

# Global Platelet Storage System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G46574AA07A6EN.html>

Date: May 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G46574AA07A6EN

## Abstracts

The global Platelet Storage System market size is expected to reach \$ 405 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

A Platelet Storage System is an integrated medical device designed to maintain platelet viability, functionality, and sterility during storage and transportation by precisely controlling temperature (typically 20-24°C for standard storage, 1-6°C for cold storage), providing continuous gentle agitation to prevent aggregation, and monitoring environmental parameters to ensure compliance with transfusion medicine standards. These systems combine incubator technology with oscillation mechanisms, sensor-based monitoring, and alarm systems to preserve platelet concentrates for 5-7 days (standard) or up to 14 days (cold storage), supporting critical transfusion therapies for patients with thrombocytopenia, cancer, trauma, or undergoing surgery. They range from compact tabletop units for small clinics to large-scale automated systems for blood centers, with some models offering portable capabilities for mobile donation drives.

In 2025, global Platelet Storage System production reached approximately 65 K units, with an average global market price of around US\$ 4,200 per unit. The production capacity of Platelet Storage System is approximately 82 K units per year, the average gross profit margin was 28-31%.

The upstream supply chain for Platelet Storage Systems consists of raw material providers (stainless steel for chambers, medical-grade insulation materials, high-precision temperature sensors, electric motors for agitation, lithium-ion batteries for portable models, and microprocessors for control systems), followed by component manufacturers producing specialized sub-assemblies (temperature control modules, oscillation mechanisms, circuit boards with alarm systems). These components are

supplied to medical device manufacturers who integrate them into finished products, incorporating ISO 13485 quality management systems, FDA/CE regulatory compliance testing, and sterile packaging processes. The downstream supply chain includes medical distributors, hospital group purchasing organizations (GPOs), and direct sales channels delivering products to end-users: blood banks, transfusion centers, hospitals, plasma collection facilities, and mobile blood donation units.

The cost structure of Platelet Storage Systems is dominated by raw materials and components (50-60%), including stainless steel chamber construction (15-20%), precision temperature control systems with sensors (10-15%), high-torque motors for consistent agitation (10-15%), and microprocessor-based control panels with touch screens (5-10%). Manufacturing and assembly costs (18-25%) cover precision engineering, quality assurance testing (including temperature uniformity and oscillation consistency verification), regulatory documentation, and sterile packaging essential for medical devices. Research and development (6-10%) focuses on extending storage duration, improving energy efficiency, enhancing alarm systems, and integrating connectivity for remote monitoring and data analytics. Marketing and distribution (10-15%) encompasses sales team training, medical trade show participation, distributor margins, and clinical education for healthcare staff on proper system operation. Overhead costs (5-8%) include administrative expenses, facility maintenance, and 24/7 customer support services.

This report studies the global Platelet Storage System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Platelet Storage System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Platelet Storage System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Platelet Storage System total production and demand, 2021-2032, (K Units)

Global Platelet Storage System total production value, 2021-2032, (USD Million)

Global Platelet Storage System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Platelet Storage System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Platelet Storage System domestic production, consumption, key

domestic manufacturers and share

Global Platelet Storage System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Platelet Storage System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Platelet Storage System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Platelet Storage System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Helmer Scientific, Hettich, Weigao Group, Boekel Scientific, BMS K Group, Labcold, BIOBASE, Labtron, Haier Biomedical, N?ve, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Platelet Storage System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Platelet Storage System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Platelet Storage System Market, Segmentation by Type:

