

# Global Platelet Storage System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Platelet Storage System market size was valued at US\$ 281 million in 2025 and is forecast to a readjusted size of US\$ 405 million by 2032 with a CAGR of 5.3% during review period.

A Platelet Storage System is an integrated medical device designed to maintain platelet viability, functionality, and sterility during storage and transportation by precisely controlling temperature (typically 20-24°C for standard storage, 1-6°C for cold storage), providing continuous gentle agitation to prevent aggregation, and monitoring environmental parameters to ensure compliance with transfusion medicine standards. These systems combine incubator technology with oscillation mechanisms, sensor-based monitoring, and alarm systems to preserve platelet concentrates for 5-7 days (standard) or up to 14 days (cold storage), supporting critical transfusion therapies for patients with thrombocytopenia, cancer, trauma, or undergoing surgery. They range from compact tabletop units for small clinics to large-scale automated systems for blood centers, with some models offering portable capabilities for mobile donation drives.

In 2025, global Platelet Storage System production reached approximately 65 K units, with an average global market price of around US\$ 4,200 per unit. The production capacity of Platelet Storage System is approximately 82 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain for Platelet Storage Systems consists of raw material providers (stainless steel for chambers, medical-grade insulation materials, high-precision temperature sensors, electric motors for agitation, lithium-ion batteries for portable models, and microprocessors for control systems), followed by component

manufacturers producing specialized sub-assemblies (temperature control modules, oscillation mechanisms, circuit boards with alarm systems). These components are supplied to medical device manufacturers who integrate them into finished products, incorporating ISO 13485 quality management systems, FDA/CE regulatory compliance testing, and sterile packaging processes. The downstream supply chain includes medical distributors, hospital group purchasing organizations (GPOs), and direct sales channels delivering products to end-users: blood banks, transfusion centers, hospitals, plasma collection facilities, and mobile blood donation units.

The cost structure of Platelet Storage Systems is dominated by raw materials and components (50-60%), including stainless steel chamber construction (15-20%), precision temperature control systems with sensors (10-15%), high-torque motors for consistent agitation (10-15%), and microprocessor-based control panels with touch screens (5-10%). Manufacturing and assembly costs (18-25%) cover precision engineering, quality assurance testing (including temperature uniformity and oscillation consistency verification), regulatory documentation, and sterile packaging essential for medical devices. Research and development (6-10%) focuses on extending storage duration, improving energy efficiency, enhancing alarm systems, and integrating connectivity for remote monitoring and data analytics. Marketing and distribution (10-15%) encompasses sales team training, medical trade show participation, distributor margins, and clinical education for healthcare staff on proper system operation. Overhead costs (5-8%) include administrative expenses, facility maintenance, and 24/7 customer support services.

This report is a detailed and comprehensive analysis for global Platelet Storage System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Platelet Storage System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Platelet Storage System market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Platelet Storage System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Platelet Storage System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Platelet Storage System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Platelet Storage System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Helmer Scientific, Hettich, Weigao Group, Boekel Scientific, BMS K Group, Labcold, BIOBASE, Labtron, Haier Biomedical, N?ve, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Platelet Storage System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Room Temperature

Cold Storage

Hybrid Temperature-Controlled

#### Market segment by Agitation Mechanism

Horizontal Oscillation

Rotary Agitation

Dual-Agitation

#### Market segment by Application

Blood Banks and Transfusion Centers

Hospitals and Surgical Theaters

Plasma Collection Facilities

Mobile Blood Donation Unit

Others

#### Major players covered

Helmer Scientific

Hettich

Weigao Group

Boekel Scientific

BMS K Group

Labcold

BIOBASE

Labtron

Haier Biomedical

N?ve

REMI LAB WORLD

Terumo Penpol

Medson

METHER Biomedical

MEDITECH

Antech Scientific

Labtop Instruments

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Platelet Storage System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Platelet Storage System, with price, sales quantity, revenue, and global market share of Platelet Storage System from 2021 to 2026.

