

Global Plate Heat Exchanger for Data Center Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plate Heat Exchanger for Data Center market size is expected to reach \$ 4095 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Data center plate heat exchangers are high-efficiency heat exchange devices composed of multiple stacked thin metal plates. They utilize the flow channels between the plates to exchange heat between hot and cold fluids, featuring high heat transfer efficiency, compact structure, and convenient maintenance. They are commonly used in liquid-cooled data centers for heat transfer between chilled water systems and circulating coolant. In 2025, approximately 108,000 data center plate heat exchangers were sold, with an average unit price of approximately US\$19,000. A typical single production line has an annual capacity of approximately 5,000 units, depending on plate size, level of automation, and customer customization rate. Upstream companies mainly include suppliers of stainless steel and titanium alloy plates, manufacturers of gasket materials, brazing material manufacturers, and manufacturers of pumps, valves, and welding equipment for liquid cooling systems. Downstream companies encompass data center system integrators, cooling system engineers, server liquid cooling solution providers, IDC operators, and modular data center manufacturers. Product gross profit margins typically range from 22% to 30%, depending on process complexity and customization rate. In the product cost structure, raw material costs account for approximately 45%, manufacturing and welding processes for approximately 30%, assembly, testing, and quality inspection for approximately 15%, and transportation and installation costs for approximately 10%. Based on parameters, heat exchangers can be categorized into three types: low-pressure brazed plate heat exchangers (for chilled water systems), medium-pressure detachable plate heat exchangers (suitable for hybrid liquid-cooled and water-cooled systems), and high-pressure semi-welded plate heat

exchangers (suitable for high-density cabinet liquid-cooled circulation). On the demand side, the downstream demand list includes ultra-large cloud data centers, high-performance computing centers (HPC), artificial intelligence training clusters, financial and government data centers, edge data nodes, and industrial internet data centers. These scenarios have extremely high requirements for heat exchange efficiency, volume, and energy consumption control. The downstream customer list includes ultra-large cloud vendors, internet companies, data center construction and operation and maintenance providers, liquid cooling solution providers, and communication infrastructure construction companies. The business opportunities are mainly driven by three factors: First, policy-driven factors, with global carbon neutrality and energy conservation and emission reduction policies promoting the adoption of high-efficiency cooling technologies in data centers, giving plate heat exchangers, as a core component of the cooling cycle, a structural replacement opportunity; second, technological innovation-driven factors, with brazing and semi-welding technologies improving heat exchange efficiency, and cryogenic liquid cooling and microchannel technology broadening the application scope of heat exchangers; and third, upgrading consumer and industry demands, with the rapid increase in the heat load of AI computing power, GPU clusters, and high-density servers requiring a shift in cooling systems from air cooling to liquid cooling, thereby driving the continuous increase in the penetration rate of plate heat exchangers in newly built and renovated data centers, and in the future, it will become one of the core standard components in high-efficiency and energy-saving cooling systems.

The data center plate heat exchanger market is being driven by three forces: computing power upgrades, energy conservation and emission reduction, and liquid cooling penetration. On the one hand, the rapid increase in high heat flux density loads such as cloud computing, artificial intelligence, and high-performance computing makes it difficult for traditional air-cooled systems to balance energy efficiency and reliability. This has prompted more and more newly built and renovated data centers to adopt composite cooling architectures that integrate water cooling, liquid cooling, and even cooling towers. Plate heat exchangers play a core role in isolating heat and cold sources, efficiently transferring energy, and ensuring system security. On the other hand, increasingly stringent regulations on data center energy efficiency and carbon emissions in various countries are pushing operators and internet companies to shift from simply piling up equipment to refined energy management. High-efficiency, low-temperature-difference, and compact plate heat exchangers have become an important tool for improving the PUE performance of the entire cooling system. In the industry chain, traditional industrial heat exchanger manufacturers are entering the data center market, while liquid cooling solution providers and data center general contractors are

deeply embedding plate heat exchangers into their complete solutions through cooperation or self-development. Competition is gradually shifting from the price of individual equipment to a comprehensive comparison of system performance, engineering support capabilities, and delivery cycle. As rack power gradually increases, the proportion of liquid cooling continues to rise, and modular and prefabricated data centers develop rapidly, dedicated data center plate heat exchangers that meet the needs of high reliability, high corrosion resistance, high heat exchange efficiency, and easy maintenance will continue to gain incremental space in new projects and renovations of old data centers. The products will also iterate towards higher integration, more intelligent monitoring, and better suitability for liquid cooling scenarios.

This report studies the global Plate Heat Exchanger for Data Center production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plate Heat Exchanger for Data Center and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plate Heat Exchanger for Data Center that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plate Heat Exchanger for Data Center total production and demand, 2021-2032, (K Units)

Global Plate Heat Exchanger for Data Center total production value, 2021-2032, (USD Million)

Global Plate Heat Exchanger for Data Center production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Plate Heat Exchanger for Data Center consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Plate Heat Exchanger for Data Center domestic production, consumption, key domestic manufacturers and share

Global Plate Heat Exchanger for Data Center production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plate Heat Exchanger for Data Center production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plate Heat Exchanger for Data Center production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plate Heat Exchanger for Data Center market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfa Laval (SE), Armstrong (CA), Danfoss (DK), Hofmann (DE), Tranter (US), Nexson Group (FR), Belimo (CH), KAORI (TW), Hoval (LI), Kelvion (DE), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plate Heat Exchanger for Data Center market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plate Heat Exchanger for Data Center Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plate Heat Exchanger for Data Center Market, Segmentation by Type:

Gasketed Plate Heat Exchanger

Welded Plate Heat Exchanger

Others

Global Plate Heat Exchanger for Data Center Market, Segmentation by Number of Pressure:

?150 psi

150-250 psi

250-400 psi

?400 psi

Global Plate Heat Exchanger for Data Center Market, Segmentation by Flow Form:

Single-Pass Plate Heat Exchanger

Multi-Pass Plate Heat Exchanger

Global Plate Heat Exchanger for Data Center Market, Segmentation by Application:

Air-Cooled Server

Liquid-Cooled Server

Companies Profiled:

Alfa Laval (SE)

Armstrong (CA)

Danfoss (DK)

Hofmann (DE)

Tranter (US)

Nexson Group (FR)

Belimo (CH)

KAORI (TW)

Hoval (LI)

Kelvion (DE)

Heatex (SE)

Paul Mueller (US)

Recuperator (IT)

Unitedmetal (US)

Davhex (IT)

Zhejiang Sanhua Intelligent Controls (CN)

Zhejiang Extek Technology (CN)

Wuxi Fangsheng Heat Exchanger (CN)

Shanghai Accessen (CN)

SWEP Technology (Suzhou) (CN)

Shanghai TOSUN Technology (CN)

Key Questions Answered:

1. How big is the global Plate Heat Exchanger for Data Center market?
2. What is the demand of the global Plate Heat Exchanger for Data Center market?
3. What is the year over year growth of the global Plate Heat Exchanger for Data Center market?
4. What is the production and production value of the global Plate Heat Exchanger for Data Center market?
5. Who are the key producers in the global Plate Heat Exchanger for Data Center market?
6. What are the growth factors driving the market demand?

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