Standard Room Temperature

Cold Storage

Hybrid Temperature-Controlled

#### Global Platelet Storage System Market, Segmentation by Agitation Mechanism:

Horizontal Oscillation

Rotary Agitation

Dual-Agitation

#### Global Platelet Storage System Market, Segmentation by Application:

Blood Banks and Transfusion Centers

Hospitals and Surgical Theaters

Plasma Collection Facilities

Mobile Blood Donation Unit

Others

**Companies Profiled:**

Helmer Scientific

Hettich

Weigao Group

Boekel Scientific

BMS K Group

Labcold

BIOBASE

Labtron

Haier Biomedical

N?ve

REMI LAB WORLD

Terumo Penpol

Medson

METHER Biomedical

MEDITECH

Antech Scientific

Labtop Instruments

**Key Questions Answered:**

1. How big is the global Platelet Storage System market?

2. What is the demand of the global Platelet Storage System market?
3. What is the year over year growth of the global Platelet Storage System market?
4. What is the production and production value of the global Platelet Storage System market?
5. Who are the key producers in the global Platelet Storage System market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Platelet Storage System Introduction
- 1.2 World Platelet Storage System Supply & Forecast
  - 1.2.1 World Platelet Storage System Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Platelet Storage System Production (2021-2032)
  - 1.2.3 World Platelet Storage System Pricing Trends (2021-2032)
- 1.3 World Platelet Storage System Production by Region (Based on Production Site)
  - 1.3.1 World Platelet Storage System Production Value by Region (2021-2032)
  - 1.3.2 World Platelet Storage System Production by Region (2021-2032)
  - 1.3.3 World Platelet Storage System Average Price by Region (2021-2032)
  - 1.3.4 North America Platelet Storage System Production (2021-2032)
  - 1.3.5 Europe Platelet Storage System Production (2021-2032)
  - 1.3.6 China Platelet Storage System Production (2021-2032)
  - 1.3.7 Japan Platelet Storage System Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Platelet Storage System Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Platelet Storage System Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Platelet Storage System Demand (2021-2032)
- 2.2 World Platelet Storage System Consumption by Region
  - 2.2.1 World Platelet Storage System Consumption by Region (2021-2026)
  - 2.2.2 World Platelet Storage System Consumption Forecast by Region (2027-2032)
- 2.3 United States Platelet Storage System Consumption (2021-2032)
- 2.4 China Platelet Storage System Consumption (2021-2032)
- 2.5 Europe Platelet Storage System Consumption (2021-2032)
- 2.6 Japan Platelet Storage System Consumption (2021-2032)
- 2.7 South Korea Platelet Storage System Consumption (2021-2032)
- 2.8 ASEAN Platelet Storage System Consumption (2021-2032)
- 2.9 India Platelet Storage System Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Platelet Storage System Production Value by Manufacturer (2021-2026)

- 3.2 World Platelet Storage System Production by Manufacturer (2021-2026)
- 3.3 World Platelet Storage System Average Price by Manufacturer (2021-2026)
- 3.4 Platelet Storage System Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Platelet Storage System Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Platelet Storage System in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Platelet Storage System in 2025
- 3.6 Platelet Storage System Market: Overall Company Footprint Analysis
  - 3.6.1 Platelet Storage System Market: Region Footprint
  - 3.6.2 Platelet Storage System Market: Company Product Type Footprint
  - 3.6.3 Platelet Storage System Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Platelet Storage System Production Value Comparison
  - 4.1.1 United States VS China: Platelet Storage System Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Platelet Storage System Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Platelet Storage System Production Comparison
  - 4.2.1 United States VS China: Platelet Storage System Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Platelet Storage System Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Platelet Storage System Consumption Comparison
  - 4.3.1 United States VS China: Platelet Storage System Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Platelet Storage System Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Platelet Storage System Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Platelet Storage System Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Platelet Storage System Production Value (2021-2026)

4.4.3 United States Based Manufacturers Platelet Storage System Production (2021-2026)

4.5 China Based Platelet Storage System Manufacturers and Market Share

4.5.1 China Based Platelet Storage System Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Platelet Storage System Production Value (2021-2026)

4.5.3 China Based Manufacturers Platelet Storage System Production (2021-2026)

4.6 Rest of World Based Platelet Storage System Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Platelet Storage System Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Platelet Storage System Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Platelet Storage System Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Platelet Storage System Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Standard Room Temperature

5.2.2 Cold Storage

5.2.3 Hybrid Temperature-Controlled

5.3 Market Segment by Type

5.3.1 World Platelet Storage System Production by Type (2021-2032)

5.3.2 World Platelet Storage System Production Value by Type (2021-2032)

5.3.3 World Platelet Storage System Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY AGITATION MECHANISM**

6.1 World Platelet Storage System Market Size Overview by Agitation Mechanism: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Agitation Mechanism