Chapter 3, the Platelet Storage System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Platelet Storage System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Platelet Storage System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Platelet Storage System.

Chapter 14 and 15, to describe Platelet Storage System sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Platelet Storage System Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Standard Room Temperature

1.3.3 Cold Storage

1.3.4 Hybrid Temperature-Controlled

1.4 Market Analysis by Agitation Mechanism

1.4.1 Overview: Global Platelet Storage System Consumption Value by Agitation Mechanism: 2021 Versus 2025 Versus 2032

1.4.2 Horizontal Oscillation

1.4.3 Rotary Agitation

1.4.4 Dual-Agitation

1.5 Market Analysis by Application

1.5.1 Overview: Global Platelet Storage System Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Blood Banks and Transfusion Centers

1.5.3 Hospitals and Surgical Theaters

1.5.4 Plasma Collection Facilities

1.5.5 Mobile Blood Donation Unit

1.5.6 Others

1.6 Global Platelet Storage System Market Size & Forecast

1.6.1 Global Platelet Storage System Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Platelet Storage System Sales Quantity (2021-2032)

1.6.3 Global Platelet Storage System Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Helmer Scientific

2.1.1 Helmer Scientific Details

2.1.2 Helmer Scientific Major Business

2.1.3 Helmer Scientific Platelet Storage System Product and Services

2.1.4 Helmer Scientific Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 Helmer Scientific Recent Developments/Updates
- 2.2 Hettich
  - 2.2.1 Hettich Details
  - 2.2.2 Hettich Major Business
  - 2.2.3 Hettich Platelet Storage System Product and Services
  - 2.2.4 Hettich Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.2.5 Hettich Recent Developments/Updates
- 2.3 Weigao Group
  - 2.3.1 Weigao Group Details
  - 2.3.2 Weigao Group Major Business
  - 2.3.3 Weigao Group Platelet Storage System Product and Services
  - 2.3.4 Weigao Group Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.3.5 Weigao Group Recent Developments/Updates
- 2.4 Boekel Scientific
  - 2.4.1 Boekel Scientific Details
  - 2.4.2 Boekel Scientific Major Business
  - 2.4.3 Boekel Scientific Platelet Storage System Product and Services
  - 2.4.4 Boekel Scientific Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.4.5 Boekel Scientific Recent Developments/Updates
- 2.5 BMS K Group
  - 2.5.1 BMS K Group Details
  - 2.5.2 BMS K Group Major Business
  - 2.5.3 BMS K Group Platelet Storage System Product and Services
  - 2.5.4 BMS K Group Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.5.5 BMS K Group Recent Developments/Updates
- 2.6 Labcold
  - 2.6.1 Labcold Details
  - 2.6.2 Labcold Major Business
  - 2.6.3 Labcold Platelet Storage System Product and Services
  - 2.6.4 Labcold Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.6.5 Labcold Recent Developments/Updates
- 2.7 BIOBASE
  - 2.7.1 BIOBASE Details
  - 2.7.2 BIOBASE Major Business

- 2.7.3 BIOBASE Platelet Storage System Product and Services
- 2.7.4 BIOBASE Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 BIOBASE Recent Developments/Updates
- 2.8 Labtron
  - 2.8.1 Labtron Details
  - 2.8.2 Labtron Major Business
  - 2.8.3 Labtron Platelet Storage System Product and Services
  - 2.8.4 Labtron Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Labtron Recent Developments/Updates
- 2.9 Haier Biomedical
  - 2.9.1 Haier Biomedical Details
  - 2.9.2 Haier Biomedical Major Business
  - 2.9.3 Haier Biomedical Platelet Storage System Product and Services
  - 2.9.4 Haier Biomedical Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Haier Biomedical Recent Developments/Updates
- 2.10 N?ve
  - 2.10.1 N?ve Details
  - 2.10.2 N?ve Major Business
  - 2.10.3 N?ve Platelet Storage System Product and Services
  - 2.10.4 N?ve Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 N?ve Recent Developments/Updates
- 2.11 REMI LAB WORLD
  - 2.11.1 REMI LAB WORLD Details
  - 2.11.2 REMI LAB WORLD Major Business
  - 2.11.3 REMI LAB WORLD Platelet Storage System Product and Services
  - 2.11.4 REMI LAB WORLD Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 REMI LAB WORLD Recent Developments/Updates
- 2.12 Terumo Penpol
  - 2.12.1 Terumo Penpol Details
  - 2.12.2 Terumo Penpol Major Business
  - 2.12.3 Terumo Penpol Platelet Storage System Product and Services
  - 2.12.4 Terumo Penpol Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Terumo Penpol Recent Developments/Updates

