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Global Platinum Group Metal Catalytic Gauzes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Platinum Group Metal Catalytic Gauzes market size was valued at US$ 1010 million in 2025 and is forecast to a readjusted size of US$ 1358 million by 2032 with a CAGR of 4.4% during review period.

Platinum group metal catalytic gauzes are mesh catalysts composed of platinum (Pt), palladium (Pd), rhodium (Rh) and other platinum group metals. Leveraging high catalytic activity and thermal stability, they accelerate high-temperature chemical reactions (e.g., ammonia oxidation, hydrocarbon conversion), featuring superior selectivity, anti-poisoning capability, and long durability, applied in chemical, petroleum, and environmental industries. The catalytic gauzes counted in this report include platinum alloy catalytic gauzes and palladium alloy catchment gauzes.

The platinum group metals industry will maintain steady growth in the coming years, driven by increased demand from the automotive and electronics industries, as well as promising prospects for the application of platinum group metals in new energy and new materials. However, high maintenance costs and geographical concentration of platinum group metal supply may become obstacles.

?The global Platinum Group Metal Catalytic Gauzes market is expected to grow steadily from 2025 to 2031, with the Chinese market growing faster than the global average.

Platinum Group Metal Catalytic Gauzes have a wide range of downstream terminal applications and stable demand. Platinum Group Metal Catalytic Gauzes are mainly used in downstream industries such as nitric acid and hydrocyanic acid. Nitric acid, as a

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basic raw material product for large chemical companies, is mainly used in fertilizers, explosives, electronics, pharmaceuticals and other industries. In recent years, the nitric acid industry has developed rapidly, driving the growth of the catalytic gauzes market.

However, in recent years, the market prices of precious metals have fluctuated greatly, especially the price fluctuations of rhodium metal are more obvious. Since the market price of rhodium is much higher than that of platinum, the rhodium content has a great influence on the price of platinum alloy catalytic mesh, which restricts the development of the platinum group metal catalytic mesh market.

This report is a detailed and comprehensive analysis for global Platinum Group Metal Catalytic Gauzes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Platinum Group Metal Catalytic Gauzes market size and forecasts, in consumption value ($ Million), sales quantity (Kg), and average selling prices (US$/g), 2021-2032

Global Platinum Group Metal Catalytic Gauzes market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kg), and average selling prices (US$/g), 2021-2032

Global Platinum Group Metal Catalytic Gauzes market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kg), and average selling prices (US$/g), 2021-2032

Global Platinum Group Metal Catalytic Gauzes market shares of main players, shipments in revenue ($ Million), sales quantity (Kg), and ASP (US$/g), 2021-2026

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The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Platinum Group Metal Catalytic Gauzes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Platinum Group Metal Catalytic Gauzes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Matthey, Umicore, Heraeus Precious Metals, China National Offshore Oil (Shanxi) Precious Metal, Sino-platinum Metals, Shanxi Huayang New Materials, TANAKA, KA Rasmussen, Safina Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Platinum Group Metal Catalytic Gauzes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Platinum Alloy Catalytic Gauzes

Palladium Alloy Catchment Gauzes

Market segment by Application

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Nitric Acid Production

Hydrogen Cyanide Production

Others

Major players covered

Johnson Matthey

Umicore

Heraeus Precious Metals

China National Offshore Oil (Shanxi) Precious Metal

Sino-platinum Metals

Shanxi Huayang New Materials

TANAKA

KA Rasmussen

Safina Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

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Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Platinum Group Metal Catalytic Gauzes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Platinum Group Metal Catalytic Gauzes, with price, sales quantity, revenue, and global market share of Platinum Group Metal Catalytic Gauzes from 2021 to 2026.

Chapter 3, the Platinum Group Metal Catalytic Gauzes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Platinum Group Metal Catalytic Gauzes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Platinum Group Metal Catalytic Gauzes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Platinum Group Metal Catalytic Gauzes.

Chapter 14 and 15, to describe Platinum Group Metal Catalytic Gauzes sales

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channel, distributors, customers, research findings and conclusion.

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