6.2.1 Horizontal Oscillation

6.2.2 Rotary Agitation

### 6.2.3 Dual-Agitation

## 6.3 Market Segment by Agitation Mechanism

### 6.3.1 World Platelet Storage System Production by Agitation Mechanism (2021-2032)

### 6.3.2 World Platelet Storage System Production Value by Agitation Mechanism (2021-2032)

### 6.3.3 World Platelet Storage System Average Price by Agitation Mechanism (2021-2032)

## 7 MARKET ANALYSIS BY APPLICATION

### 7.1 World Platelet Storage System Market Size Overview by Application: 2021 VS 2025 VS 2032

## 7.2 Segment Introduction by Application

### 7.2.1 Blood Banks and Transfusion Centers

### 7.2.2 Hospitals and Surgical Theaters

### 7.2.3 Plasma Collection Facilities

### 7.2.4 Mobile Blood Donation Unit

### 7.2.5 Others

## 7.3 Market Segment by Application

### 7.3.1 World Platelet Storage System Production by Application (2021-2032)

### 7.3.2 World Platelet Storage System Production Value by Application (2021-2032)

### 7.3.3 World Platelet Storage System Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 Helmer Scientific

#### 8.1.1 Helmer Scientific Details

#### 8.1.2 Helmer Scientific Major Business

#### 8.1.3 Helmer Scientific Platelet Storage System Product and Services

#### 8.1.4 Helmer Scientific Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.1.5 Helmer Scientific Recent Developments/Updates

#### 8.1.6 Helmer Scientific Competitive Strengths & Weaknesses

### 8.2 Hettich

#### 8.2.1 Hettich Details

#### 8.2.2 Hettich Major Business

#### 8.2.3 Hettich Platelet Storage System Product and Services

#### 8.2.4 Hettich Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.2.5 Hettich Recent Developments/Updates
- 8.2.6 Hettich Competitive Strengths & Weaknesses
- 8.3 Weigao Group
  - 8.3.1 Weigao Group Details
  - 8.3.2 Weigao Group Major Business
  - 8.3.3 Weigao Group Platelet Storage System Product and Services
  - 8.3.4 Weigao Group Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.3.5 Weigao Group Recent Developments/Updates
  - 8.3.6 Weigao Group Competitive Strengths & Weaknesses
- 8.4 Boekel Scientific
  - 8.4.1 Boekel Scientific Details
  - 8.4.2 Boekel Scientific Major Business
  - 8.4.3 Boekel Scientific Platelet Storage System Product and Services
  - 8.4.4 Boekel Scientific Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Boekel Scientific Recent Developments/Updates
  - 8.4.6 Boekel Scientific Competitive Strengths & Weaknesses
- 8.5 BMS K Group
  - 8.5.1 BMS K Group Details
  - 8.5.2 BMS K Group Major Business
  - 8.5.3 BMS K Group Platelet Storage System Product and Services
  - 8.5.4 BMS K Group Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 BMS K Group Recent Developments/Updates
  - 8.5.6 BMS K Group Competitive Strengths & Weaknesses
- 8.6 Labcold
  - 8.6.1 Labcold Details
  - 8.6.2 Labcold Major Business
  - 8.6.3 Labcold Platelet Storage System Product and Services
  - 8.6.4 Labcold Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Labcold Recent Developments/Updates
  - 8.6.6 Labcold Competitive Strengths & Weaknesses
- 8.7 BIOBASE
  - 8.7.1 BIOBASE Details
  - 8.7.2 BIOBASE Major Business
  - 8.7.3 BIOBASE Platelet Storage System Product and Services
  - 8.7.4 BIOBASE Platelet Storage System Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