## 2.13 Medson

### 2.13.1 Medson Details

### 2.13.2 Medson Major Business

### 2.13.3 Medson Platelet Storage System Product and Services

### 2.13.4 Medson Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.13.5 Medson Recent Developments/Updates

## 2.14 METHER Biomedical

### 2.14.1 METHER Biomedical Details

### 2.14.2 METHER Biomedical Major Business

### 2.14.3 METHER Biomedical Platelet Storage System Product and Services

### 2.14.4 METHER Biomedical Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.14.5 METHER Biomedical Recent Developments/Updates

## 2.15 MEDITECH

### 2.15.1 MEDITECH Details

### 2.15.2 MEDITECH Major Business

### 2.15.3 MEDITECH Platelet Storage System Product and Services

### 2.15.4 MEDITECH Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.15.5 MEDITECH Recent Developments/Updates

## 2.16 Antech Scientific

### 2.16.1 Antech Scientific Details

### 2.16.2 Antech Scientific Major Business

### 2.16.3 Antech Scientific Platelet Storage System Product and Services

### 2.16.4 Antech Scientific Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.16.5 Antech Scientific Recent Developments/Updates

## 2.17 Labtop Instruments

### 2.17.1 Labtop Instruments Details

### 2.17.2 Labtop Instruments Major Business

### 2.17.3 Labtop Instruments Platelet Storage System Product and Services

### 2.17.4 Labtop Instruments Platelet Storage System Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.17.5 Labtop Instruments Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: PLATELET STORAGE SYSTEM BY MANUFACTURER**

- 3.1 Global Platelet Storage System Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Platelet Storage System Revenue by Manufacturer (2021-2026)
- 3.3 Global Platelet Storage System Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Platelet Storage System by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Platelet Storage System Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Platelet Storage System Manufacturer Market Share in 2025
- 3.5 Platelet Storage System Market: Overall Company Footprint Analysis
  - 3.5.1 Platelet Storage System Market: Region Footprint
  - 3.5.2 Platelet Storage System Market: Company Product Type Footprint
  - 3.5.3 Platelet Storage System Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Platelet Storage System Market Size by Region
  - 4.1.1 Global Platelet Storage System Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Platelet Storage System Consumption Value by Region (2021-2032)
  - 4.1.3 Global Platelet Storage System Average Price by Region (2021-2032)
- 4.2 North America Platelet Storage System Consumption Value (2021-2032)
- 4.3 Europe Platelet Storage System Consumption Value (2021-2032)
- 4.4 Asia-Pacific Platelet Storage System Consumption Value (2021-2032)
- 4.5 South America Platelet Storage System Consumption Value (2021-2032)
- 4.6 Middle East & Africa Platelet Storage System Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Platelet Storage System Sales Quantity by Type (2021-2032)
- 5.2 Global Platelet Storage System Consumption Value by Type (2021-2032)
- 5.3 Global Platelet Storage System Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Platelet Storage System Sales Quantity by Application (2021-2032)
- 6.2 Global Platelet Storage System Consumption Value by Application (2021-2032)
- 6.3 Global Platelet Storage System Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Platelet Storage System Sales Quantity by Type (2021-2032)
- 7.2 North America Platelet Storage System Sales Quantity by Application (2021-2032)
- 7.3 North America Platelet Storage System Market Size by Country
  - 7.3.1 North America Platelet Storage System Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Platelet Storage System Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Platelet Storage System Sales Quantity by Type (2021-2032)
- 8.2 Europe Platelet Storage System Sales Quantity by Application (2021-2032)
- 8.3 Europe Platelet Storage System Market Size by Country
  - 8.3.1 Europe Platelet Storage System Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Platelet Storage System Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Platelet Storage System Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Platelet Storage System Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Platelet Storage System Market Size by Region
  - 9.3.1 Asia-Pacific Platelet Storage System Sales Quantity by Region (2021-2032)
  - 9.3.2 Asia-Pacific Platelet Storage System Consumption Value by Region (2021-2032)
  - 9.3.3 China Market Size and Forecast (2021-2032)
  - 9.3.4 Japan Market Size and Forecast (2021-2032)
  - 9.3.5 South Korea Market Size and Forecast (2021-2032)
  - 9.3.6 India Market Size and Forecast (2021-2032)
  - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
  - 9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

