

Global Plastic Tamper Evident Security Seals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Plastic Tamper Evident Security Seals market size is expected to reach \$ 415 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, global Plastic Tamper Evident Security Seals production reached approximately 6.5 billion units, with the average price at about 45 dollars per thousand units. Plastic Tamper-Evident Security Seals are single-use sealing devices made from plastic materials that provide visible evidence of unauthorized access or tampering. They are designed so that once locked, the seal must be broken, cut, or permanently damaged to be removed, making any interference immediately noticeable. The gross margin of plastic tamper-evident security seals typically ranges from 20% to 35%.

The Plastic Tamper Evident Security Seals market represents a vital segment within the broader security and logistics ecosystem, driven by rising requirements for supply chain integrity, regulatory compliance, and asset protection across multiple industries. These seals are widely used to provide visual evidence of tampering on items such as cargo containers, retail packaging, utility meters, pharmaceutical supplies, airline catering carts, and secure documents. As global trade volumes, e-commerce activities, and regulatory scrutiny continue to expand, the demand for plastic tamper-evident seals has experienced sustained growth. The market is characterized by strong adoption in transportation and logistics, retail and consumer goods, healthcare and pharmaceuticals, and aviation support services, where low-cost yet effective tamper indication solutions are essential. From an industry chain perspective, the production of plastic tamper-evident security seals begins with upstream raw material suppliers that provide a variety of thermoplastic polymers, including polypropylene (PP) and polyethylene (PE), which offer the required balance of strength and break-ease

properties. Additives and colorants are also integrated depending on branding and visibility needs. Suppliers of printing consumables, barcodes, RFID inlays, and laser marking systems contribute to the technological capabilities that differentiate basic seals from higher-value serialized or trackable products. In the midstream, manufacturers utilize injection molding, extrusion, and assembly processes to produce a wide range of designs tailored to specific applications. Some companies focus on high-volume, low-cost standard seals, while others specialize in customized or high-security variants incorporating unique serial codes, barcodes, or simple RFID tags for enhanced traceability. Many manufacturers work with third-party service providers for logistic support and distribution, especially in international markets, to ensure timely delivery to global end users. At the downstream, end users include logistics providers, airlines, retailers, utilities, healthcare institutions, and government agencies, which procure these seals through direct contracts, centralized purchasing platforms, and distributor networks. Market demand for plastic tamper-evident security seals is influenced by several structural dynamics. First, global supply chain complexity and an emphasis on loss prevention have increased the necessity for tamper evidence at various points in the movement of goods. Logistics companies, freight forwarders, and postal services incorporate seals as part of their standard operating procedures to minimize theft, diversion, or unauthorized access. Second, regulatory and compliance requirements in sectors such as pharmaceuticals, medical devices, and critical infrastructure compel organizations to adopt tamper-evident sealing solutions to demonstrate accountability and meet quality assurance standards. For example, supply of controlled substances or high-value healthcare products often requires documented seals to preserve chain-of-custody records. Third, the rise of e-commerce and omni-channel retail has heightened concerns around package tampering and customer satisfaction, prompting retailers to apply tamper-evident seals on outbound shipments or high-value product packaging to protect brand reputation. Geographically, demand has historically been strongest in North America and Europe due to early adoption of stringent regulatory frameworks and well-developed logistics networks. However, the Asia-Pacific region is emerging as a high-growth market as infrastructure investment, manufacturing output, and e-commerce penetration accelerate. Countries with expanding industrial bases and trade corridors are anticipated to drive increased adoption of tamper-evident controls, further broadening the addressable market.

This report studies the global Plastic Tamper Evident Security Seals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Plastic Tamper Evident Security Seals and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Plastic Tamper Evident Security Seals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Plastic Tamper Evident Security Seals total production and demand, 2021-2032, (K Units)

Global Plastic Tamper Evident Security Seals total production value, 2021-2032, (USD Million)

Global Plastic Tamper Evident Security Seals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Plastic Tamper Evident Security Seals consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Plastic Tamper Evident Security Seals domestic production, consumption, key domestic manufacturers and share

Global Plastic Tamper Evident Security Seals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Plastic Tamper Evident Security Seals production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Plastic Tamper Evident Security Seals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Plastic Tamper Evident Security Seals market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Unisto, Mega Fortris Group, TydenBrooks, ELC, EnvoPak, Onseal, LegHorn, Precintia, Anhui AFDseal, Cambridge Security Seals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Plastic Tamper Evident Security Seals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (K Units) and average price (US\$/K Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Plastic Tamper Evident Security Seals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Plastic Tamper Evident Security Seals Market, Segmentation by Type:

Tape Seal

Lock Seal

Global Plastic Tamper Evident Security Seals Market, Segmentation by Locking Mechanism:

Fixed-Length

Adjustable-Length

Global Plastic Tamper Evident Security Seals Market, Segmentation by Identification:

Serial Numbered Seals

Barcode / QR Code Seals

RFID Seals

Other

Global Plastic Tamper Evident Security Seals Market, Segmentation by Application:

Land Transport

Sea Transport

Air Transport

Companies Profiled:

Unisto

Mega Fortris Group

TydenBrooks

ELC

Envopak

Onseal

LegHorn

Precintia

Anhui AFDseal

Cambridge Security Seals

Essentra

Sealseals

Shanghai Xinfan

ShangHai JingFan Container Seal

American Casting & Manufacturing

OneSeal

Yoseal

Acme Seals

American Seals

Liande Anquan

Xianghon Jingmi

Key Questions Answered:

1. How big is the global Plastic Tamper Evident Security Seals market?
2. What is the demand of the global Plastic Tamper Evident Security Seals market?
3. What is the year over year growth of the global Plastic Tamper Evident Security Seals market?
4. What is the production and production value of the global Plastic Tamper Evident Security Seals market?
5. Who are the key producers in the global Plastic Tamper Evident Security Seals market?
6. What are the growth factors driving the market demand?

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