8.7.5 BIOBASE Recent Developments/Updates

8.7.6 BIOBASE Competitive Strengths & Weaknesses

## 8.8 Labtron

8.8.1 Labtron Details

8.8.2 Labtron Major Business

8.8.3 Labtron Platelet Storage System Product and Services

8.8.4 Labtron Platelet Storage System Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

8.8.5 Labtron Recent Developments/Updates

8.8.6 Labtron Competitive Strengths & Weaknesses

## 8.9 Haier Biomedical

8.9.1 Haier Biomedical Details

8.9.2 Haier Biomedical Major Business

8.9.3 Haier Biomedical Platelet Storage System Product and Services

8.9.4 Haier Biomedical Platelet Storage System Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

8.9.5 Haier Biomedical Recent Developments/Updates

8.9.6 Haier Biomedical Competitive Strengths & Weaknesses

## 8.10 N?ve

8.10.1 N?ve Details

8.10.2 N?ve Major Business

8.10.3 N?ve Platelet Storage System Product and Services

8.10.4 N?ve Platelet Storage System Production, Price, Value, Gross Margin and

## Market Share (2021-2026)

8.10.5 N?ve Recent Developments/Updates

8.10.6 N?ve Competitive Strengths & Weaknesses

## 8.11 REMI LAB WORLD

8.11.1 REMI LAB WORLD Details

8.11.2 REMI LAB WORLD Major Business

8.11.3 REMI LAB WORLD Platelet Storage System Product and Services

8.11.4 REMI LAB WORLD Platelet Storage System Production, Price, Value, Gross

## Margin and Market Share (2021-2026)

8.11.5 REMI LAB WORLD Recent Developments/Updates

8.11.6 REMI LAB WORLD Competitive Strengths & Weaknesses

## 8.12 Terumo Penpol

8.12.1 Terumo Penpol Details

8.12.2 Terumo Penpol Major Business

8.12.3 Terumo Penpol Platelet Storage System Product and Services

- 8.12.4 Terumo Penpol Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.12.5 Terumo Penpol Recent Developments/Updates
- 8.12.6 Terumo Penpol Competitive Strengths & Weaknesses
- 8.13 Medson
  - 8.13.1 Medson Details
  - 8.13.2 Medson Major Business
  - 8.13.3 Medson Platelet Storage System Product and Services
  - 8.13.4 Medson Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.13.5 Medson Recent Developments/Updates
  - 8.13.6 Medson Competitive Strengths & Weaknesses
- 8.14 METHER Biomedical
  - 8.14.1 METHER Biomedical Details
  - 8.14.2 METHER Biomedical Major Business
  - 8.14.3 METHER Biomedical Platelet Storage System Product and Services
  - 8.14.4 METHER Biomedical Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 METHER Biomedical Recent Developments/Updates
  - 8.14.6 METHER Biomedical Competitive Strengths & Weaknesses
- 8.15 MEDITECH
  - 8.15.1 MEDITECH Details
  - 8.15.2 MEDITECH Major Business
  - 8.15.3 MEDITECH Platelet Storage System Product and Services
  - 8.15.4 MEDITECH Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.15.5 MEDITECH Recent Developments/Updates
  - 8.15.6 MEDITECH Competitive Strengths & Weaknesses
- 8.16 Antech Scientific
  - 8.16.1 Antech Scientific Details
  - 8.16.2 Antech Scientific Major Business
  - 8.16.3 Antech Scientific Platelet Storage System Product and Services
  - 8.16.4 Antech Scientific Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.16.5 Antech Scientific Recent Developments/Updates
  - 8.16.6 Antech Scientific Competitive Strengths & Weaknesses
- 8.17 Labtop Instruments
  - 8.17.1 Labtop Instruments Details
  - 8.17.2 Labtop Instruments Major Business

- 8.17.3 Labtop Instruments Platelet Storage System Product and Services
- 8.17.4 Labtop Instruments Platelet Storage System Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.17.5 Labtop Instruments Recent Developments/Updates
- 8.17.6 Labtop Instruments Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Platelet Storage System Industry Chain
- 9.2 Platelet Storage System Upstream Analysis
  - 9.2.1 Platelet Storage System Core Raw Materials
  - 9.2.2 Main Manufacturers of Platelet Storage System Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Platelet Storage System Production Mode
- 9.6 Platelet Storage System Procurement Model
- 9.7 Platelet Storage System Industry Sales Model and Sales Channels
  - 9.7.1 Platelet Storage System Sales Model
  - 9.7.2 Platelet Storage System Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Platelet Storage System Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Platelet Storage System Production Value by Region (2021-2026) & (USD Million)

Table 3. World Platelet Storage System Production Value by Region (2027-2032) & (USD Million)

Table 4. World Platelet Storage System Production Value Market Share by Region (2021-2026)

Table 5. World Platelet Storage System Production Value Market Share by Region (2027-2032)

Table 6. World Platelet Storage System Production by Region (2021-2026) & (K Units)

Table 7. World Platelet Storage System Production by Region (2027-2032) & (K Units)

Table 8. World Platelet Storage System Production Market Share by Region (2021-2026)