- 10.1 South America Platelet Storage System Sales Quantity by Type (2021-2032)
- 10.2 South America Platelet Storage System Sales Quantity by Application (2021-2032)
- 10.3 South America Platelet Storage System Market Size by Country
  - 10.3.1 South America Platelet Storage System Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Platelet Storage System Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Platelet Storage System Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Platelet Storage System Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Platelet Storage System Market Size by Country
  - 11.3.1 Middle East & Africa Platelet Storage System Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Platelet Storage System Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Platelet Storage System Market Drivers
- 12.2 Platelet Storage System Market Restraints
- 12.3 Platelet Storage System Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Platelet Storage System and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Platelet Storage System
- 13.3 Platelet Storage System Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Platelet Storage System Typical Distributors
- 14.3 Platelet Storage System Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Platelet Storage System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Platelet Storage System Consumption Value by Agitation Mechanism, (USD Million), 2021 & 2025 & 2032

Table 3. Global Platelet Storage System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Helmer Scientific Basic Information, Manufacturing Base and Competitors

Table 5. Helmer Scientific Major Business

Table 6. Helmer Scientific Platelet Storage System Product and Services

Table 7. Helmer Scientific Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Helmer Scientific Recent Developments/Updates

Table 9. Hettich Basic Information, Manufacturing Base and Competitors

Table 10. Hettich Major Business

Table 11. Hettich Platelet Storage System Product and Services

Table 12. Hettich Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. Hettich Recent Developments/Updates

Table 14. Weigao Group Basic Information, Manufacturing Base and Competitors

Table 15. Weigao Group Major Business

Table 16. Weigao Group Platelet Storage System Product and Services

Table 17. Weigao Group Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Weigao Group Recent Developments/Updates

Table 19. Boekel Scientific Basic Information, Manufacturing Base and Competitors

Table 20. Boekel Scientific Major Business

Table 21. Boekel Scientific Platelet Storage System Product and Services

Table 22. Boekel Scientific Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Boekel Scientific Recent Developments/Updates

Table 24. BMS K Group Basic Information, Manufacturing Base and Competitors

Table 25. BMS K Group Major Business

Table 26. BMS K Group Platelet Storage System Product and Services

Table 27. BMS K Group Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. BMS K Group Recent Developments/Updates

Table 29. Labcold Basic Information, Manufacturing Base and Competitors

Table 30. Labcold Major Business

Table 31. Labcold Platelet Storage System Product and Services

Table 32. Labcold Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Labcold Recent Developments/Updates

Table 34. BIOBASE Basic Information, Manufacturing Base and Competitors

Table 35. BIOBASE Major Business

Table 36. BIOBASE Platelet Storage System Product and Services

Table 37. BIOBASE Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. BIOBASE Recent Developments/Updates

Table 39. Labtron Basic Information, Manufacturing Base and Competitors

Table 40. Labtron Major Business

Table 41. Labtron Platelet Storage System Product and Services

Table 42. Labtron Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Labtron Recent Developments/Updates

