

Global Plate Chemical Filter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G446575F8F32EN.html>

Date: July 2026

Pages: 168

Price: US\$ 4,480.00 (Single User License)

ID: G446575F8F32EN

Abstracts

The global Plate Chemical Filter market size is expected to reach \$ 256 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

A Plate Chemical Filter, also known as a chemical panel filter, molecular panel filter, or AMC chemical panel filter, is a flat gas-phase air-cleaning element installed in cleanroom recirculation systems, fan filter units, air-handling units, mini-environments, process equipment, or ventilation ducts. It is usually built as a square or rectangular low-profile frame made of aluminum, stainless steel, galvanized steel, plastic, or paperboard. The filter pack contains or integrates activated carbon, impregnated carbon, activated alumina, ion-exchange media, molecular sieves, catalysts, or adsorbent-loaded nonwoven media, supported by mesh, adhesive, retainers, and anti-shedding layers. As air passes through the panel, gaseous contaminants are removed by physical adsorption, chemisorption, acid-base neutralization, oxidation-reduction, or catalytic decomposition. Target contaminants include odors, volatile organic compounds, acid gases, alkaline gases, sulfur compounds, ozone, and trace process-related airborne molecular contamination.

The market opportunity for Plate Chemical Filter is driven by the rising importance of gaseous molecular contamination control in high-end manufacturing. Cleanrooms used to focus mainly on particulate control, but in advanced semiconductor, display panel, precision optics, battery materials, data center, and life science environments, trace levels of acids, bases, volatile organics, sulfur compounds, ozone, and material outgassing can cause corrosion, lithography defects, yield loss, equipment contamination, or health concerns. The panel format is thin, flexible, and easy to install in fan filter units, cleanroom ceilings, return air plenums, mini-environments, and localized recirculation systems. As advanced semiconductor nodes, advanced

packaging, and high-cleanliness manufacturing expand, customers increasingly purchase particulate filtration and gas-phase contamination control as one integrated clean-air solution.

The main challenge is that performance cannot be judged from appearance alone. The real value lies in adsorbent chemistry, media forming, media fixation, particle shedding control, sealing reliability, and lifetime prediction. Physical adsorbents are economical but may desorb under high humidity, high temperature, or competitive adsorption. Chemically impregnated media provide stronger targeting but can raise issues around by-products, dust release, material compatibility, and waste handling. Semiconductor users usually require gas-specific breakthrough testing, on-site monitoring, batch traceability, and service-life validation. Suppliers must understand the interaction among gas species, concentration, humidity, face velocity, residence time, and pressure drop.

Downstream demand is moving from general odor removal toward high-reliability, low-shedding, quantifiable, and customized filtration. Semiconductor and display customers will continue to focus on ammonia, acids, condensables, dopants, and sulfur compounds. Data centers and electrical control rooms will focus on corrosion from sulfur, chlorine, and nitrogen compounds. Pharmaceutical, laboratory, hospital, and museum users will focus on odors, disinfectant by-products, volatile organics, and material emissions. Product upgrades will include lower pressure drop, higher capacity in thin formats, regenerable media, greener disposal, modular sizing, and integration with sensors and building management systems.

This report studies the global Plate Chemical Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plate Chemical Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plate Chemical Filter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plate Chemical Filter total production and demand, 2021-2032, (K Units)

Global Plate Chemical Filter total production value, 2021-2032, (USD Million)

Global Plate Chemical Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Plate Chemical Filter consumption by region & country, CAGR, 2021-2032 & (K

Units)

U.S. VS China: Plate Chemical Filter domestic production, consumption, key domestic manufacturers and share

Global Plate Chemical Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plate Chemical Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plate Chemical Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plate Chemical Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AAF International, Camfil, Entegris, MANN+HUMMEL, Hengst Filtration, Purafil, Puretec, KOWA Air Filter Industry, Yesiang Enterprise, EcoPro HN, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plate Chemical Filter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plate Chemical Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plate Chemical Filter Market, Segmentation by Type:

Flat Panel Chemical Filter

Pleated Panel Chemical Filter

Carbon Cloth Sandwich Panel Chemical Filter

Granular Filled Panel Chemical Filter

Honeycomb Panel Chemical Filter

Global Plate Chemical Filter Market, Segmentation by Target Contaminant:

Acid Gas Removal ChemicalPpanel Filter

Alkaline Gas Removal ChemicalPpanel Filter

VOC Removal ChemicalPpanel Filter

Sulfur Compound Removal ChemicalPpanel Filter

Ozone Removal ChemicalPpanel Filter

Global Plate Chemical Filter Market, Segmentation by Frame Material:

Aluminum Frame Chemical Panel Filter

Stainless Steel Frame Chemical Panel Filter

Galvanized Steel Frame Chemical Panel Filter

Plastic Frame Chemical Panel Filter

Paperboard Frame Chemical Panel Filter

Global Plate Chemical Filter Market, Segmentation by Thickness Parameter:

Thin Panel Chemical Filter

Standard Thickness Panel Chemical Filter

Deep Panel Chemical Filter

High-Bed-Depth Panel Chemical Filter

Global Plate Chemical Filter Market, Segmentation by Application:

Architecture

Food

Medical

Others

Companies Profiled:

AAF International

Camfil

Entegris

MANN+HUMMEL

Hengst Filtration

Purafil

Puretec

KOWA Air Filter Industry

Yesiang Enterprise

EcoPro HN

Exentec

MayAir

SGAF

GE Technology

KOWA Purification

TES CleanAir Systems

SV Techsol

Bry-Air

Darlly Filtration

Shenzhen Changsheng Purification

Shenzhen Xiangnan Hi-tech Purification Equipment

Wujiang Deshengxin Purification Equipment

Key Questions Answered:

1. How big is the global Plate Chemical Filter market?
2. What is the demand of the global Plate Chemical Filter market?
3. What is the year over year growth of the global Plate Chemical Filter market?
4. What is the production and production value of the global Plate Chemical Filter market?
5. Who are the key producers in the global Plate Chemical Filter market?
6. What are the growth factors driving the market demand?

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