Table 9. World Platelet Storage System Production Market Share by Region (2027-2032)

Table 10. World Platelet Storage System Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Platelet Storage System Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Platelet Storage System Major Market Trends

Table 13. World Platelet Storage System Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Platelet Storage System Consumption by Region (2021-2026) & (K Units)

Table 15. World Platelet Storage System Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Platelet Storage System Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Platelet Storage System Producers in 2025

Table 18. World Platelet Storage System Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Platelet Storage System Producers in 2025

Table 20. World Platelet Storage System Average Price by Manufacturer (2021-2026) &

(US\$/Unit)

Table 21. Global Platelet Storage System Company Evaluation Quadrant

Table 22. World Platelet Storage System Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Platelet Storage System Production Site of Key Manufacturer

Table 24. Platelet Storage System Market: Company Product Type Footprint

Table 25. Platelet Storage System Market: Company Product Application Footprint

Table 26. Platelet Storage System Competitive Factors

Table 27. Platelet Storage System New Entrant and Capacity Expansion Plans

Table 28. Platelet Storage System Mergers & Acquisitions Activity

Table 29. United States VS China Platelet Storage System Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Platelet Storage System Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Platelet Storage System Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Platelet Storage System Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Platelet Storage System Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Platelet Storage System Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Platelet Storage System Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Platelet Storage System Production Market Share (2021-2026)

Table 37. China Based Platelet Storage System Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Platelet Storage System Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Platelet Storage System Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Platelet Storage System Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Platelet Storage System Production Market Share (2021-2026)

Table 42. Rest of World Based Platelet Storage System Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Platelet Storage System Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Platelet Storage System Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Platelet Storage System Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Platelet Storage System Production Market Share (2021-2026)

Table 47. World Platelet Storage System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Platelet Storage System Production by Type (2021-2026) & (K Units)

Table 49. World Platelet Storage System Production by Type (2027-2032) & (K Units)

Table 50. World Platelet Storage System Production Value by Type (2021-2026) & (USD Million)

Table 51. World Platelet Storage System Production Value by Type (2027-2032) & (USD Million)

Table 52. World Platelet Storage System Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Platelet Storage System Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Platelet Storage System Production Value by Agitation Mechanism, (USD Million), 2021 & 2025 & 2032

Table 55. World Platelet Storage System Production by Agitation Mechanism (2021-2026) & (K Units)

Table 56. World Platelet Storage System Production by Agitation Mechanism (2027-2032) & (K Units)

Table 57. World Platelet Storage System Production Value by Agitation Mechanism (2021-2026) & (USD Million)

Table 58. World Platelet Storage System Production Value by Agitation Mechanism (2027-2032) & (USD Million)

Table 59. World Platelet Storage System Average Price by Agitation Mechanism (2021-2026) & (US\$/Unit)

Table 60. World Platelet Storage System Average Price by Agitation Mechanism (2027-2032) & (US\$/Unit)

Table 61. World Platelet Storage System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Platelet Storage System Production by Application (2021-2026) & (K Units)

Table 63. World Platelet Storage System Production by Application (2027-2032) & (K

Units)

Table 64. World Platelet Storage System Production Value by Application (2021-2026) & (USD Million)

Table 65. World Platelet Storage System Production Value by Application (2027-2032) & (USD Million)

Table 66. World Platelet Storage System Average Price by Application (2021-2026) & (US\$/Unit)

Table 67. World Platelet Storage System Average Price by Application (2027-2032) & (US\$/Unit)

Table 68. Helmer Scientific Basic Information, Manufacturing Base and Competitors

Table 69. Helmer Scientific Major Business

Table 70. Helmer Scientific Platelet Storage System Product and Services

Table 71. Helmer Scientific Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Helmer Scientific Recent Developments/Updates

Table 73. Helmer Scientific Competitive Strengths & Weaknesses

Table 74. Hettich Basic Information, Manufacturing Base and Competitors

Table 75. Hettich Major Business

Table 76. Hettich Platelet Storage System Product and Services

Table 77. Hettich Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Hettich Recent Developments/Updates

Table 79. Hettich Competitive Strengths & Weaknesses

Table 80. Weigao Group Basic Information, Manufacturing Base and Competitors

Table 81. Weigao Group Major Business

Table 82. Weigao Group Platelet Storage System Product and Services

Table 83. Weigao Group Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Weigao Group Recent Developments/Updates

