

Global Platinum Alloy Catalytic Gauzes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Platinum Alloy Catalytic Gauzes market size was valued at US\$ 811 million in 2025 and is forecast to a readjusted size of US\$ 1074 million by 2032 with a CAGR of 4.1% during review period.

Platinum alloy catalytic gauzes are gauze-shaped catalysts made of platinum (Pt) combined with rhodium (Rh), palladium (Pd), etc. They accelerate oxidation reactions (e.g., ammonia oxidation to nitric acid) at high temperatures via high surface area and catalytic activity, featuring high selectivity, corrosion resistance, and long service life, applied in chemical and fertilizer industries.

The market concentration of Platinum Alloy Catalytic Gauzes is high. Currently, the world's major manufacturers include Johnson Matthey, Umicore, Heraeus Precious Metals, China National Offshore Oil (Shanxi) Precious Metal and Sino-platinum Metals. In 2024, the top five manufacturers accounted for more than 77% of the market share.

The Asia-Pacific is the largest consumption region of Platinum Alloy Catalytic Gauzes, with a market share of more than 53% in 2024, followed by Europe, with a market share of about 18%.

In terms of type, Platinum Alloy Catalytic Gauzes can be divided into Binary Gauzes, Ternary Gauzes and other types (such as Quaternary Gauzes, ECO-CAT Gauzes that combine binary and ternary alloys). The atmospheric pressure nitric acid process generally uses ternary gauzes, and the pressure, dual-pressure and high-pressure processes generally use binary knitted gauzes. With the current trend of nitric acid production gradually transitioning to high-pressure process, warp knitted binary gauzes

have become the inevitable choice of catalysts in nitric acid production, and production practice has also proved that it has greater economic advantages than traditional ternary plain woven gauzes.

Platinum Alloy Catalytic Gauzes are mainly used in the nitric acid industry, which is mainly used in fertilizers, explosives, electronics, pharmaceuticals and other industries. In recent years, the nitric acid industry has developed rapidly, driving the growth of the Platinum Alloy Catalytic Gauzes market.

This report is a detailed and comprehensive analysis for global Platinum Alloy Catalytic Gauzes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Platinum Alloy Catalytic Gauzes market size and forecasts, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/g), 2021-2032

Global Platinum Alloy Catalytic Gauzes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/g), 2021-2032

Global Platinum Alloy Catalytic Gauzes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kg), and average selling prices (US\$/g), 2021-2032

Global Platinum Alloy Catalytic Gauzes market shares of main players, shipments in revenue (\$ Million), sales quantity (Kg), and ASP (US\$/g), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Platinum Alloy Catalytic Gauzes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Platinum Alloy Catalytic Gauzes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Johnson Matthey, Umicore, Heraeus Precious Metals, China National Offshore Oil (Shanxi) Precious Metal, Sino-platinum Metals, Shanxi Huayang New Materials, TANAKA, KA Rasmussen, Safina Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Platinum Alloy Catalytic Gauzes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Binary Alloy Gauzes

Ternary Alloy Gauzes

Others

Market segment by Application

Nitric Acid Production

Hydrogen Cyanide Production

Others

Major players covered

Johnson Matthey

Umicore

Heraeus Precious Metals

China National Offshore Oil (Shanxi) Precious Metal

Sino-platinum Metals

Shanxi Huayang New Materials

TANAKA

KA Rasmussen

Safina Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Platinum Alloy Catalytic Gauzes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Platinum Alloy Catalytic Gauzes, with price, sales quantity, revenue, and global market share of Platinum Alloy Catalytic Gauzes from 2021 to 2026.

Chapter 3, the Platinum Alloy Catalytic Gauzes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Platinum Alloy Catalytic Gauzes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Platinum Alloy Catalytic Gauzes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Platinum Alloy Catalytic Gauzes.

Chapter 14 and 15, to describe Platinum Alloy Catalytic Gauzes sales channel, distributors, customers, research findings and conclusion.

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