Table 44. Haier Biomedical Basic Information, Manufacturing Base and Competitors

Table 45. Haier Biomedical Major Business

Table 46. Haier Biomedical Platelet Storage System Product and Services

Table 47. Haier Biomedical Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Haier Biomedical Recent Developments/Updates

Table 49. N?ve Basic Information, Manufacturing Base and Competitors

Table 50. N?ve Major Business

Table 51. N?ve Platelet Storage System Product and Services

Table 52. N?ve Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. N?ve Recent Developments/Updates

Table 54. REMI LAB WORLD Basic Information, Manufacturing Base and Competitors

Table 55. REMI LAB WORLD Major Business

Table 56. REMI LAB WORLD Platelet Storage System Product and Services

Table 57. REMI LAB WORLD Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. REMI LAB WORLD Recent Developments/Updates

Table 59. Terumo Penpol Basic Information, Manufacturing Base and Competitors

- Table 60. Terumo Penpol Major Business
- Table 61. Terumo Penpol Platelet Storage System Product and Services
- Table 62. Terumo Penpol Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Terumo Penpol Recent Developments/Updates
- Table 64. Medson Basic Information, Manufacturing Base and Competitors
- Table 65. Medson Major Business
- Table 66. Medson Platelet Storage System Product and Services
- Table 67. Medson Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Medson Recent Developments/Updates
- Table 69. METHER Biomedical Basic Information, Manufacturing Base and Competitors
- Table 70. METHER Biomedical Major Business
- Table 71. METHER Biomedical Platelet Storage System Product and Services
- Table 72. METHER Biomedical Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 73. METHER Biomedical Recent Developments/Updates
- Table 74. MEDITECH Basic Information, Manufacturing Base and Competitors
- Table 75. MEDITECH Major Business
- Table 76. MEDITECH Platelet Storage System Product and Services
- Table 77. MEDITECH Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. MEDITECH Recent Developments/Updates
- Table 79. Antech Scientific Basic Information, Manufacturing Base and Competitors
- Table 80. Antech Scientific Major Business
- Table 81. Antech Scientific Platelet Storage System Product and Services
- Table 82. Antech Scientific Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Antech Scientific Recent Developments/Updates
- Table 84. Labtop Instruments Basic Information, Manufacturing Base and Competitors
- Table 85. Labtop Instruments Major Business
- Table 86. Labtop Instruments Platelet Storage System Product and Services
- Table 87. Labtop Instruments Platelet Storage System Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 88. Labtop Instruments Recent Developments/Updates
- Table 89. Global Platelet Storage System Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 90. Global Platelet Storage System Revenue by Manufacturer (2021-2026) & (USD Million)

Table 91. Global Platelet Storage System Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 92. Market Position of Manufacturers in Platelet Storage System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 93. Head Office and Platelet Storage System Production Site of Key Manufacturer

Table 94. Platelet Storage System Market: Company Product Type Footprint

Table 95. Platelet Storage System Market: Company Product Application Footprint

Table 96. Platelet Storage System New Market Entrants and Barriers to Market Entry

Table 97. Platelet Storage System Mergers, Acquisition, Agreements, and Collaborations

Table 98. Global Platelet Storage System Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 99. Global Platelet Storage System Sales Quantity by Region (2021-2026) & (K Units)

Table 100. Global Platelet Storage System Sales Quantity by Region (2027-2032) & (K Units)

Table 101. Global Platelet Storage System Consumption Value by Region (2021-2026) & (USD Million)

Table 102. Global Platelet Storage System Consumption Value by Region (2027-2032) & (USD Million)

Table 103. Global Platelet Storage System Average Price by Region (2021-2026) & (US\$/Unit)

Table 104. Global Platelet Storage System Average Price by Region (2027-2032) & (US\$/Unit)

Table 105. Global Platelet Storage System Sales Quantity by Type (2021-2026) & (K Units)

Table 106. Global Platelet Storage System Sales Quantity by Type (2027-2032) & (K Units)

Table 107. Global Platelet Storage System Consumption Value by Type (2021-2026) & (USD Million)

