

Global Platelet-Rich Plasma (PRP) Preparation Device Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Platelet-Rich Plasma (PRP) Preparation Device market size is expected to reach \$ 862 million by 2032, rising at a market growth of 9.9% CAGR during the forecast period (2026-2032).

Platelet-rich plasma (PRP) preparation devices are specialized medical devices used to produce platelet-concentrated plasma from autologous whole blood through centrifugation, density-gradient separation or automated blood-layer detection. Major product forms include disposable separation tubes, double-syringe systems, multi-chamber containers, closed preparation kits, automated cartridges and dedicated centrifuges. Key upstream materials and components include medical-grade polypropylene, polycarbonate, separator gels, rubber stoppers, medical needles, blood collection and transfer tubing, syringes, anticoagulants, sterile packaging, centrifuge motors, rotors, sensors and control boards. Major downstream customers include hospitals, orthopedic and sports-medicine centers, pain-management and rehabilitation clinics, aesthetic and dermatology clinics, hair-restoration centers, dental institutions, wound-care centers and veterinary practices. Based on registered disposable kits used for one complete PRP preparation procedure, global effective production capacity is estimated at approximately 2.65 million kits in 2025, with sales of about 1.881 million kits, an average factory-gate price of approximately USD 228 per kit and manufacturer gross margins generally ranging from 68% to 82%.

The global market for platelet-rich plasma preparation devices is characterized by competition among established international brands, specialized regional manufacturers and domestic high-value consumable suppliers. North American and European companies remain strong in closed, multi-chamber and automated systems, while Chinese and South Korean manufacturers are gaining share in standardized kits and

tube-based products through competitive costs, local registrations and responsive distribution networks. Disposable consumables generate most recurring revenue, while dedicated centrifuges mainly support standardized operation and continued kit utilization. The industry typically combines high product gross margins with substantial spending on registration, hospital access, physician training and channel development.

Market growth is supported by expanding demand in orthopedics and sports medicine, population aging, rising sports injuries, increasing acceptance of minimally invasive procedures and broader use in aesthetic medicine and hair restoration. Orthopedic, joint and soft-tissue applications remain the main demand base, while aesthetic, dermatology and hair-restoration procedures are becoming important growth areas because they are frequently self-paid and generate recurring consumable demand. Dentistry, wound care and veterinary medicine also provide additional opportunities. Clinical purchasing criteria are shifting from platelet concentration alone toward leukocyte content, residual red blood cells, platelet activity and consistency of the final product.

Future products are expected to move further toward closed processing, standardization, automation and simplified operation. Conventional tube-based systems will continue to serve cost-sensitive markets, while premium segments will increasingly adopt devices with automated blood-layer detection, programmed centrifugation and precise extraction. Manufacturers are also developing different processing volumes, adjustable leukocyte profiles and lower red-blood-cell contamination to meet the needs of orthopedics, aesthetics and dentistry. As regulatory requirements become more demanding, companies with stronger research, testing and quality-control capabilities will be better positioned.

Key constraints include the lack of fully standardized clinical protocols, variation in output among different systems, uneven evidence across indications and limited reimbursement. Patient-specific blood characteristics can also affect product quality and treatment outcomes. At the same time, growing domestic competition, hospital procurement pressure and regional purchasing programs may reduce prices, while manufacturers continue to bear high market-education and channel-support costs. Competition will increasingly shift from registration ownership and price toward clinical evidence, product consistency, departmental coverage and sustainable consumable repurchase.

This report studies the global Platelet-Rich Plasma (PRP) Preparation Device

production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Platelet-Rich Plasma (PRP) Preparation Device and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Platelet-Rich Plasma (PRP) Preparation Device that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Platelet-Rich Plasma (PRP) Preparation Device total production and demand, 2021-2032, (K Units)

Global Platelet-Rich Plasma (PRP) Preparation Device total production value, 2021-2032, (USD Million)

Global Platelet-Rich Plasma (PRP) Preparation Device production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Platelet-Rich Plasma (PRP) Preparation Device consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Platelet-Rich Plasma (PRP) Preparation Device domestic production, consumption, key domestic manufacturers and share

Global Platelet-Rich Plasma (PRP) Preparation Device production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Platelet-Rich Plasma (PRP) Preparation Device production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Platelet-Rich Plasma (PRP) Preparation Device production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Platelet-Rich Plasma (PRP) Preparation Device market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arthrex, Zimmer Biomet, EmCyte, Globus Medical, Bimini Health Tech, Crown Laboratories, Regen Lab, BTI Biotechnology Institute, Estar Medical, T-LAB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Platelet-Rich Plasma (PRP) Preparation Device market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Platelet-Rich Plasma (PRP) Preparation Device Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Platelet-Rich Plasma (PRP) Preparation Device Market, Segmentation by Type:

Tube-Based Systems

Syringe-Based Systems

Other

Global Platelet-Rich Plasma (PRP) Preparation Device Market, Segmentation by Centrifugation Process:

Single-Spin

Double-Spin

Other

Global Platelet-Rich Plasma (PRP) Preparation Device Market, Segmentation by Automation Level:

Manual Systems

Semi-Automated Systems

Fully Automated Systems

Global Platelet-Rich Plasma (PRP) Preparation Device Market, Segmentation by Application:

Hospitals

Orthopedic and Rehabilitation Clinics

Other

Companies Profiled:

Arthrex

Zimmer Biomet

EmCyte

Globus Medical

Bimini Health Tech

Crown Laboratories

Regen Lab

BTI Biotechnology Institute

Estar Medical

T-LAB

Biovico

Kyocera

Ycellbio

Rmedica

Prodizen

REV-MED

Miracell

WEGO Group

Paili Biotechnology

iKEY Medical

Longtime Biotechnology

Rejoin Medical

Chunli Medical

Key Questions Answered:

1. How big is the global Platelet-Rich Plasma (PRP) Preparation Device market?
2. What is the demand of the global Platelet-Rich Plasma (PRP) Preparation Device market?
3. What is the year over year growth of the global Platelet-Rich Plasma (PRP) Preparation Device market?
4. What is the production and production value of the global Platelet-Rich Plasma (PRP) Preparation Device market?
5. Who are the key producers in the global Platelet-Rich Plasma (PRP) Preparation Device market?
6. What are the growth factors driving the market demand?

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