Table 85. Weigao Group Competitive Strengths & Weaknesses

Table 86. Boekel Scientific Basic Information, Manufacturing Base and Competitors

Table 87. Boekel Scientific Major Business

Table 88. Boekel Scientific Platelet Storage System Product and Services

Table 89. Boekel Scientific Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Boekel Scientific Recent Developments/Updates

- Table 91. Boekel Scientific Competitive Strengths & Weaknesses
- Table 92. BMS K Group Basic Information, Manufacturing Base and Competitors
- Table 93. BMS K Group Major Business
- Table 94. BMS K Group Platelet Storage System Product and Services
- Table 95. BMS K Group Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. BMS K Group Recent Developments/Updates
- Table 97. BMS K Group Competitive Strengths & Weaknesses
- Table 98. Labcold Basic Information, Manufacturing Base and Competitors
- Table 99. Labcold Major Business
- Table 100. Labcold Platelet Storage System Product and Services
- Table 101. Labcold Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Labcold Recent Developments/Updates
- Table 103. Labcold Competitive Strengths & Weaknesses
- Table 104. BIOBASE Basic Information, Manufacturing Base and Competitors
- Table 105. BIOBASE Major Business
- Table 106. BIOBASE Platelet Storage System Product and Services
- Table 107. BIOBASE Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. BIOBASE Recent Developments/Updates
- Table 109. BIOBASE Competitive Strengths & Weaknesses
- Table 110. Labtron Basic Information, Manufacturing Base and Competitors
- Table 111. Labtron Major Business
- Table 112. Labtron Platelet Storage System Product and Services
- Table 113. Labtron Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Labtron Recent Developments/Updates
- Table 115. Labtron Competitive Strengths & Weaknesses
- Table 116. Haier Biomedical Basic Information, Manufacturing Base and Competitors
- Table 117. Haier Biomedical Major Business
- Table 118. Haier Biomedical Platelet Storage System Product and Services
- Table 119. Haier Biomedical Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Haier Biomedical Recent Developments/Updates
- Table 121. Haier Biomedical Competitive Strengths & Weaknesses
- Table 122. N?ve Basic Information, Manufacturing Base and Competitors
- Table 123. N?ve Major Business

- Table 124. N?ve Platelet Storage System Product and Services
- Table 125. N?ve Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. N?ve Recent Developments/Updates
- Table 127. N?ve Competitive Strengths & Weaknesses
- Table 128. REMI LAB WORLD Basic Information, Manufacturing Base and Competitors
- Table 129. REMI LAB WORLD Major Business
- Table 130. REMI LAB WORLD Platelet Storage System Product and Services
- Table 131. REMI LAB WORLD Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. REMI LAB WORLD Recent Developments/Updates
- Table 133. REMI LAB WORLD Competitive Strengths & Weaknesses
- Table 134. Terumo Penpol Basic Information, Manufacturing Base and Competitors
- Table 135. Terumo Penpol Major Business
- Table 136. Terumo Penpol Platelet Storage System Product and Services
- Table 137. Terumo Penpol Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Terumo Penpol Recent Developments/Updates
- Table 139. Terumo Penpol Competitive Strengths & Weaknesses
- Table 140. Medson Basic Information, Manufacturing Base and Competitors
- Table 141. Medson Major Business
- Table 142. Medson Platelet Storage System Product and Services
- Table 143. Medson Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Medson Recent Developments/Updates
- Table 145. Medson Competitive Strengths & Weaknesses
- Table 146. METHER Biomedical Basic Information, Manufacturing Base and Competitors
- Table 147. METHER Biomedical Major Business
- Table 148. METHER Biomedical Platelet Storage System Product and Services
- Table 149. METHER Biomedical Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. METHER Biomedical Recent Developments/Updates
- Table 151. METHER Biomedical Competitive Strengths & Weaknesses
- Table 152. MEDITECH Basic Information, Manufacturing Base and Competitors
- Table 153. MEDITECH Major Business

Table 154. MEDITECH Platelet Storage System Product and Services

Table 155. MEDITECH Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. MEDITECH Recent Developments/Updates

Table 157. MEDITECH Competitive Strengths & Weaknesses

Table 158. Antech Scientific Basic Information, Manufacturing Base and Competitors

