

# Global Plastic Tamper Evident Security Seals Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Plastic Tamper Evident Security Seals market size was valued at US\$ 297 million in 2025 and is forecast to a readjusted size of US\$ 415 million by 2032 with a CAGR of 4.8% during review period.

In 2025, global Plastic Tamper Evident Security Seals production reached approximately 6.5 billion units, with the average price at about 45 dollars per thousand units. Plastic Tamper-Evident Security Seals are single-use sealing devices made from plastic materials that provide visible evidence of unauthorized access or tampering. They are designed so that once locked, the seal must be broken, cut, or permanently damaged to be removed, making any interference immediately noticeable. The gross margin of plastic tamper-evident security seals typically ranges from 20% to 35%.

The Plastic Tamper Evident Security Seals market represents a vital segment within the broader security and logistics ecosystem, driven by rising requirements for supply chain integrity, regulatory compliance, and asset protection across multiple industries. These seals are widely used to provide visual evidence of tampering on items such as cargo containers, retail packaging, utility meters, pharmaceutical supplies, airline catering carts, and secure documents. As global trade volumes, e-commerce activities, and regulatory scrutiny continue to expand, the demand for plastic tamper-evident seals has experienced sustained growth. The market is characterized by strong adoption in transportation and logistics, retail and consumer goods, healthcare and pharmaceuticals, and aviation support services, where low-cost yet effective tamper indication solutions are essential. From an industry chain perspective, the production of plastic tamper-evident security seals begins with upstream raw material suppliers that provide a variety of thermoplastic polymers, including polypropylene (PP) and

polyethylene (PE), which offer the required balance of strength and break?ease properties. Additives and colorants are also integrated depending on branding and visibility needs. Suppliers of printing consumables, barcodes, RFID inlays, and laser marking systems contribute to the technological capabilities that differentiate basic seals from higher?value serialized or trackable products. In the midstream, manufacturers utilize injection molding, extrusion, and assembly processes to produce a wide range of designs tailored to specific applications. Some companies focus on high?volume, low?cost standard seals, while others specialize in customized or high?security variants incorporating unique serial codes, barcodes, or simple RFID tags for enhanced traceability. Many manufacturers work with third?party service providers for logistic support and distribution, especially in international markets, to ensure timely delivery to global end users. At the downstream, end users include logistics providers, airlines, retailers, utilities, healthcare institutions, and government agencies, which procure these seals through direct contracts, centralized purchasing platforms, and distributor networks. Market demand for plastic tamper?evident security seals is influenced by several structural dynamics. First, global supply chain complexity and an emphasis on loss prevention have increased the necessity for tamper evidence at various points in the movement of goods. Logistics companies, freight forwarders, and postal services incorporate seals as part of their standard operating procedures to minimize theft, diversion, or unauthorized access. Second, regulatory and compliance requirements in sectors such as pharmaceuticals, medical devices, and critical infrastructure compel organizations to adopt tamper?evident sealing solutions to demonstrate accountability and meet quality assurance standards. For example, supply of controlled substances or high?value healthcare products often requires documented seals to preserve chain?of?custody records. Third, the rise of e?commerce and omni?channel retail has heightened concerns around package tampering and customer satisfaction, prompting retailers to apply tamper?evident seals on outbound shipments or high?value product packaging to protect brand reputation. Geographically, demand has historically been strongest in North America and Europe due to early adoption of stringent regulatory frameworks and well?developed logistics networks. However, the Asia?Pacific region is emerging as a high?growth market as infrastructure investment, manufacturing output, and e?commerce penetration accelerate. Countries with expanding industrial bases and trade corridors are anticipated to drive increased adoption of tamper?evident controls, further broadening the addressable market.

This report is a detailed and comprehensive analysis for global Plastic Tamper Evident Security Seals market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Plastic Tamper Evident Security Seals market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Plastic Tamper Evident Security Seals market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Plastic Tamper Evident Security Seals market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/K Unit), 2021-2032

Global Plastic Tamper Evident Security Seals market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/K Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Plastic Tamper Evident Security Seals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Plastic Tamper Evident Security Seals market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Unisto, Mega Fortris Group, TydenBrooks, ELC, Envopak, Onseal, LegHorn, Precintia, Anhui AFDseal, Cambridge Security Seals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Plastic Tamper Evident Security Seals market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Tape Seal

Lock Seal

#### Market segment by Locking Mechanism

Fixed-Length

Adjustable-Length

#### Market segment by Identification

Serial Numbered Seals

Barcode / QR Code Seals

RFID Seals

Other

#### Market segment by Application

Land Transport

Sea Transport

Air Transport

## Major players covered

Unisto

Mega Fortris Group

TydenBrooks

ELC

Envopak

Onseal

LegHorn

Precintia

Anhui AFDseal

Cambridge Security Seals

Essentra

Sealseals

Shanghai Xinfan

ShangHai JingFan Container Seal

American Casting & Manufacturing

OneSeal

Yoseal

Acme Seals

American Seals

Liande Anquan

Xianghon Jingmi

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Plastic Tamper Evident Security Seals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Plastic Tamper Evident Security Seals, with price, sales quantity, revenue, and global market share of Plastic Tamper Evident Security Seals from 2021 to 2026.

Chapter 3, the Plastic Tamper Evident Security Seals competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Plastic Tamper Evident Security Seals breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Plastic Tamper Evident Security Seals market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Plastic Tamper Evident Security Seals.

Chapter 14 and 15, to describe Plastic Tamper Evident Security Seals sales channel, distributors, customers, research findings and conclusion.

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