Table 108. Global Platelet Storage System Consumption Value by Type (2027-2032) & (USD Million)

Table 109. Global Platelet Storage System Average Price by Type (2021-2026) & (US\$/Unit)

Table 110. Global Platelet Storage System Average Price by Type (2027-2032) & (US\$/Unit)

Table 111. Global Platelet Storage System Sales Quantity by Application (2021-2026) & (K Units)

Table 112. Global Platelet Storage System Sales Quantity by Application (2027-2032) & (K Units)

Table 113. Global Platelet Storage System Consumption Value by Application (2021-2026) & (USD Million)

Table 114. Global Platelet Storage System Consumption Value by Application (2027-2032) & (USD Million)

Table 115. Global Platelet Storage System Average Price by Application (2021-2026) & (US\$/Unit)

Table 116. Global Platelet Storage System Average Price by Application (2027-2032) & (US\$/Unit)

Table 117. North America Platelet Storage System Sales Quantity by Type (2021-2026) & (K Units)

Table 118. North America Platelet Storage System Sales Quantity by Type (2027-2032) & (K Units)

Table 119. North America Platelet Storage System Sales Quantity by Application (2021-2026) & (K Units)

Table 120. North America Platelet Storage System Sales Quantity by Application (2027-2032) & (K Units)

Table 121. North America Platelet Storage System Sales Quantity by Country (2021-2026) & (K Units)

Table 122. North America Platelet Storage System Sales Quantity by Country (2027-2032) & (K Units)

Table 123. North America Platelet Storage System Consumption Value by Country (2021-2026) & (USD Million)

Table 124. North America Platelet Storage System Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Europe Platelet Storage System Sales Quantity by Type (2021-2026) & (K Units)

Table 126. Europe Platelet Storage System Sales Quantity by Type (2027-2032) & (K Units)

Table 127. Europe Platelet Storage System Sales Quantity by Application (2021-2026) & (K Units)

Table 128. Europe Platelet Storage System Sales Quantity by Application (2027-2032) & (K Units)

Table 129. Europe Platelet Storage System Sales Quantity by Country (2021-2026) & (K Units)

Table 130. Europe Platelet Storage System Sales Quantity by Country (2027-2032) &

(K Units)

Table 131. Europe Platelet Storage System Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Europe Platelet Storage System Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Asia-Pacific Platelet Storage System Sales Quantity by Type (2021-2026) & (K Units)

Table 134. Asia-Pacific Platelet Storage System Sales Quantity by Type (2027-2032) & (K Units)

Table 135. Asia-Pacific Platelet Storage System Sales Quantity by Application (2021-2026) & (K Units)

Table 136. Asia-Pacific Platelet Storage System Sales Quantity by Application (2027-2032) & (K Units)

Table 137. Asia-Pacific Platelet Storage System Sales Quantity by Region (2021-2026) & (K Units)

Table 138. Asia-Pacific Platelet Storage System Sales Quantity by Region (2027-2032) & (K Units)

Table 139. Asia-Pacific Platelet Storage System Consumption Value by Region (2021-2026) & (USD Million)

Table 140. Asia-Pacific Platelet Storage System Consumption Value by Region (2027-2032) & (USD Million)

Table 141. South America Platelet Storage System Sales Quantity by Type (2021-2026) & (K Units)

Table 142. South America Platelet Storage System Sales Quantity by Type (2027-2032) & (K Units)

Table 143. South America Platelet Storage System Sales Quantity by Application (2021-2026) & (K Units)

Table 144. South America Platelet Storage System Sales Quantity by Application (2027-2032) & (K Units)

Table 145. South America Platelet Storage System Sales Quantity by Country (2021-2026) & (K Units)

Table 146. South America Platelet Storage System Sales Quantity by Country (2027-2032) & (K Units)

Table 147. South America Platelet Storage System Consumption Value by Country (2021-2026) & (USD Million)

Table 148. South America Platelet Storage System Consumption Value by Country (2027-2032) & (USD Million)

