

Global Plate and Frame Oil Filter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plate and Frame Oil Filter market size is expected to reach \$ 713 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of Plate and Frame Oil Filters reached approximately 176,000 units, with a price of approximately USD 2,760 per unit. Plate and Frame Oil Filters are industrial oil filtration systems that use plate-and-frame structures and filtration media to separate solid contaminants from oil. They are mainly used to remove solid particles, mechanical impurities, and certain colloidal contaminants from lubricating oil, hydraulic oil, transformer oil, gear oil, and other industrial oils. These systems typically consist of an oil pump, filter plates, filter frames, filter paper or filter cloth, compression mechanisms, pipelines, and control components. Under pressure, oil passes through the filtration media while contaminants are retained on the surface of the filter paper or cloth, thereby purifying the oil. Compared with more complex multi-stage purification systems, Plate and Frame Oil Filters feature relatively simple structures, lower manufacturing costs, and convenient maintenance. Their filtration precision can also be adjusted by selecting different filtration media, making them suitable for batch filtration of low- and medium-viscosity oils. These products are widely used in power systems, transformer maintenance, metallurgy, machinery manufacturing, mining, shipbuilding, petrochemicals, and industrial equipment maintenance.

The global Plate and Frame Oil Filter market is primarily driven by industrial equipment maintenance, power equipment servicing, and oil recycling requirements. Due to its mature plate-and-frame technology, relatively low equipment investment, and convenient replacement of filtration media, this product continues to have a strong application base in transformer oil, lubricating oil, and other conventional industrial oil

filtration scenarios. Compared with advanced centrifugal separation, vacuum oil purification, and multi-stage precision purification equipment, Plate and Frame Oil Filters have relatively lower levels of automation and overall oil treatment capabilities. However, they maintain cost advantages in applications requiring conventional particulate filtration and flexible adjustment of filtration precision. Going forward, these products are expected to evolve toward automatic plate compression, automatic residue discharge, multi-stage filtration, mobile configurations, and digital control, while integration with vacuum dehydration and precision filtration modules will improve their ability to handle more complex industrial oils.

Report Scope

This report studies the global Plate and Frame Oil Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plate and Frame Oil Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plate and Frame Oil Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plate and Frame Oil Filter total production and demand, 2021-2032, (Units)

Global Plate and Frame Oil Filter total production value, 2021-2032, (USD Million)

Global Plate and Frame Oil Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Plate and Frame Oil Filter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Plate and Frame Oil Filter domestic production, consumption, key domestic manufacturers and share

Global Plate and Frame Oil Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Plate and Frame Oil Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Plate and Frame Oil Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Plate and Frame Oil Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Parker, Donaldson, Pall, HYDAC, Eaton, FRIESS, Sanmi, C.C.JENSEN, Henan Uters Industrial Technology, Qingdao Haina Energy Environmental Protection Technology Development, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plate and Frame Oil Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plate and Frame Oil Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Plate and Frame Oil Filter Market, Segmentation by Type:

Pressure

Centrifugal

Global Plate and Frame Oil Filter Market, Segmentation by Equipment Structure:

Single-Stage Filtration

Multi-Stage Filtration

Global Plate and Frame Oil Filter Market, Segmentation by Drive Type:

Electric

Pneumatic

Hydraulic

Global Plate and Frame Oil Filter Market, Segmentation by Application:

Power Plant

Oil

Chemical Industry

Metallurgy

National Defense

Other

Companies Profiled:

Parker

Donaldson

Pall

HYDAC

Eaton

FRIESS

Sanmi

C.C.JENSEN

Henan Uters Industrial Technology

Qingdao Haina Energy Environmental Protection Technology Development

Gu'an Runjie Filtration Technology

Langfang Tonglv Purification Technology

Xinxiang Lifeierte Filter

Chongqing Kangman Electromechanical Equipment

Keruobao (Chongqing) Machinery Technology

Chongqing Huabo Filtration Equipment Manufacturing

Chongqing Tongrui Filtration Equipment Manufacturing

Chongqing Jingneng Oil Purifier Manufacturing

Suzhou Fengyada Environmental Protection Technology

Chongqing Dingneng Oil Purifier Manufacturing

Chongqing Bangjie Oil Purification Equipment

Guizhou Zhongrun Huineng Technology Development

Suzhou Gaiby Environmental Protection Technology

China Enshi Filtration Equipment (Oil Purifier) Manufacturing

Chongqing Runxiang Machinery Equipment Manufacturing

Chongqing Kaiqian Oil Purifier Manufacturing

Chongqing Sanmi Oil Purifier

Chongqing Yuneng Oil Filter Manufacturing

Chongqing Shangyong Electromechanical

Guangdong Zhongni Energy Saving Technology

Chongqing Zhongneng Oil Purifier Manufacturing

Key Questions Answered

1. How big is the global Plate and Frame Oil Filter market?
2. What is the demand of the global Plate and Frame Oil Filter market?
3. What is the year over year growth of the global Plate and Frame Oil Filter market?
4. What is the total value of the global Plate and Frame Oil Filter market?
5. Who are the Major Players in the global Plate and Frame Oil Filter market?
6. What are the growth factors driving the market demand?

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