Table 159. Antech Scientific Major Business

Table 160. Antech Scientific Platelet Storage System Product and Services

Table 161. Antech Scientific Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Antech Scientific Recent Developments/Updates

Table 163. Antech Scientific Competitive Strengths & Weaknesses

Table 164. Labtop Instruments Basic Information, Manufacturing Base and Competitors

Table 165. Labtop Instruments Major Business

Table 166. Labtop Instruments Platelet Storage System Product and Services

Table 167. Labtop Instruments Platelet Storage System Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 168. Labtop Instruments Recent Developments/Updates

Table 169. Labtop Instruments Competitive Strengths & Weaknesses

Table 170. Global Key Players of Platelet Storage System Upstream (Raw Materials)

Table 171. Global Platelet Storage System Typical Customers

Table 172. Platelet Storage System Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Platelet Storage System Picture

Figure 2. World Platelet Storage System Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Platelet Storage System Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Platelet Storage System Production (2021-2032) & (K Units)

Figure 5. World Platelet Storage System Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Platelet Storage System Production Value Market Share by Region (2021-2032)

Figure 7. World Platelet Storage System Production Market Share by Region (2021-2032)

Figure 8. North America Platelet Storage System Production (2021-2032) & (K Units)

Figure 9. Europe Platelet Storage System Production (2021-2032) & (K Units)

Figure 10. China Platelet Storage System Production (2021-2032) & (K Units)

Figure 11. Japan Platelet Storage System Production (2021-2032) & (K Units)

Figure 12. Platelet Storage System Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Platelet Storage System Consumption (2021-2032) & (K Units)

Figure 15. World Platelet Storage System Consumption Market Share by Region (2021-2032)

Figure 16. United States Platelet Storage System Consumption (2021-2032) & (K Units)

Figure 17. China Platelet Storage System Consumption (2021-2032) & (K Units)

Figure 18. Europe Platelet Storage System Consumption (2021-2032) & (K Units)

Figure 19. Japan Platelet Storage System Consumption (2021-2032) & (K Units)

Figure 20. South Korea Platelet Storage System Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Platelet Storage System Consumption (2021-2032) & (K Units)

Figure 22. India Platelet Storage System Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Platelet Storage System by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Platelet Storage System Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Platelet Storage System Markets in 2025

Figure 26. United States VS China: Platelet Storage System Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Platelet Storage System Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Platelet Storage System Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Platelet Storage System Production Market Share 2025

Figure 30. China Based Manufacturers Platelet Storage System Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Platelet Storage System Production Market Share 2025

Figure 32. World Platelet Storage System Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Platelet Storage System Production Value Market Share by Type in 2025

Figure 34. Standard Room Temperature

Figure 35. Cold Storage

Figure 36. Hybrid Temperature-Controlled

Figure 37. World Platelet Storage System Production Market Share by Type (2021-2032)

Figure 38. World Platelet Storage System Production Value Market Share by Type (2021-2032)

Figure 39. World Platelet Storage System Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Platelet Storage System Production Value by Agitation Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 41. World Platelet Storage System Production Value Market Share by Agitation Mechanism in 2025

Figure 42. Horizontal Oscillation

Figure 43. Rotary Agitation

Figure 44. Dual-Agitation

Figure 45. World Platelet Storage System Production Market Share by Agitation Mechanism (2021-2032)

Figure 46. World Platelet Storage System Production Value Market Share by Agitation Mechanism (2021-2032)

Figure 47. World Platelet Storage System Average Price by Agitation Mechanism (2021-2032) & (US\$/Unit)

Figure 48. World Platelet Storage System Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Platelet Storage System Production Value Market Share by

Application in 2025

Figure 50. Blood Banks and Transfusion Centers

Figure 51. Hospitals and Surgical Theaters

Figure 52. Plasma Collection Facilities

Figure 53. Mobile Blood Donation Unit

Figure 54. Others

Figure 55. World Platelet Storage System Production Market Share by Application (2021-2032)

Figure 56. World Platelet Storage System Production Value Market Share by Application (2021-2032)

Figure 57. World Platelet Storage System Average Price by Application (2021-2032) & (US\$/Unit)

Figure 58. Platelet Storage System Industry Chain

Figure 59. Platelet Storage System Procurement Model

Figure 60. Platelet Storage System Sales Model

Figure 61. Platelet Storage System Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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