Table 149. Middle East & Africa Platelet Storage System Sales Quantity by Type (2021-2026) & (K Units)

Table 150. Middle East & Africa Platelet Storage System Sales Quantity by Type (2027-2032) & (K Units)

Table 151. Middle East & Africa Platelet Storage System Sales Quantity by Application (2021-2026) & (K Units)

Table 152. Middle East & Africa Platelet Storage System Sales Quantity by Application (2027-2032) & (K Units)

Table 153. Middle East & Africa Platelet Storage System Sales Quantity by Country (2021-2026) & (K Units)

Table 154. Middle East & Africa Platelet Storage System Sales Quantity by Country (2027-2032) & (K Units)

Table 155. Middle East & Africa Platelet Storage System Consumption Value by Country (2021-2026) & (USD Million)

Table 156. Middle East & Africa Platelet Storage System Consumption Value by Country (2027-2032) & (USD Million)

Table 157. Platelet Storage System Raw Material

Table 158. Key Manufacturers of Platelet Storage System Raw Materials

Table 159. Platelet Storage System Typical Distributors

Table 160. Platelet Storage System Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Platelet Storage System Picture
- Figure 2. Global Platelet Storage System Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Platelet Storage System Revenue Market Share by Type in 2025
- Figure 4. Standard Room Temperature Examples
- Figure 5. Cold Storage Examples
- Figure 6. Hybrid Temperature-Controlled Examples
- Figure 7. Global Platelet Storage System Revenue by Agitation Mechanism, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Platelet Storage System Revenue Market Share by Agitation Mechanism in 2025
- Figure 9. Horizontal Oscillation Examples
- Figure 10. Rotary Agitation Examples
- Figure 11. Dual-Agitation Examples
- Figure 12. Global Platelet Storage System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Platelet Storage System Revenue Market Share by Application in 2025
- Figure 14. Blood Banks and Transfusion Centers Examples
- Figure 15. Hospitals and Surgical Theaters Examples
- Figure 16. Plasma Collection Facilities Examples
- Figure 17. Mobile Blood Donation Unit Examples
- Figure 18. Others Examples
- Figure 19. Global Platelet Storage System Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 20. Global Platelet Storage System Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 21. Global Platelet Storage System Sales Quantity (2021-2032) & (K Units)
- Figure 22. Global Platelet Storage System Price (2021-2032) & (US\$/Unit)
- Figure 23. Global Platelet Storage System Sales Quantity Market Share by Manufacturer in 2025
- Figure 24. Global Platelet Storage System Revenue Market Share by Manufacturer in 2025
- Figure 25. Producer Shipments of Platelet Storage System by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Platelet Storage System Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Platelet Storage System Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Platelet Storage System Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Platelet Storage System Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Platelet Storage System Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Platelet Storage System Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Platelet Storage System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global Platelet Storage System Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Platelet Storage System Revenue Market Share by Application (2021-2032)

Figure 40. Global Platelet Storage System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 41. North America Platelet Storage System Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Platelet Storage System Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Platelet Storage System Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Platelet Storage System Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Platelet Storage System Consumption Value (2021-2032) &

(USD Million)

Figure 46. Canada Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Platelet Storage System Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Platelet Storage System Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Platelet Storage System Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Platelet Storage System Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 53. France Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Platelet Storage System Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Platelet Storage System Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Platelet Storage System Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Platelet Storage System Consumption Value Market Share by Region (2021-2032)

Figure 61. China Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 64. India Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Platelet Storage System Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Platelet Storage System Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Platelet Storage System Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Platelet Storage System Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Platelet Storage System Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Platelet Storage System Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Platelet Storage System Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Platelet Storage System Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Platelet Storage System Consumption Value (2021-2032) & (USD Million)

Figure 81. Platelet Storage System Market Drivers

Figure 82. Platelet Storage System Market Restraints

Figure 83. Platelet Storage System Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Platelet Storage System in 2025

Figure 86. Manufacturing Process Analysis of Platelet Storage System

Figure 87. Platelet Storage System Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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