

Global Platelet-Rich Plasma (PRP) Preparation Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Platelet-Rich Plasma (PRP) Preparation Device market size was valued at US\$ 441 million in 2025 and is forecast to a readjusted size of US\$ 862 million by 2032 with a CAGR of 9.9% during review period.

Platelet-rich plasma (PRP) preparation devices are specialized medical devices used to produce platelet-concentrated plasma from autologous whole blood through centrifugation, density-gradient separation or automated blood-layer detection. Major product forms include disposable separation tubes, double-syringe systems, multi-chamber containers, closed preparation kits, automated cartridges and dedicated centrifuges. Key upstream materials and components include medical-grade polypropylene, polycarbonate, separator gels, rubber stoppers, medical needles, blood collection and transfer tubing, syringes, anticoagulants, sterile packaging, centrifuge motors, rotors, sensors and control boards. Major downstream customers include hospitals, orthopedic and sports-medicine centers, pain-management and rehabilitation clinics, aesthetic and dermatology clinics, hair-restoration centers, dental institutions, wound-care centers and veterinary practices. Based on registered disposable kits used for one complete PRP preparation procedure, global effective production capacity is estimated at approximately 2.65 million kits in 2025, with sales of about 1.881 million kits, an average factory-gate price of approximately USD 228 per kit and manufacturer gross margins generally ranging from 68% to 82%.

The global market for platelet-rich plasma preparation devices is characterized by competition among established international brands, specialized regional manufacturers and domestic high-value consumable suppliers. North American and European

companies remain strong in closed, multi-chamber and automated systems, while Chinese and South Korean manufacturers are gaining share in standardized kits and tube-based products through competitive costs, local registrations and responsive distribution networks. Disposable consumables generate most recurring revenue, while dedicated centrifuges mainly support standardized operation and continued kit utilization. The industry typically combines high product gross margins with substantial spending on registration, hospital access, physician training and channel development.

Market growth is supported by expanding demand in orthopedics and sports medicine, population aging, rising sports injuries, increasing acceptance of minimally invasive procedures and broader use in aesthetic medicine and hair restoration. Orthopedic, joint and soft-tissue applications remain the main demand base, while aesthetic, dermatology and hair-restoration procedures are becoming important growth areas because they are frequently self-paid and generate recurring consumable demand. Dentistry, wound care and veterinary medicine also provide additional opportunities. Clinical purchasing criteria are shifting from platelet concentration alone toward leukocyte content, residual red blood cells, platelet activity and consistency of the final product.

Future products are expected to move further toward closed processing, standardization, automation and simplified operation. Conventional tube-based systems will continue to serve cost-sensitive markets, while premium segments will increasingly adopt devices with automated blood-layer detection, programmed centrifugation and precise extraction. Manufacturers are also developing different processing volumes, adjustable leukocyte profiles and lower red-blood-cell contamination to meet the needs of orthopedics, aesthetics and dentistry. As regulatory requirements become more demanding, companies with stronger research, testing and quality-control capabilities will be better positioned.

Key constraints include the lack of fully standardized clinical protocols, variation in output among different systems, uneven evidence across indications and limited reimbursement. Patient-specific blood characteristics can also affect product quality and treatment outcomes. At the same time, growing domestic competition, hospital procurement pressure and regional purchasing programs may reduce prices, while manufacturers continue to bear high market-education and channel-support costs. Competition will increasingly shift from registration ownership and price toward clinical evidence, product consistency, departmental coverage and sustainable consumable repurchase.

This report is a detailed and comprehensive analysis for global Platelet-Rich Plasma (PRP) Preparation Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Platelet-Rich Plasma (PRP) Preparation Device market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Platelet-Rich Plasma (PRP) Preparation Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Platelet-Rich Plasma (PRP) Preparation Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Platelet-Rich Plasma (PRP) Preparation Device market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Platelet-Rich Plasma (PRP) Preparation Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Platelet-Rich Plasma (PRP) Preparation

Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arthrex, Zimmer Biomet, EmCyte, Globus Medical, Bimini Health Tech, Crown Laboratories, Regen Lab, BTI Biotechnology Institute, Estar Medical, T-LAB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Platelet-Rich Plasma (PRP) Preparation Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Tube-Based Systems

- Syringe-Based Systems

- Other

Market segment by Centrifugation Process

- Single-Spin

- Double-Spin

- Other

Market segment by Automation Level

- Manual Systems

Semi-Automated Systems

Fully Automated Systems

Market segment by Application

Hospitals

Orthopedic and Rehabilitation Clinics

Other

Major players covered

Arthrex

Zimmer Biomet

EmCyte

Globus Medical

Bimini Health Tech

Crown Laboratories

Regen Lab

BTI Biotechnology Institute

Estar Medical

T-LAB

Biovico

Kyocera

Ycellbio

Rmedica

Prodizen

REV-MED

Miracell

WEGO Group

Paili Biotechnology

iKEY Medical

Longtime Biotechnology

Rejoin Medical

Chunli Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Platelet-Rich Plasma (PRP) Preparation Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Platelet-Rich Plasma (PRP) Preparation Device, with price, sales quantity, revenue, and global market share of Platelet-Rich Plasma (PRP) Preparation Device from 2021 to 2026.

Chapter 3, the Platelet-Rich Plasma (PRP) Preparation Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Platelet-Rich Plasma (PRP) Preparation Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Platelet-Rich Plasma (PRP) Preparation Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Platelet-Rich Plasma (PRP) Preparation Device.

Chapter 14 and 15, to describe Platelet-Rich Plasma (PRP) Preparation Device sales channel, distributors, customers, research findings and conclusion.

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