

In 2025, the global production capacity of Pleated Air Filter Element was approximately 260 million units.

Pleated Air Filter Element is a replaceable filtration component used in air purification and ventilation systems to remove airborne particles, dust, pollen, and other contaminants from air streams. The product uses a pleated filter media structure to increase effective filtration area while maintaining compact dimensions and low pressure drop. It is typically composed of filter media, support frames, sealing materials, and protective structures. It is widely used in commercial buildings, industrial ventilation, HVAC systems, cleanrooms, automotive air filtration, and residential air purification equipment. The product boundary includes pleated filter elements and cartridges, excluding complete air filtration systems and raw filter materials.

The pleated air filter element industry chain includes upstream suppliers of filter paper, synthetic fibers, nonwoven materials, membranes, plastics, metals, adhesives, and processing equipment; the midstream sector covers filter media manufacturing, pleating, frame assembly, sealing, testing, and customized production; the downstream sector includes HVAC manufacturers, industrial facilities, commercial buildings,

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automotive suppliers, and air purification equipment providers. Market growth is driven by increasing air quality requirements, energy-efficient filtration demand, environmental regulations, and replacement demand from installed filtration systems.

Report Scope

This report studies the global Pleated Air Filter Element production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pleated Air Filter Element and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pleated Air Filter Element that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pleated Air Filter Element total production and demand, 2021-2032, (K Units)

Global Pleated Air Filter Element total production value, 2021-2032, (USD Million)

Global Pleated Air Filter Element production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pleated Air Filter Element consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pleated Air Filter Element domestic production, consumption, key domestic manufacturers and share

Global Pleated Air Filter Element production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pleated Air Filter Element production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

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Global Pleated Air Filter Element production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pleated Air Filter Element market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Donaldson Company, Inc., Camfil AB, Parker-Hannifin Corporation, MANN+HUMMEL GmbH, Freudenberg Filtration Technologies SE & Co. KG, Filtration Group Corporation, AAF International (American Air Filter Company, Inc.), Sogefi S.p.A., MAHLE GmbH, Koch Filter Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pleated Air Filter Element market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pleated Air Filter Element Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Pleated Air Filter Element Market, Segmentation by Type:

Polyester Air Filter Cartridge

Polypropylene Air Filter Cartridge

PTFE Air Filter Cartridge

Global Pleated Air Filter Element Market, Segmentation by Filter Frame Material:

Plastic Frame Filter Element

Metal Frame Filter Element

Paper Frame Filter Element

Global Pleated Air Filter Element Market, Segmentation by Filtration Efficiency Grade:

Standard Efficiency (MERV 8–12)

High Efficiency (MERV 13–16)

Ultra High Efficiency (HEPA, ?99.97%)

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Global Pleated Air Filter Element Market, Segmentation by Application:

Automotive Air Filtration

Commercial Building Air Filtration

Industrial Equipment Air Filtration

Other

Companies Profiled:

Donaldson Company, Inc.

Camfil AB

Parker-Hannifin Corporation

MANN+HUMMEL GmbH

Freudenberg Filtration Technologies SE & Co. KG

Filtration Group Corporation

AAF International (American Air Filter Company, Inc.)

Sogefi S.p.A.

MAHLE GmbH

Koch Filter Corporation

Nippon Muki Co., Ltd.

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K&N Engineering, Inc.

Zhejiang JinHai High-Tech Co., Ltd.

MayAir Technology (China) Co., Ltd.

Xinxiang Lifeierte Filter Corp., Ltd.

Pingyuan Filter Co., Ltd.

Guangdong Clean-Link Filtration Technology Co., Ltd.

Shanghai Filtertech Co., Ltd.

Shenzhen Dongfang Filter Co., Ltd.

Key Questions Answered:

1. How big is the global Pleated Air Filter Element market?
2. What is the demand of the global Pleated Air Filter Element market?
3. What is the year over year growth of the global Pleated Air Filter Element market?
4. What is the production and production value of the global Pleated Air Filter Element market?
5. Who are the key producers in the global Pleated Air Filter Element market?
6. What are the growth factors driving the market demand?

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